KIRLOSKAR BROTHERS LIMITED

Enriching Lives

SEC/ F: 17

July 18, 2012

(BSE Scrip Code – 500241)
Kind Attn : Mr. Sanjeev Kapoor
Bombay Stock Exchange Limited
Corporate Relationship Department,
2nd Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI-400001

(NSE Symbol : KIRLOSBROS)
Kind Attn. : Mr. Hari K.
National Stock Exchange of India Ltd.,
5th Floor, Exchange Plaza,
Bandra (East)
MUMBAI – 400 051

Dear Sirs,

Sub. : Unaudited Financial Results for the Quarter ended June 30, 2012 alongwith the Auditors' Limited Review Report

Pursuant to Clause No. 41 of the Listing Agreement, we enclose Unaudited Financial Results of the Company for the Quarter ended June 30, 2012. The said unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 18, 2012.

Further, we enclose Limited Review Report dated July 18, 2012 issued by M/s. P. G. Bhagwat, Chartered Accountants, Pune – Statutory Auditors of the Company, on the Un-audited Financial Results of the Company for the quarter ended June 30, 2012.

Please acknowledge the receipt.

Thanking you,

Yours faithfully,
For **KIRLOSKAR BROTHERS LIMITED**

P. S. Vaishampayan
Dy. Company Secretary

Encl. : As above

KIRLOSKAR BROTHERS LIMITED

Regd.Office : Udyog Bhavan, Tilak Road, Pune : 411 002.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2012

PART I (Rs.in Lacs)

Statement of Standalone Unaudited Results for the Quarter ended 30/06/2012

Sr No	Particulars	Quarter Ended 30.06.2012 Unaudited	Quarter Ended 31.03.2012 Audited	Quarter Ended 30.06.2011 Unaudited	Year Ended 31.03.2012 Audited
1	Income from operations				
	(a) Net Sales/ Income from Operations (net of excise duty)	43,875.61	51,879.73	42,740.32	176,880.15
	(b) Other Operating Income	341.12	474.80	244.68	1,307.46
	Total Income from operations (net)	44,216.73	52,354.53	42,985.00	178,187.61
2	Expenses				
	a) Cost of materials consumed	20,658.10	15,493.49	22,902.97	81,041.80
	b) Purchases of stock-in-trade	10,601.73	19,716.14	9,202.86	46,812.29
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(955.02)	1,359.01	(1,312.61)	(1,244.48)
	d) Employee benefits expense	3,542.46	3,924.31	3,968.58	14,896.83
	e) Depreciation and amortization expense	749.00	772.62	734.98	3,026.17
	f) Other expenses	7,307.15	12,996.72	5,369.47	28,544.95
	Total expenses	42,103.42	54,262.29	40,866.25	173,077.56
3	Profit /(Loss) from Operations before Other Income, finance costs and exceptional items (1-2)	2,113.31	(1,907.76)	2,118.75	5,110.05
4	Other Income	175.40	49.45	3,701.40	4,627.87
5	**Profit /(Loss) from ordinary activities before finance costs and exceptional items (3+4)**	**2,288.71**	**(1,858.31)**	**5,820.15**	**9,737.92**
6	Finance costs	1,166.36	1,476.21	1,150.58	6,341.38
7	**Profit /(Loss) from ordinary activities after finance costs but before exceptional items (5-6)**	**1,122.35**	**(3,334.52)**	**4,669.57**	**3,396.54**
8	Exceptional Items	-	-	-	-
9	**Profit /(Loss) from ordinary activities before tax (7-8)**	**1,122.35**	**(3,334.52)**	**4,669.57**	**3,396.54**
10	Tax expense	220.00	(1,270.31)	1,050.00	277.69
11	**Net Profit/(Loss) from ordinary activities after tax (9-10)**	**902.35**	**(2,064.21)**	**3,619.57**	**3,118.85**
12	**Extraordinary items (net of tax expenses)**	-	-	-	-
13	**Net Profit/(Loss) for the period (11-12)**	**902.35**	**(2,064.21)**	**3,619.57**	**3,118.85**
14	Paid-Up Equity Share Capital (Face value of Rs.2/- each)	1,586.79	1,586.79	1,586.77	1,586.79
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				73,776.19
16. i	**Earnings Per Share (before extraordinary items)** (of Rs. 2/- each) (Not Annualised) - (Rs.)				
	Basic	1.14	-2.60	4.56	3.93
	Diluted	1.14	-2.60	4.56	3.93
16. ii	**Earnings Per Share (after extraordinary items)** (of Rs. 2/- each) (Not Annualised) - (Rs.)				
	Basic	1.14	-2.60	4.56	3.93
	Diluted	1.14	-2.60	4.56	3.93

KIRLOSKAR BROTHERS LIMITED

Regd.Office : Udyog Bhavan, Tilak Road, Pune : 411 002.

PART II

Select Information for the Quarter ended 30/06/2012 of the company

A		Quarter Ended			Year Ended
1	PARTICULARS OF SHAREHOLDING	30.06.2012	31.03.2012	30.06.2011	31.03.2012
	Public Shareholding - Number of Shares	29,245,853	29,245,853	29,897,127	29,245,853
	- Percentage of Shareholding	36.86	36.86	37.69	36.86
2	Promoters and promoter group shareholding. a) Pledged / Encumbered - Number of shares	-	-	710,000	-
	- Percentage of Shares (as a % of the total share holding of promoter and promoter group	-	-	1.44	-
	- Percentage of Shares (as a % of the total share capital of the compnay)	-	-	0.89	-
	b) Non-encumbered - Number of shares	50,093,848	50,093,848	48,731,324	50,093,848
	- Percentage of Shares (as a % of the total share holding of promoter and promoter group	100.00	100.00	98.56	100.00
	- Percentage of Shares (as a % of the total share capital of the compnay)	63.14	63.14	61.42	63.14

B	INVESTOR COMPLAINTS	3 months ended 30/06/2012
	Pending at the beginning of the quarter	0
	Received during the qurter	0
	Disposed during the quarter	0
	Remaining unresolved at the end of the quarter	0

Notes :

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 18, 2012.

2 The Limited review of the financial results for the quarter ended June 30, 2012, pursuant to clause 41 of the listing agreement, has been carried out by the statutory auditors.

3 Profit before tax for the quarter ended June 30, 2011 includes profit of Rs. 3,506 lacs on sale of investment in Gondawana Engineers Limited.

4 Figures related to Equity Share Capital, Earnings per share and public and promoters shareholdings are after issue of shares under ESOS.

5 Figures have been regrouped wherever necessary.

For Kirloskar Brothers Limited

SANJAY KIRLOSKAR
CHAIRMAN AND MANAGING DIRECTOR

Date : July 18, 2012
Place : Pune

KIRLOSKAR BROTHERS LIMITED
Regd.Office : Udyog Bhavan, Tilak Road, Pune : 411 002.

STANDALONE SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

Rs. In lacs

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		Unaudited	Audited	Unaudited	Audited
1	**Segment revenue**				
	a. Pumps	42,130.76	49,688.54	41,310.85	169,491.42
	b. Others	2,096.95	2,721.51	1,811.86	10,179.32
	Total	**44,227.71**	**52,410.05**	**43,122.71**	**179,670.74**
	Less :				
	Inter segment revenue	**352.10**	**530.32**	**382.39**	**2,790.59**
	Net sales / income from operations	**43,875.61**	**51,879.73**	**42,740.32**	**176,880.15**
2	**Segment Results Profit before tax and finance costs from each segment**				
	a. Pumps	4,304.81	4,882.45	3,737.18	14,897.75
	b. Others	520.06	717.93	392.13	2,574.88
	Total	**4,824.87**	**5,600.38**	**4,129.31**	**17,472.63**
	Less :				
	i. Finance Costs	1,166.36	1,476.21	1,150.58	6,341.38
	ii. Other un-allocable expenditure net of un-allocable income	2,536.16	7,458.69	(1,690.84)	7,734.71
	Total Profit/(Loss) Before Tax	**1,122.35**	**(3,334.52)**	**4,669.57**	**3,396.54**
3	**Capital Employed (Segment Assets - Segment Liabilities)**				
	a. Pumps	65,192.50	63,634.64	66,515.30	63,634.64
	b. Others	2,905.31	3,021.08	2,967.29	3,021.08
	c. Unallocated Corporate Assets	42,095.36	43,705.69	54,612.71	43,705.69
	Total	**110,193.17**	**110,361.41**	**124,095.30**	**110,361.41**

Figures have been regrouped wherever necessary.

For Kirloskar Brothers Limited

SANJAY KIRLOSKAR
CHAIRMAN AND MANAGING DIRECTOR

Date : July 18, 2012
Place : Pune

M/s P. G. BHAGWAT
CHARTERED ACCOUNTANTS

HEAD OFFICE

Suites 101 - 102, 'Orchard',
Dr. Pai Marg, Baner,
Pune - 411045.

Tel.(O) : 020 - 27290771, 27291772, 27291773
Fax : 020 - 27290774
Email : pgbhagwat@vsnl.com
Web : www.pgbhagwatca.com

The Board of Directors
Kirloskar Brothers Ltd
Udyog Bhavan,
Pune 411002

Limited Review Report

We have reviewed the accompanying statement of un-audited financial results of **Kirloskar Brothers Limited** for the period ended 30th June, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity."* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **M/s P G BHAGWAT**
Chartered Accountants
Firm's Registration No: 101118W

Abhijeet Bhagwat
Partner
Membership No. 136835
Pune: 18th July, 2012