

No. 7(4)/2015-KIOCL
Government of India
Ministry of Steel
(KIOCL Division)

Udyog Bhawan, New Delhi
Dated: 2nd April, 2024

To,

National Stock Exchange of India Limited Scrip Code: KIOCL
BSE Limited Scrip Code: 540680, Scrip Name: KIOCL
Metropolitan Stock Exchange of India Limited Scrip Code: KIOCL

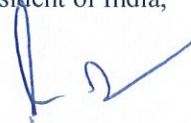
Dear Sir/Madam,

Sub: - Declaration under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, a Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed as Annexure-I.

The above is for your information & record.

Yours sincerely,
On behalf of President of India,



(Sanjay Roy)

Joint Secretary

Ministry of Steel, Government of India

Copy to: -

Chairman,
Audit Committee
KIOCL Limited,
II Block, Koramangala,
Bangalore – 560034

डॉ. संजय रॉय/Dr. SANJAY ROY
संयुक्त सचिव/Joint Secretary
इस्पात मंत्रालय/Ministry of Steel
उद्योग भवन, नई दिल्ली

Annexure-I

DECLARATION UNDER REGULATION 31(4) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

The President of India, acting through and represented by the Ministry of Steel, Government of India holding 99.03% shares as Promoter of KIOCL Limited, has not made any encumbrance, directly or indirectly during the Financial Year ended 31st March, 2024.

Signature of the Authorized Signatory:

डॉ. संजय रॉय/Dr. SANJAY ROY
संयुक्त सचिव/Joint Secretary

Place: New Delhi इस्पात मंत्रालय/Ministry of Steel

Date: 2nd April, 2024 उद्योग भवन, नई दिल्ली