

**KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED**

Ship Builders, Repairers, Charterers and Marine Contractors

CIN: L74120MH2015PLC269596

**Ref.:** KMEW/SE/Reg.30/2025-26/08**Date:** August 06, 2025**To,**

Listing Department

**BSE Limited**

P. J. Towers,

Dalal Street, Fort

Mumbai- 400001

Listing &amp; Compliance Department

**The National Stock Exchange of India Limited**

Exchange Plaza, C-1 Block G,

Bandra Kurla Complex,

Bandra (E), Mumbai – 400051

<b>Scrip Code</b>	<b>Symbol</b>	<b>ISIN</b>
<b>543273</b>	<b>KMEW</b>	<b>INEOCJDO1011</b>

Dear Sir/Madam,

**Sub: Update on Acquisition****Ref: Outcome of Board Meeting dated May 30, 2025 vide our letter no KMEW/SE/Reg.30/2025-26/01 dated May 30, 2025**

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015, as amended ("Listing Regulations"), and in continuation of our letter referred above, for acquisition of shares in Indian Ports Dredging Private Limited, Knowledge Infra Ports Private Limited and Kamal Marine & Engineering Works Private Limited by the Knowledge Marine & Engineering Works Limited (the "Company"), we hereby inform you that:-

The Company has completed the acquisition of:

- A. 2,999 equity shares having face value of ₹ 10/- each at premium of ₹ 1374.51/- per share, representing 29.99% of the issued and paid-up share capital of the Indian Ports Dredging Private Limited aggregating a total consideration of around Rs. 41.53 Lakhs (Rupees Forty-One Lakhs Fifty-Three Thousand only) and by such acquisition the same has become the Wholly Owned Subsidiary Company of KMEW.
- B. 2,599 equity shares having face value of ₹ 10/- each at premium of ₹1314.73/- per share, representing 25.99% of the issued and paid-up share capital of the Knowledge Infra Ports Private Limited for a total consideration of around Rs. 34.44 Lakhs (Rupees Thirty-Four Lakhs Forty-Four Thousand only) and by such acquisition the same has become the Wholly Owned Subsidiary Company of KMEW.

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- C. 1,32,600 equity shares having face of ₹ 10/- each, at premium of ₹ 81.91/- per share, representing 51.00% of the issued and paid-up share capital of the Kamal & Engineering Works Private Limited for a total consideration of around ₹ 121.87 Lakhs (Rupees One Crore Twenty-One Lakhs Eighty-Seven Thousand only) and by such acquisition the same has become the Subsidiary Company of KMEW.

The details as required under the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are given in "Annexure A" to this letter.

The disclosure is also made available on the Company's website at [www.kmew.in](http://www.kmew.in)

You are requested to kindly take the same on your records.

Thanking you,

Yours Faithfully,

**For Knowledge Marine & Engineering Works Limited**

**Avdhoot Kotwal**  
**Company Secretary & Compliance Officer**

Encl: a/a



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## Annexure A

**Disclosure of details as required under the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

### Acquisition of IPDPL, KIPPL & KMEWPL

Sr. No.	Particulars	Indian Ports Dredging Private Limited (IPDPL)	Knowledge Ports Private Limited (KIPPL)	Kamal Marine & Engineering Works Private Limited (KMEWPL)
1.	Name of the target entity, details in brief such as size, turnover etc.	<p><b>Name of the Target Entity:</b> Indian Ports Dredging Private Limited (IPDPL)</p> <p><b>Brief Details:</b> IPDPL was incorporated on March 20, 2017, as a private company under the provisions of Companies Act, 2013 and registered with the Registrar of Companies, Maharashtra at Mumbai. The corporate identification number of IPDPL is U74999MH2017PTC 292712.</p> <p>IPDPL is carrying out the Business of Dredging, Owning, operating and</p>	<p><b>Name of the Target Entity:</b> Knowledge Ports Private Limited (KIPPL)</p> <p><b>Brief Details:</b> KIPPL was incorporated on April 15, 2019, as a private company under the provisions of Companies Act, 2013 and registered with the Registrar of Companies, Maharashtra at Mumbai. The corporate identification number of KIPPL is U74999MH2019PTC 324093.</p> <p>KIPPL is carrying out the Business of Dredging, Owning, operating and</p>	<p><b>Name of the Target Entity:</b> Kamal Marine &amp; Engineering Works Private Limited (KMEWPL)</p> <p><b>Brief Details:</b> KMEWPL was incorporated on September 16, 2013, as a private company under the provisions of Companies Act, 2013 and registered with the Registrar of Companies, Tamil Nadu at Chennai. The corporate identification number of KMEWPL is U74900TN2013PTC 092995.</p> <p>KMEWPL is carrying out the Business of ship building and</p>

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		<p>chartering of port ancillary crafts</p> <p>The Paid up Share Capital of IPDPL is Rs.1,00,000/- (Rupees One Lakh Only)</p> <p><b>The Turnover of the IPDPL of previous 3 years is as follows:</b></p> <table><tr><th>FY</th><th>Turnover (Amt in Lakhs)</th></tr><tr><td>2021-22</td><td>542.87</td></tr><tr><td>2022-23</td><td>465.86</td></tr><tr><td>2023-24</td><td>195.46</td></tr></table>	FY	Turnover (Amt in Lakhs)	2021-22	542.87	2022-23	465.86	2023-24	195.46	<p>chartering of port ancillary crafts</p> <p>The Paid up Share Capital of IPDPL is Rs.1,00,000/- (Rupees One Lakh Only)</p> <p><b>The Turnover of the KIPPL of previous 3 years is as follows:</b></p> <table><tr><th>FY</th><th>Turnover (Amt in Lakhs)</th></tr><tr><td>2021-22</td><td>2,728.97</td></tr><tr><td>2022-23</td><td>2,006.47</td></tr><tr><td>2023-24</td><td>1,996.40</td></tr></table>	FY	Turnover (Amt in Lakhs)	2021-22	2,728.97	2022-23	2,006.47	2023-24	1,996.40	<p>ship repairing and Marine Engineering</p> <p>The Paid up Share Capital of KMEWPL is Rs.26,00,000/- (Rupees Twenty-Six Lakh Only)</p> <p><b>The Turnover of the KMEWPL of previous 3 years is as follows:</b></p> <table><tr><th>FY</th><th>Turnover (Amt in Lakhs)</th></tr><tr><td>2021-22</td><td>2,034.57</td></tr><tr><td>2022-23</td><td>961.44</td></tr><tr><td>2023-24</td><td>3.66</td></tr></table>	FY	Turnover (Amt in Lakhs)	2021-22	2,034.57	2022-23	961.44	2023-24	3.66
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2.	<p>whether the acquisition would fall within related party transaction(s)? and whether the promoter/promoter group/group</p>	<p>The IPDPL is now the Wholly-Owned subsidiary company.</p> <p>The said acquisition falls within the Related party transaction.</p> <p>The KMEW is now the holder of 99.99% shares of IPDPL.</p>	<p>The KIPPL is now Wholly-owned subsidiary company.</p> <p>The said acquisition falls within the Related party transaction.</p> <p>The KMEW is now the holder of 99.99% shares of KIPPL.</p>	<p>The KMEWPL is now subsidiary Company.</p> <p>The said acquisition does not fall within the Related party transaction.</p> <p>KMEW is now the holder of 51% shares of KMEWPL.</p>																								



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	companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”?	The said acquisition is done at arm’s length basis.	The said acquisition was done at arm’s length basis.	The said acquisition was done at arm’s length basis.
3.	industry to which the entity being acquired belongs	Dredging and Marine Industry	Dredging and Marine Industry	Ship building and Ship Repairing
4.	objects and impact of acquisition	<p>IPDPL is now Wholly-Owned Subsidiary Company of the Knowledge Marine &amp; Engineering Works Limited.</p> <p>The said acquisition is in line with the main business of the Company.</p>	<p>KIPPL is now Wholly-Owned Subsidiary Company of the Knowledge Marine &amp; Engineering Works Limited.</p> <p>The said acquisition is in line with the main business of the Company.</p>	<p>KMEWPL is now Subsidiary Company of the Knowledge Marine &amp; Engineering Works Limited.</p> <p>The said acquisition is in line with the main business of the Company.</p>
5.	Brief details of any governance	Not Applicable	Not Applicable	Not Applicable

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	ntal or regulatory approvals required for the acquisition			
6.	indicative time period for completion of the acquisition	August 06, 2025	August 06, 2025	August 06, 2025
7.	consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration	Cash Consideration	Cash Consideration
8.	Cost of acquisition and/or the price at which the shares are acquired	Cost of Acquisition: ₹ 41,52,146/-  Cost per share: ₹ 1,384.51/-	Cost of Acquisition: ₹ 34,42,973/-  Cost per share: ₹ 1,324.73/-	Cost of Acquisition: ₹ 1,21,87,266/-  Cost per share: ₹ 91.91/-
9.	percentage of shareholding / control acquired and / or	Percentage of shareholding / control acquired - 29.99%  No. of shares Acquired - 2,999	Percentage of shareholding / control acquired - 25.99%  No. of shares Acquired - 2,599	Percentage of shareholding / control acquired - 51%  No. of shares Acquired - 1,32,600

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	number of shares acquired	equity shares having face value of ₹10/- each at a premium of ₹1374.51 per share	equity shares having face value ₹10/- each at premium of ₹1314.73/- per share	equity shares having face value of ₹10/- each at a premium of ₹81.91 per share
10.	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<b>Date of Incorporation:</b> March 20, 2017, <b>Type of Company acquired:</b> Private Limited Company <b>Line of Business:</b> Dredging, Owning, operating and chartering of port ancillary crafts	<b>Date of Incorporation:</b> April 15, 2019 <b>Type of Company acquired:</b> Private Limited Company <b>Line of Business:</b> Dredging, Owning, operating and chartering of port ancillary crafts	<b>Date of Incorporation:</b> September 16, 2013 <b>Type of Company acquired:</b> Private Limited Company <b>Line of Business:</b> Ship building and Ship Repairing

**For Knowledge Marine & Engineering Works Limited**

**Avdhoot Kotwal**  
**Company Secretary & Compliance Officer**

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