



KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

Ship Builders, Repairers, Charterers and Marine Contractors

CIN: L74120MH2015PLC269596



Ref.: KMEW/SE/Reg.30/2026-27/05

Date: June 01, 2026

To,
Listing Department
BSE Limited
P. J. Towers,
Dalal Street, Fort
Mumbai- 400001

Listing & Compliance Department
The National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Dear Sir/Madam,

Scrip Code	Symbol	ISIN
543273	KMEW	INEOCJDO1029

Sub: Investor Presentation on Audited Consolidated and Standalone Financial Results of the Knowledge Marine & Engineering Works Limited for the Quarter and Year ended March 31, 2026

In terms of Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulation, 2015, as amended, (“Listing Regulations”) please find enclosed herewith the investor presentation on the Audited Consolidated and Standalone Financial Results of the Knowledge Marine & Engineering Works Limited for the Quarter and Year ended on March 31, 2026.

The Investor Presentation is also made available on the Company’s website at www.kmew.in

You are requested to kindly take the same on your records.

Thanking You,

Yours Faithfully,
For Knowledge Marine & Engineering Works Limited

Avdhoot Kotwal
Company Secretary & Compliance Officer

Encl: a/a



KNOWLEDGE MARINE & ENGINEERING WORKS LTD.

INVESTOR PRESENTATION FOR FY 25-26





CEO's Insights & Reflections

At KMEW, we are building one of India's most diversified and future-ready maritime infrastructure platforms with a clear ambition to scale alongside the country's accelerating maritime transformation.

India is entering a multi-decade investment cycle across ports, inland waterways, coastal logistics, green maritime infrastructure, and marine tourism. We believe this presents a once-in-a-generation opportunity, and KMEW is strategically positioned to participate meaningfully across multiple high-growth maritime verticals.

Over the last few years, we have evolved from a focused marine services company into an integrated maritime solutions platform with capabilities spanning dredging, marine engineering, shipbuilding, ancillary port services, green tugs, inland waterways, and now maritime tourism. Our expansion has been deliberate, execution-led, and aligned with sectors benefiting from strong government policy support and increasing capital deployment.

What differentiates KMEW is our ability to convert opportunity into long-term visibility. Our growing portfolio of contracts spanning 7 to 15 years creates strong revenue predictability, enhances cash-flow resilience, and provides a scalable foundation for sustained growth. At the same time, repeat wins from leading government institutions reinforce confidence in our technical capabilities, execution track record, and ability to deliver mission-critical maritime solutions.

Our early leadership in the Green Tug Transition Program (GTTP), entry into commercial shipbuilding, strengthening presence in shipbuilding in inland waterways, and taking critical dredging orders position KMEW at the forefront of emerging maritime opportunities that we believe will define the next decade of growth in India.

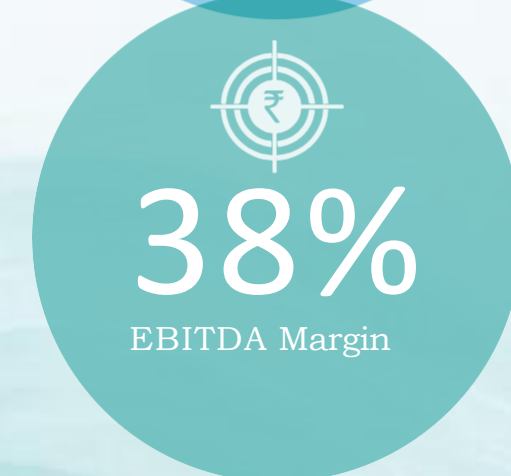
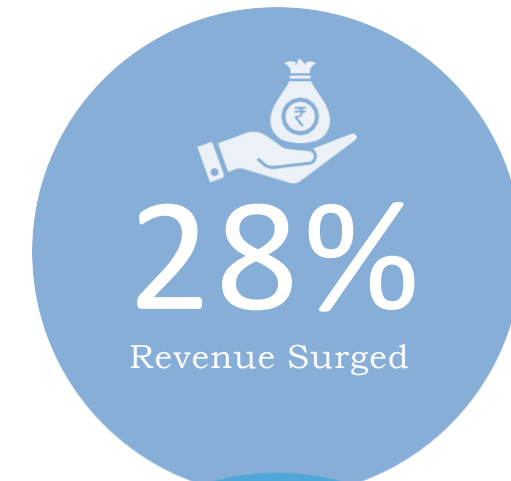
The transition to the Tonnage Tax Regime further strengthens our growth platform by improving capital efficiency and unlocking greater flexibility for reinvestment into fleet expansion, technology adoption, and strategic asset creation.

As we look ahead, our focus is clear scale with discipline, deepen technological capabilities, expand into adjacent maritime opportunities, and strengthen our position as a preferred partner for India's maritime infrastructure ambitions.

We believe the foundation we are building today positions KMEW not only for sustained growth, but for meaningful long-term value creation.

Our aspiration is bold: to build a billion-scale maritime enterprise that becomes synonymous with execution excellence, innovation, and sustainable growth in India's maritime economy.

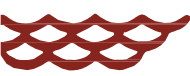
- Sujay Kewalramani
CEO, Knowledge Marine & Engineering Works Limited



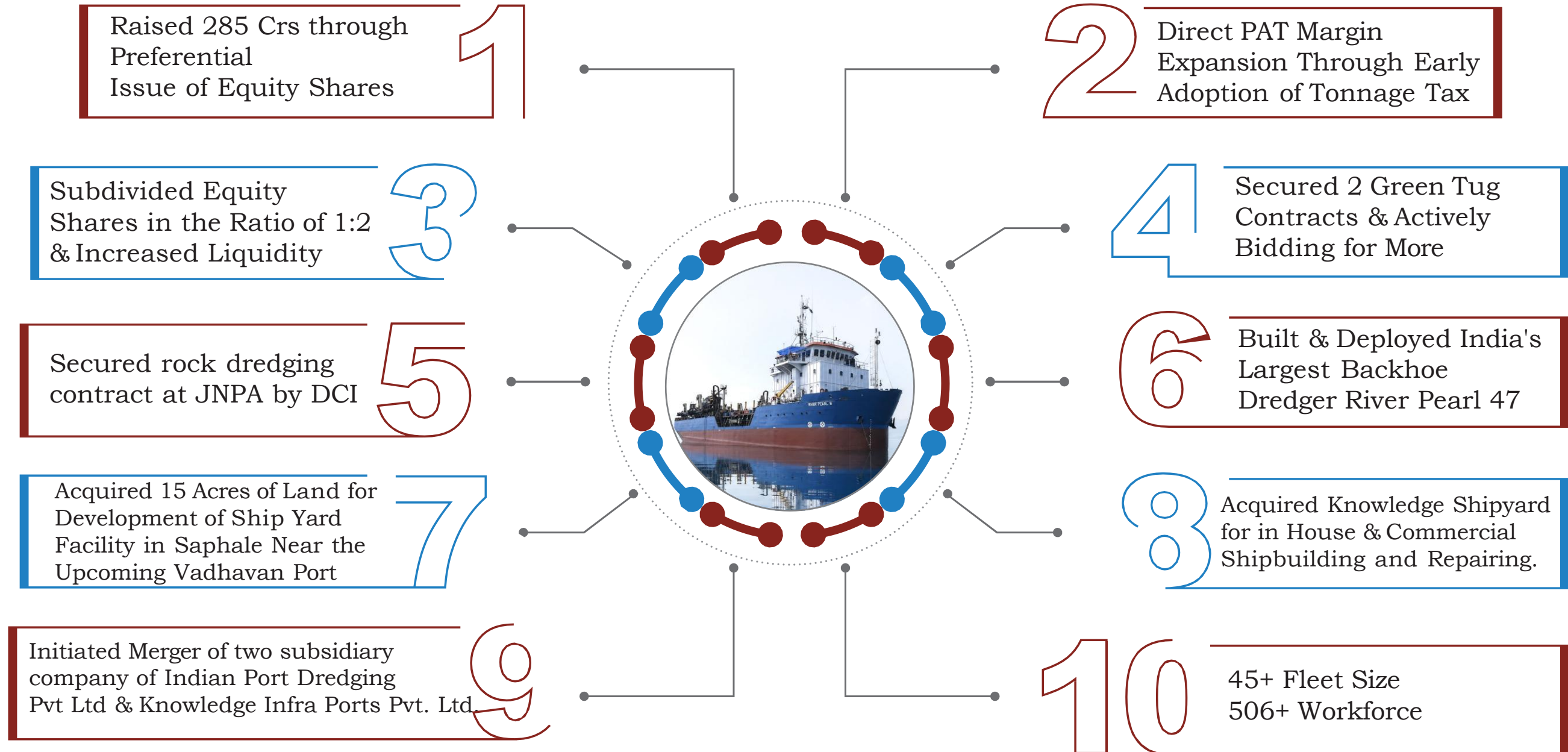
OUR JOURNEY

During The Year





Key Achievements During the Year



Major Order Wins During The Year

Construction of 6 Nos. Work Boats & 6 Nos. Accommodation Boats India Valued at ₹68.38 Crs awarded from Inland Waterways Authority of India

Maintenance Dredging at Pondicherry Port Valued at ₹28.32 Crs awarded from Dredging Corporation of India Limited

Construction of 4 Nos. Cutter Suction Dredgers, 4 Nos. Work Boats and 4 Nos. Accommodation Boats Valued at ₹127.12 Crs awarded from Inland Waterways Authority of India

Construction of 4 Nos. of Hybrid Survey Vessels Valued at ₹37.56 Crs awarded from Synergy Shipbuilders N Dock Works Limited

Rock Dredging at JNPA Valued at ₹49.49 Crs awarded from Dredging Corporation of India Limited

Total Order Wins During the Year
₹1075 Crs

Conducting Single Beam & Multi Beam Surveys At Deendayal Port Valued at ₹9.13 Crs awarded from Dredging Corporation of India Limited

Capital & Maintenance Dredging at Ghogha Valued at ₹51.33 Crs awarded from Deendayal Port Authority

Excavation/ Cutting in Water Front Area at Bunder Basin Valued at ₹0.77 Crs awarded from Deendayal Port Authority

Chartering of 1 No. 60 T Bollard Pull Capacity GTTP Valued at ₹367.09 Crs awarded from V. O Chidambaranar Port Authority for 15 Years

Chartering of 1 No. 60 T Bollard Pull Capacity GTTP Valued at ₹325.70 Crs awarded from Vishakhapatnam Port Authority for 15 Years

Chartering of 1 No. RSV type IV Security Patrol Boat Valued at ₹9.70 Crs awarded from New Mangalore Port Authority for 5 Years

Key Dredging Projects Executed During the Year

KMEW has successfully spearheaded and delivered the following key capital and maintenance dredging projects during the year:

01 Capital Dredging at Paradip Port

The capital dredging work was awarded by DCI for clearing the hard patches in the North Dock Complex (NDC) of Paradip Port (PPA). The scope of work involved dredging from the existing depth to the design depth of 6 Mts to 17 Mts. Executed with our Self-Propelled Grab Hopper Dredger River Pearl 2 at Paradip Port. From the total capital dredging of 70,000 cum for a contract value of ₹7.49 Cr we executed a total dredged quantity of 84,000 cum for value of ₹8.88 Crore within the prescribed timeline of 120 days surpassing expectations.

02 Grab Dredging at Paradip Port

Building on the successful execution of Capital Dredging operations at Paradip Port, DCI entrusted KMEW with a repeat Grab Dredging contract across multiple locations within the Port Dock Area of Paradip Port. The project involved deepening various areas within the harbor to a designed depth ranging between 15.0 mts to 17.10 mts. The project was successfully executed with our Self-Propelled Grab Hopper Dredger River Pearl 2. From the total dredging quantity of 64,358 Cum for a contract value of at ₹6.14 Crores we executed total dredged quantity of 66,778.55 Cum for a value of ₹6.37 Crores in 90 days before the prescribed timeline of 120 days.

03 Maintenance Dredging at Puducherry Port

DCI had awarded KMEW the maintenance dredging contract for Puducherry Port. The scope of work involved clearing sediment deposits in the port mouth, entrance channel, approach areas, and sand trap zones, restoring the navigational depths from existing levels to the designed depths of 5.0 meters and 8.0 meters. The project was executed using our Trailing Suction Hopper Dredger (TSHD), River Pearl 18. KMEW with its Dredging expertise and operational excellence, completed its mission challenging project.



JNPA Rock Dredging Contract (Highlights of Crucial Order Win)

A mission-critical project where prior attempts fell short; KMEW's success distinctly differentiates itself in the industry

Project Overview

Awarded By DCI | Location: JNPA | Scope: Rock Dredging (removal of pinnacles/high spots)

Technical Complexity



Handling ultra-hard
rock (>170 MPa
compressive strength)



Requires: **Underwater
controlled blasting**
**High-precision drilling
operations**



Execution depth:
up to 16 meters



Estimated volume:
**~10,500 cubic
meters**

Positions KMEW as a capable player in technically intensive dredging, unlocking higher-value opportunities in India's port infrastructure build-out.

This contract award further consolidates KMEW's standing as a preferred partner in India's dredging and marine engineering sector and exemplifies its continued ability to deliver mission critical infrastructure solutions at one of the nation's busiest and most strategically significant ports.

River Pearl 47 – India's Largest & Deepest Indian-Flag Self-Propelled Backhoe Dredger

Enhancing KMEW's ability to execute high-complexity marine infrastructure projects

RP 47 materially enhances KMEW's execution capability in complex dredging, positioning the company to benefit from India's growing port infrastructure capex cycle

Key Applications

- Port and Harbour Development
- Hard Material Removal
- Trenching and Pipeline Work
- Environmental Dredging
- Confined Area Operations

Engine Power: 1,000 BHP

Dredging Depth: 4m - 30m

Bucket Capacity: 1.75m³- 12 m³

Excavator: Komatsu PC2000 (200-ton class)

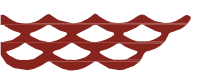
Configuration: Self-propelled backhoe dredger

Length: 50m

Breadth: 4m

Draft: <4m





Media Coverage

ThePrint

Knowledge Marine and Engineering Works Limited Commissions India's Largest and Deepest Indian-Flag Self-Propelled Backhoe Dredger "River Pearl 47" at JNPA

ANI PR | 08 April, 2026 01:31 pm IST

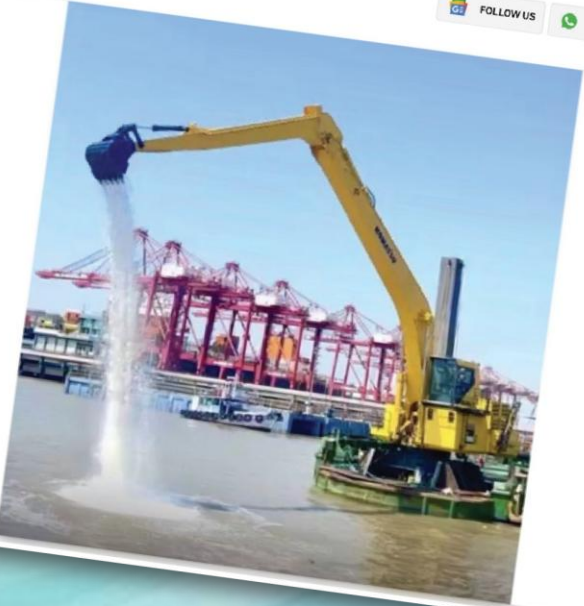


The Tribune

VOICE OF THE PEOPLE

Knowledge Marine and Engineering Works Limited Commissions India's Largest and Deepest Indian-Flag Self-Propelled Backhoe Dredger "River Pearl 47" at JNPA

ANI Updated At: 01:05 PM Apr 08, 2026 IST



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From The Economic Times

Knowledge Marine & Engineering Works deploy India's largest and deepest backhoe dredger on JNPA contract

The addition of 'River Pearl 47' strengthens the specialised dredging fleet of Knowledge Marine & Engineering Works and reinforces its capability to execute complex marine infrastructure and port development projects across India, the company said.

ET Infra Desk • ETInfra Published On Apr 6, 2026 at 07:48 AM IST • Read by 2021 Professionals



MUMBAI: Knowledge Marine & Engineering Works Ltd (KMEW) has commissioned 'River Pearl 47', the largest and deepest Indian-flag, self-propelled backhoe dredger, at Jawaharal Nehru Port Authority (JNPA) on a three-month contract awarded by Dredging Corporation of India Ltd (DCI).

Business Standard

Home / Markets / Capital Market News / KMEW acquires 15 acres prime waterfront land at Saphale, Maharashtra

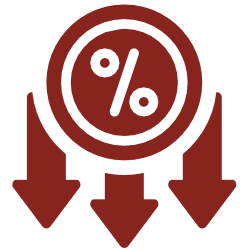
KMEW acquires 15 acres prime waterfront land at Saphale, Maharashtra

Knowledge Marine & Engineering Works (KMEW) announced the acquisition of ~15 acres of prime waterfront land (with an additional 5-acre expansion option) at Saphale, Palghar, Maharashtra. Executed through its subsidiary, Knowledge Shipyard, the acquisition marks a pivotal step in KMEW's evolution into a technology-driven, sustainable shipbuilding enterprise. This development follows KMEW's recent entry into commercial shipbuilding and establishes a dedicated platform for scalable, future-ready maritime infrastructure. Located along the Vaitarna River and in close proximity to the upcoming Vadhvan Port, the site offers strong multimodal connectivity and natural marine advantages, including: ~188m waterfront access Natural slipway with ~6m high-tide draft Robust river width enabling efficient vessel movement

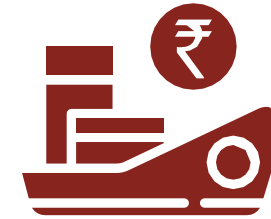
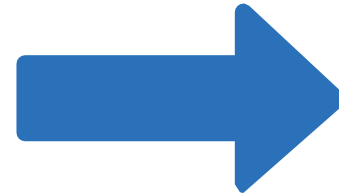
Disclaimer: No Business Standard Journalist was involved in creation of this content



Tonnage Tax



**90%+ Reduction
in Tax Rates**



**Reinvestment in
Fleet Expansion**

A Government of India initiative, the Tonnage Tax Scheme taxes shipping companies based on fleet tonnage instead of profits, this offers profitability and efficiency.

01

Early adoption of Tonnage Tax scheme reflects our commitment towards our focus on tax efficiency, earnings visibility, and long-term capital allocation discipline

02

This forward momentum enables us to reinvest decisively in fleet expansion

03

Future operating margins will be further supported by the Regime

04

No corporate tax applicable on the income generated from dredging and chartering services

Shipbuilding

We have acquired 15 Acres of land in Saphale for the development of shipyard facility which is strategically located close to the upcoming Vadahvan Port.



3D Model of Shipyard Layout

- ~90 km from Mumbai - India's premier maritime and financial hub.
- Close proximity (~10 km) to the upcoming Vadhavan Port, a major deep-sea port by JNPT
- Only 500 meters from Dhattivare Jetty
- 20 minutes from Saphale railway station
- The yard covers an area of 20 acres

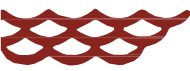
Our Ongoing Projects:

- Construction of special service work boats (10 nos.) for the Inland Waterways Authority of India
- Construction of special service accommodation boats (10 nos.) for the Inland Waterways Authority of India
- Construction of Cutter Suction Dredgers (4 nos.) for the Inland Waterways Authority of India
- Construction of 60 Ton Bollard Pull GTTP Tug (2 nos.) for Vishakhapatnam Port Authority and V.O.Chidambaranar Port Authority



MARKET INSIGHT





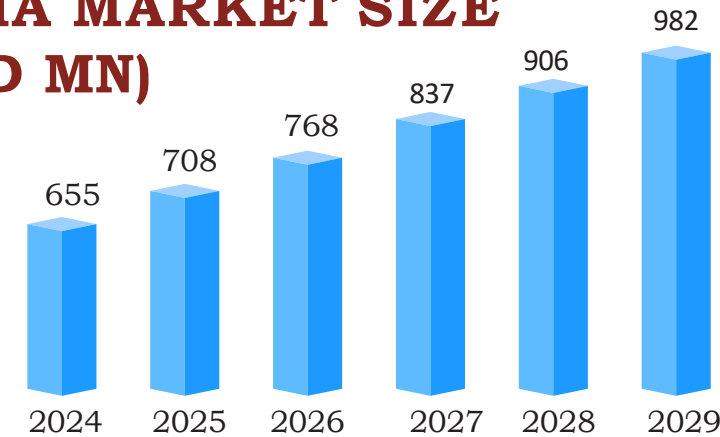
Dredging In India: A Brief Overview

Surging capital dredging volumes are projected to drive the Indian market to USD 982 million by 2029, expanding at more than double the global rate (8.4% vs 3.5% CAGR).

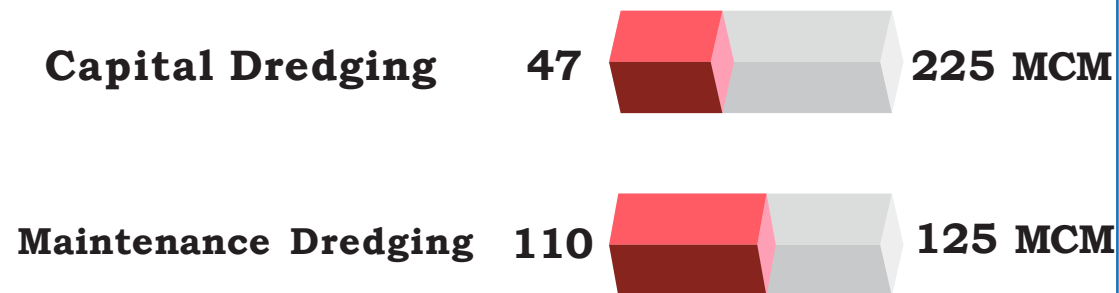
MARKET GROWTH RATE (CY24 - CY29)

<p>8.4% India CAGR</p>	<p>3.5% Global CAGR</p>
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INDIA MARKET SIZE (USD MN)

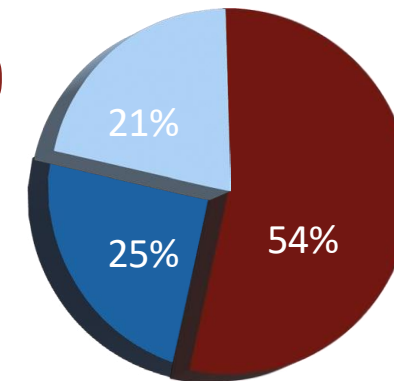


DREDGING QUANTITY (2024 VS 2030)



PROJECTED SERVICE MIX (2029)

- Capital Dredging - 54%
- Maintenance Dredging - 25%
- Others - 21%





Maritime Amrit Kaal Vision 2047

India's long-term national blueprint, Amrit Kaal Vision 2047, aims to transform the nation into a "Viksit Bharat" by 2047. A core component - Maritime Amrit Kaal Vision 2047 - lays out a strategic roadmap to position India as a global maritime and shipbuilding powerhouse.

Key Pillars of the Vision



Goal

Establish India among the world's top maritime nations by 2047



Investment

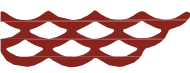
Nearly Rs. 80 lakh crore committed for maritime growth
Core Focus Areas

Core Focus Areas

- Development of global-standard mega ports
- Modernisation of port operations
- Green shipping corridors & clean fuel adoption (Methanol, Hydrogen, Electric)
- Strengthening the domestic shipbuilding ecosystem
- Expansion of Inland Waterways for efficient transport
- 300+ actionable initiatives across logistics, infrastructure & shipping



This vision aligns with **KMEW's** strategy and opens multi-billion-dollar opportunities for the maritime sector.



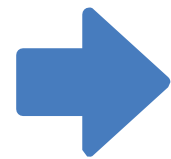
Green Tug Transition Program

The Green Tug Transition Program, a flagship initiative under the 'Amrit Kaal Vision', was launched on May 22, 2023, by Shri Sarbananda Sonowal to accelerate India's shift toward clean maritime operations.

PHASE 1

4 major ports, 2 tugs each 16 battery-electric tugs deployed Pilot & proof of concept

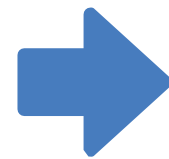
2024-2027



PHASE 2

Scale to all major ports 30% of operational tug fleet to be made ASTDS-GTTP compliant

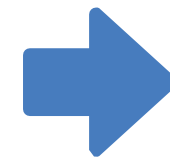
2028-2030



PHASE 3

60% of operational tug fleet to be made ASTDS-GTTP compliant

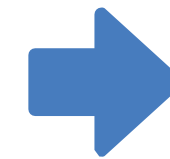
2031-2033



PHASE 4

60% of operational tug fleet to be made ASTDS-GTTP compliant. Phasing out of traditional tugs

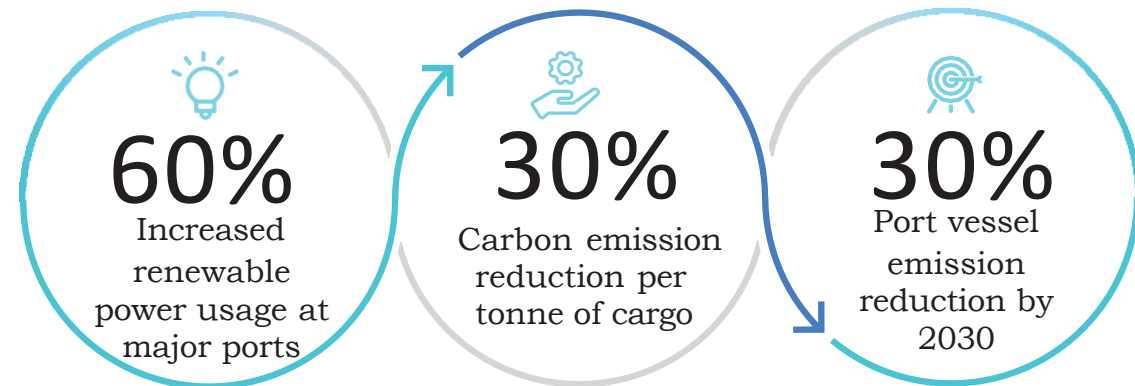
2034-2036



PHASE 5

All ports in India will finalize plan for 100% transition of operational tug fleet to green tugs

2037-2040



Current Green Tug Contracts



வ.உ.சி. துறைமுக ஆணையர்
சி.ஆ.சி. பரதன் प्राधिकरण
V.O.C Port Authority

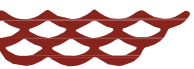
Maiden green tug contract -
VOCPA
Tenure: 15 years



Second green tug contract -
VPA
Tenure: 15 years

Green Tug Contract Bids in Pipeline





Expanding the Horizon: From Water to Land

Our business was built in the water. Now, we are capitalizing on our maritime expertise to capture high-growth opportunities in onshore marine infrastructure.



Vertical Integration:

Expanding beyond deep-water operations to design, construct, and manage critical shore-side marine infrastructure, creating a seamless operational ecosystem.



Vessel Repair Facilities:

We are actively participating in contracts for building vessel repair facilities and other marine infrastructure



Order Book

Type of Activity	Total Contract Value awarded	Total Contract Value awarded
Dredging (A)	518.52 Cr	347.12 Cr
Charter & Hire (B)	893.31 Cr	864.75 Cr
Shipbuilding (C)	233.06 Cr	183.56 Cr
Total (A+B+C)	1644.89 Cr	1395.43 Cr

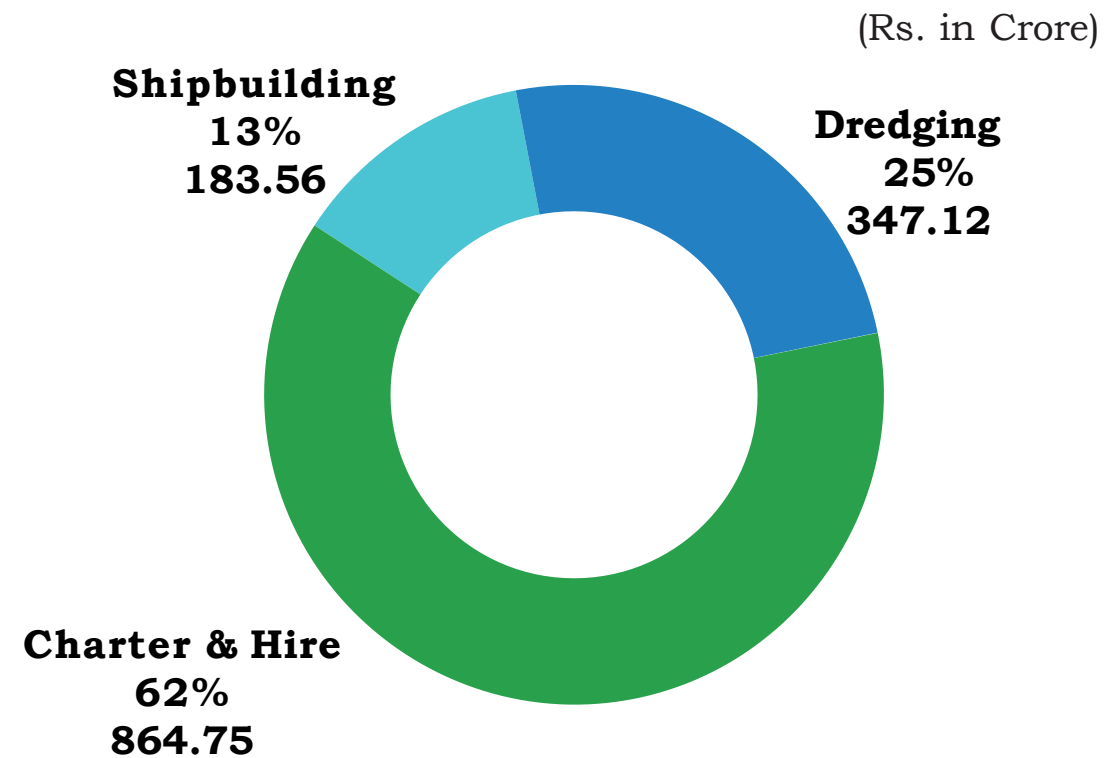
OPERATIONAL HIGHLIGHTS

Rs. **184.31** crores | **72%**
Dredging Services | of Revenue

Rs. **18.71** crores | **7%**
Ancillary services | of Revenue

Rs. **53.26** crores | **21%**
Ship building | of Revenue

100% Vessel Utilisation

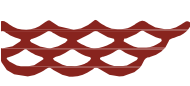


Segment wise Unexecuted Order Book

■ Dredging ■ Charter & Hire ■ Shipbuilding

ORDER BOOK FOR THE YEAR

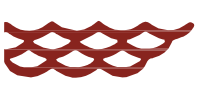




Order Book: Dredging Contracts (A)

(Rs in Crs)

No.	Employer Name	Order Details	Vessel Deployed	Contract Duration	Contract Start Date	Contract End Date	Contract Value	Balance Contract Value (Excl.GST)
1	RKEC Projects Limited	Development of Fishery Harbor at Veraval	Hired Equipment Hopper Barge Similar to River Pearl 11, Backhoe Dredger similar to River Pearl 12	2 Years	16-Oct-25	31-Oct-27	₹ 70.00	₹ 63.46
2	Inland Waterways Authority of India	Fairway Maintenance of Farakka - Kahalgaon (146 km) stretch of National Waterways - 1 (River Ganga)	Cutter Suction Dredgers River Pearl 19 and River Pearl 20	3 Years	22-Apr-24	22-Apr-27	₹ 83.10	₹ 35.44
3	Inland Waterways Authority of India	Fairway Maintenance on Quantity Based Dredging of Barh-Digha stretch (74 km) of National Waterway -1	Cutter Suction Dredgers River Pearl 23 and River Pearl 24	3 Years	15-Oct-24	14-Oct-27	₹ 61.99	₹ 43.59
4	Dredging Corporation of India Limited	Dredging in alongside cargo berths, oil jetties and other shallow areas of Deendayal Port	Backhoe Dredgers River Pearl 12 Hopper Barge River Pearl 11	3 Years	21-Oct-24	20-Oct-27	₹ 15.06	₹ 12.01
5	Inland Waterways Authority of India	Fairway Maintenance of Sultanganj- Mahendrapur (74 Km) and Mahendrapur - Barh (71 Km) stretches of National Waterway-1 (River Ganga)	Cutter Suction Dredgers River Pearl 31 and River Pearl 32	3 Years	08-Mar-25	01-Feb-28	₹ 124.95	₹ 84.07
6	Dredging Corporation of India Limited	Development & Maintenance of National Waterways in NER (NW-16) between Bhanga to Badarpur	Cutter Suction Dredgers River Pearl 41 and River Pearl 42 Multicad Boats	3 Years	15-Oct-25	31-Dec-28	₹ 33.50	₹ 23.27
7	Dredging Corporation of India Limited	Chartering of Shallow Draft TSHD for Maintenance Dredging at Ponducherry Port During 2024-25	Trailing Suction Hopper Dredger River Pearl 18	3 Months	16-Aug-25	15-Apr-26	₹ 28.32	₹ 21.59



Order Book: Dredging Contracts (A)

(Rs in Crs)

No.	Employer Name	Order Details	Vessel Deployed	Contract Duration	Contract Start Date	Contract End Date	Contract Value	Balance Contract Value (Excl.GST)
8	Deendayal Port Authority	Maintenance dredging at Ghogha Ro-Ro Terminal-Gujarat.	Trailing Suction Hopper Dredger River Pearl 8 RP 44, RP 45	1 Year	09-Sep-25	09-Sep-26	₹ 51.33	₹ 13.42
9	Deendayal Port Authority	Excavation/ Cutting in Water Front Area at at Bunder Basin.	RP 44, RP 45	4 Months	Expected to start from Mar-2026	30-Jun-26	₹ 0.78	₹ 0.78
10	Dredging Corporation of India Limited	Chartering of Dredgers/equipment for the work of Rock Dredging at Coastal Berth at JNPA	River Pearl 47, River Pearl 46	90 days	16-Feb-26	14-May-26	₹ 49.49	₹ 49.49
Total (A)							₹ 518.52	₹ 347.12

Chartering of Ancillary Crafts (B)

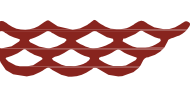
(Rs in Crs)

No.	Employer Name	Order Details	Vessel Deployed	Contract Duration	Contract Start Date	Contract End Date	Contract Value	Balance Contract Value (Excl.GST)
1	Vishakhapatnam Port Authority	Supply of 1 No. 20 Knots Speed Patrol Boat along with Manning Crew on hire for a period of 5 years round the clock and extendable by 2 more years	Speed Patrol Boat River Pearl 5	5 Years	05-Feb-22	04-Feb-27	₹ 5.01	₹ 0.95
2	Deendayal Port Authority	Hiring of 2 Nos. Steel Mooring Launches with crew and mooring gang at OOT, Vadinar for a period of 5 years	Mooring Launches River Pearl 06 & River Pearl 7	5 years	14-Dec-21	13-Dec-26	₹ 9.12	₹ 1.44
3	Vishakhapatnam Port Authority	Supply, Manning, Operation of High speed Patrol Boat with 15 knots on hire basis for a period of 3 years and further extendable by 2 more years	Speed Patrol Boat River Pearl 9	3+2 years	03-Jan-23	02-Jan-28	₹ 3.11	₹ 1.14
4	Deendayal Port Authority	Hiring of Service Boat at OOT Vadinar for a period of 5 years	Service Boat River Pearl 10	5 years	05-May-23	03-May-28	₹ 9.59	₹ 4.17
5	Mumbai Port Authority	Hiring of Two Dock Tugs for a period of 7 Years	15 Ton Bollard Pull Tugs River Pearl 15 and River Pearl 16 (Vessel Under Construction)	7 Years	31-May-25	31-Dec-31	₹ 34.49	₹ 30.72
6	Paradip Port Authority	Supply of 01 no. 20 Knots Speed Patrol Boat along with manning crew on hire for a period of 5 years.	Speed Patrol Boat River Pearl 14 (Vessel Under Construction)	5 Years	31-Dec-24	31-Oct-29	₹ 5.01	₹ 4.03
7	Vishakhapatnam Port Authority	Supply, Manning, Operation and Maintenance of 1 No. Pilot Launch with Steel Hull on hire basis for a period of three (03) years	Pilot Launch River Pearl 3	3 years	24-Mar-24	24-Mar-27	₹ 3.45	₹ 1.22
8	V.O.Chidambaranar Port Authority	Supply, Manning, Operation and Maintenance of one number High Speed Patrol Boat (HSPB) of 20 Knots speed or more on hire basis for a period of five years for VOC Port Authority.	Speed Patrol Boat River Pearl 36	5 Years	16-Jul-25	15-Jul-30	₹ 4.97	₹ 4.35

Chartering of Ancillary Crafts (B)

(Rs in Crs)

No.	Employer Name	Order Details	Vessel Deployed	Contract Duration	Contract Start Date	Contract End Date	Contract Value	Balance Contract Value (^ Excl.GST)
9	New Mangalore Port Authority	Hiring of 1 No. RSV Type IV Security Patrol Boat of speed not less than 25knots for a period of 5 Years	Security Patrol Boat River Pearl 37 (Vessel Under Construction)	5 Years	Expected To Start from Jun-2026	28-May-31	₹ 9.70	₹ 9.70
10	Mumbai Port Authority	Hiring of Two Patrol Boat for a period of 7 Years	Patrol Boat & VIP River Pearl 38 & 39	7 Years	02-Mar-26	20-Jan-34	₹ 16.33	₹ 16.33
11	V.O.Chidambaranar Port Authority	Supply, Manning, Operation and Maintenance of 1 no 60T Bollard Pull for V.O.C. Port on hire basis for a period of seven years.	60 Ton Bollard Pull ASTDS TUG River Pearl-40 (Vessel Under Construction)	7 Years	Expected to start from October - 2026	October 2033	₹ 81.56	₹ 81.56
12	V.O.Chidambaranar Port Authority	Hiring of 1 No. 60 T Bollard Pull capacity GTTP for a period of 15 years at V. O Chidambaranar Port Authority	60 Ton Bollard Pull ASTDS GREEN TUG (Vessel Under Construction)	15 years	25-Oct-27	25-Oct-42	367.09	367.09
13	Vishakhapatnam Port Authority	Chartering of Manning Operation Maintenance and Complete Technical Management of Contractor owned 01 ASTDS-GTTP Tug for 15 Years at VPA	60 Ton Bollard Pull ASTDS GREEN TUG (Vessel Under Construction)	15 Years	18-Nov-27	17-Nov-42	₹ 325.71	₹ 325.71
14	New Mangalore Port Authority	Tender for Hiring of 1 no.RSV type IV Security Patrol Boat with all Manpower excluding HSD for a period of 5 years	Vessel Under Construction	5 Years	28-Oct-26	27-Oct-31	₹ 9.04	₹ 9.04
15	Dredging Corporation of India Limited	Conducting single beam & multi beam surveys at Deendayal Port.	Survey CuM Security Launch River Pearl-1	3 Years	25-May-25	25-May-28	₹ 9.13	₹ 7.29
						Total (B)	₹ 893.31	₹ 864.75



Order Book: Shipbuilding (C)

No.	Employer Name	Order Details	Vessel Deployed	Contract Duration	Contract Start Date	Contract End Date	Contract Value	Balance Contract Value (Excl.GST)
1	Inland Waterways Authority of India	Procurement of Dredger Ancillary Units under Capacity Augmentation of National Waterways-1(River Ganga)	N/A	20 Months	06-Aug-25	06-Apr-27	₹ 68.38	₹ 54.32
2	Inland Waterways Authority of India	Procurement of 4 no .of Cutter Suction Dredger and Ancillary Units under Capacity Augmentation of National Waterways-1(River Ganga)	N/A	2 Years	09-Oct-25	09-Oct-27	₹ 127.12	₹ 99.20
3	Synergy Shipbuilders N Dock Works Limited	Procurement of 4 no .of Hybrid Survey Vessels	N/A	14 Months	08-Dec-25	09-Oct-27	₹ 37.56	₹ 30.05
Total (C)							₹ 233.06	₹ 183.56
GRAND TOTAL (A) + (B) + (C)							₹ 1,644.89	₹ 1,395.43

10

Dredging
Contracts

19

Dredging
Equipment

15

Charter & Hire
Contracts

27

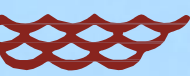
Port Ancillary
Assets

3

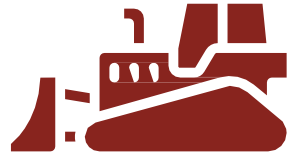
Shipbuilding
Contracts

SERVICES & ASSETS





Key Services



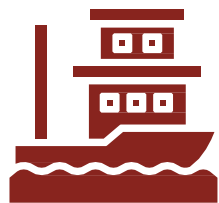
Dredging

- Capital Dredging
- Maintenance Dredging
- River Dredging and Sand Mining



Ship Building

- Building small and specialized crafts








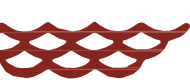
Owning, Operating & Chartering of Port Ancillary Crafts

- Pilot Boats • Speed Patrol Boats
- Mooring Boats • Service Boats
- Conventional Tugs, Hybrid Tugs and GTTP Tugs










Dredging Vessels

Photo of Dredgers	Vessel Type	Count	Remarks
	Trailing Suction Hopper Dredger (TSHD)	3	3 Nos. TSHD with Hopper Capacity 1500 m ³ ~1900 m ³
	Cutter Suction Dredger (CSD)	9	4Nos. - CSD 500 5Nos. - CSD 400
	Self-Propelled Grab Dredger	2	2 Nos. self-propelled Grab Dredger of ~800 m ³
	Self-Propelled Backhoe Dredger	2	2 Nos. Self-Propelled Backhoe Dredger with bucket capacity - 1.75 - 12 m ³
	Hopper Barge	3	3 Nos. Hopper Barge ranging from 600m ³ - 900m ³
Total		19	

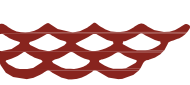


Port Ancillary Vessels

Photo of Dredgers	Vessel Type	Count	Remarks
	Tugs Boat	4	1 No. 10 Ton Bollard Pull Tug; 2 Nos. 15 Ton Bollard Pull Tug; 1 No. 60 Ton Bollard Pull ASTDS Tug (Under Construction)
	Mooring Boat	2	2 Nos. of Mooring Boat
	Speed Patrol Boat	7	4 Nos. 20 Knots Speed Patrol Boat, 1 No. 15 Knots Speed Patrol Boat, 1 No. 25 Knots Speed Patrol Boat, 1 No. 20 Knots VIP Security Launch
	Pilot Boat	1	1 No. Pilot Boat for Pilotage Services
	Green Tug (under construction)	2	2 Nos. 60 Ton Bollard Pull ASTDS-GTTP Compliant Tugs
	Support Vessels (Multicat)	8	8 Nos. Multicat Support Vessels for providing various assistance for CSDs
	Support Vessel (Survey)	3	3 Nos. Survey Support Vessels equipped with single and multi-beam echo sounders
Total		27	

FINANCIALS

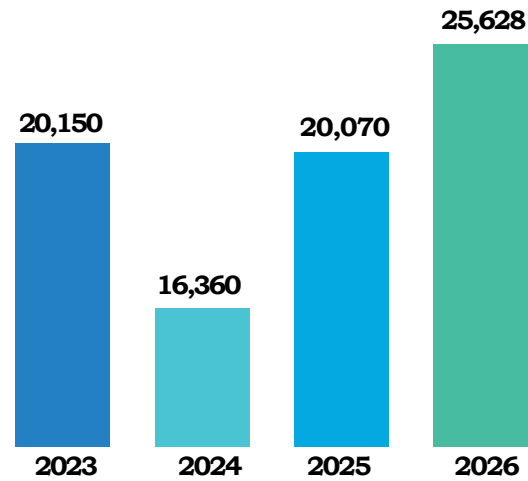




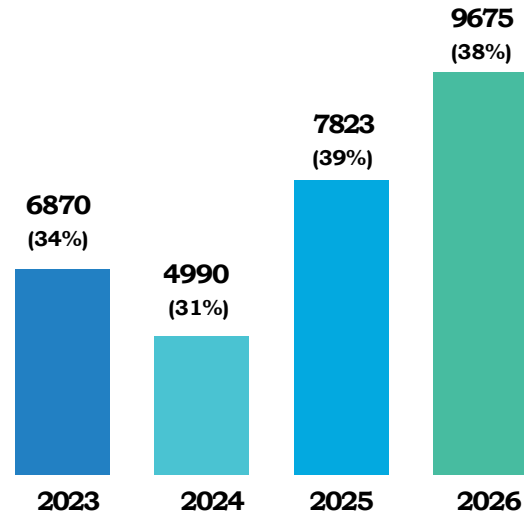
FY26 Highlights (Consolidated)

(Amount in Rs. in Lakhs)

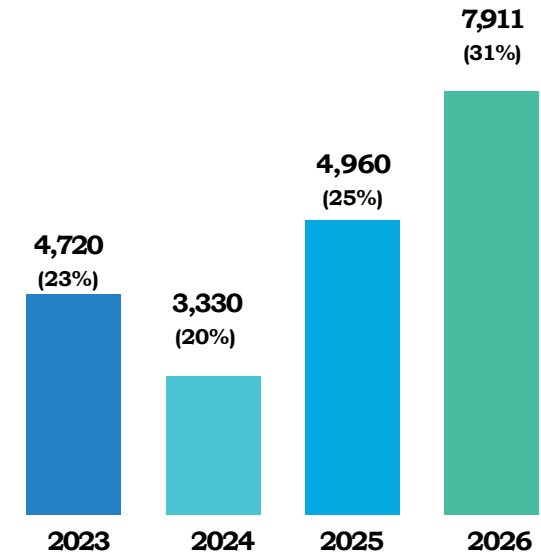
Revenue from Operations



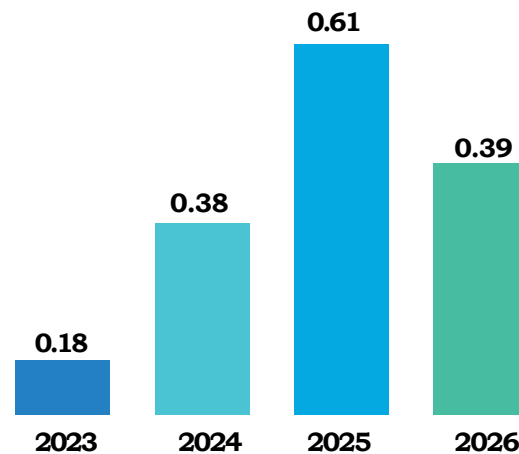
EBITDA & EBITDA Margin %



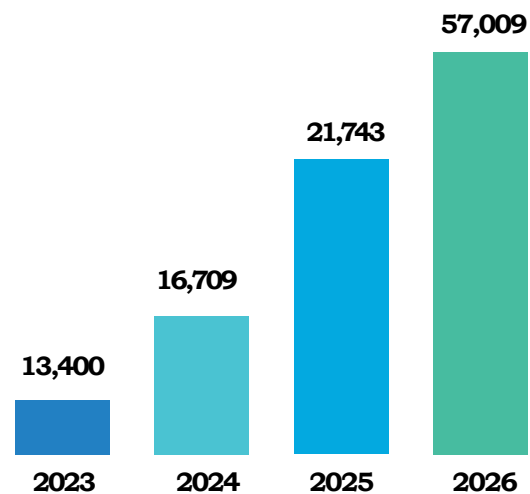
PAT & PAT Margin %



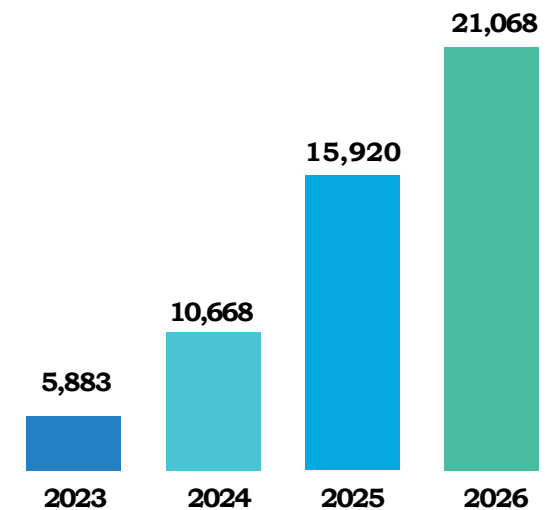
Debt / Equity (Times)



Networth



FIXED ASSETS BLOCK



Profit & Loss Statement –FY26 (Consolidated)

Amount in Rs. in Lakhs Except for No. of Shares & EPS

Particulars	Q4 FY 26	Q4 FY 25	FY 26	FY 25
Revenue from operations	6,761.73	4,747.50	25,628.01	20,069.97
Cost of Material Consumed	3,592.49	1,859.23	12,705.04	9,506.07
Employee Expenses	342.62	202.93	1,119.79	696.35
Other Expenses	968.07	1,017.28	2,128.37	2,044.45
EBITDA	1,858.55	1,668.06	9,674.81	7,823.10
Depreciation	768.69	310.40	1,866.63	1,143.17
EBIT	1,089.86	1,357.66	7,808.18	6,679.93
Finance Cost	414.83	258.02	1490.54	978.78
Other Income	1,057.92	268.02	1,557.54	518.34
Exceptional Items	-	-	-	-
Profit before Tax	1,732.95	1,367.66	7,875.18	6,219.49
Tax	-620.00	316.86	-35.32	1259.6
OCI	0.02	0.22	0.32	0.38
Profit After Tax	2,352.97	1,051.02	7,910.82	4,960.27
EPS (As per Profit after Tax)	9.63	4.30	34.57	20.29

Balance Sheet (Consolidated)

(Amount in Rs. in Lakhs)

Particulars	Audited As at 31 March 2026	Audited As at 31 March 2025	Particulars	Audited As at 31 March 2026	Audited As at 31 March 2025
ASSETS			EQUITY		
NON-CURRENT ASSETS			Equity share capital	1,222.21	1,080.10
Property, Plant and Equipment	21,065.82	15,926.68	Other equity	55,786.99	20,663.29
Capital Work in Progress	9,915.96	5,015.40	Equity attributable to equity holders of parent	57,009.19	21,743.39
Goodwill	55.81	0.09	Non-controlling interests	274.51	243.41
Other Intangible Assets	1.95	2.24	Total equity	57,283.71	21,986.80
Financial assets			LIABILITIES		
Other financial assets	34,295.22	6,817.38	NON-CURRENT LIABILITIES		
Deferred tax assets (net)	-	-	Financial liabilities		
Non-current tax assets (net)	22.26	1.11	Borrowings	10,828.64	10,750.02
Other non current assets	1.38	2.30	Provisions	35.82	28.00
Total non-current assets	65,358.40	27,765.20	Deferred tax liabilities (net)	160.19	825.55
CURRENT ASSETS			Total non-current liabilities	11,024.65	11,603.57
Inventories	438.28	97.81	CURRENT LIABILITIES		
Financial assets			Financial liabilities		
Trade receivables	7,674.71	7,192.15	Borrowings	11,377.09	2,598.25
Loans	-	-	Trade Payables		
Cash and cash equivalents	7,361.91	3,116.59	(a) Total outstanding dues of micro and small enterprises	127.86	42.45
Bank balances other than cash and cash equivalents	297.35	600.68	(b) Total outstanding dues of creditors other than micro and small enterprises	1,805.10	2,297.71
Other financial assets	148.06	428.48	Other financial liabilities	155.15	121.09
Other current assets	729.04	204.23	Provisions	33.60	-
Total current assets	16,649.35	11,639.94	Current tax liabilities (net)	121.52	601.34
			Other current liabilities	79.07	153.93
			Total current liabilities	13,699.39	5,814.77
Total assets	82,007.75	39,405.14	Total liabilities	24,724.04	17,418.34
			Total equity and liabilities	82,007.75	39,405.14



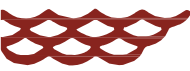
Cash Flow Statement (Consolidated)

(Amount in Rs. in Lakhs)

Particulars	Audited	Audited
	Year ended on 31-Mar-2026	Year ended on 31-Mar-2025
Cash Flow From Operating Activities		
Profit before Tax	7,875.18	6219.49
Adjustments for Non-Operating Items	1,809.64	1646.02
Operating Profit before Working Capital Changes	9,684.82	7865.51
Changes in Working Capital	-1,079.18	-1754.28
Cash Generated from Operations	8,605.64	6111.23
Less: Direct Taxes paid	-1,171.41	-290.15
Net Cash from Operating Activities	7,434.23	5821.08
Cash Flow from Investing Activities	-37,914.11	-10451.37
Cash Flow from Financing Activities	34,725.19	6350.42
Net increase/ (decrease) in Cash & Cash equivalent	4,245.32	1720.11
Cash and cash equivalents at the beginning of the year	3,116.59	1396.48
Effect of exchange rate changes on Cash & Cash Equivalent	-	-
Cash and cash equivalents at the end of the year	7,361.91	3116.59

OUR LEADERSHIP





Board of Directors

A board that brings maritime depth, financial discipline, and governance precision - in equal measure.



Mr. Saurabh Daswani
Managing Director

Mr. Saurabh Daswani holds a Post-Graduate Diploma in Business Administration (Finance) from Symbiosis with an A+ grade and a Commerce degree from Gujarat University. An Inter CA and Inter CS, he brings over 12 years of experience in overall business management. His expertise spans budgeting, cost control, strategic bidding for long-term government contracts, project financing, and MIS analysis. With strong judgement on capital expenditure and vendor management, he has forged relationships set to benefit Knowledge Marine for years ahead.



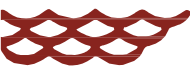
Mrs. Kanak Kewalramani
Whole Time Director & CFO

Mrs. Kanak Kewalramani is a qualified Company Secretary (ICSI, 2008) and holds a Bachelor of Law from State Law College, Bhopal, as well as a post-graduate diploma in Business Administration (Finance) from Symbiosis (A+ Grade). With 18 years of experience in compliance, law, finance, and taxation for listed and unlisted companies, she oversees the Company's accounts, finance, and legal functions. Honored by Dena Bank as a Young Women Entrepreneur in 2019, she has played a key role in capital raising, asset growth, and strengthening the Group's credit history.



Mr. Hemant Kumar Sibal
Non-Executive Director

Overall, 50 years of experience in Maritime Industry. Retired Deputy Conservator at Kandla Port Trust. Handled Various Emergencies and Accidents of various types of categories such as Fire, Collusion, Towages. Has piloting experience in Major Ports in India.



Board of Directors

A board that brings maritime depth, financial discipline, and governance precision - in equal measure.



Capt. Shailesh Bhambhani
Independent Director

Captain Shailesh Bhambhani is a maritime professional with over 26 years in the shipping industry, currently engaged in maritime digital transformation and managing an offshore asset venture. He holds an MBA in International Business from Welingkar Institute, an Executive Program in Applied Finance from IIM Calcutta, and a Master (Foreign Going) Certificate of Competency. A Member of the Institute of Chartered Shipbrokers and Associate Fellow of the Nautical Institute, he has global experience with leading shipowners and charterers, guiding them in digitalisation and operational excellence.



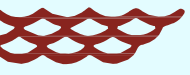
Mr. Ashish Mohandas
Independent Director

Mr. Ashish M. Mohandas holds a Post Graduate Diploma in Marketing from Tolani Institute of Management Studies, Kutch, and a B.Sc. in Mathematics from Mahatma Gandhi University, Kottayam. With over 16 years of expertise in marketing and sales, he has worked with leading multinational companies across multiple states in India, driving market growth, client engagement, and strategic business development.



Mrs. Sneha Devckar
Woman Independent Director

Mrs. Sneha Devckar is an accomplished businesswoman with over 30 years of experience in the fields of insurance and financial consultancy. Throughout her extensive career, she has built deep expertise in providing strategic financial guidance and comprehensive insurance solutions to a diverse clientele. She holds a Bachelor of Science degree in Botany from Mumbai University, Maharashtra, and combines her academic background with decades of practical industry knowledge to deliver value-driven services and long-term client relationships.



Senior Management

The senior leadership behind 45+ vessels, 28 contracts, and zero downtime.



Mr. Sujay M. Kewalramani
Chief Executive Officer

Mr. Sujay Kewalramani holds an M.Sc. and B.E. in Naval Architecture & Marine Engineering from the University of New Orleans and SUNY Maritime College, along with a PG Diploma in Business Management. With over 20 years' experience in shipbuilding, marine operations, and dredging, he has led major capital and maintenance dredging at key Indian ports and executed 28 large contracts. He has managed multi crore asset portfolios, built significant order books for leading companies, and played a pivotal role in establishing Knowledge Marine.



Mr. Dinesh Kewalramani
Chief Operations Officer

Mr. Dinesh Kewalramani holds a Bachelor's in Marine Mechanical Engineering from SUNY Maritime University, New York, and a Master's from the University of New Orleans. With over 18 years of experience in dredging across major Indian ports, he brings extensive expertise in marine craft operations. His hands-on leadership in overseeing the company's fleet has streamlined operations, greatly minimized downtime, and enhanced overall efficiency.



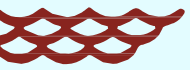
Mr. Pinkesh Kewalramani
Chief Technical Officer

Mr. Pinkesh Kewalramani holds a Bachelor's in Mechanical Engineering from Indus Engineering of Technology & Engineering, Ahmedabad, and brings over 12 years of expertise in shipbuilding, repair, refit, and technical operations of marine crafts. He oversees new vessel construction, fleet repairs and maintenance, monitors efficiency, assesses technical problems, devises solutions, and coordinates with project teams while mentoring junior staff.



Mr. Avdhoot Kotwal
CS & Compliance Officer

Mr. Avdhoot Kotwal is an Associate Member of the Institute of Company Secretaries of India and a law graduate with experience in the Companies Act, Listing Regulations, and allied laws. He has worked across diverse domains for listed, unlisted companies, and reputed PCS firms, with three years of post qualification experience in secretarial and legal matters, earning recognition for his professional excellence and expertise.



Senior Management

The senior leadership behind 45+ vessels, 28 contracts, and zero downtime.



Mr. Bechu Vishwakarma
Head - Technical Operations

Mr. Bechu Vishwakarma has over 30 years of expertise in Marine Engineering, specializing in deck and engine room construction and underwater technical maintenance. With strong hands-on experience in shipbuilding, repair, and maintenance, he is a trusted industry expert. Known for his leadership and mentorship, he inspires teams to achieve excellence while ensuring quality and safety. He continues to adopt new technologies and sustainable practices to advance the future of marine engineering.



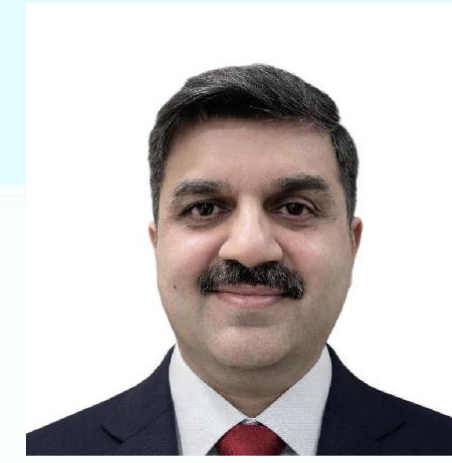
Capt. Ranjit Kumar
VP - Operations

With nearly two decades of distinguished service in the maritime industry, Capt. Ranjit Kumar has commanded oil and chemical tankers across global routes. He is skilled in vessel inspections, audits, and international maritime regulations, ensuring safe and efficient operations. As a Master Mariner, he has led diverse crews, managed complex cargo operations, and maintained full compliance on FG vessels. His expertise includes preparing ships for SIRE 2.0 vetting, class surveys, and dry docking, while consistently improving safety and operational performance.



Mr. Kamlesh Prajapati
Senior Technical Manager

Kamlesh Kumar Prajapati has over 30 years of experience in the maritime industry, specializing in technical operations, fabrication, refurbishment, and ship repair. He has developed strong expertise in techno-commercial procurement and ship hull and superstructure construction. He has a proven record of leading complex marine engineering projects and managing large teams. Currently, he oversees a team of 40+ skilled marine engineers, ensuring quality work, operational efficiency, and strict safety standards across all projects.



Mr. Amit Agarwal
Head of Procurement

Mr. Amit Agarwal brings over three decades of expertise in the shipping and shipbuilding industry, combining entrepreneurial leadership with deep knowledge of supply chain management, project execution, and operations. A B.Tech. and MBA by qualification, he is a strategic thinker with strong commercial acumen, consistently driving efficiency, optimizing costs, and ensuring seamless delivery of complex marine projects.



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Knowledge Marine & Engineering
Works Ltd.

Mrs. Kanak Kewalramani
Director & Chief Financials Officer
Kanak@Kmew.in

