



K. M. Sugar Mills Ltd.

Corporate Office and Works : Motinagar, Faizabad-224 201
Phone : 05278-254059/254173 Fax : 05278-254031
E-mail : director@kmsugar.com/admin@kmsugar.com



CIN No. : L15421UP1971PLC003492, Mail Id:-kmsugar@gmail.com
Phone - Regd. Office : 0512-2310762, Branch Office: 0522-4079561

15.05.2015

The Asstt. Vice President-Listing,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex, Bandra (E),
Mumbai -400051
Phone no. 022-26598100

Sub: Code of Fair Disclosure of Unpublished Price Sensitive Information

Dear Sirs,

Pursuant to Regulation B of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 the Board of Directors at its meeting held on 14th February, 2015 formulated and adopted the "Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information" (Code of Fair Disclosure) of the Company which will be effective from today i.e. 15th May, 2015. The Code is enclosed herewith for your records.

Further, the Board has also formulated and adopted "Code of Conduct for Prohibition of Insider Trading" (Code of Conduct) of the Company as prescribed under Regulation 9 of the said Regulations.

Kindly take note of the same.

Thanking You

Yours faithfully,
For K.M. Sugar Mills Limited,


COMPANY SECRETARY