

29th October, 2026

To, The Secretary, Bombay Stock Exchange Ltd (BSE) Phiroze Jheejheebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code - 543308 ISIN: INE967H01025	To, The Secretary, National Stock Exchange (NSE), Exchange Plaza, 5 th Floor Plot No.C/1, 'G' Block Bandra - Kurla Complex Mumbai - 400 051. Symbol - KIMS
--	--

Dear Sir/ Madam

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Agreement to acquire 51% Equity Stake in Sarvottam Health Care Private Limited (Kakinada)

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and pursuant to the resolution adopted by the board of directors of Krishna Institute of Medical Sciences Limited (Company/ KIMS) wherein the Board of Directors had approved the proposal for acquisition of up to 51% of the total paid-up equity share capital of Sarvottam Health Care Private Limited, Kakinada, an O&M entity, for an aggregate consideration of up to ₹80.00 crore, today the Company has entered into definitive agreements in connection with the proposed acquisition and has remitted the consideration towards the acquisition. The transfer of the shares in favour of the Company is expected to be completed in due course.

We enclose herewith the details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 as an **Annexure-1** to this letter.

Kindly take the above intimation on your records. This intimation is also uploaded on the Company's website at: <https://www.kimshospitals.com/investors/> > **Disclosures under Regulation 62 of the SEBI (LODR) Regulations, 2015 > Intimations filed by the Company > Intimations under Regulation 30.**

Thanking You,

Yours truly

For Krishna Institute of Medical Sciences Limited

NAGAJAYANTHI
JUTTUR
RAGHAVENDRA
DAS
Digitally signed by
NAGAJAYANTHI JUTTUR
RAGHAVENDRA DAS
Date: 2026.10.29
22:00:09 +05'30'

Nagajayanthi J.R

Company Secretary and Compliance Officer

Krishna Institute of Medical Sciences Limited

D.No.: 1-8-31/1, Minister Road, Secunderabad - 500 003, Telangana, India
Phone: +91 40 4488 5000/4488 5184 | Fax: +91-40-27840980 | kimshospitals.com
CIN: L55101TG1973PLC040558

ANNEXURE -1

a	Name of the target entity, details in brief such as size, turnover, etc.,	Name of the target entity: Sarvottam Health care Private Limited. <u>Details in brief:</u> Sarvottam Health Care Private Limited (Target Company) commenced operations in 2010 with an initial capacity of 50 beds under the brand name “Trust Multi Speciality Hospital”, with a present capacity of 183 beds focusing on providing quality healthcare services to the Kakinada region. Recognizing the growing demand for advanced medical care in East Godavari district, the management invested in constructing a new state-of-the-art hospital campus. In 2021, hospital inaugurated a state of art hospital building comprising of a cellar + ground floor with 7 upper floors (G+7 structure), with a total built-up area of approximately 9847.23 square mtrs on a company owned land ad measuring 3001 .36 Sq Yards and commissioned additional 183 beds. This makes Trust Hospitals as one of the largest and most comprehensive healthcare providers in Kakinada. (Rs. in Crore) <table><tr><th colspan="2">FY 2025-26</th></tr><tr><td>Turnover:</td><td>84.83</td></tr><tr><td>PAT:</td><td>7.06</td></tr><tr><td>Networth:</td><td>50.30</td></tr></table>	FY 2025-26		Turnover:	84.83	PAT:	7.06	Networth:	50.30
FY 2025-26										
Turnover:	84.83									
PAT:	7.06									
Networth:	50.30									
b	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being acquired? If yes, nature of Interest and details thereof and whether the same is done at "Arms length":	Acquisition of equity shares does not fall within the definition of Related Party Transaction. However the Company has entered into Operation and Management agreement dated 10th September, 2026 with the target entity. The O&M services are provided on Arms Length basis to the said entity								
c	Industry to which the entity being acquired belongs:	Healthcare Industry								
d	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity	KIMS being the O & M service provider and by virtue of call option agreement of the target entity has acquired 51% of the total equity stake as a strategic investment. Krishna Institute of Medical Sciences Limited								

e	Brief details of any governmental or regulatory approvals required for the acquisition:	Not Applicable.								
f	Indicative time period for completion of the acquisition	Not Applicable								
g	Consideration - whether cash consideration or share swap and details of the same:	Cash.								
h	Cost of acquisition or the price at which the shares are acquired;	The shares are acquired based on the valuation report issued by BDO Valuation Advisory LLP dated 05 th October, 2026, for an aggregate consideration up to ₹79.50 Crore (Rupees Seventy Nine Crore Fifty Lakhs only).								
i	Percentage of shareholding/control acquired and/or number of shares acquired;	KIMS has acquired 21,72,713 equity shares of Rs. 10 each representing 51.00% of the equity share capital of Target Company, for an aggregate consideration of up to ₹79.50 Crore (Rupees Seventy Nine Crore Fifty Lakhs only). The Shares will be transferred in due course.								
j	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence, and any other significant information (in brief):	Brief background about the entity acquired: As mentioned in serial no. (a) Date of Incorporation: 19-04-2011 History of last 3 years Total Turnover of the Company: <table border="1"><thead><tr><th>Particulars</th><th>Amount in Crores</th></tr></thead><tbody><tr><td>FY26</td><td>84.83</td></tr><tr><td>FY25</td><td>81.38</td></tr><tr><td>FY24</td><td>74.36</td></tr></tbody></table> Presence: Kakinada, Andhra Pradesh - India Other Significant Information: please refer to the aforementioned.	Particulars	Amount in Crores	FY26	84.83	FY25	81.38	FY24	74.36
Particulars	Amount in Crores									
FY26	84.83									
FY25	81.38									
FY24	74.36									