

Date: February 14, 2026

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 Scrip Code: 532967	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip ID - KIRIINDUS
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Dear Sir/Madam,

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") - Termination of Facility Agreement and Security Documents.

In furtherance to our previous intimation dated 4 September 2024 regarding the execution of the Facility Agreement dated 16 August 2024 ("Facility Agreement") in relation to the credit facilities of USD 130 million ("Facility") availed by Claronex Holdings Pte. Ltd., a wholly owned overseas subsidiary of the Company ("Borrower"), and the execution of various security documents for securing repayment of the Facility, and pursuant to Regulation 30 read with Schedule III of the Listing Regulations, we hereby inform you that:

- The Borrower has fully repaid the Facility of USD 130 million, along with applicable interest, to Meritz Securities Co., Ltd. and TCM Asia Private Credit Fund VCC (collectively, the "Lenders").
- Consequent to the full repayment of the Facility, all guarantees and securities created in connection with the Facility have been released, and, subsequently, the Facility Agreement and the Security Documents have automatically stood terminated in accordance with their respective terms.
- Upon completion of the necessary formalities, the Lender(s) and the Security Agent issued the No Due Certificate(s) on 13 February 2026.

In view of the above, please find enclosed the information required to be disclosed under Regulation 30 of SEBI LODR read SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as Annexure-I.

The aforesaid information is also being placed on the website of the Company at www.kiriindustries.com.

You are kindly requested to take a note of the same.

Thanking You,

Yours faithfully,

For Kiri Industries limited

Suresh Gondalia
Company Secretary
M. No. : F7306
Encl: As stated

DYES

Plot No 299/1/A&B, Phase-II, Nr. Water Tank, GIDC, Vatva,
Ahmedabad - 382 445, Gujarat, India
Phone: +91-79-25894477
Fax: +91-79-25834960
Email: engage@kiriindustries.com Web: www.kiriindustries.com

INTERMEDIATES

Plot No: 396/399/403/404 EPC Canal Road, Village: Dudhwada,
Ta: Padra, Dist: Vadodara :- 391450 Gujarat, India.
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CHEMICALS

Plot No : 552, 566, 567, 569-71 Village: Dudhwada, Tal.: Padra,
Dist. : Vadodara-391 450 Gujarat , India.
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The details required under Regulation 30 of the Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are as under:

Sr. No.	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered	<p>The Facility Agreement was entered into between Claronex Holdings Pte. Ltd., a wholly owned overseas subsidiary of the Company ("Borrower"), Kiri Industries Limited ("Company"), Mr. Manishkumar P Kiri ("Promoter"), Meritz Securities Co., Ltd. and TCM Asia Private Credit Fund VCC (collectively, "Lenders") and BNP Paribas (acting through its Singapore branch) (as the "Agent" and "Security Agent (Singapore)") and Catalyst Trusteeship Limited (as the "Security Agent (India)").</p> <p>The Security Documents executed by the Company are as follows:</p> <ul style="list-style-type: none"> (a) An Indian law governed corporate guarantee dated September 4, 2024 executed by the Company in favour of the Security Agent (India); (b) An Indian law governed non-disposal undertaking dated September 4, 2024 executed between the Company, Indo Asia Copper Limited, a step-down subsidiary of the Company ("IACL") and Security Agent (India); (c) a Singapore Law governed security agreement dated September 4, 2024 entered into by the Company with the Security Agent (Singapore) in relation to present and future shares of Dystar Global Holdings (Singapore) Pte. Ltd. ("Dystar") held by the Company and other rights in relation to such shares. (d) An Indian law governed deed of hypothecation dated September 4, 2024 entered into by the Company in favour of the Security Agent (India) together with a power of attorney in relation to the hypothecated assets.

DYES

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		(e) A Singapore Law governed security agreement dated September 4, 2024 entered into by the Company in favour of the Security Agent (Singapore).
2.	Purpose of entering into the agreement	The Facility Agreement and the Security Documents were entered into by the Company for securing the repayment of the Credit Facility availed by the Borrower.
3.	Size of agreement	The Facility Agreement and the Security Documents were entered into by the Company for securing the repayment of the Facility availed by the Borrower for an amount of US\$ 130 million.
4.	shareholding, if any, in the entity with whom the agreement is executed	The Company holds 100% shareholding in the Borrower.
5.	significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	Not applicable, as the Facility Agreement and the Security Documents have been terminated upon full repayment of the Facility and issue of no due certificate(s) by the Lender(s) and Security Agent.
6.	whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	(a) The Borrower is a wholly-owned subsidiary of the Company. (b) IACL is a step-down subsidiary of the Company. (c) Manishkumar Kiri is the promoter of the Company.
7.	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	The corporate guarantee and security creation by the Company in terms of the Facility Agreement and the Security Documents constituted related party transactions and the same was undertaken on an arm's length basis.
8.	in case of issuance of shares to the parties, details of issue price, class of shares issued;	Not Applicable
9.	in case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;	Not Applicable as the Facility Agreement and Security Documents have been terminated upon full repayment of the Facility and issue of no due certificate(s) by the Lender(s) and Security Agent.
10.	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity,	None

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Kiri Industries Limited

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	potential conflict of interest arising out of such agreements, etc.;	
11.	<p>in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):</p> <p>i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof.</p>	<p>a) Name of parties to the agreement: The Borrower, the Company, Promoter, Lenders, Security Agent (Singapore) and Security Agent (India).</p> <p>b) Nature of the agreement: Facility Agreement and Security Documents</p> <p>c) Date of execution of the agreement: Facility Agreement executed on August 16, 2024 and Security Documents executed on September 04, 2024</p> <p>d) Details of amendment and impact thereof or reasons of termination and impact thereof: Upon full repayment of the Facility and issue of no due certificate(s) by the Lender(s) and Security Agent, all guarantees and securities created in connection therewith have been released, and, subsequently, the Facility Agreement and the Security Documents have automatically stood terminated in accordance with their respective terms.</p>

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