

Infinity Partners II Direct

C/o Vistra Alternatives Investments (Mauritius) Limited
Rue de Savoir, 3rd Floor, 355 Nex, Cybercity, Ebene 72201, Mauritius
Tel: +230 260 7275 Fax: +230 260 7001

Date: October 30th 2025

To

Bombay Stock Exchange Limited Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra East Mumbai 400051
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Dear Sir/ Madam,

Re: Reporting of purchase of equity shares of Knowledge Marine Engineering Works Ltd ("Target Company") under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We wish to inform that Infinity Partners II-Direct has acquired 252,632 equity shares, Infinity Direct Holdings has acquired 464,210 equity shares and Infinity Direct Capital has acquired 546,316 equity shares of the Target Company on October 30th, 2025 pursuant to preferential allotment (private placement) in line with SEBI ICDR (Issue of Capital and Disclosure Requirements) Regulation, 2018. With regard to this, we hereby submit disclosure to Stock Exchanges under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Consequent to the above acquisition, the aforementioned Purchasers now collectively hold approx. 10.27% of the total diluted share capital in the Target Company. The disclosure is being jointly made by Infinity Partners II Direct, Infinity Direct Holdings and Infinity Direct Capital.

Thanking you,
Yours faithfully,

For Infinity Partners II Direct



Roshila Ramluggun
Director

Infinity Direct Holdings



Ahmad Tariq Hossain
Director

Infinity Direct Capital



Shewinrao Ladkoo
Director

Place: Mauritius

Date: October 30th 2025

CC: Knowledge Marine & Engineering Works Limited
Registered Office: Unit No. 706-707, The Epicentre,
W. T. Patil Marg, Off Eastern Freeway,
BEST Colony, Near Shivaji Chowk,
Chembur East, Mumbai – 400 071

ANNEXURE – 1

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Knowledge Marine & Engineering Works Limited		
Name(s) of the acquirer and Persons Acting in Concert s(PAC) with the acquirer		Infinity Partners II - Direct ("Acquirer") along with Infinity Direct Holdings and Infinity Direct Capital, together as "PACs" acting in their capacity as persons acting in concert with the Acquirer. PAC: Infinity Direct Holdings Infinity Direct Capital		
Whether the acquirer belongs to Promoter/Promoter group		No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition as follows		Number	% w.r.t. total share/voting capital wherever applicable(+)	% w.r.t. total diluted share/voting capital of the TC (**)
Sr No.	Before the acquisition under consideration, holding of:			
a)	Shares carrying voting rights:	N/A	N/A	N/A
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
c)	Voting rights (VR) otherwise than by shares	N/A	N/A	N/A
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N/A	N/A	N/A
e)	Total (a+b+c+d)	-	-	-
Sr No.	Details of acquisition			
a)	Shares carrying voting rights acquired			
	i) Infinity Partners II - Direct	2,52,632	2.07%	2.05%
	ii) Infinity Direct Holdings	4,64,210	3.80%	3.77%
	iii) Infinity Direct Capital	5,46,316	4.47%	4.44%
b)	VRs acquired /sold otherwise than by shares	N/A	N/A	N/A
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N/A	N/A	N/A
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
e)	Total (a+b+c+d)	12,63,158	10.34%	10.27%
Sr No.	After the acquisition, holding of:			
a)	Shares carrying voting rights			
	i) Infinity Partners II - Direct	2,52,632	2.07%	2.05%
	ii) Infinity Direct Holdings	4,64,210	3.80%	3.77%
	iii) Infinity Direct Capital	5,46,316	4.47%	4.44%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
c)	VRs otherwise than by shares	N/A	N/A	N/A

d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N/A	N/A	N/A
e)	Total (a+b+c+d)	12,63,158	10.34%	10.27%
Mode of sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)		Preferential allotment		
Date of sale of shares / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC		October 30 th 2025		
Equity share capital / total voting capital of the TC before the said acquisition		10,801,000 equity shares of face value of Rs. 10/- each aggregating to Rs. 10,80,10,000/-		
Equity share capital / total voting capital of the TC after the said acquisition		12,22,054 equity shares of face value of Rs. 10/- each aggregating to Rs. 12,22,05,400/-		
Total diluted share/voting capital of the TC after the said acquisition		12,30,000 equity shares of face value of Rs. 10/- each aggregating to Rs. 12,30,00,000/-		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulation, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of Acquirer/Authorized Signatory/Director

Yours faithfully

For Infinity Partners II Direct



Roshila Ramluggun
Director

Infinity Direct Holdings



Ahmad Tariq Hossanee
Director

Infinity Direct Capital



Shewinrao Ladkoo
Director

Place: Mauritius
Date: October 30th 2025

Part-B***

Name of the Target Company: Knowledge Marine Engineering Works Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.