

No. 7(4)2015-KIOCL
Government of India
Ministry of Steel
KIOCL Division

Udyog Bhawan, New Delhi
Dated 1st April 2021

To,

National Stock Exchange of India Limited Scrip Code: KIOCL
BSE Limited Scrip Code: 540680, Scrip Name: KIOCL
Metropolitan Stock Exchange of India Limited Scrip Code: KIOCL

Dear Sir/Madam,

Sub: - Disclosure under Regulation 30 & Declaration under Regulation 31 of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.
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In compliance with Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, continual disclosures are being furnished in the format as prescribed by SEBI along with Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

The above is for your information & record.

Yours sincerely,
On behalf of President of India,

T. Srinivas

(T. Srinivas)
Joint Secretary
Ministry of Steel, Government of India

Copy to: -

Shri MV Subba Rao,
Chairman-cum-Managing Director,
KIOCL Limited,
II Block,
Koramangala,
Bangalore – 560034

त० श्रीनिवास / T. SRINIVAS
संयुक्त सचिव / Joint Secretary
इस्पात मंत्रालय / Ministry of Steel
भारत सरकार / Govt. of India
उद्योग भवन, नई दिल्ली
Udyog Bhawan, New Delhi-110011

DISCLOSURE UNDER REGULATION 30(1) AND 30(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	KIOCL Limited		
2. Name(s) of the stock exchange(s) where the shares of the target company are listed	1. National Stock Exchange of India Ltd. 2. BSE Limited. 3. Metropolitan Stock Exchange of India Ltd.		
3. Particulars of Shareholder(s): - a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instruments that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the target company or b. Name(s) of the promoter(s), members of the promoter group in PAC with him	The President of India, acting through and represented by the Ministry of Steel, Government of India. Address: - Ministry of Steel, Udyog Bhawan, New Delhi – 110 107		
Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / ~~voting capital~~ wherever applicable	% of total diluted share / voting capital of Target Company (*)
As on 31 st March 2021, holding of: a) Shares	a) 601,877,627 equity shares of Rs. 10/-	a) 99.03%	a) NA

b) Voting Rights (other than by shares)	b) NIL	b) NA	b) NA
c) Warrants	c) NIL	c) NA	c) NA
d) Convertible Securities	d) NIL	d) NA	d) NA
e) Any other instrument that would entitle the holder to receive shares in the Target Company	e) NIL	e) NA	e) NA
Total	601,877,627	99.03%	NA

(*) Diluted share/voting capital means the total number of shares in the target company assuming full conversion of the outstanding convertible securities / warrants into equity shares of the target company.

DECLARATION UNDER REGULATION 31(4) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

The President of India, acting through and represented by the Ministry of Steel, Government of India has not made any encumbrance, directly or indirectly during the Financial Year ended 31st March 2021.

Sriniv

Signature of the Authorized Signatory:

त० श्रीनिवास / T. SRINIVAS
संयुक्त सचिव / Joint Secretary
इस्पात मंत्रालय / Ministry of Steel
Place: New Delhi, Govt. of India
Date: 02/04/2021
योगेश्वर / Yogeshwar, New Delhi-110011