ANNEXURE – 2

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		KLRF LTD	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		SURESH JAGANNATHAN	
Whether the acquirer belongs to Promoter/ Promoter group		Yes	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited Madras Stock Exchange Limited	
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights	9,48,779	18.90%	18.90%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
	--	--	--
c) Voting rights (VR) otherwise than by equity shares	9,48,779	18.90%	18.90%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			

Details of acquisition/ ~~sale~~			
a) Shares carrying voting rights acquired/ sold	95,735	1.90%	1.90%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	95,735	1.90%	1.90%
After the acquisition/~~sale~~, holding of:			
a) Shares carrying voting rights	10,44,514	20.80%	20.80%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any	--	--	--
e) Total (a+b+c+/-d)	10,44,514	20.80%	20.80%

other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)			

Mode of acquisition-/ ~~sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market
Date of acquisition / ~~sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17/02/2014
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.5,02,06,440/- (Divided into 50,20,644 equity shares of Rs.10/- each)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.5,02,06,440/- (Divided into 50,20,644 equity shares of Rs.10/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs.5,02,06,440/- (Divided into 50,20,644 equity shares of Rs.10/- each)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer ~~/ seller / Authorised Signatory~~

Place: Coimbatore
Date: 18/02/2014