

The Manager, Department of Corporate Services BSE Limited 25 th Floor, P J Towers, Dalal Street, Mumbai, Maharashtra- 400001	The Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1,Block G, BandraKurla Complex Bandra, East, Mumbai, Maharashtra- 400051
The Manager Metropolitan Stock Exchange of India Limited Vibgyor Towers, 4th Floor, Plot No C62, G - Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051, Maharashtra	KIOCL Limited II Block, Koramangala, Bengaluru – 560 034, Karnataka, India

Ref: Script Code

NSE: KIOCL

BSE: 540680

MSEI: KIOCL

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011.

Dear Sirs

Please find enclosed herewith the disclosure made under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011, regarding Shares reduced due to equity shares tendered in Buyback offer of KIOCL Limited.

Thanking you

Yours faithfully,

For and on behalf of President of India, Ministry of Steel, Government of India

Sriniv

Name:

Designation: *Joint Secretary*

Place: *New Delhi*

Date: *21.12.2020*

ता० श्रीनिवास/T. SRINIVAS
संयुक्त सचिव/Joint Secretary
इस्पात मंत्रालय/Ministry of Steel
उद्योग भवन/Udyog Bhawan
नई दिल्ली/New Delhi-110011

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	KIOCL Limited		
Name(s) of the Seller acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India, acting through Ministry of Steel, Government of India		
Whether the seller acquirer belongs to Promoter/Promoter	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited Metropolitan Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	61,60,51,204	99.06	99.06
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposalundertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	61,60,51,204	99.06	99.06
e) Total (a+b+c+d)			
Details of acquisition/sale:			
a) Shares carrying voting rights acquired /sold	1,41,73,577	2.28	2.28
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/ invoked/ released by the acquirer			
e) Total (a+b+c+d)	1,41,73,577	2.28	2.28
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	60,18,77,627	99.03	99.03
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
e) Total (a+b+c+d)	60,18,77,627	99.03	99.03
Mode of acquisition / sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment /	Shares tendered in Buyback offer using the "mechanism for acquisition of shares through		

inter-se transfer etc).	stock exchange" as notified by SEBI
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Settlement Day 18.12.2020
Equity share capital / total voting capital of the TC before the said acquisition/ sale	62,19,25,565 Equity Shares of Rs. 10 each, fully paid up
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	60,77,51,096 Equity Shares of Rs. 10 each, fully paid up
Total diluted share/voting capital of the TC after the said acquisition/sale.	NA

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Sriniv

Signature of the acquirer / seller / Authorised Signatory

Place: *New Delhi*

Date: *21.12.2020*

ता० श्रीनिवास/T. SRINIVAS
संयुक्त सचिव/Joint Secretary
इस्पात मंत्रालय/Ministry of Steel
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