

ARUNA KIRI  
53, MANEK BAUG SOCIETY  
S. M. ROAD, AMBAWADI,  
AHMEDABAD- 380 015

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Date: 3<sup>rd</sup> April, 2017

To,  
BSE Limited  
1<sup>st</sup> Floor, Rotunda Building,  
B.S. Marg, Fort, Mumbai - 400 001

Dear Sir,

**Sub: Disclosure U/R 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

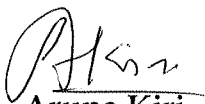
With reference to above, I would like to state that I am holding 4,61,550 Equity Shares consisting 1.66% of total paid up equity share capital of the Company as on 31.03.2017 and aggregate shareholding of promoters and promoter group/PAC is 1,39,90,878 Equity Shares (assuming full conversion of 35,00,000 warrants) consisting of 34.94% of total paid up equity shares capital of the Company as on 31.03.2017.

The disclosure as per regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,

  
Aruna Kiri

Encl: As stated

CC to:

|                                                                                                                                              |                                                                                                                                                          |
|----------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. Asst. Vice President<br>National Stock Exchange of India Limited<br>Exchange Plaza, Bandra Kurla Complex,<br>Bandra (E), Mumbai - 400 051 | 2. The Compliance Officer<br>Kiri Industries Limited<br>7 <sup>th</sup> Floor, Hasubhai Chambers,<br>Opp. Town Hall, Ellisbridge,<br>Ahmedabad - 380 006 |
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**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A**

|                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                 |                                                                    |                                                          |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|----------------------------------------------------------|
| <b>1. Name of the Target Company</b>                                                                                                                                                                                                                                                                                                                                                                                                     | KIRI INDUSTRIES LIMITED                                                                                                                         |                                                                    |                                                          |
| <b>2. Name(s) of the stock exchange(s) where the shares of the TC are listed</b>                                                                                                                                                                                                                                                                                                                                                         | i) BSE Limited<br>ii) National Stock Exchange of India Limited                                                                                  |                                                                    |                                                          |
| <b>3. Particulars of the shareholder(s):</b><br><br>c. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>d. Name(s) of promoter(s), member of the promoter group and PAC with him. | Not Applicable<br><br>Mrs. Aruna Kiri<br>Mr. Pravin Kiri<br>Mr. Manish Kiri<br>Mrs. Anupama Kiri<br>Pravin Kiri - HUF<br>Equinaire Chemtech LLP |                                                                    |                                                          |
| <b>4. Particulars of the shareholding of person(s) mentioned at (3) above</b>                                                                                                                                                                                                                                                                                                                                                            | <b>Number of shares</b>                                                                                                                         | <b>% w.r.t. total share /voting capital wherever applicable(*)</b> | <b>% of total diluted share/voting capital of TC (#)</b> |
| <b>As of March 31st of the year, holding of:</b><br><br>k) Shares<br>l) Voting Rights (otherwise than by shares)<br>m) Warrants<br>n) Convertible Securities<br>o) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                       | 1,04,90,878<br>N.A.<br>35,00,000<br>N.A.<br>N.A.                                                                                                | 37.68<br>N.A.<br>12.57<br>N.A.<br>N.A.                             | 34.94<br>N.A.<br>N.A.<br>N.A.<br>N.A.                    |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>1,39,90,878</b>                                                                                                                              | <b>50.25</b>                                                       | <b>34.94</b>                                             |
| (*)Total Share Capital of the Company is Rs. 27,84,39,510 divided into 278,43,951 equity shares of Rs. 10.00 each.<br>(#) Total Share Capital of the Company assuming full conversion of outstanding FCCBs and warrants as on 31.03.2017 is Rs. 40,04,09,290 divided into 4,00,40,929 Equity Shares of Rs. 10 each.                                                                                                                      |                                                                                                                                                 |                                                                    |                                                          |



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Aruna P. Kiri

Place: Ahmedabad

Date: April 3, 2017