



K. M. Sugar Mills Ltd.

Corporate Office and works : Moti Nagar, Faizabad-224 201 (U.P.)

Phone No. : 05278-254059, 254094, 254027; Fax no. : 05278-254575

CIN No. : L15421UP1971PLC003492, Mail ID : kmsugar@gmail.com

Website : www.kmsugar.com



Bombay Stock Exchange Limited, 25 th Floor, Phiroz Jejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Phone no. 022-22728527	National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Phone no. 022-26598100
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Dear Sir,

Notice for Board Meeting

Notice is hereby given that pursuant to Regulation 29, 33 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, a meeting of the Board of Directors of the Company will be held **on Monday, the 12th day of February, 2018 at 12.00 hrs (noon) at Hotel Taj, Vipin Khand, Gomtinagar Lucknow, Uttar Pradesh- 226010 inter-alia to consider and approve the Unaudited Financial Results of the Company for the quarter 31st December, 2017.**

Further, pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015 Trading Window shall remain closed for the Directors, Promoters, Officers and designated employees of the Company from 5th February, 2018 to 14th February, 2018 for dealing in the securities of the Company.

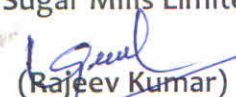
The said notice may be assessed on the Company's website at www.kmsugar.com and also on Stock Exchanges website at www.bse.india.com and www.nseindia.com including Unaudited quarterly financial results after approval by the Board.

It is requested to take it on your record.

Place:-Lucknow

Date:- 3rd February, 2018

By order of the Board,
For K.M. Sugar Mills Limited,


(Rajeev Kumar)

Company Secretary & Compliance Officer