



KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

Ship Builders, Repairers, Charterers and Marine Contractors

CIN: L74120MH2015PLC269596



Ref.: KMEW/SE/Reg.30/2026-27/08

Date: June 03, 2026

To,
Listing Department
BSE Limited
P. J. Towers,
Dalal Street, Fort
Mumbai- 400001

Listing & Compliance Department
The National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code	Symbol	ISIN
543273	KMEW	INEOCJD01029

Sub: Newspaper Advertisement - Postal Ballot Notice

Dear Sir/Madam,

Pursuant to Regulation 30 and Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Rule 22 of the Companies (Management and Administration) Rules, 2014, please find enclosed herewith the copies of the Newspaper advertisement, regarding completion of dispatch of Postal Ballot Notice, Remote e-voting and other details published in Financial Express (in English Language) and Mumbai Lakshadeep (in Marathi Language) Newspapers on June 03, 2026.

The Postal Ballot Notice and Newspaper advertisement is also made available on the Company's website at www.kmew.in

Kindly take the same on your record and oblige.

Thanking you,

Yours Faithfully,

For Knowledge Marine & Engineering Works Limited

Avdhoot Kotwal
Company Secretary & Compliance Officer

Encl: a/a

SBI STATE BANK OF INDIA
SARB Thane : 11697, Stressed Assets Recovery Branch, 1st Floor, Plot No. A-112, Circle Road No. 22, Wagale Industrial Estate, Thane (West), 400604 E-mail: sbi.11697@sbi.co.in

Appendix - IV-A SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES [See Proviso to rule 8(i)]

E-AUCTION SALE NOTICE FOR SALE OF IMMOVABLE ASSETS UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 READ WITH PROVISO TO RULE 8(6) OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002

Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described immovable property mortgaged/charged to the Secured Creditor, the **Physical Possession** of which has been taken by the Authorised Officer of State Bank of India, the Secured Creditor, will be sold on "As is Where is", As is What is" and Whatever there is" basis on 20.06.2026, for recovery of Rs. 93,74,669/- (Rs. Ninety Three Lakh Seventy Four Thousand Six Hundred Sixty Nine Only) as on 20.07.2021 with further interest incidental expenses and costs there on due to the secured creditor from Mr. Ramesh N Amadot & Mrs. Sonal R Amadot.

The reserve price will be Rs. 97,00,000/- (Rupees Ninety Seven Lakh only) and the earnest money deposit will be Rs. 9,70,000.00 (Rupees Nine Lakh Seventy Thousand only).

The intending bidders should make their own independent inquiries regarding encumbrances, title of property put on auction and claims / rights / society / builders dues affecting the property prior to submitting their bid. In this regard, e-auction advertisement does not constitute and will not be deemed to constitute any commitment or any representation of the Bank.

The Bidders should get themselves registered on (https://baanet.com) by providing requisite KYC documents and registration fee as per the practice followed by M/s PSB Alliance Private Limited well before the auction date.

Date & Time of public E-Auction 20.06.2026 from 10.00 AM to 4.00 PM with unlimited extensions clause of 10 minutes each.

Detail of Property				
Flat No.506, 5 th floor, Building No.02, Jangid Galaxy, Survey No.199, Hissa No.7, Village Kavesar, Ghodbunder Road, Thane -400607 admeasuring 64.98 Sq.Mtr in the name of Mr. Ramesh N Amadot & Mrs. Sonal Ramesh Amadot				
Property ID No	Reserve Price (Rs.)	Earnest Money Deposit (Rs.)	Bid increase Amount (Rs.)	Date & time of inspection
SBIN200051518486	97,00,000.00	9,70,000.00	1,00,000.00	12.06.2026 11.00 AM to 2.00 PM

For detailed terms and conditions of the sale, please refer to the link provided in State Bank of India the Secured Creditor Website www.sbi.co.in, <https://bank.sbi>, <https://sbi.co.in/web/sbi-in-the-news-auction-notices/sarfaesi-and-others> and <https://baanet.com>, or contact to MR. CHANDRAKUMAR D KAMBLE, CLO Mob. No. 7875551566 & MR. AMIT M SATHE, CO Mob.No.9834937001

Date : 02.06.2026
Place : Thane

Chandrakumar D Kamble
Chief Manager & Authorised Officer
State Bank of India.

SBI STATE BANK OF INDIA
SARB Thane : 11697, Stressed Assets Recovery Branch, 1st Floor, Plot No. A-112, Circle Road No. 22, Wagale Industrial Estate, Thane (West), 400604 E-mail: sbi.11697@sbi.co.in

Appendix - IV-A SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES [See Proviso to rule 8(i)]

E-AUCTION SALE NOTICE FOR SALE OF IMMOVABLE ASSETS UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 READ WITH PROVISO TO RULE 8(6) OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002

Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described immovable property mortgaged/charged to the Secured Creditor, the **Physical Possession** of which has been taken by the Authorised Officer of State Bank of India, the Secured Creditor, will be sold on "As is Where is", As is What is" and Whatever there is" basis on 20.06.2026, for recovery of Rs. 99,10,782/- (Rs. Ninety Nine Lakh Ten Thousand Seven Hundred Eighty Two Only) as on 30.11.2023 with further interest incidental expenses and costs there on due to the secured creditor from Mr. Devendra Shaitan Singh.

The reserve price will be Rs. 92,00,000/- (Rupees Ninety Two Lakh only) and the earnest money deposit will be Rs. 9,20,000.00 (Rupees Nine Lakh Twenty Thousand only).

The intending bidders should make their own independent inquiries regarding encumbrances, title of property put on auction and claims / rights / society / builders dues affecting the property prior to submitting their bid. In this regard, e-auction advertisement does not constitute and will not be deemed to constitute any commitment or any representation of the Bank.

The Bidders should get themselves registered on (https://baanet.com) by providing requisite KYC documents and registration fee as per the practice followed by M/s PSB Alliance Private Limited well before the auction date.

Date & Time of public E-Auction 20.06.2026 from 10.00 AM to 4.00 PM with unlimited extensions clause of 10 minutes each.

Detail of Property				
Flat No.202, 2nd Floor, Jekin Residency CHSL situated at land bearing C.T.S.No.123 / Survey No.53, Hissa No.3, At Village Mogra, Nearby Amardeep Hospital, Parsi Panchayat Road, Andheri (East), Mumbai-400069 admeasuring 456.50 Sq.ft carpet area in the name of Mr. Devendra Shaitan Singh				
Property ID No	Reserve Price (Rs.)	Earnest Money Deposit (Rs.)	Bid increase Amount (Rs.)	Date & time of inspection
SBIN200060481970	92,00,000.00	9,20,000.00	1,00,000.00	12.06.2026 11.00 AM to 2.00 PM

For detailed terms and conditions of the sale, please refer to the link provided in State Bank of India the Secured Creditor Website www.sbi.co.in, <https://bank.sbi>, <https://sbi.co.in/web/sbi-in-the-news-auction-notices/sarfaesi-and-others> and <https://baanet.com>, or contact to MR. CHANDRAKUMAR D KAMBLE, CLO Mob. No. 7875551566 & MR. AMIT M SATHE, CO Mob.No.9834937001

Date : 02.06.2026
Place : Thane

Chandrakumar D Kamble
Chief Manager & Authorised Officer
State Bank of India.

Knowledge Marine & Engineering Works Limited
CIN: L74120MH2015PLC269596
Unit No. 706-707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway, BEST Colony, Near Shivaji Chowk, Chembur (East), Mumbai-400071, Maharashtra, India
Phone: 022 - 35374606 | E-mail: listing@kmew.in | Website: www.kmew.in

POSTAL BALLOT NOTICE

Notice is hereby given pursuant to the provisions of Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013, (the "Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014, and other applicable rules, if any made under the Act, as amended (the "Rules"), in terms of Regulation 44 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended ("Listing Regulations"), Secretarial Standard - 2 on General Meeting read with General Circular No.14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020 provided "Clarification on holding of Annual General Meeting (AGM) through Video Conferencing (VC) or Other Audio Visual Means (OAVM) and various subsequent circulars in this regard, latest being Circular No. 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs (Collectively referred to as the "MCA Circulars") and any other applicable provisions of the Act, rules, regulations, circulars and notifications (including any statutory modification(s) or amendment(s) thereto or re-enactment(s) thereof for the time being in force), to the members of Knowledge Marine & Engineering Works Limited (hereinafter referred to as the "Company") to transact the following special business as set out hereunder by remote e-voting process ("remote e-voting") only.

Sr. No.	Description of Resolution(s)	Type of Resolution(s)
1.	Approval and Ratification of Material Related Parties Transaction During entered during FY 2025-26 between the Company and Knowledge Shipyard Private Limited	Ordinary
2.	Approval for Entering Material Related Parties Transaction during FY 2026-27 Between the Company and Knowledge Shipyard Private Limited	Ordinary
3.	Approval for increase in limits of investments/ loans/ guarantees/ securities under section 186 of the Companies act, 2013	Special

In compliance with the above mentioned provisions and MCA circulars and Listing Regulations, the electronic copies of Postal Ballot Notice along with Explanatory Statement ("Notice") and the instructions regarding remote e-voting is being sent by email to all the members on Tuesday, June 02, 2026, whose names appears in the register of members/the list of beneficial owners, as received from National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL") as on Friday, May 29, 2026 (the "Cut-off date") and who have registered their email addresses in respect of electronic holdings with the Depository through the concerned depository participant(s) with the Company's Registrar and share Transfer Agent, MUFG India Private Limited ("RTA"). A person who is not a member as on the Cut-off Date should treat this Postal Ballot Notice for information purposes only.

Further, pursuant to the aforesaid MCA circulars, the requirement of sending physical copies of the Notice, postal ballot and pre-paid business reply envelopes has been dispensed with.

The copy of this Postal Ballot Notice is also available on the Company's website www.kmew.in websites of the Stock Exchanges namely BSE Limited at www.bseindia.com and on the National Stock Exchange of India Limited at www.nseindia.com and the website of MIPL at www.miplt.com. Members who do not receive the Postal Ballot Notice may download it from the above-mentioned websites.

The Company has availed the services of MIPL for facilitating remote e-voting to enable the shareholders to cast their votes electronically. The detailed procedure for remote e-voting is enumerated in the Notes to the Postal Ballot Notice. Members are requested to note that e-voting period is as follows:

Commencement of e-voting	Termination, June 03, 2026 (09.00 AM IST)
Conclusion of e-voting	Thursday, July 02, 2026 (05.00 PM IST)

The remote e-voting facility will be disabled by MIPL immediately thereafter and voting shall not be allowed beyond the above-mentioned time and date. The voting shall be reckoned in proportion to a Member's share of voting rights on the paid-up share capital of the Company as on the cut-off date.

Members who have not registered/ updated their email address are requested to register/ update the same to receive this Postal Notice by providing 16 digit DPID + CLID or 16 digit beneficiary ID, Name, client master or copy of Consolidated Account Statement, self-attested copy of Permanent Account Number (PAN) and AADHAR to the Company at compliance@kmew.in. For permanent registration/update of their e-mail addresses, members are requested to register/update the same with relevant Depository Participants. In case of any queries/difficulties in registering email address, Members may write to compliance@kmew.in on or before **Thursday, July 02, 2026**.

The Resolution, if approved by the requisite majority through Postal Ballot, shall be deemed to have been duly passed on **Thursday, July 02, 2026**, i.e., the last date specified by the Company for receipts of votes through the Remote e-voting process.

The Board of Directors at their meeting held on Friday, May 29, 2026, has appointed Mrs. Preeti Singhania, of P T Singhania & Associates, Chartered Accountants, (Membership No. 159249), Mumbai to act as the Scrutinizer for conducting postal ballot through an e-voting process in a fair and transparent manner. Members are requested to provide their assent or dissent through e-voting only.

If you have any queries or issues regarding e-voting on Friday, you can write an email to anities@mipl.com or contact at 022 - 4918 6000. All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rajiv Ranjan, Manager, MIPL.

By order of the Board of Directors
For Knowledge Marine & Engineering Works Limited
Sd/-
Date: June 02, 2026
Place: Mumbai

Mr. Avdhoot Kotwal
Company Secretary and Compliance Officer

KEI INDUSTRIES LIMITED
Regd. Office: D-40, Okhla Industrial Area, Phase I, New Delhi-110 020
Phone: 91-11-26518040/26619642, Website: www.kei-ind.com
E-mail: kei@kei-ind.com
(CIN: L74990DL1992PLC051527)

NOTICE TO SHAREHOLDERS
Special Window for Transfer and Dematerialisation of Physical Securities

This is to inform all concerned shareholders that, pursuant to SEBI Circular No. HO/38/13/11(2)/2026-MIRSD-POD/N/3750/2026 dated January 30, 2026, a special window for Transfer and Dematerialisation of physical securities has been opened for a period of one year from **February 05, 2026 to February 04, 2027**.

Pursuant to the said circular, this Special window is available for physical securities sold or purchased prior to **01 April 2019** including cases where:

- Transfer requests were earlier submitted and rejected / returned / not attended to due to deficiencies in documents or processes; or
- Such transfer requests are being lodged afresh, subject to fulfillment of prescribed conditions.

Please note that the securities so transferred under this Special Window shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one (1) year from the date of registration of transfer. Such securities shall not be transferred/lien-marked/pledged during the said lock-in period. Concerned shareholders are advised to take note of this opportunity and re- lodge their transfer requests along with the requisite documents to the Company's Registrar and Share Transfer Agent, M/S Services Limited, at T-34, II Floor, Okhla Industrial Area, Phase-II, New Delhi - 110020. Contact No. +91 11 2638 7281, 82, 83; Email: investor@masserv.com.

For M/s KEI Industries Limited
Sd/-
Kishore Kunal
Sr.VP (Corporate Finance)
and Company Secretary

Place of Signing: New Delhi
Date: 02.06.2026

यूनियन बैंक Union Bank of India
अपॉफ इंडिया

STRESSED ASSET MANAGEMENT BRANCH, MUMBAI
104, Bharat House, Ground Floor, M. S. Marg, Fort, Mumbai - 400023

PUBLIC NOTICE FOR PPE - SCRAP IN MISCELLANEOUS OR DAMAGED CONDITION OF UNION BANK OF INDIA HELD IN PRATIBHA MOSINZHSTROI CONSORTIUM DELHI JAL BOARD PACKAGE 2 CONTRACT

Union Bank of India, Stressed Asset Management Branch, Mumbai, 104, Bharat House, Ground Floor, M. S. Marg, Fort, Mumbai - 400001, through this public notice is hereby inviting offers from interested eligible bidders on 'as is where is', 'as is what is basis' and 'without recourse basis' for PPE - Scrap in Miscellaneous Or Damaged Condition in Delhi Jal Board - Package 2 project contracted to Pratibha Mosinzstroi Consortium (100% unincorporated joint venture of Pratibha Industries Limited - in liquidation). Pratibha Mosinzstroi Consortium was awarded contract for the Design and Construction of Interceptor Sewers including associated interceptor pits, sewage pumping stations & rising main up to sewage treatment plant along Najafgarh, supplementary and Shahdara drains in Delhi for package 2. The scope of works under the said contract was to build and operate the facility for 11 years after construction (including the defect liability period of 12 months post completion).

Last date for Submission of EO: 10.06.2026
Last date for Submission of EMD: 18.06.2026

Date of E-auction: 03.07.2026

Note: The detailed Terms & Conditions, Bid Document, Declaration & other details of process are available with the facilitator / process advisor. Interested participants may please Contact : CMA Sanjay Gupta Director Primus Insolvency Resolution and Valuation Pvt. Ltd. D-58, Defence Colony, Third Floor, New Delhi - 110024. Email: djbp.sg@gmail.com, sanjay@sgaindia.in / Mobile: 9810041074 / 9540007506 Bank reserves its right to accept or reject any offer without assigning any reason whatsoever.

Date: 02.06.2026
Place : Mumbai Authorised Signatory Union Bank of India

INNOVA CAPTAB LIMITED
CIN: L24246MH2005PLC150371

Regd. Office: 1513, 15th Floor, Satra Plaza CHS Ltd, Plot No. 19 & 20, Sector-19D, Vashi, Navi Mumbai-400703, Maharashtra, India
Website: www.innovacaptab.com,
Email id: investors@innovacaptab.com
T: 91 22 6794 4000

NOTICE OF 22ND ANNUAL GENERAL MEETING OF THE COMPANY AND E-VOTING INFORMATION

NOTICE is hereby given that 22nd Annual General Meeting ("AGM") of Innova Captab Limited ("Company") is scheduled to be held through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") facility on **Monday, 29th June, 2026 at 11:00 A.M. (IST)**, in compliance with applicable provisions of the Companies Act, 2013 and the Rules thereunder ("the Act"), and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended from time to time, read with applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI"), to transact the business set forth in the Notice convening the AGM ("Notice").

In compliance with the MCA Circulars and the SEBI Circulars, Notice of AGM and the Integrated Annual Report for FY 2025-26 will be sent only electronically, in due course, to those Members whose e-mail addresses are registered with the Company or the Registrar and Share Transfer Agent ("RTA"), NSDL Database Management Limited or their respective Depositories Participants ("DP") and a letter to those shareholders whose e-mail IDs are not registered with Company/ DPs/ Depositories/ RTA, providing the web link including the exact path from where the Annual Report can be accessed. The AGM Notice and the Annual Report will also be available on website of the Company at www.innovacaptab.com, on website of the Stock Exchanges viz. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and on website of e-voting agency viz. National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com. Detailed procedure/ instructions for attending AGM, manner of casting vote through remote e-voting or through e-voting at the AGM will form part of the Notice.

The remote e-voting facility will be available during the following voting period:

Commencement of remote e-voting: Friday, 26th June 2026 at 09:00 A.M. (IST)
End of remote e-voting: Sunday, 28th June 2026 at 05:00 P.M. (IST)

A person whose name is recorded in the Register of Members / Beneficial Owners as on record date (**cut-off date**) i.e. **Monday, 22nd June 2026**, may cast their vote electronically.

Members of the Company who have not registered their email addresses/ Bank Mandates can register the same as per the following procedure:

Physical Holding Register/ update the details in prescribed form ISR-1 and other relevant forms with Company's RTA, along with requisite documents. Pursuant to SEBI Circular No. SEBI/HO, MIRSD-PoD-1/P/CIR/ 2023/37 dated 16th March 2023, the Company has uploaded all the relevant forms on its website to update the KYC details of shareholders. The Investor Service Request Form can be downloaded from website of the Company at: <https://www.innovacaptab.com/investor-Resources.php>

Members who are holding shares in physical form or who have not registered their email address with the Company/ Depository or any person who acquires shares of the Company and becomes a Member of the Company after the Notice has been sent by the Company, and holds shares as of the cut-off date i.e. Monday, 22nd June 2026, may obtain the User ID and password by sending a request at www.evoting.nsdl.com or investors@innovacaptab.com

Demat Holding Register/ update the details in your demat account, as per the process advised by your respective Depository Participant.

Manner of casting vote through e-voting and attending the AGM:

- Members will have an opportunity to cast their vote for the business as set forth in the notice through remote e-voting system as well as through e-voting during the AGM.
- The Login credentials for casting the votes through e-voting shall be made available to the Members through email after successful registering of their email addresses in the manner provided above.
- The same login credentials may also be used for attending the AGM through VC/OAVM.
- The detailed procedure for casting the votes through e-voting shall be provided in the Notice. The details will also be available on the website of the Company at www.innovacaptab.com and on the website of NSDL at www.evoting.nsdl.com.

The Members are requested to carefully read all the Notes set out in the Notice and in particular, instructions for joining and attending the AGM through VC/OAVM, manner of casting vote through Remote e-voting and E-voting during the AGM.

For Innova Captab Limited
Sd/-
Neeharika Shukla
Company Secretary and Compliance Officer

Place: Panchkula
Date : 03rd June, 2026

This advertisement is issued for information purposes in connection with an addendum to the Prospectus and to guide investors to the detailed advertisement and the Offer Documents, in accordance with applicable law.

Muthoot
Muthoot Mercantile Limited
A Unit of Muthoot Group

MUTHOOT MERCANTILE LIMITED

Muthoot Mercantile Limited ("Our Company" or "the Company" or "the Issuer" or "MML") was incorporated on March 3, 1997, as "Muthoot Mercantile Limited", a public limited company under the Companies Act, 1956 with a certificate of incorporation issued by the Registrar of Companies, Kerala at Ernakulam. Our Company also obtained the certificate of commencement of business dated March 11, 1997 from the Registrar of Companies, Kerala at Ernakulam. Our Company has obtained a certificate of registration dated December 12, 2002 bearing registration no. 16.00178 issued by the Reserve Bank of India ("RBI") to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the RBI Act, 1934. For more information about the issuer, please refer "General Information" and "History and Certain Other Corporate Matters" on page 37 and 113 of the Prospectus.

Registered Office: 1st Floor, North Block, Muthoot Floors, Opposite W&C Hospital, Thycaud, Thiruvananthapuram 695 014, Kerala, India.
Corporate Identity Number: U65921KL1997PLC011260 | PAN: AABCM5297K | Telephone: +91-471-277-4800 | Website: www.muthootenterprises.com
Email: info@muthootenterprises.com | Company Secretary and Compliance Officer: Rupesh V H | E-mail: cs@muthootenterprises.com
Telephone: +91-471-277-4800 | Chief Financial Officer: Bagavath Krishnan Venugopal | E-mail: cfo@muthootenterprises.com | Telephone: +91-0471-277-4800

NOTICE TO INVESTORS

This notice is issued in relation to the public issue by Muthoot Mercantile Limited (the "Company" / "Issuer") of up to 15,00,000 secured, redeemable, non-convertible debentures of face value of ₹1,000 each ("NCDs"), at par, aggregating up to ₹7,500 lakhs ("Base Issue"), with an option to retain over-subscription up to ₹7,500 lakhs, aggregating up to ₹15,000 lakhs (the "Issue"), pursuant to the prospectus dated May 26, 2026 (the "Prospectus"), filed with the Registrar of Companies, Kerala at Ernakulam ("RoC"), BSE Limited ("BSE") (the "Stock Exchange" / "Designated Stock Exchange") and made available to the Securities and Exchange Board of India ("SEBI"), in accordance with the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended (the "SEBI NCS Regulations"), the Companies Act, 2013, as amended from time to time, rules made thereunder and the SEBI Circular no. SEBI/HO/DDHS/DDHS-PoD/IP/CIR/2025/0000000137 dated October 15, 2025, as amended ("SEBI NCS Master Circular"). The Issue is not proposed to be underwritten.

Credit Rating: The NCDs under the Issue have been rated "Crissil BBB+/Stable" by CRISIL Ratings Limited.

ADDENDUM TO THE PROSPECTUS DATED MAY 26, 2026 ("ADDENDUM")

The Board of Directors of the Company at their meeting held at the Registered office of the Company on May 29, 2026 has considered and adopted the audited financial statements of the Company for the quarter and financial year ended March 31, 2026 ("Financial Statements"). The Financial Statements have been submitted to BSE and are available on the website of BSE at <https://www.bseindia.com/xml-data/corpfiling/AttachHis/S22b3593-a7ea-4633-bddd-92b5b951d8be.pdf>. Accordingly, the disclosures appearing in the section titled "Material Developments" on page 133 of the Prospectus stand updated to include the approval, submission and availability of the Financial Statements. Further, the financial information included in the section titled "Financial Statements" on page 132 of the Prospectus shall be read together with the audited financial statements of the Company for the quarter and financial year ended March 31, 2026.

A copy of this Addendum is being filed with the RoC and BSE, and made available to SEBI, as applicable, in accordance with the Companies Act, 2013 and the SEBI NCS Regulations. The Addendum supplements and updates the Prospectus and the Abridged Prospectus (as applicable) and all references to the Prospectus shall be deemed to include this Addendum.

All Capitalised terms not defined herein shall have the same meaning as ascribed to such terms in the Prospectus.

Investors are advised to read the Prospectus, the Abridged Prospectus and the Addendum carefully, including the risk factors and other disclosures contained therein, before making any investment decision in relation to the Issue. All potential investors are advised to pay due attention to the above-mentioned update(s) and take an informed decision accordingly. The Addendum is available on the websites of the SEBI, Lead Manager, BSE and the Company at www.sebi.gov.in; www.vivro.net; www.bseindia.com and www.muthootenterprises.com.

ISSUE PROGRAMME **ISSUE OPENED ON: FRIDAY, MAY 29, 2026**
ISSUE CLOSING ON: THURSDAY, JUNE 11, 2026

Potential Investors can view detailed Addendum to Prospectus through the QR code and web link given below:
Web link: <https://muthootenterprises.com/addendum-to-prospectus>

(Please scan this QR code to view the Addendum to the Prospectus.)

This notice is for information purposes only and does not constitute an offer or invitation to subscribe to the NCDs. The Issue is being made only through the Prospectus, the Abridged Prospectus, the Application Form and the Addendum, as applicable.

For, Muthoot Mercantile Limited
Sd/-
Richi Mathew
Managing Director
DIN: 00224336

Place: Thiruvananthapuram
Date: June 02, 2026

ORTIN GLOBAL LIMITED
CIN: L68200TG1986PLC006885

Registered Office: D. No. 1-8-305, Ground Floor, Chikkadpally, Musheerabad (Delivery), Hyderabad, Telangana 500020;
Tel. No. +91- 9052011118 | E-mail: info@ortinlabsindia.com | Website: www.ortinlabsindia.com

Recommendation of the Independent Director Committee ("IDC") Ortin Global Limited ("Target Company") in relation to the Open Offer ("Offer") made by Mr. Parveen Satija (Acquirer) to the Public Shareholders of the Target Company ("Shareholders") under Regulations 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Subsequent Amendments thereto ("SEBI (SAST) Regulations, 2011").

Sr. No.	Date	Details
1.	June 2, 2026	
2.		Name of the Target Company (TC) Ortin Global Limited
3.		Details of the Offer pertaining to TC The Open Offer is made by the Acquirer in terms of Regulations 4 of SEBI (SAST) Regulations, 2011 for acquisition of up to 21,14,162 equity shares of face value of ₹ 10/- each at a price of ₹ 14.65/- each payable in cash, representing 26% of the fully paid-up equity share capital and voting capital of the Target Company from the Public Shareholders of the Target Company in terms of SEBI (SAST) Regulations, 2011.
4.		Name of the acquirer and PAC with the acquirer Mr. Parveen Satija
5.		Name of the Manager to the offer Rarever Financial Advisors Private Limited (SEBI Reg. No.: INM000013217)
6.		Members of the Committee of Independent Directors (Please indicate the Chairperson of the Committee separately) Chairperson - Mr. Sarang Balbhairao Patodekar Member - Mr. Ajay Vishwakarma Member - Ms. Mounika Pammi
7.		IDC Members' relationship with the TC (Director, Equity shares owned, any other contract/relationship), if any IDC Members are Independent and Non-Executive Directors of the Target Company. They have neither entered into any other contract nor have other relationship with the Target Company.
8.		Trading in the Equity shares/other securities of the TC by IDC Members None of the IDC members have traded in the Equity Shares of Target Company since their appointment.
9.		IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract/relationship), if any. None of the IDC members has any relationship with the Acquirer as present.
10.		Trading in the Equity shares/other securities of the acquirer by IDC Members Not Applicable
11.		Recommendation on the Open offer, as to whether the offer is fair and reasonable Based on a review of the relevant information (as set out in the summary of reasons for recommendation below), the IDC is of the opinion that the Offer Price of Rs. 14.65 per Equity Share is in accordance with the applicable regulations being SEBI (SAST) Regulations 2011 and accordingly, is fair and reasonable.
12.		Summary of reasons for recommendation IDC has taken into consideration the following for making the recommendation : IDC has reviewed a) Public Announcement (PA) dated February 10, 2026, b) the Detailed Public Statement (DPS) dated February 17, 2026 c) the Draft Letter of Offer (DLOF) dated February 25, 2026 d) the Letter of Offer (LOF) dated May 26, 2026 Based on the PA, DPS, DLOF, LOF the IDC Members are of the opinion that the Offer Price of ₹ 14.65/- (Rupees Fourteen And Sixty Five Paise Only) ("Offer Price") offered by the Acquirer is in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified. Further, IDC Members confirm that the Target Company has not received any complaint from the shareholders regarding the open offer process, valuation price or method of valuation. For the reasons set out hereunder, as of the date of this recommendation, the IDC is of the opinion that the Open Offer price is fair & reasonable and is in accordance with the SEBI SAST Regulations. However, the Public Shareholders should independently evaluate the Offer and take informed decision in the matter.
13.		Details of Independent Advisors, if any. None
14.		Any other matter(s) to be highlighted None

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by Ortin Global Limited under the Takeover Code.

For Ortin Global Limited
Sd/-
Mr. Sarang Balbhairao Patodekar
Chairman - Committee of Independent Directors
DIN: 08501875

Date: 02/06/2026
Place: Hyderabad

