KITEX
Kitex Garments Limited
(CIN: L18101KL1992PLC006528)
Regd. Office: Building No. VI/496, Kizhakkambalam,
Vilangu P.O, Aluva, Ernakulam – 683561, Kerala
Phone: 91 484 2585000, Fax: 91 484 2680604
Email: sect@kitexgarments.com
Website: www.kitexgarments.com

Ref: KGL/SE/2026-27/JUL/03

July 24, 2026

To,

BSE Limited Corporate Relations Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001, Maharashtra, India **Scrip Code : 521248**	**National Stock Exchange of India Limited** Listing Department, Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India **Symbol : KITEX**

Dear Sir/ Madam,

Sub :- Summary of proceedings of the meeting of Equity Shareholders and Unsecured Creditors of Kitex Garments Limited ('Company') convened on July 24, 2026 pursuant to the Order dated January 22, 2026 passed by the Hon'ble National Company Law Tribunal, Kochi Bench in the matter of Scheme of Arrangement between Kitex Childrenswear Limited and Kitex Garments Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

Dear Sir/ Madam,

This is to inform that pursuant to the order dated January 22, 2026 passed by the Hon'ble National Company Law Tribunal, Kochi Bench ("Hon'ble NCLT") in CA(CAA)/01/KOB/2026 and in compliance with applicable provisions of the Companies Act, 2013 ("Act") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), each as amended from time to time, the applicable circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, the meeting of the Equity Shareholders and Unsecured Creditors of the Company were held on Friday, July 24, 2026, as per the details given hereunder, through Video Conference ("VC"), for the purpose of considering, and if thought fit, approving, with or without modification(s), the Scheme of Arrangement between Kitex Childrenswear Limited ("Demerged Company") and Kitex Garments Limited ("Resulting Company") and their respective shareholders and creditors, pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 including rules and regulations made thereunder ("Scheme"):

Meeting Type	Meeting Time (IST)
Equity Shareholders	11:00 A.M
Unsecured Creditors	02:30 P.M

The remote e-voting for each of these meetings commenced from Monday, July 20, 2026 at 9:00 A.M. (IST) and ended on Thursday, July 23, 2026 at 5:00 P.M. (IST).

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Pursuant to Regulation 30 read with Part A of Schedule III of SEBI Listing Regulations, please find enclosed herewith the proceedings of the meeting of the equity shareholders and unsecured creditors of the Company held pursuant to the directions given by the Hon'ble NCLT on the abovementioned date through VC as Annexure A and B respectively.

The same is also available on the website of the Company at www.kitexgarments.com.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For **Kitex Garments Limited**

DAYANA JOSEPH
Digitally signed by DAYANA JOSEPH
Date: 2026.07.24 23:46:39 +05'30'

Dayana Joseph
Company Secretary & Compliance Officer

Annexure A

SUMMARY OF PROCEEDINGS OF THE MEETING OF EQUITY SHAREHOLDERS OF KITEX GARMENTS LIMITED HELD ON FRIDAY, JULY 24, 2026 AT 11:00 A.M. PURSUANT TO THE ORDER DATED JANUARY 22, 2026 PASSED BY THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, KOCHI BENCH ("HON'BLE NCLT") IN THE MATTER OF SCHEME OF ARRANGEMENT BETWEEN KITEX CHILDRENSWEAR LIMITED AND KITEX GARMENTS LIMITED AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS THROUGH VIDEO CONFERENCING:

Pursuant to the directions of the Hon'ble NCLT, the meeting of the equity shareholders of the Company was held today, i.e., Friday, July 24, 2026, at 11:00 A.M. (IST) through Video Conference ('VC') ('Meeting'). The Meeting was conducted in compliance with the provisions of the Companies Act, 2013 ('Act'), read with the applicable general circulars issued by the Ministry of Corporate Affairs, Regulation 44 and other provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), other applicable SEBI circulars and Secretarial Standard on General Meetings as issued by the Institute of Company Secretaries of India.

Ms. Dayana Joseph, Company Secretary on behalf of the Company, welcomed all the equity shareholders to the meeting.

Thereafter, she introduced Hon'ble Mr. Kuldip Kumar Kareer (Former Judicial Member of NCLT), Chairman and Mr. Rajmohan R (Practicing Chartered Accountant), Scrutinizer, all of whom were appointed for the meeting by the Hon'ble NCLT.

Ms. Dayana Joseph assisted the Chairperson in conducting the meeting.

Since the requisite quorum was present at the meeting as per the directions of the Hon'ble NCLT, the Chairman called the meeting to order.

Ms. Dayana Joseph further informed that pursuant to the order of the Hon'ble NCLT and the applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India, the Company has convened this NCLT convened meeting through VC for the purpose of considering, and if thought fit, approving with or without modification(s), the Scheme of Arrangement between Kitex Childrenswear Limited and Kitex Garments Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 including rules and regulations made thereunder ("Scheme").

Chairman briefed the equity shareholders about the proposed Scheme. Thereafter, the following business were transacted at the NCLT convened meeting of the equity shareholders as set out in the Notice:

S. No.	Particulars	Type of resolution
1.	To consider and approve the Scheme of Arrangement between Kitex Childrenswear Limited and Kitex Garments Limited and their respective shareholders and creditors, pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 including rules and regulations made thereunder ("Scheme").	Requisite majority

The equity shareholders were further informed that those who have not casted their votes through remote e-voting, may proceed to cast their votes through e-voting at the meeting. E-voting was kept open for 15 minutes after the conclusion of the meeting to enable the equity shareholders to vote during the meeting.

Since no shareholders were registered to ask questions on the above said resolution, the Q&A session has dispensed with. A chat box option has given to shareholders to raise any queries or to express their views during the meeting. Thereafter meeting has concluded by vote of thanks to members.

The meeting was concluded at 11:44 A.M. (IST) (including the time allowed for e-voting at the meeting)

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For **Kitex Garments Limited**

DAYANA JOSEPH
Digitally signed by DAYANA JOSEPH
Date: 2026.07.24 23:47:23 +05'30'

Dayana Joseph
Company Secretary & Compliance Officer

Annexure B

SUMMARY OF PROCEEDINGS OF THE MEETING OF UNSECURED CREDITORS OF KITEX GARMENTS LIMITED HELD ON FRIDAY, JULY 24, 2026 AT 02:30 P.M. PURSUANT TO THE ORDER DATED JANUARY 22, 2026 PASSED BY THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, KOCHI BENCH ("HON'BLE NCLT") IN THE MATTER OF SCHEME OF ARRANGEMENT BETWEEN KITEX CHILDRENSWEAR LIMITED AND KITEX GARMENTS LIMITED AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS THROUGH VIDEO CONFERENCING:

Pursuant to the directions of the Hon'ble NCLT, the meeting of the unsecured creditors of the Company was held today, i.e., Friday, July 24, 2026, at 02:30 P.M. (IST) through Video Conference ('VC') ('Meeting'). The Meeting was conducted in compliance with the provisions of the Companies Act, 2013 ('Act'), read with the applicable general circulars issued by the Ministry of Corporate Affairs and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') and other applicable SEBI circulars.

Ms. Dayana Joseph, Company Secretary on behalf of the Company, welcomed all the unsecured creditors to the meeting.

Thereafter, she introduced Hon'ble Mr. Kuldip Kumar Kareer (Former Judicial Member of NCLT), Chairman and Mr. Rajmohan R (Practicing Chartered Accountant), Scrutinizer, all of whom were appointed for the meeting by the Hon'ble NCLT.

Ms. Dayana Joseph assisted the Chairperson in conducting the meeting.

Since the requisite quorum was present at the meeting as per the directions of the Hon'ble NCLT, the Chairman called the meeting to order.

Ms. Dayana Joseph further informed that pursuant to the order of the Hon'ble NCLT and the applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India, the Company has convened this NCLT convened meeting through VC for the purpose of considering, and if thought fit, approving with or without modification(s), the Scheme of Arrangement between Kitex Childrenswear Limited and Kitex Garments Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 including rules and regulations made thereunder ("Scheme").

Chairman briefed the unsecured creditors about the proposed Scheme. Thereafter, the following business were transacted at the NCLT convened meeting of the unsecured creditors as set out in the Notice:

S. No.	Particulars	Type of resolution
1.	To consider and approve the Scheme of Arrangement between Kitex Childrenswear Limited and Kitex Garments Limited and their respective shareholders and creditors, pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 including rules and regulations made thereunder ("Scheme").	Requisite majority

The unsecured creditors were further informed that those who have not casted their votes through remote e-voting, may proceed to cast their votes through e-voting at the meeting. E-voting was kept open for 15 minutes after the conclusion of the meeting to enable the unsecured creditors to vote during the meeting.

Since no unsecured creditors were registered to ask questions on the above said resolution, the Q&A session has dispensed with. A chat box option has given to unsecured creditors to raise any queries or to express their views during the meeting. Thereafter meeting has concluded by vote of thanks to unsecured creditors.

The meeting was concluded at 03:04 P.M. (IST) (including the time allowed for e-voting at the meeting)

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For **Kitex Garments Limited**

DAYANA JOSEPH

Digitally signed by DAYANA JOSEPH
Date: 2026.07.24 23:47:45 +05'30'

Dayana Joseph
Company Secretary & Compliance Officer