K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U. P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

Date: November 5, 2026

BSE Limited, 25th Floor, Phiroz Jejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Phone no. 022-22728527	National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Phone no. 022-26598100
Scrip Code:532673	**Symbol: KMSUGAR**

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

In compliance with Regulation 30 read with Schedule III of the Listing Regulations, this is to inform you that Mr. Sanjay Jhunjhunwala (DIN 01777954), vide his letter dated November 05, 2026, has tendered his resignation as a Whole-Time Director (designated as a Joint Managing Director) and Director of the Company, due to personal reasons and other professional commitments.

The Board of Directors of the Company, in their meeting held on November 05, 2026, had approved his resignation effective from the close of business hours on November 05, 2026. The Board placed on record its appreciation for the valuable contributions made during his tenure. A copy of his resignation letter is enclosed as **Annexure A1**. The detailed disclosure as required under Regulation 30 of the Listing Regulations, 2015, read with the SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as **Annexure A2**.

The meeting of the Board of the Company commenced at 11:30 AM (IST) and concluded at 04:00 PM (IST). You are requested to kindly take the above information on record.

Thanking you,
Yours sincerely
For K M Sugar Mills Limited

RITIKA TANDON
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl.: A/a

Annexure-1

Sanjay Jhunjhunwala

'SHRIM',
Opp House No.2/327-Vishwas Khand,
Gomti Nagar, Lucknow-226010
Mail id-jmd@kmsugar.com ; M-9935774000

To,
The Board of Directors
KM Sugar Mills Limited
76, Eldeco Greens, Gomtinagar,
Lucknow-226010

Date: 05.11.2026

Subject: Resignation from the position of Whole-Time Director (designated as Joint Managing Director) and as a Director of the Company

Dear Sir/Madam,

I hereby tender my resignation from the office of **Whole-Time Director (designated as Joint Managing Director)** and as a Director of **KM Sugar Mills Limited**, with effect from the close of business hours on **05 November 2026**, due to personal reasons and other professional commitments.

Accordingly, I shall cease to be a Director of the Board of the Company and a member of all Board Committees on which I serve with effect from the aforesaid date.

I request the Board to kindly take note of my resignation and take all necessary steps to complete the requisite statutory and regulatory filings, disclosures and intimations with the Registrar of Companies, Stock Exchanges and other concerned authorities, as may be applicable.

I confirm that there are **no material reasons for my resignation other than those stated above**.

I take this opportunity to express my sincere gratitude to the Board, management, and all stakeholders for the support and cooperation extended to me during my tenure. I wish the Company continued success in all its future endeavours.

Thanking you.
Yours Sincerely,

Sanjay Jhunjhunwala
Whole-Time Director
(designated as Joint Managing Director)
DIN: 01777954
KM Sugar Mills Limited

Annexure A2

Disclosure as required under Regulation 30 of the Listing Regulations, 2015, read with the SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sl.	Details of events that need to be provided	Information of such event(s)
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Resignation of Mr. Sanjay Jhunjhunwala (DIN 01777954) from the post of Whole Time Director (designated as a Joint Managing Director) and Director of the Company due to personal reasons and other professional commitments.
2.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	Resignation letter dated November 05, 2026, accepted by the Board effective from the close of business hours on November 05, 2026. Mr. Jhunjhunwala shall also cease to a member of CSR Committee and Stakeholders Relationship Committee of the Company. A copy of Resignation letter attached as **Annexure B1.**
3.	Brief profile (in case of appointment)	Not Applicable
4.	Disclosure of relationships between Directors (in case of appointment of a director)	Not Applicable
5.	Information required pursuant to BSE Circular no. LIST/COMP/14/2018-19 and NSE Circular No. NSE/CML/2018/24 dated 20 June 2018.	**Not Applicable**