KIRLOSKAR BROTHERS LIMITED

Enriching Lives

SEC/ F: 17

October 20, 2011

(BSE Scrip Code – 500241)
Kind Attn : Mr. Sanjeev Kapoor
Bombay Stock Exchange Limited
Corporate Relationship Department,
2nd Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI-400001

(NSE Symbol : KIRLOSBROS)
Kind Attn. : Mr. Hari K.
National Stock Exchange of India Ltd.,
5th Floor, Exchange Plaza,
Bandra (East)
MUMBAI – 400 051

Dear Sirs,

Sub. : Unaudited Financial Results for the Quarter and Half year ended September 30, 2011

Pursuant to Clause No. 41 of the Listing Agreement, we enclose Unaudited Financial Results of the Company for the Quarter and half year ended September 30, 2011. The said unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 20, 2011.

Please acknowledge the receipt.

Thanking you,

Yours faithfully,
For **KIRLOSKAR BROTHERS LIMITED**

G. P. Kulkarni
Company Secretary

Encl. : As above

KIRLOSKAR BROTHERS LIMITED

Regd Office : Udyog Bhavan, Tilak Road, Pune : 411 002

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2011

(Rs.in Lacs)

Sr No	Particulars	Quarter Ended		Half Year Ended		Year Ended
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	(a) Net Sales/ Income from Operation	41,216 85	44,597.35	84,216 44	83,400.95	194,179.72
	(b) Other Operating Income	180.59	195.97	297 58	349.42	644.49
	Total	41,397.44	44,793.32	84,514.02	83,750.37	194,824.21
2	Expenditure					
	a) (Increase) / Decrease in Stock in trade and work in progress	(1,540 63)	(289.64)	(2,853 24)	(2,663.03)	(1,651.24)
	b) Consumption of Raw Materials	21,733 56	21,351.18	44,654 58	41,931.10	88,516.48
	c) Purchases of Traded Goods	10,700.32	10,607.44	19,903.18	20,473.81	47,373.39
	d) Employees Cost	3,305.68	3,077.58	7,274.26	5,945.77	13,514.65
	e) Depreciation	786.34	759.77	1,521.32	1,446.97	3,001.44
	f) Other Expenditure	5,617.71	5,857.20	11,406.68	11,942.38	31,436.41
	Total	40,602.98	41,363.53	81,906.78	79,077.00	182,191.13
3	Profit from Operations before Other Income, & Interest (1-2)	794.46	3,429.79	2,607.24	4,673.37	12,633.08
4	Other Income	339.61	170.37	3,849.00	335.92	670.37
5	**Profit before Interest (3+4)**	**1,134.07**	**3,600.16**	**6,456.24**	**5,009.29**	**13,303.45**
6	Interest	828.49	661.15	1,481.09	1,452.80	2,995.35
7	**Profit before tax (5-6)**	**305.58**	**2,939.01**	**4,975.15**	**3,556.49**	**10,308.10**
8	Tax Expenses	10.00	990.00	1,060.00	1,162.25	4,172.10
9	**Net Profit after tax (7-8)**	**295.58**	**1,949.01**	**3,915.15**	**2,394.24**	**6,136.00**
10	Paid-Up Equity Share Capital (Face value of Rs.2/- each)	1,586.79	1,586.70	1,586.79	1,586.70	1,586.77
11	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year					72,070.41
12	**Earning Per Share** (Not Annualised) - (Rs.)					
	Basic Earning per share	0.37	2.46	4.93	3.02	7.73
	Diluted Earning per share	0.37	2.46	4.93	3.02	7.73
13	Public Shareholding					
	- Number of Shares	29,858,464	29,976,974	29,858,464	29,976,974	29,901,269
	- Percentage of Shareholding	37.63	37.79	37.63	37.79	37.69
14	Promoters and promoter group shareholding					
	a) Pledged / Encumbered					
	- Number of shares	-	810,000	-	810,000	710,000
	- Percentage of Shares (as a % of the total share holding of promoter and promoter group)	-	1.64	-	1 64	1.44
	- Percentage of Shares (as a % of the total share capital of the company)	-	1 02	-	1.02	0.89
	b) Non-encumbered					
	- Number of shares	49,481,237	48,547,932	49,481,237	48,547,932	48,727,182
	- Percentage of Shares (as a % of the total share holding of promoter and promoter group)	100.00	98.36	100.00	98.36	98.56
	- Percentage of Shares (as a % of the total share capital of the company)	62.37	61.19	62.37	61.19	61 42

Notes :

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 20, 2011.

2 The limited review of the financial results for the quarter ended September 30, 2011, pursuant to clause 41 of the listing agreement, has been carried out by the Statutory Auditors

3 During the quarter, 4 investors' complaints were received and redressed. There was no investor complaint pending for redressal at the beginning and end of the quarter.

4 On August 18, 2011, promoters of the company have released 710,000 equity shares of the Company from encumbrance created earlier. Now, no share is pledged / encumbered from promoters and promoter group shareholding.

5 Figures related to Equity Share Capital, Earnings per share and public and promoters shareholdings are after issue of shares under ESOS.

6 Figures have been regrouped wherever necessary

For Kirloskar Brothers Limited

SANJAY KIRLOSKAR
CHAIRMAN AND MANAGING DIRECTOR

Date : October 20,2011
Place : Pune

KIRLOSKAR BROTHERS LIMITED
Regd. Office : Udyog Bhavan, Tilak Road, Pune : 411 002.

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

(Rs. in Lacs)

Sr. No.	Particulars	Quarter Ended		Half Year Ended		Year Ended
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Segment revenue**					
	a. Pumps	39,229.91	43,312.30	80,800.03	80,786.52	188,038.49
	b. Others	2,978.35	2,018.60	4,790.21	3,800.71	8,303.05
	Total	**42,208.26**	**45,330.90**	**85,590.24**	**84,587.23**	**196,341.54**
	Less :					
	Inter segment revenue	**991.41**	**733.55**	**1,373.80**	**1,186.28**	2,161.82
	Net sales / income from operations	**41,216.85**	**44,597.35**	**84,216.44**	**83,400.95**	**194,179.72**
2	**Segment Results Profit before tax and interest from each segment**					
	a. Pumps	1,783.00	4,001.42	5,295.25	6,114.74	23,698.23
	b. Others	725.34	382.12	1,116.60	735.42	1,758.16
	Total	**2,508.34**	**4,383.54**	**6,411.85**	**6,850.16**	**25,456.39**
	Less :					
	i. Interest	828.49	661.15	1,481.09	1,452.80	2,995.35
	ii. Other un-allocable expenditure net of un-allocable income	1,374.27	783.38	(44.39)	1,840.87	12,152.94
	Total Profit Before Tax	**305.58**	**2,939.01**	**4,975.15**	**3,556.49**	**10,308.10**
3	**Capital Employed (Segment Assets - Segment Liabilities)**					
	a. Pumps	67,664.63	58,419 64	67,664.63	58,419.64	58,688 64
	b. Others	2,866.68	2,780.07	2,866.68	2,780.07	2,307.46
	c. Unallocated Corporate Assets	55,486.22	59,500.16	55,486.22	59,500.16	48,684.97
	Total	**126,017.53**	**120,699.87**	**126,017.53**	**120,699.87**	**109,681.07**

FOR KIRLOSKAR BROTHERS LTD.

SANJAY KIRLOSKAR
CHAIRMAN AND MANAGING DIRECTOR

Date : October 20, 2011.
Place : Pune

KIRLOSKAR BROTHERS LIMITED

Regd Office : Udyog Bhavan, Tilak Road, Pune : 411 002.

Statement of assets and liabilities under clause 41 (I) (ea) of the listing agreement

Sr No	Particulars	Half Year Ended		Year Ended
		30.09.2011	30.09.2010	31.03.2011
		Unaudited	Unaudited	Audited
1	**SHAREHOLDERS' FUNDS:**			
	(a) Capital	1,586.79	1,586.70	1,586.77
	(b) Reserves and Surplus	75,988.84	71,462.61	72,070.41
	Employee's Stock Option Outstanding	396.65	716.32	686.64
2	**LOAN FUNDS**	47,622.89	46,148.74	34,869.89
	Deferred Tax Balances (Net)	422.36	785.50	467.36
	TOTAL	**126,017.53**	**120,699.87**	**109,681.07**
3	**FIXED ASSETS**	32,018.59	30,210.35	31,554.48
4	**INVESTMENTS**	23,048.19	19,720.35	16,732.63
5	**CURRENT ASSETS, LOANS AND ADVANCES**			
	(a) Inventories	22,852.38	20,456.48	19,274.88
	(b) Sundry Debtors	39,357 12	30,495.33	47,341.62
	(c) Cash and Bank balances	4,541.45	8,560.38	5,791.36
	(d) Other current assets	46,287.78	52,799.91	47,782.44
	(e) Loans and Advances	40,860.64	43,656.35	43,720.69
	Sub Total (a to e)	153,899.37	155,968.45	163,910.99
6	**Less: CURRENT LIABILITIES AND PROVISIONS**			
	(a) Liabilities	79,742.94	82,866.34	96,116.82
	(b) Provisions	3,205.68	2,332.94	6,400.21
	Sub Total (a to b)	82,948.62	85,199.28	102,517.03
	Net Current Assets	70,950.75	70,769.17	61,393.96
7	**MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)**	-	-	-
8	**PROFIT AND LOSS ACCOUNT**	-	-	-
	TOTAL	**126,017.53**	**120,699.87**	**109,681.07**

Date : October 20, 2011
Place : Pune

For Kirloskar Brothers Limited

SANJAY KIRLOSKAR
CHAIRMAN AND MANAGING DIRECTOR