



KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

Ship Builders, Repairers, Charterers and Marine Contractors

CIN: L74120MH2015PLC269596



Ref.: KMEW/BSE/Reg-30/26-27/23

Date: August 14, 2026

To,

Listing Department

BSE Limited

P. J. Towers,

Dalal Street, Fort

Mumbai- 400001

Listing & Compliance Department

The National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G,

Bandra Kurla Complex,

Bandra (E), Mumbai – 400051

Scrip Code	Symbol	ISIN
543273	KMEW	INE0CJD01029

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on Friday, August 14, 2026 pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, (“Listing Regulations”)

With reference to the captioned subject and in continuance of our letter dated August 04, 2026, we hereby inform you that the Board of Directors of Knowledge Marine & Engineering Works Limited (the “Company”) at their meeting held on Friday, August 14, 2026, inter-alia, has considered and approved following transactions:

- Approval of Un-Audited Standalone and Consolidated Financial Results for the Quarter ended June 30, 2026:**

The Board of Directors of the Company have approved Un-Audited Standalone and Consolidated Financial Results of the Company for the Quarter ended June 30, 2026. The copy of Un-Audited Standalone and Consolidated Financial Results with Limited Review Report provided by Statutory Auditor is attached herewith as “**Annexure A**”;

- Sub-division/Split of Equity Shares:**

The proposal for sub-division of existing 1 (One) equity share of the Company having face value of Rs.5/- each into 5 (Five) equity shares having face value of Rs. 1/- (Rupees One Only) each fully paid up was approved by the Board of Directors, subject to approval of the shareholders of the Company and other regulatory/statutory approvals as may be required.



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The record date for the purpose of the above sub-division/split of Equity Shares shall be decided after obtaining approval of the shareholders and will be intimated in due course.

The details of information in relation to sub-division of shares as required under SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 issued on July 11, 2023 and Last updated on January 30, 2026 are provided as **Annexure – B.**

The meeting commenced at 04:00 p.m. (IST) and concluded at 4:47 p.m. (IST)

We request you to take the above information on your records.

Thanking you,

For **Knowledge Marine & Engineering Works Limited**

Avdhoot Kotwal
Company Secretary & Compliance Officer



Annexure - A



L K J AND ASSOCIATES LLP
Chartered Accountants

Jolly Maker Chambers - II, Nariman Point, Mumbai-21 || npfl123@gmail.com || 022 2282 0263 / 0268

Independent Auditor's Limited Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

The Board of Directors of M/s Knowledge Marine & Engineering Works Limited

1. We have reviewed the accompanying statement of consolidated unaudited financial results of **M/s. Knowledge Marine & Engineering Works Limited** (The parent) and its subsidiaries and associates for the quarter ended 30th June, 2026 ("the Statement"), attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("Listing Regulations").
2. This Statement, which is the responsibility of the Company's / Parent's Management and approved by the Parent's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We have conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. Other Matters

The Statement includes the results of the Parent, subsidiaries and associates as given below –

Name of Parent

Knowledge Marine & Engineering Works Limited

Name of Subsidiary:

1. Knowledge Infra Ports Private Limited – (Wholly Owned Subsidiary)
2. Indian Ports Dredging Private Limited – (Wholly Owned Subsidiary)
3. Knowledge Marine Co WLL – (Wholly Owned Subsidiary)
4. Knowledge Dredging Co WLL
5. Knowledge Shipyard Private Limited (formerly known as Kamal Marine & Engineering Works limited).

Name of Associates –

KMEW Offshore Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the review reports of the other auditors referred to in paragraph 6 & 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the Listing Regulation including the matter in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the unaudited standalone financial results of Knowledge Shipyard Private Limited included in the statement, whose unaudited interim financial results reflect total revenues of Rs.1,022.68 lacs and net profit of Rs.206.63 lacs for the quarter ended on 30th June, 2026 (before eliminating inter group transactions) and other comprehensive income of Rs.0.02 lacs for the quarter ended 30th June 2026, respectively, as considered in the Consolidated Financial Results.

These unaudited financial results have been reviewed by other auditors whose reports have been furnished to us by the management and conclusion on the statement, in so far as it relates



to the amounts and disclosures included in respect of this subsidiary are based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our opinion on the Consolidated Financial Results is not modified in respect of these matters.

7. The accompanying statement includes the unaudited interim audited financial results of 4 subsidiaries and 1 associate, whose interim standalone /consolidated financial results reflect Total Income of Rs.3.34 lacs for the quarter ended on 30th June 2026, net loss of Rs.14.50 lacs for the quarter ended 30th June, 2026 and other comprehensive income of Nil for the quarter ended 30th June 2026 respectively, as considered in the consolidated unaudited financial results. These unaudited interim standalone /consolidated financial results / financial information have not been reviewed by their auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associates, is based solely on such unaudited interim standalone/consolidated financial results/financial information. According to the information and explanations given to us by the Management, these unaudited interim standalone /consolidated financial results / financial information are not material to the Group.

Our conclusion on the Statement is not modified in respect of our reliance on the unaudited interim standalone/consolidated financial results/financial information certified by the Management.

For LKJ & Associates LLP
Chartered Accountants
FRN No. 105662W/W100174


Richa Kapasi

Partner

Membership No. - 138471

Place - Mumbai

Date - 14th August 2026

UDIN - 26138471VQQXWB9046





KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

CIN:- L74120MH2015PLC269596

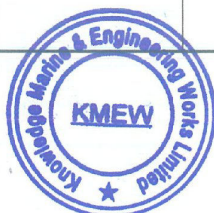
Regd. Office : Unit No. 706-707, The Epicentre, W. T. Patil Marg
Off Eastern Freeway, BEST Colony, Near Shivaji Chowk
Chembur East, Mumbai -400 071

UN-AUDITED CONSOLIDATED FINANCIALS RESULTS FOR THE QUARTER ENDED ON JUNE 30, 2026

Amount in Rs. in Lakhs except EPS & No. of shares

Sr. No.	PARTICULARS	CONSOLIDATED			
		Quarter Ended on			Year Ended on
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Un-Audited	Audited	Un-Audited	Audited
1	INCOME				
	(a) Revenue from operations	11,541.37	6,761.73	4,847.45	25,628.01
	(b) Other Income	320.51	1,057.92	55.85	1,557.54
	Total Revenue	11,861.87	7,819.65	4,903.30	27,185.55
2	Expenses				
	(a) Cost of Operating Expenses	3,370.17	3,592.49	2,277.86	12,705.04
	(b) Employees Benefit Expenses	366.32	342.62	203.84	1,119.79
	(c) Finance Cost	506.00	414.83	365.53	1,490.54
	(d) Depreciation and Amortisation Expenses	622.46	768.69	342.53	1,866.63
	(e) Other Expenses	463.48	968.07	371.78	2,128.37
	Total Expenses	5,328.42	6,086.70	3,561.54	19,310.37
3	Total Profit / Loss before exceptional items and tax (1-2)	6,533.45	1,732.95	1,341.76	7,875.18
4	Exceptional Items/Prior Period items	-	-	-	-
5	Total Profit/Loss from Ordinary activities before tax (3-4)	6,533.45	1,732.95	1,341.76	7,875.18
6	Tax expense				
	(a) Current tax	150.27	288.76	154.16	630.31
	(b) Deferred tax	108.50	(908.76)	79.13	(665.63)
	Total tax expenses	258.77	(620.00)	233.29	(35.32)
7	Total Profit/Loss from Ordinary activities after tax (5-6)	6,274.68	2,352.95	1,108.47	7,910.50
8	Extraordinary Expenses (net of taxes)	-	-	-	-
9	Net Profit/Loss for the period (7-8)	6,274.68	2,352.95	1,108.47	7,910.50
10	Other Comprehensive Income				
	(i) item that will not be reclassified to profit and loss	0.21	0.13	0.10	0.43
	(ii) Income tax effecton above	-0.05	(0.11)	-	(0.11)
	Other Comprehensive Income for the period	0.16	0.02	0.10	0.32
11	Total Comprehensive Income for the period (9+10)	6,274.84	2,352.97	1,108.57	7,910.82
	Net Profit Contributable to:				
	Parent Compnay Equity Share	6,172.92	2,620.97	1,126.62	7,880.30
	Non Controlling Interest	101.76	(268.02)	(18.15)	30.20
		6,274.68	2,352.95	1,108.47	7,910.50
	Other Comprehensive Income Contributable to:				
	Parent Compnay Equity Share	0.16	0.02	0.10	0.32
	Non Controlling Interest	-	-	-	-
		0.16	0.02	0.10	0.32
	Total Comprehensive Income Contributable to:				
	Parent Compnay Equity Share	6,173.07	2,620.99	1,126.72	7,880.62
	Non Controlling Interest	101.76	(268.02)	(18.15)	30.19
		6,274.84	2,352.97	1,108.57	7,910.81
12	Details of Equity Share Capital				
	(a) No. of Equity Shares	2,46,00,000	2,44,44,108	2,16,02,000	2,44,44,108
	(b) Amount of Equity Share (Face Value of Rs. 5/- each)	1,230.00	1,222.21	1,080.10	1,222.21
19	Other Equity	-	-	-	55,786.99
20	Earnings per share (EPS), in Rs. (Not annualised), Equity Share of face value of Rs.5 each				
	(a) Basic	25.67	9.63	10.43	34.57
	(b) Diluted	25.67	9.63	10.43	34.51

Date: 14/August/2026
Place: Mumbai



For Knowledge Marine & Engineering Works Limited

Kanak Kewalramani
Whole-time Director & CFO
DIN: 06678703



KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

CIN - L74120MH2015PLC269596

Regd. Office : Unit No. 706-707, The Epicentre, W. T. Patil Marg

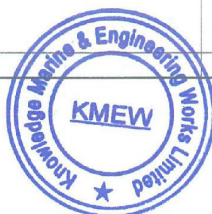
Off Eastern Freeway, BEST Colony, Near Shivaji Chowk, Chembur East, Mumbai -71

CONSOLIDATED SEGMENT REPORTING FOR THE QUARTER ENDED JUNE 30, 2026

Amount in Rs. in Lakhs

Sr. No	Particulars	Three Months Ended			Year Ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Un-Audited	Audited	Un-Audited	Audited
1	Segment Revenue				
	Dredging and Ancillary Services	10,441.47	6,832.27	2,699.08	19,350.31
	Ship Building and Repairing	2,122.15	1,126.25	-	5,326.13
	Bahrain	-	525.00	1,439.69	1,964.69
	Geographical - Dredging Services (Myanmmar)	-	-	708.68	708.68
	Total	12,563.63	8,483.52	4,847.45	27,349.81
	Less: Inter Segment Revenue	1,022.26	1,721.80	-	1,721.80
	Add : Other Operating Income	-	-	-	-
	Revenue from Operations	11,541.37	6,761.72	4,847.45	25,628.01
2	Segment Results (EBIDTA)				
	Profit / Loss before tax and interest from each segment				
	Dredging and Ancillary Services	7,477.65	1,616.74	955.86	7,509.22
	Ship Building and Repairing	342.83	206.48	-	967.36
	Bahrain	(15.60)	-	727.41	475.82
	Geographical - Dredging Services (Myanmmar)	-	345.42	366.54	722.41
	Other unallocable Income/ Expenses	(463.48)	(310.09)	-	-
	Total Segment Profit before Interest, Tax, Depreciation and Amortization	7,341.40	1,858.55	2,049.81	9,674.81
3	Segment Results (EBIT)				
	Dredging and Ancillary Services	6,856.84	1,211.84	636.84	6,086.68
	Ship Building and Repairing	341.18	211.33	-	967.21
	Bahrain	(15.60)	236.46	658.49	398.30
	Geographical - Dredging Services (Myanmmar)	-	(260.19)	356.00	356.00
	Other unallocable Income/ Expenses	(463.48)	(309.27)	-	-
	Total Segment Profit before Interest & Tax	6,718.94	1,090.17	1,651.33	7,808.18
	(i) Finance Cost	506.00	414.83	365.53	1,490.54
	(ii) Interest Income	320.51	1,057.48	55.85	1,557.11
	(iii) Other Un-allocable Income	-	0.12	0.10	0.43
	Profit Before Tax	6,533.45	1,732.95	1,341.76	7,875.19
	(i) Current Tax	150.27	288.76	154.16	630.31
	(ii) Deferred Tax	108.50	(908.76)	79.13	(665.63)
	Profit After Tax	6,274.68	2,352.95	1,108.47	7,910.51
	Share of Profit/ (Loss) of Associates and Joint Ventures	90.38	(268.02)	(18.15)	30.19
	Profit After Tax and share of Profit/ (Loss) of Associates and Joint Ventures	6,184.30	2,620.97	1,126.62	7,880.32
4	Segment Assets				
	Dredging and Ancillary Services	-	-	-	78,013.79
	Ship Building and Repairing	-	-	-	2,884.07
	Bahrain	-	-	-	2,960.92
	Geographical - Dredging Services (Myanmmar)	-	-	-	-
	Total	-	-	-	83,858.78
	Others	-	-	-	-
	Less: Inter Segment Eliminations	-	-	-	1,851.03
	Net Segment Assets	-	-	-	82,007.75
	Add: Unallocable Assets	-	-	-	-
	Total Assets	-	-	-	83,858.78
5	Segment Liabilities				
	Dredging and Ancillary Services	-	-	-	76,663.79
	Ship Building and Repairing	-	-	-	4,234.07
	Bahrain	-	-	-	2,960.91
	Geographical - Dredging Services (Myanmmar)	-	-	-	-
	Total	-	-	-	83,858.77
	Less: Inter Segment Eliminations	-	-	-	1,851.02
	Net Segment Liabilities	-	-	-	82,007.75
	Add: Unallocable Liabilities	-	-	-	-
	Total Liabilities	-	-	-	83,858.77

Date: 14/August/2026
Place: Mumbai



For Knowledge Marine & Engineering Works Limited

Kanak Kewaramani
Whole-time Director & CFO
DIN: 06678703



Independent Auditor's Limited Review Report on the Unaudited Quarterly Standalone Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

The Board of Directors of M/s Knowledge Marine & Engineering Works Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **M/s. Knowledge Marine & Engineering Works Limited** (The Company) for the quarter ended 30th June, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We have conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results, prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For LKJ & Associates LLP
Chartered Accountants
FRN No. 105662W/W100174



Richa Kapasi

Partner

Membership No. - 138471

Place - Mumbai

Date - 14th August 2026

UDIN - 26138471DCIQSN6481





KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

CIN - L74120MH2015PLC269596

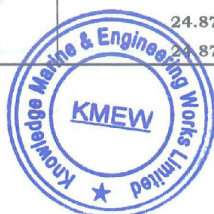
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Off Eastern Freeway, BEST Colony, Near Shivaji Chowk,
Chembur East, Mumbai -71

UN-AUDITED STANDALONE FINANCIALS RESULTS FOR THE QUARTER ENDED ON JUNE 30, 2026

Amount in Rs. in Lakhs except Paid up capital and EPS

Sr. No.	PARTICULARS	STANDALONE			
		Three Months Ended			Year Ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Un-Audited	Audited	Un-Audited	Audited
1	INCOME				
	(a) Revenue from operations	11,541.37	6,216.74	3,409.55	22,537.81
	(b) Other Income	316.54	1,430.56	65.12	1,866.05
	Total Revenue	11,857.91	7,647.30	3,474.67	24,403.86
2	Expenses				
	(a) Cost of Operating Expenses	3,788.39	3,046.20	1,645.70	11,208.01
	(b) Employees Benefit Expenses	290.52	228.56	191.74	939.46
	(c) Finance Cost	502.53	442.91	220.14	1,373.18
	(d) Depreciation and Amortisation Expenses	620.81	670.71	261.84	1,669.50
	(e) Other Expenses	369.19	695.83	207.54	1,514.66
	Total Expenses	5,571.44	5,084.22	2,526.96	16,704.83
3	Total Profit / Loss before exceptional items and tax (1-2)	6,286.47	2,563.08	947.72	7,699.03
4	Exceptional Items/Prior Period items	-	-	-	-
5	Total Profit/Loss from Ordinary activities before tax (3-4)	6,286.47	2,563.08	947.72	7,699.03
6	Tax expense				
	(a) Current tax	83.24	389.12	153.83	542.95
	(b) Deferred tax	120.88	(887.57)	80.91	(638.43)
	Total tax expenses	204.13	(498.45)	234.74	(95.48)
7	Total Profit/Loss from Ordinary activities after tax (5-6)	6,082.34	3,061.53	712.97	7,794.51
8	Extraordinary Expenses (net of taxes)	-	-	-	-
9	Net Profit/Loss for the period from continuing operations (7-8)	6,082.34	3,061.53	712.97	7,794.51
10	Profit/Loss for the period from discontinuing operations	-	-	-	-
11	Tax Expenses of discontinuing operations	-	-	-	-
12	Net Profit/Loss for the period from discontinuing operations (10-11)	-	-	-	-
13	Profit/loss for the period (9+12)	6,082.34	3,061.53	712.97	7,794.51
14	Other Comprehensive Income				
	(i) item that will not be reclassified to profit and loss	0.18	0.10	0.09	0.40
(a)	(ii) Income tax effect on above	-0.05	(0.10)	-	(0.10)
	(i) item that will be reclassified to profit and loss	-	-	-	-
(b)	(ii) Income tax effect on above	-	-	-	-
15	Parent Company Equity Share	-	-	-	-
16	Non Controlling Interest	-	-	-	-
17	Net Profit/Loss after taxes, minority interest (13-15)	6,082.48	3,061.63	713.05	7,794.81
18	Details of Equity Share Capital				
	(a) No. of Equity Shares	2,46,00,000.00	2,44,44,108	2,16,02,000	2,44,44,108
	(b) Amount of Equity Share (Face Value of Rs. 5/- each)	1,230.00	1,222.21	1,080.10	1,222.21
19	Other Equity	-	-	-	53,299.72
20	Earnings per share (EPS), in Rs. (Not annualised), Equity Share of face value of Rs. 5/- each				
	(a) Basic	24.87	12.53	3.30	34.10
	(b) Diluted	24.87	12.45	3.30	34.03

Date: 14/August/2026
Place: Mumbai

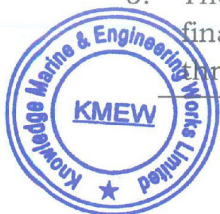


For Knowledge Marine & Engineering Works Limited

Kanak Rewaramani
Whole-time Director & CFO
DIN: 06678703

**KMEW****KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED****CIN: L74120MH2015PLC269596****NOTES TO STANDALONE AND CONSOLIDATED FINANCIAL STATEMENTS**

1. The above un-audited financial results for the quarter ended on June 30, 2026 were reviewed and recommended by the Audit Committee of the Company and the same were approved by the Board of Director of the Company at their respective meeting held on August 14, 2026.
2. The financial results of the Company have been prepared in accordance with the Indian Accounting Standard ("Ind-AS") as prescribed under Section 133 of the Companies Act, 2013 read with (Indian Accounting Standards) rules, 2015 as amended.
3. The Consolidated financial results are prepared in accordance with the principles and procedures as set out in Ind AS 110, notified by Ministry of Corporate Affairs. The consolidated financial results of the Company include its four subsidiaries and one associate Companies i.e., Indian Ports Dredging Private Limited, Knowledge Infra Ports Private Limited, Knowledge Marine Co. W.L.L., Knowledge Dredging Co. W.L.L., KMEW Offshore Private Limited (Associate Company) (hereinafter referred to as "Group") combined on a line-by-line basis by adding together the income and expenses eliminating intra-company balances and transactions and resulting unrealized gains/losses. The Consolidated financial results are prepared applying uniform accounting policies.
4. The Company, at its Board Meeting held on June 26, 2026, approved the raising of funds aggregating to ₹149.99 Crores through a Preferential Issue of Equity Shares having a face value of ₹5/- each, at an issue price of ₹1,962.53/- per Equity Share, comprising a face value of ₹5/- and a premium of ₹1,957.53/- per share. The entire issue consideration of ₹149.99 Crores was received by the Company on August 4, 2026, pursuant to which the Equity Shares were allotted on the same date through a Circular Resolution of the Board.
5. The Company, at its Board Meeting held on September 17, 2025, approved the raising of funds aggregating to ₹284.81 Crores through a Preferential Issue comprising a combination of Equity Shares of ₹10/- each and Warrants convertible into Equity Shares of ₹10/- each. The Promoter Group infused approximately ₹15 Crores towards the issuance of Warrants, while the balance amount of approximately ₹270 Crores was proposed to be raised through the issuance of Equity Shares. The entire consideration of approximately ₹270 Crores towards the Equity Shares, along with 25% of the consideration payable towards the Warrants, was received by the Company by October 28, 2025. The balance 75% consideration towards the Warrants was received on June 23, 2026, pursuant to which 1,55,892 Equity Shares were allotted on June 26, 2026.
6. The Company has started its operations in India, Myanmar and Bahrain during the financial year ended March 31, 2024. Further company is also generating revenue through two different segments one being Dredging and Chartering of Marine Crafts



Regd. Office: Unit No 706-707, The Epicentre, W. T. Patil Marg,

Off Eastern Freeway, BEST Colony, Near Shivaji Chowk, Chembur (East), Mumbai - 71

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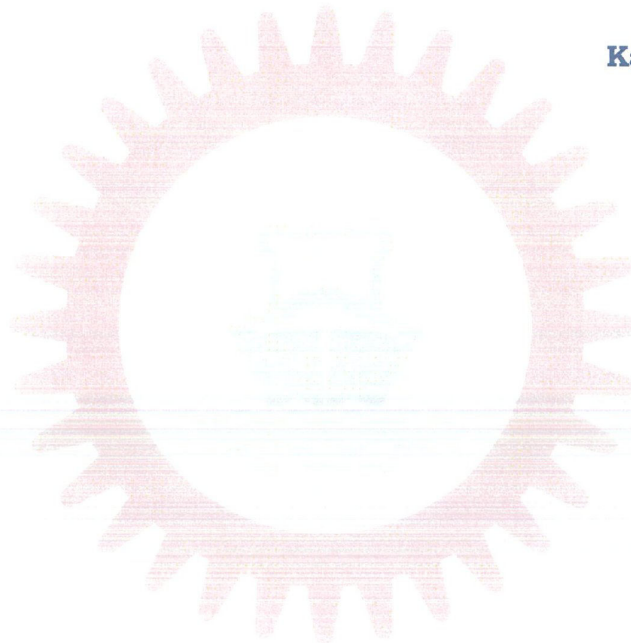
Listed on BSE & NSE exchange (KMEW | 543273 | INE0CJD01029)

**KMEW****KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED****CIN: L74120MH2015PLC269596**

and other being Ship Building. Therefore, the Company falls under Geographical/sector wise segment wise reporting in terms of Indian Account Standard-108 and the same is reported in the consolidated financial results of the Company. Further, Company has also provided business segment reporting. Segment Revenue and Results represent amounts identifiable to each of the segments. Other “un-allocable expenditure net of un-allocable income” mainly includes interest income, expenses on common services not directly identifiable to individual segments and corporate expenses.

7. The previous Quarter/year figures have been restated/regrouped/reclassified, wherever necessary, in order to make them comparable.

**For and on behalf of the Board of Directors
Knowledge Marine & Engineering Works Limited**

Place: Mumbai**Date: 14-Aug-2026****Kanak Kewalramani****Director****DIN: 06678703**

Annexure-B

Details and Information as under Regulation 30 & Schedule III of the Listing Regulation read along with SEBI Circulars HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 issued on July 11, 2023 and Last updated on January 30, 2026:

Sub-division/Split of existing equity shares of the Company from 1 (One) Equity Share having face value of Rs. 5/- (Rupees Five only) each, fully paid-up into 5 (Five) Equity Shares having face value of Rs. 1/- (Rupee One only) each fully paid-up

Sr. No.	Particulars	Description						
1.	Split Ratio	Existing 1 (One) Equity Share of the Company having face value of Rs. 5/- (Rupees Five only) each fully paid-up will be sub-divided into 5 (Five) equity shares having face value of Rs. 1/- (Rupees One only) each fully paid-up, subject to regulatory/statutory approvals as may be required and the approval of the shareholders of the Company						
2.	Rationale behind the Split	To enhance the liquidity in the capital market, to widen shareholder base and to make the shares more affordable to small investors to purchase.						
3.	Pre and post share capital authorized, paid-up and subscribed	Particulars	Pre-split / Sub-Division of Equity Shares			Post-Split/Sub-Division of Equity Shares		
			Number of shares	Face Value (in Rs.)	Total (in Rs.)	Number of shares	Face Value (in Rs.)	Total (in Rs.)
		Authorized Share Capital	3,00,00,000	5	15,00,00,000	15,00,00,000	1	15,00,00,000
		Issued, Subscribed and Paid-up Capital	2,53,64,317	5	12,68,21,585	12,68,21,585	1	12,68,21,585
4.	Expected time of completion	Within 3 months from the date of shareholder's approval						
5.	Class of shares which are Subdivided	Equity Shares (There is only one class of Shares i.e. Equity shares)						



KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

Ship Builders, Repairers, Charterers and Marine Contractors

CIN: L74120MH2015PLC269596



6.	Number of shares of each class pre and post split	As per details provided in Clause 3 above
7.	Number of shareholders who did not get any shares in consolidation and their pre consolidation shareholding	Not Applicable

For **Knowledge Marine & Engineering Works Limited**

Avdhoot Kotwal
Company Secretary & Compliance Officer

