Ref.: KMEW/SE/Reg-30/26-27/29 **Date:** September 08, 2026

To,

Listing Department
BSE Limited
P. J. Towers,
Dalal Street, Fort
Mumbai- 400001

Listing & Compliance Department
The National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code	Symbol	ISIN
543273	KMEW	INE0CJD01029

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on Tuesday, September 08, 2026 pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, ("Listing Regulations")

With reference to the captioned subject and in continuance of our letter dated September 03 & 04, 2026, we hereby inform you that the Board of Directors of Knowledge Marine & Engineering Works Limited (the "Company") at their meeting held on Tuesday, September 08, 2026, inter-alia, has considered and approved following transactions:

- **Approval of Board's Report:**
  Approval of Draft Board's Report along with its annexures for the financial year ended March 31, 2026;

- **11th Annual General Meeting for the FY 2025-26**
  The Draft Notice of 11th Annual General Meeting ("AGM") for the Financial Year ended March 31, 2026 to be convened on Wednesday, September 30, 2026 through Video Conferencing ('VC')/Other Audio Visual Means ("OAVM") in compliance with applicable circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India.

  The Annual Report for the Financial Year 2025-26 and Notice of AGM of the Company, will be sent in the due course to the shareholders.

- **Approval for issuance of Non-Convertible Debenture:**
  Raising of funds by the Company, by way of issuance of listed, secured and/or unsecured, rated, redeemable Non-Convertible Debentures ("NCDs") on private placement basis or through public issue or through any other permissible mode under applicable laws and/ or combination thereof, as may be considered appropriate, for an aggregate amount of up to ₹ 500 crores (Indian Rupees Five Hundred Crore only), in one or more tranches, subject to such approvals as may be required, including the approval of the Shareholders at a general meeting and further subject to such other statutory/regulatory/other approvals, as applicable (Details are enclosed as **Annexure– A**)

  Further, the issuance of proposed NCD will be within the overall approved borrowing limit of ₹1,200 Crores. The Company has obtained approval from shareholders on March 15, 2026 via postal Ballot for the said borrowing limits.

  Additionally, the purpose of the separate approval of the Board of Director and Shareholders for issuance of NCDs is only to ensure that the Company has the necessary authorization and complies with the specific regulatory requirements applicable to the issuance and listing of NCDs.

- **Approval for Alteration of Memorandum of Association pursuant to sub-division of the Equity Shares**
  The Board of Directors in its meeting held on August 14, 2026 has approved sub-division/split of equity shares of the Company, subject to approval of the shareholders of the Company. The said sub-division result into alteration of the Capital Clause (Clause V) of the Memorandum of Association of the Company (MoA). (Details are enclosed as **Annexure– B**).

The details of information in relation to sub-division of shares as required under SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 issued on July 11, 2023 and Last updated on January 30, 2026 are attached herewith.

The meeting commenced at 11:00 a.m. (IST) and concluded at 12:10 p.m. (IST)

We request you to take the above information on your records.

Thanking you,

For **Knowledge Marine & Engineering Works Limited**

AVDHOOT AJAY KOTWAL Digitally signed by AVDHOOT AJAY KOTWAL Date: 2026.09.08 12:22:58 +05'30'

Avdhoot Kotwal
Company Secretary & Compliance Officer

<u>Details and Information as under Regulation 30 & Schedule III of the Listing Regulation read along with SEBI Circulars HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 issued on July 11, 2023 and Last updated on January 30, 2026:</u>

Annexure-A

Approval for issuance of Non-Convertible Debenture:

Sr. No.	Particulars	Description
1.	Type of securities proposed to be issued	Non-convertible debentures
2.	Type of issuance	Private placement/Public issue/Other permissible mode
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Up to ₹ 500 Crores
4.	Size of the issue	
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Board has approved the raising of funds and Board will determine and finalize the terms and conditions of issuance and allotment. The details of the same will be disclosed at the time of the meeting convened for the finalizing the terms and conditions.
6.	Tenure of the instrument -date of allotment and date of maturity	
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	
8.	Charge/security, if any, created over the assets	
9.	Special right/interest/privileges attached to the instrument and changes thereof	
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	
11.	Details of any letter or comments regarding payment/non-payment	Not Applicable

	of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The Board has approved the raising of funds and Board will determine and finalize the terms and conditions of issuance and allotment. The details of the same will be disclosed at the time of the meeting convened for the finalizing the terms and conditions.
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Annexure – B

Brief Details with respect to adoption of amended Memorandum of Association ("MOA") of the Company

Sr. No.	Particulars	Details
1.	Amendments to Memorandum of association of listed entity, in brief	The Board of Directors of the Company, at its meeting held on August 14, 2026, has approved the sub-division of the Equity Shares of the Company from the existing face value of Rs. 5/- (Rupees Five Only) each into Equity Shares of face value of Rs.1/- (Rupee One Only) each. It is proposed alter the Clause V of the Memorandum of Association of the Company with the following new clause V "The Authorized Share Capital of the Company is Rs. 15,00,00,000/- (Rupees Fifteen Crores only) divided into 15,00,00,000 (Fifteen Crores) Equity Shares of Rs.1(One) each".
2.	Amendments to Articles of association of listed entity, in brief	Not Applicable

For **Knowledge Marine & Engineering Works Limited**

AVDHOOT
AJAY KOTWAL
Digitally signed by AVDHOOT AJAY KOTWAL
Date: 2026.09.08 12:23:35 +05'30'

Avdhoot Kotwal
Company Secretary & Compliance Officer