



KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

Ship Builders, Repairers, Charterers and Marine Contractors

CIN: L74120MH2015PLC269596



Ref: KMEW/SE/PIT/2025-26/04

Date: November 03, 2025

To,
Listing Department
BSE Limited
P. J. Towers,
Dalal Street,
Mumbai- 400001

Listing & Compliance Department
The National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Dear Sir/Ma'am,

Scrip Code	Symbol	ISIN
543273	KMEW	INE0CJD01011

Sub: Intimation of acquisition of Warrants Convertible into Equity Shares of Rs. 10/- each pursuant allotment of Securities on Preferential Basis of the Knowledge Marine & Engineering Works Limited (the “Company”) by Designated Persons:

Pursuant to Regulation 7(2) read with Regulation 6 of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulation, 2015, as amended (“Insider Trading Regulation”), and in terms of Code of Conduct for Prohibition of Insider Trading (the “Code”) of the Company, we are enclosing herewith the disclosure received by the Company under Regulation 7(2)(a) of the Insider Trading Regulations, from Mr. Sujay Kewalramani, CEO and member of Promoter Group of the Company, in Form C with respect to Acquisition (Allotment) of Convertible warrants on Preferential Basis, and exercisable into or exchangeable for 1(one) fully paid equity shares of the Company of face value of Rs. 10/- (Rupees Ten Only) each within a period commencing from 18 months from the date of allotment of warrants by way of preferential issue by the Company.

Kindly take the same on record and oblige.

Thanking You,

Yours Faithfully,

For **Knowledge Marine & Engineering Works Limited**

Avdhoot Kotwal
Company Secretary & Compliance Officer

Form C

SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6(2) – Continual Disclosure]

Name of the company: Knowledge Marine & Engineering Works Limited

ISIN of the company: INE0CJD01011

Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN, & address with contact nos.	Category of Person	Securities held prior to acquisition/- disposal		Securities acquired/Disposed				Securities held post-acquisition/- disposal		Date allotment advice/ acquisition of shares/ disposal of shares, specify		Date of Intimation to the Company	Mode of Acquisition	Exchange on which trade was executed
		Type of securities	No. and % of share holding	Type of securities	No.	Value	Transaction Type	Type of securities	No. & % of Holding	From	To			
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Name: Sujay Mohanlal Kewalramani PAN: ATBPK2812L DIN: NA Address: Flat No 1000, 10 th Floor, Supreme Epitome Building, CTS 166, DR. Choitram Gidwani Road, Opposite Basant Cinema Union Park, Chembur, Mumbai, Maharashtra 400071, India	Designated Person: Chief Executive Officer	Equity Shares Convertible warrants	7,287 (0.07%) 0; Nil	Convertible warrants	77,946	Rs. 3,70,24,350/- (Rupees Three Crores Seventy Lakhs Twenty-Four Thousand Three Hundred Fifty Only)	Purchase (Allotment of Convertible Warrants on Preferential Basis)	Equity Shares Convertible warrants\$	7,925 (0.07%) 77,946 (0.63%)	30-Oct-2025@		03-Nov-2025	Acquisition (Allotment of Convertible Warrants on Preferential Basis)	N.A.

Note:

\$ percentage of Convertible warrants has been computed on the basis of post-issue holding of equity shares upon 100% exercise of conversion of warrants within stipulated time on fully diluted basis

@Date of Allotment of Convertible Warrants

(i) "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

(ii) Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2)

Trading in derivatives (Specify type of contract, Futures or Options etc.)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of Units (Contracts* Lot Size)	Notional Value	Number of Units (Contracts* Lot Size)	
16	17	18	19	20	21	22
Not Applicable						

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

Signature: 

Name: Sujay Mohanlal Kewalramani

Designation: Chief Executive Officer

Date: 03-November-2025

Place: Mumbai