KRYSTAL INTEGRATED SERVICES LIMITED

(FORMERLY KNOWN AS KRYSTAL INTEGRATED SERVICES PRIVATE LIMITED)

November 02, 2026 **KISL/CS/SE/72/2026-27**

The Department of Corporate Services **BSE Limited** General Manager Floor 25, Sir Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 544149	**Listing Department** **National Stock Exchange of India Limited** Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip Symbol: KRYSTAL

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on Monday, November 02, 2026

Further to our letter dated October 26, 2026 and in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company ("Board") at their meeting held today i.e. Monday, November 02, 2026 have, inter alia, considered and approved the Un-audited (Consolidated and Standalone) Financial Results of the Company for the quarter and half year ended September 30, 2026 which have been subjected to Limited Review by Maheshwari & Co., Chartered Accountants, Statutory Auditors of the Company, in terms of Regulation 33 of SEBI Listing Regulations.

In terms of Regulation 33 of SEBI Listing Regulations, a copy of the Un-audited financial results, as reviewed and recommended by the Audit Committee and approved by the Board, along with limited review report of the Statutory Auditors thereon is enclosed as **Annexure - A.**

The same will also be available on the Company's website https://krystal-group.com and will also be published in the newspapers, in the format prescribed under Regulation 47 of the SEBI Listing Regulations.

The Board Meeting commenced at 04:09 p.m. and concluded at 04: 48 p.m.

This is for your information and records.

Thanking You,
For **Krystal Integrated Services Limited**
(Previously known as Krystal Integrated Services Private Limited)

Manishkumar Poonambhai Sangani
Digitally signed by Manishkumar Poonambhai Sangani
Date: 2026.11.02 17:14:02 +05'30'

Manishkumar Sangani
Company Secretary & Compliance Officer
Membership Number: A24871

Encl.: as above

ANNEXURE - A

Independent Auditor's Review Report on consolidated unaudited quarterly and half year ended financial results of Krystal Integrated Services Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of Krystal Integrated Services Limited (Formerly Krystal Integrated Services Private Limited)

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Krystal Integrated Services Limited** (the "Parent Company"), its subsidiaries and joint venture (collectively referred to as "the Group") for the quarter ended September 30, 2026 , and the half year period from April 01, 2026 to September 30, 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations").

2. This Statement, which is the responsibility of the Parent Company's Management and has been approved by the Parent Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder ("Ind AS 34") and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing under Section 143(10) of Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4.

The Statement includes results of the following entities:

Sr. No	Name of Entity	Nature of Relationship
1	Krystal Integrated Services Limited	Parent Company
2	Krystal Gourmet Private Limited	Subsidiary
3	Flame Facilities Private Limited	Subsidiary
4	Taskmaster Private Limited	Subsidiary
5	Krystal Water Resources Private Limited	Subsidiary
6	Krystal Waste Works Private Limited	Subsidiary
7	Krystal Power Resources Private Limited	Subsidiary
8	Krystal Ports and Harbour Private Limited	Subsidiary
9	Krystal Waste Work Prabhag G Private Limited	Subsidiary
10	Krystal Waste Work Prabhag C Private Limited	Subsidiary
11	Krystal Waste Work Prabhag F Private Limited	Subsidiary
12	Citelum India Private Limited (w.e.f. June 29, 2026)	Subsidiary
13	Advait Krystal Solar Energy SPV private Limited	Associate Company
14	Krystal-Aqua chem JV	Joint Venture

MAHESHWARI & CO. FRN : 105834W MUMBAI Chartered Accountants

We did not review the interim financial results of the Subsidiaries and Joint Venture included in the Statement, whose interim financial results reflects the following details.

A. Subsidiaries

(Amount in Rs. in Millions)

Particulars	Flames Facilities Private Limited		Krystal Gourmet Private Limited		Taskmaster Private Limited	
	Quarter ended September 30, 2026	Half year ended September 30, 2026	Quarter ended September 30, 2026	Half year ended September 30, 2026	Quarter ended September 30, 2026	Half year ended September 30, 2026
Total Assets	486.22	486.22	736.97	736.97	7.88	7.88
Total Revenue	86.20	165.75	398.44	711.70	0.09	0.25
Net Profit/(Loss) After Tax	(1.27)	(1.53)	19.94	33.09	(3.03)	(5.74)
Total Comprehensive income /(Loss)	(0.97)	(1.68)	19.95	32.26	(3.02)	(5.74)

B. Joint Venture

(Amount in Rs. in Millions)

Particulars	Krystal-Aqua chem JV	
	Quarter ended September 30, 2026	Half year ended September 30, 2026
Krystal Integrated Services Limited share of profit in JV	0.43	0.89

MAHESHWARI & CO. FRN : 105834W MUMBAI Chartered Accountants

These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of above subsidiary and joint venture, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For,
Maheshwari & Co.
Chartered Accountants
FRN: 105834W





Nitesh Rajpurohit
(Partner)
M. No.: 196033

Date: November 02, 2026
Place: Mumbai

UDIN: 26196033YVHAYO2169

Krystal Integrated Services Limited
(Formerly Krystal Integrated Services Private Limited)
CIN : L74920MH2000PLC129827
Registered Office : Krystal House 15A 17, Shivaji Fort CHS, Duncans Causeway Road, Mumbai – 400022, Maharashtra, India.
Corporate Office : 20th Floor, Kohinoor Square, Shivaji Park, Dadar, Mumbai – 400028, Maharashtra, India.
Tel No : +91 (22) 43531234 / 47471234, Email: company.secretary@krystal-group.com, Website: https://www.krystal-group.com

Statement of Unaudited Consolidated Financial Results for the Quarter and Half year ended 30th September 2026

(All Amounts are ₹ in Millions, except per share data)

Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30th Sept 2026	30th June 2026	30th Sept 2025	30th Sept 2026	30th Sept 2025	31st March 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income						
Revenue from operations	4,144.67	3,607.10	2,834.00	7,751.78	6,064.81	12,772.75
Other income	53.41	52.90	45.01	106.31	85.31	192.66
Total Income	4,198.09	3,660.00	2,879.02	7,858.09	6,150.13	12,965.41
Expenses						
Cost of materials consumed	613.40	493.84	482.91	1,107.24	885.56	2,068.67
Employee benefits expense	3,144.32	2,765.12	2,049.14	5,909.44	4,513.31	9,362.50
Finance costs	55.80	44.01	35.03	99.81	68.66	160.47
Depreciation and amortisation expense	32.79	30.00	31.13	62.79	59.53	118.27
Other expenses	138.31	120.17	122.84	258.48	273.31	506.24
Total Expenses	3,984.62	3,453.13	2,721.06	7,437.75	5,800.37	12,216.15
Profit before exceptional items and tax from continuing operations	213.46	206.87	157.96	420.34	349.75	749.26
Exceptional Items	-	-	-	-	-	-
Profit before tax from continuing operations	213.46	206.87	157.96	420.34	349.75	749.26
Tax expense:						
Current tax	23.20	46.58	34.45	69.77	64.73	227.15
Short / (Excess) Provisions of earlier years	-	-	-	-	-	(104.75)
Deferred tax	3.54	(13.33)	(8.31)	(9.79)	(10.12)	(15.05)
Total Tax Expenses	26.73	33.25	26.15	59.98	54.61	107.35
Profit for the period / year from continuing operation after Taxes	186.73	173.62	131.81	360.35	295.14	641.91
Share of profit of Associate Company	(0.03)	-	-	(0.03)	-	-
Share of profit of Joint Venture	0.43	0.47	(0.15)	0.89	0.88	1.60
Profit for the period / year	187.13	174.09	131.66	361.22	296.03	643.51
Other Comprehensive Income						
(i) Re-measurement gains / losses on defined	0.70	4.73	4.10	5.42	(13.89)	(4.13)
(ii) Deferred tax relating to items that will not be reclassified to profit or loss	(0.17)	(1.19)	(1.03)	(1.36)	3.50	1.04
Other Comprehensive Income to be transferred to Other Equity for the period / year	0.52	3.54	3.07	4.06	(10.40)	(3.09)
Total Comprehensive Income for the period / year	187.65	177.63	134.73	365.28	285.63	640.41
Profits attributable to :						
Equity holders of the parent	187.13	174.09	131.66	361.22	296.03	643.51
Non-controlling interests	-	-	-	-	-	-
Total profit for the period / year	187.13	174.09	131.66	361.22	296.03	643.51
Other comprehensive income attributable to :						
Equity holders of the parent	0.52	3.54	3.07	4.06	(10.40)	(3.09)
Non-controlling interests	-	-	-	-	-	-
Total of other comprehensive income for the period / year	0.52	3.54	3.07	4.06	(10.40)	(3.09)
Total comprehensive income attributable to :						
Equity holders of the parent	187.65	177.63	134.73	365.28	285.63	640.41
Non-controlling interests	-	-	-	-	-	-
Total comprehensive income for the period / year	187.65	177.63	134.73	365.28	285.63	640.41
Paidup Equity Share Capital	139.72	139.72	139.72	139.72	139.72	139.72
Other Equity				5,251.17	4,497.04	4,851.82
Earnings per equity share (nominal value ₹ 10/- per share)**						
Basic	13.39	12.46	9.42	25.85	21.19	46.06
Diluted	13.39	12.46	9.42	25.85	21.19	46.06

*** EPS is not annualised for the quarter ended 30th September, 2026, for the quarter ended 30th June, 2026, for the quarter ended 30th September, 2025, for half year ended 30th September, 2026 and for half year ended 30th September, 2025.*

MAHESHWARI & CO. Chartered Accountants FRN : 105834W MUMBAI

Krystal Integrated Services Ltd. KRYSTAL Mumbai

Krystal Integrated Services Limited
(Formerly Krystal Integrated Services Private Limited)
CIN : L74920MH2000PLC129827
Registered Office : Krystal House 15A 17, Shivaji Fort CHS, Duncans Causeway Road, Mumbai – 400022, Maharashtra, India.
Corporate Office : 20th Floor, Kohinoor Square, Shivaji Park, Dadar, Mumbai – 400028, Maharashtra, India.
Tel No : +91 22 43531234 / +91 22 47471234, Email: company.secretary@krystal-group.com, Website: https://krystal-group.com

Unaudited Consolidated Statement of Assets And Liabilities as on 30th September 2026

(All Amounts are ₹ in Millions unless otherwise stated)

Particulars	As at 30th September 2026 Unaudited	As at 31st March 2026 Audited
Assets		
Non-Current Assets		
Property, plant and equipment	962.96	970.32
Right-of-use assets	77.77	81.61
Intangible assets	2.99	0.58
Financial Assets		
(a) Investments	75.75	81.38
(b) Other financial assets	308.66	323.91
Deferred tax assets (net)	67.85	59.43
Income tax assets (net)	53.63	52.42
Other Non-current assets	305.00	292.53
Total Non-Current Assets	**1,854.61**	**1,862.17**
Current Assets		
Inventories	21.24	19.66
Financial Assets		
(a) Trade receivables	4,978.91	4,123.82
(b) Cash and cash equivalents	593.09	336.46
(c) Bank Balances other than cash and cash equivalents above	214.95	257.58
(d) Loans	1,337.65	1,464.47
(e) Other financial assets	101.39	81.00
Income tax assets (net)	101.70	16.78
Other current assets	398.18	254.43
Total Current Assets	**7,747.11**	**6,554.21**
Total Assets	**9,601.72**	**8,416.38**
Equity and Liabilities		
Equity		
Equity share capital	139.72	139.72
Other equity	5,251.17	4,851.82
Total Equity	**5,390.88**	**4,991.54**
Liabilities		
Non-Current Liabilities		
Financial Liabilities		
(a) Borrowings	265.81	37.69
(b) Lease liabilities	50.33	54.92
Provisions	103.01	77.09
Total Non-Current Liabilities	**419.15**	**169.70**
Current Liabilities		
Financial Liabilities		
(a) Borrowings	1,180.61	1,072.18
(b) Lease liabilities	34.47	32.59
(c) Trade payables		
i) Total outstanding dues of micro enterprises and small enterprises	83.36	53.44
ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	476.89	547.08
(d) Other financial liabilities	1,172.36	937.51
Other current liabilities	660.85	454.33
Provisions	183.14	158.01
Total Current Liabilities	**3,791.69**	**3,255.14**
Total Liabilities	**4,210.84**	**3,424.84**
Total Equity and Liabilities	**9,601.72**	**8,416.38**

MAHESHWARI & CO. Chartered Accountants FRN : 105834W MUMBAI

Krystal Integrated Services Ltd. Mumbai KRYSTAL

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Unaudited Consolidated Statement Of Cash Flows for the Half year ended 30th September 2026

(All Amounts are ₹ in Millions unless otherwise stated)

Particulars	For the Half Year ended 30th September 2026 Unaudited	For the Year ended 31st March 2026 Audited
Cash flows from operating activities		
Profit before tax from Continuing Operation	420.34	749.26
Profit for Joint Venture / Associate Company	0.86	1.60
Net profit before tax	**421.20**	**750.86**
Depreciation and amortisation	62.79	118.27
Finance costs	99.81	160.47
Interest income	(10.52)	(31.64)
Balance written off	1.10	3.31
Allowance for expected credit loss	7.06	16.42
Balance write back	-	-
Profit on sale of Assets	(1.95)	(0.95)
Operating profit before change in working capital	**579.48**	**1,016.74**
Changes in working capital:		
Adjustments for (increase) / decrease in operating assets:		
Inventories	(1.58)	(8.97)
Trade receivables, loans, other financial assets and other assets	(817.88)	(509.98)
Financial and other asset	(136.08)	(81.30)
Trade payables, other financial liabilities, other liabilities and provisior	400.22	(173.10)
Provisions	48.36	76.42
Changes in working capital	**(506.95)**	**(696.92)**
Less : Tax paid	(148.74)	(55.21)
Cash flows from operating activities	**(76.21)**	**264.60**
Cash flows from investing activities		
Purchase of property, plant and equipments	(52.05)	(157.87)
Bank deposits (having original maturity of more than 12 months)	20.39	271.32
Loan given - related parties and others	126.82	(373.01)
Purchase of Investment	-	10.37
Sales of Investment	5.63	-
Acquisition of Subsidiary (Net of Cash Acquired)	7.20	-
Interest received	10.52	31.64
Cash flows from investing activities	118.51	(217.55)
Cash flows from financing activities		
Proceeds from/(repayments of) long-term borrowings	228.11	(6.40)
Proceeds from/(repayments of) short-term borrowings	109.69	276.59
Payment of Final Dividend	(20.96)	(20.96)
Payment of lease liabilities	(7.30)	7.60
Interest payment	(95.22)	(151.32)
Cash flows from financing activities	214.33	105.51
Net changes in cash and cash equivalents	256.63	152.56
Cash and cash equivalents as at the beginning of the year	336.46	183.90
Cash and cash equivalents as at the end of the year	593.09	336.46
Components of cash and cash equivalents		
Cash on hand	0.45	0.75
In current account with Banks	592.63	335.71
Cash and cash equivalents as per consolidated statement of cash flows	593.09	336.46

MAHESHWARI & CO. FRN : 105834W MUMBAI Chartered Accountants

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Unaudited Consolidated Statement of Segment information for the Quarter and Half year ended 30th September 2026

(All Amounts are ₹ in Millions unless otherwise stated)

Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30th Sept 2026	30th June 2026	30th Sept 2025	30th Sept 2026	30th Sept 2025	31st March 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A. Revenue from Operations						
(a) Manpower & Related Services	3,750.34	3,299.36	2,453.40	7,049.70	5,333.14	11,061.00
(b) Information Technology Enabled Services	7.47	5.03	45.07	12.50	65.72	129.10
(c) Catering and Related services	388.47	303.83	337.43	692.30	669.16	1,589.98
Total Revenue from Operations (Before adjustments and eliminations)	4,146.28	3,608.22	2,835.90	7,754.50	6,068.03	12,780.09
(d) Adjustments and Eliminations	(1.61)	(1.12)	(1.90)	(2.72)	(3.21)	(7.33)
Total Revenue from Operations (a) + (b) + (c) - (d)	**4,144.67**	**3,607.10**	**2,834.00**	**7,751.78**	**6,064.81**	**12,772.75**
B. Segment Results (Profit Before Tax)						
(a) Manpower & Related Services	187.91	188.58	136.88	376.48	308.87	648.76
(b) Information Technology Enabled Services	0.07	0.30	2.70	0.38	3.94	7.75
(c) Catering Services	25.48	17.99	18.38	43.48	36.94	92.75
Total Segment Results (Profit Before Tax) (a) + (b) + (c)	**213.46**	**206.87**	**157.96**	**420.34**	**349.75**	**749.26**

Notes to the Consolidated Financial Results for the Quarter and Half year ended 30th September 2026.

1. These Consolidated financial results of the Company have been prepared in accordance with Indian Accounting Standards ('Ind AS') as prescribed under section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. The above Consolidated financials results are consolidation of following subsidiaries / associates / joint ventures entities:
i) Flame Facilities Services Private Limited (Wholly owned subsidiary)
ii) Krystal Gourmet Private Limited (Wholly owned subsidiary)
iii) Taskmaster Private Limited (Wholly owned subsidiary)
iv) Krystal Power Resources Private Limited (Wholly owned subsidiary)
v) Krystal Waste Works Private Limited (Wholly owned subsidiary)
vi) Krystal Water Resources Private Limited (Wholly owned subsidiary)
vii) Krystal Ports and Harbour Private Limited (Wholly owned subsidiary)
viii) Krystal Waste Work Prabhag C Private Limited (Wholly owned subsidiary - SPV)
ix) Krystal Waste Work Prabhag F Private Limited (Wholly owned subsidiary - SPV)
x) Krystal Waste Work Prabhag G Private Limited (Wholly owned subsidiary - SPV)
xi) Advait Krystal Solar Energy SPV Private Limited (Associate Company)
xii) Krystal Aquachem JV (Joint Venture)
xiii) Citelum India Private Limited (w.e.f. 29th June 2026) (Wholly owned subsidiary)

3. The above consolidated financial results for the quarter and half year ended 30th September 2026 were reviewed by the Audit Committee on 2nd November, 2026 and taken on record and approved by the Board of Directors at their meeting held on 2nd November, 2026. The above results have been subjected to a review by the statutory auditors of the Company.

4. The figures for the quarter ended 30th September, 2026 are the balancing figures between the published unaudited figures of half year ended 30th September, 2026 and the published unaudited figures of quarter ended 30th June, 2026 which were subjected to limited review by statutory auditors.

5. The figures for the quarter and half year ended 30th September, 2025 have been extracted from the published unaudited figures of quarter and half year ended 30th September, 2025 which were subjected to limited review by statutory auditors.

6. The figures for the year ended 31st March, 2026 have been extracted from general purpose financial statements of the Company for the year ended 31st March, 2026 which were audited by the statutory auditors of the Company.

MAHESHWARI & CO. FRN : 105834W MUMBAI Chartered Accountants

Krystal Integrated Services Ltd. KRYSTAL Mumbai

7. Based on the Management approach defined under Ind AS 108 - Operating Segments, the Chief Operating Decision Maker evaluates the Group's performance and allocate resources based on an analysis of various performance indicators by business segments. Accordingly information has been presented along these segments.

8. The Board of Directors in its meeting held on 7th May, 2026, recommended dividend of Rs. 1.50 per share (15%) for the Financial year ending March 31, 2026, which was approved by shareholders in AGM dated 22nd September, 2026. Total dividend payable amounts to Rs. 2,09,57,928/-.

9. The Company has fully utilized the net proceeds towards the objects of the Initial Public Offering (IPO) issue. Out of the total proceeds, an amount of Rs. 199.47 million was originally earmarked for issue-related expenses, which remains an estimate. The Company has utilized Rs. 193.20 million towards issue related expenses. The balance amount of Rs. 6.27 million is currently held in the Company's public offer account and remains unutilized as of the date of the reporting date.

10. Previous period's / year's figures and any presentation related errors have been regrouped/reclassified/rectified wherever necessary, in line with current period's classification and presentation.

11. These financial results for the quarter and half year ended 30th September 2026, are available on BSE Limited website (URL : www.bseindia.com) and the National Stock Exchange of India Limited website (URL : www.nseindia.com) and on the Company website (URL : www.krystal-group.com).

Krystal Integrated Services Limited

Sanjay Dighe
CEO & Whole-time Director
DIN: 02042603
Place: Mumbai
Date: 2nd November, 2026.

Krystal Integrated Services Ltd. KRYSTAL Mumbai

MAHESHWARI & CO. FRN. 105834W MUMBAI Chartered Accountants

Independent Auditor's Review Report on unaudited standalone quarterly and half year ended financial results of Krystal Integrated Services Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To the Board of Directors of Krystal Integrated Services Limited (Formerly known as Krystal Integrated Services Private Limited)

1. We have reviewed the accompanying statement of unaudited standalone financial results of Krystal Integrated Services Limited ("the Company") for the quarter ended September 30, 2026, and the half year period from April 01, 2026 to September 30, 2026 (hereinafter referred to as "statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations").

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder ("Ind AS 34") and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

MAHESHWARI & CO. FRN MUMBAI Chartered Accountants

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For,
Maheshwari & Co.
Chartered Accountants
FRN: 105834W

Nitesh Rajpurohit
(Partner)
M. No.: 196033

Date: November 02, 2026
Place: Mumbai

UDIN: 26196033IUVSBF1844

Krystal Integrated Services Limited

(Formerly Krystal Integrated Services Private Limited)

CIN : L74920MH2000PLC129827

Registered Office : Krystal House 15A 17, Shivaji Fort CHS, Duncans Causeway Road, Mumbai – 400022, Maharashtra, India.

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Statement of Unaudited Standalone Financial Results for the Quarter and Half year ended 30th September 2026

(All Amounts are ₹ in Millions, except per share data)

Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30th Sept 2026	30th June 2026	30th Sept 2025	30th Sept 2026	30th Sept 2025	31st March 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income						
Revenue from operations	3,719.01	3,187.84	2,441.01	6,906.86	5,288.19	10,947.49
Other income	54.65	53.96	49.52	108.61	95.48	209.27
Total Income	3,773.67	3,241.81	2,490.53	7,015.47	5,383.66	11,156.76
Expenses						
Cost of materials consumed	262.76	218.67	178.63	481.44	281.61	639.64
Employee benefits expense	3,094.54	2,650.68	1,988.96	5,745.22	4,400.44	9,121.02
Finance costs	51.51	40.10	34.81	91.61	68.25	152.29
Depreciation and amortisation expense	31.05	28.41	29.57	59.46	56.45	111.97
Other expenses	126.70	114.79	114.82	241.49	259.14	463.96
Total Expenses	3,566.55	3,052.66	2,346.79	6,619.21	5,065.88	10,488.87
Profit before exceptional items and tax from continuing operations	207.11	189.15	143.74	396.26	317.79	667.89
Exceptional Items	-	-	-	-	-	-
Profit before tax from continuing operations	207.11	189.15	143.74	396.26	317.79	667.89
Tax expense:						
Current tax	16.59	41.80	29.35	58.39	55.00	202.54
Short / (Excess) Provisions of earlier period / year	-	-	-	-	-	(104.10)
Deferred tax	3.90	(13.33)	(8.42)	(9.43)	(10.10)	(13.89)
Total Tax Expenses	20.49	28.47	20.93	48.96	44.89	84.55
Profit for the period / year from continuing operation after Taxes	186.63	160.68	122.81	347.30	272.89	583.34
Other Comprehensive Income						
(i) Re-measurement gains / losses on defined benefit plans	0.30	6.43	3.92	6.73	(14.26)	(4.40)
(ii) Deferred tax relating to items that will not be reclassified to profit or loss	(0.08)	(1.62)	(0.99)	(1.69)	3.59	1.11
Other Comprehensive Income to be transferred to Other Equity for the period / year	0.22	4.81	2.93	5.03	(10.67)	(3.30)
Total Comprehensive Income for the period / year	186.85	165.49	125.74	352.34	262.23	580.05
Paidup Equity Share Capital	139.72	139.72	139.72	139.72	139.72	139.72
Other Equity				5,061.31	4,412.11	4,729.93
Earnings per equity share (nominal value ₹ 10/- per share)**						
Basic	13.36	11.50	8.79	24.86	19.53	41.75
Diluted	13.36	11.50	8.79	24.86	19.53	41.75

*** EPS is not annualised for the quarter ended 30th September, 2026, for the quarter ended 30th June, 2026, for the quarter ended 30th September, 2025, for half year ended 30th September, 2026 and for half year ended 30th September, 2025.*

MAHESHWARI & CO. ★ Chartered Accountants ★ FRN : 105834W MUMBAI

Krystal Integrated Services Ltd. ★ KRYSTAL ★ Mumbai ★

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Unaudited Standalone Statement of Assets And Liabilities as at 30th September 2026

(All Amounts are ₹ in Millions unless otherwise stated)

Particulars	As at 30th September 2026 Unaudited	As at 31st March 2026 Audited
Assets		
Non-Current Assets		
Property, plant and equipment	946.39	954.03
Right-of-use assets	74.22	76.48
Intangible assets	0.35	0.58
Financial Assets		
(a) Investments	82.95	89.44
(b) Other financial assets	296.80	309.37
Deferred tax assets (net)	64.01	56.27
Income tax assets (net)	53.16	51.95
Other Non-current assets	305.00	292.53
Total Non-Current Assets	**1,822.87**	**1,830.66**
Current Assets		
Inventories	14.45	13.38
Financial Assets		
(a) Trade receivables	4,337.67	3,660.64
(b) Cash and cash equivalents	551.15	261.91
(c) Bank Balances other than cash and cash equivalents above	186.21	234.05
(d) Loans	1,394.89	1,502.55
(e) Other financial assets	100.71	57.49
Income tax assets (net)	90.62	23.01
Other current assets	375.84	235.62
Total Current Assets	**7,051.55**	**5,988.64**
Total Assets	**8,874.42**	**7,819.29**
Equity and Liabilities		
Equity		
Equity share capital	139.72	139.72
Other equity	5,061.31	4,729.93
Total Equity	5,201.03	4,869.64
Liabilities		
Non-Current Liabilities		
Financial Liabilities		
(a) Borrowings	238.15	37.37
(b) Lease liabilities	49.53	52.17
Provisions	98.05	74.40
Total Non-Current Liabilities	385.73	163.94
Current Liabilities		
Financial Liabilities		
(a) Borrowings	999.17	903.04
(b) Lease liabilities	30.74	29.09
(c) Trade payables		
i) Total outstanding dues of micro enterprises and small enterprises	83.36	53.44
ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	282.76	364.87
(d) Other financial liabilities	1,094.32	856.22
Other current liabilities	638.48	422.92
Provisions	158.83	156.12
Total Current Liabilities	3,287.66	2,785.70
Total Liabilities	3,673.39	2,949.65
Total Equity and Liabilities	**8,874.42**	**7,819.29**

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Unaudited Standalone Statement Of Cash Flows for Half year ended 30th September 2026

(All Amounts are ₹ in Millions unless otherwise stated)

Particulars	For the Half Year ended 30th September 2026 Unaudited	For the Year ended 31st March 2026 Audited
Cash flows from operating activities		
Profit before tax from Continuing Operation	396.26	667.89
Net profit before tax	**396.26**	**667.89**
Depreciation and amortisation	59.46	111.97
Finance costs	91.61	152.29
Interest income	(103.16)	(199.93)
Balance written off	1.18	2.89
Allowance for expected credit loss	6.95	15.62
Balance write back	-	-
Profit on sale of Assets	(1.95)	(0.95)
Operating profit before change in working capital	**450.35**	**749.76**
Changes in working capital:		
Adjustments for (increase) / decrease in operating assets:		
Inventories	(1.08)	(3.50)
Trade receivables, loans, other financial assets and other assets	(685.16)	(292.10)
Financial and other asset	(160.18)	(127.15)
Trade payables, other financial liabilities, other liabilities and provisions	427.83	(227.66)
Changes in working capital	**(418.59)**	**(650.41)**
Less : Tax paid	(120.48)	(42.49)
Cash flows from operating activities	**(88.72)**	**56.86**
Cash flows from investing activities		
Purchase of property, plant and equipments	(47.38)	(155.62)
Bank deposits (having original maturity of more than 12 months)	24.67	294.63
Loan given - related parties and others	107.66	(201.59)
Purchase of Investment	-	11.27
Sales of Investment	6.49	-
Interest received	103.16	199.93
Cash flows from investing activities	**194.60**	**148.62**
Cash flows from financing activities		
Proceeds from/(repayments of) long-term borrowings	200.78	(6.30)
Proceeds from/(repayments of) short-term borrowings	96.13	107.60
Payment of Final Dividend	(20.96)	(20.96)
Payment of lease liabilities	(5.28)	9.61
Interest payment	(87.32)	(143.93)
Cash flows from financing activities	**183.36**	**(53.99)**
Net changes in cash and cash equivalents	**289.23**	**151.49**
Cash and cash equivalents as at the beginning of the year	261.91	110.42
Cash and cash equivalents as at the end of the year	**551.15**	**261.91**
Components of cash and cash equivalents		
Cash on hand	0.42	0.73
In current account with Banks	550.73	261.18
Cash and cash equivalents as per standalone statement of cash flows	**551.15**	**261.91**

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Unaudited Standalone Statement of Segment information for the Quarter and Half year ended 30th September 2026

(All Amounts are ₹ in Millions unless otherwise stated)

Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30th Sept 2026	30th June 2026	30th Sept 2025	30th Sept 2026	30th Sept 2025	31st March 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A. Revenue from Operations						
(a) Manpower & Related Services	3,711.54	3,182.81	2,395.94	6,894.36	5,222.46	10,818.39
(b) Information Technology Enabled Services	7.47	5.03	45.07	12.50	65.72	129.10
Total Revenue from Operations (a) + (b)	**3,719.01**	**3,187.84**	**2,441.01**	**6,906.86**	**5,288.19**	**10,947.49**
B. Segment Results (Profit Before Tax)						
(a) Manpower & Related Services	206.89	188.85	141.04	395.51	313.84	660.15
(b) Information Technology Enabled Services	0.22	0.30	2.70	0.75	3.94	7.75
Total Segment Results (Profit Before Tax) (a) + (b)	**207.11**	**189.15**	**143.74**	**396.26**	**317.79**	**667.89**

Notes to the Standalone Financial Results for the Quarter and Half year ended 30th September 2026.

1. These standalone financial results of the Company have been prepared in accordance with Indian Accounting Standards ('Ind AS') as prescribed under section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. The above standalone financial results for quarter and half year ended 30th September, 2026 were reviewed by the Audit Committee on 2nd November, 2026 and taken on record and approved by the Board of Directors at their meeting held on 2nd November, 2026. The above results have been subjected to a review by the statutory auditors of the Company.

3. The figures for the quarter ended 30th September, 2026 are the balancing figures between the published unaudited figures of half year ended 30th September, 2026 and the published unaudited figures of quarter ended 30th June, 2026 which were subjected to limited review by statutory auditors.

4. The figures for the quarter and half year ended 30th September, 2025 have been extracted from the published unaudited figures of quarter and half year ended 30th September, 2025 which were subjected to limited review by statutory auditors.

5. The figures for the year ended 31st March, 2026 have been extracted from general purpose financial statements of the Company for the year ended 31st March, 2026 which were audited by the statutory auditors of the Company.

6. Based on the Management approach defined under Ind AS 108 - Operating Segments, the Chief Operating Decision Maker evaluates the Group's performance and allocate resources based on an analysis of various performance indicators by business segments. Accordingly information has been presented along these segments.

7. The Board of Directors in its meeting held on 7th May, 2026, recommended dividend of Rs. 1.50 per share (15%) for the Financial year ending March 31, 2026, which was approved by shareholders in AGM dated 22nd September, 2026. Total dividend payable amounts to Rs. 2,09,57,928/-.

8. The Company has fully utilized the net proceeds towards the objects of the Initial Public Offering (IPO) issue. Out of the total proceeds, an amount of Rs. 199.47 million was originally earmarked for issue-related expenses, which remains an estimate. The Company has utilized Rs. 193.20 million towards issue related expenses. The balance amount of Rs. 6.27 million is currently held in the Company's public offer account and remains unutilized as of the date of the reporting date.

9. Previous period's / year's figures and any presentation related errors have been regrouped/reclassified/rectified wherever necessary, in line with current period's classification and presentation.

10. These financial results for the quarter and half year ended 30th September 2026, are available on BSE Limited website (URL : www.bseindia.com) and the National Stock Exchange of India Limited website (URL : www.nseindia.com) and on the Company website (URL : www.krystal-group.com).

Krystal Integrated Services Limited

Sanjay Dighe
CEO & Whole-time Director
DIN: 02042603
Place: Mumbai
Date: 2nd November, 2026.

Krystal Integrated Services Ltd. KRYSTAL Mumbai

MAHESHWARI & CO. Chartered Accountants FRN 105834W