

16<sup>th</sup> March, 2026

<p><b>To,</b>  <b>Corporate Relations Department</b>  <b>Bombay Stock Exchange Ltd (BSE)</b>          Phiroze Jheejheebhoy Towers,          Dalal Street,          Mumbai - 400 001.  <b>Scrip Code - 543308</b>  <b>ISIN: INE967H01025</b></p>	<p><b>To,</b>  <b>The Listing Department</b>  <b>National Stock Exchange of India Limited</b>          Exchange Plaza, 5th Floor,          Bandra - Kurla Complex          Mumbai - 400 051.  <b>Symbol - KIMS</b>  <b>ISIN: INE967H01025</b></p>
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Dear Sir/ Madam

**Sub: Intimation of Notice of Postal Ballot under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.**

Please find enclosed the postal ballot notice seeking consent of the members through voting by electronic means to transact the business as set out in the Postal Ballot Notice dated 11<sup>th</sup> March, 2026:

S. No.	Description of the Resolution	Type of Resolution
1.	Issuance of equity shares to investors by way of a qualified institutions placement for raising of funds	Special

Members are requested to carefully read the instructions for voting through e-voting as mentioned in the Postal Ballot Notice. Members are also requested to note the following:

S.No	Particulars	Date	Time
1	Cut-off date for determining the members eligible for e-voting/postal ballot	13.03.2026	-
2	Date of dispatch of the postal ballot notice through e-mail	16.03.2026	-
3	Date and time of commencement of remote e-voting/postal ballot	17.03.2026	9:00 AM
4	Date and time of the closure of remote e-voting/postal ballot (Remote e-voting facility will be disabled beyond this date and time)	15.04.2026	5:00 PM

This is for your information and records

Thanking you,

Yours truly

**For Krishna Institute of Medical Sciences Limited**

**Nagajayanthi J. R**  
**Company Secretary & Compliance Officer**

**Encl:** As above



Krishna Institute of Medical Sciences Limited  
**NOTICE OF POSTAL BALLOT**

## Krishna Institute of Medical Sciences Limited

**Registered Office:** 1-8-31/1, Minister Road, Secunderabad - 500 003, Telangana, India  
Phone: +91 40 4488 5000 / 4488 5184 | Fax: +91-40-27840980 | www.kimshospitals.com  
CIN: L55101TG1973PLC040558

# NOTICE OF POSTAL BALLOT

[Pursuant to provisions of Section 110 read with 108 of the Companies Act, 2013 read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014]

Dear Members,

**NOTICE** is hereby given to the shareholders of Krishna Institute of Medical Sciences Limited (the “Company”) pursuant to the provisions of Section 110 read with section 108 and all other applicable provisions of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014 (collectively the “Act”) read with General Circular Nos.14/2020 dated 8th April 2020, 17/2020 dated 13th April 2020, 22/2020 dated 15th June 2020, 33/2020 dated 28th September 2020, 39/2020 dated 31st December 2020, 10/2021 dated 23rd June 2021, 20/2021 dated 8th December 2021, 03/2022 dated 5th May 2022, 11/2022 dated 28th December 2022, 09/2023 dated 25th September 2023, 09/2024 dated 19th September 2024, 03/2025 dated September 22, 2025 and/or any other circulars issued from time to time by the Ministry of Corporate Affairs, Government of India (the “MCA Circulars”), Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India (“SS-2”), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “Listing Regulations”) and other applicable laws, rules and regulations (including any statutory modification(s) or reenactment(s) thereof, for the time being in force), read with the equity listing agreement executed with the stock exchanges on which the equity shares of the Company are listed, for seeking approval of the shareholders by way of Special resolution for matter as considered in the Resolution appended below through postal ballot (“Postal Ballot”) by way of remote e-voting only.

The explanatory Statement pursuant to Section 102, 110, and other applicable provisions, if any, of the Act read with the Rules setting out all material facts relating to the resolution mentioned in this Postal Ballot Notice is annexed hereto for your consideration.

In accordance with the provisions of the above MCA Circulars, the Company is circulating the Notice in

electronic form only. In compliance with Regulation 44 of the Listing Regulations and pursuant to the provisions of Sections 108 and 110 of the Act read with the rules framed there under and the MCA Circulars, the Company has extended only the remote e-voting facility for its members, to enable them to cast their votes electronically instead of submitting the postal ballot form. The instructions for remote e-voting are appended to the Notice. The members can vote on resolution through remote e-voting facility only. Assent or Dissent of the members on the resolution mentioned in the Notice would only be taken through the remote e-voting system as per the MCA Circulars.

The Board of Directors of the Company (the “Board”) has appointed Mr. Krishna Rao Inturi, Proprietor of IKR & Associates (M.No ACS: 23071 and CP No: 10486), as the Scrutinizer for conducting the postal ballot and e-voting process fairly and transparently.

In compliance with the provisions of Section 108 and other applicable provisions of the Act, read with Rule 20 of the said Rules and Regulation 44 of the Listing Regulations and the MCA Circulars, the Company is providing the option of e-voting facility to all the Members of the Company. For this purpose, the Company has engaged the services of MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited), to enable the Members to cast their votes electronically. For e-voting members are requested to read the Notes under point no 12 below for the voting procedure.

Upon completion of the e-voting process, the Scrutinizer will submit his report to the Chairman after completion of the scrutiny and the results of the voting by Postal Ballot will be announced on or before 17th March, 2026. The said result along with the Scrutinizer’s Report will be displayed on the Company’s website www.kimshospitals.com and will be communicated to the Stock Exchanges on which the shares of the Company are listed.

## SPECIAL BUSINESS

### 1. Issuance of equity shares to investors by way of a qualified institutions placement for raising of funds

In this regard, it is proposed to consider and if thought fit, to pass the following resolution as **Special Resolution**.

**“RESOLVED THAT** pursuant to the provisions of Sections 23 (1) (b), 42, 62(1) (c) and 179 and other applicable provisions, if any, of the Companies Act, 2013 (the “Companies Act”), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any amendment(s), statutory modification(s) or re-enactment thereof), the Foreign Exchange Management Act, 1999 and the rules and regulation framed thereunder, as amended (the “FEMA”), including the Foreign Exchange Management (Non-debt Instruments) Regulations, 2019, as amended and in accordance with any other applicable laws, rules, regulations, guidelines, notifications, circulars and clarifications issued thereon from time to time by Government of India (the “Gol”), the Reserve Bank of India (the “RBI”), and the Securities and Exchange Board of India (the “SEBI”), the stock exchanges on which the Company’s shares are listed (the “Stock Exchanges”), Ministry of Corporate Affairs (“MCA”), the Registrar of Companies, and including the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI LODR Regulations”), the enabling provisions of the memorandum of association and articles of association of the Company, the uniform listing agreements entered into by the Company with the Stock Exchanges (the “Listing Agreements”) and subject to necessary approvals, permissions, consents and sanctions as may be necessary from SEBI, Stock Exchanges, MCA, RBI, Gol or any concerned statutory, regulatory, governmental or any other authority, as applicable and further subject to such terms and conditions or modifications as may be prescribed or imposed by any of them while granting any such approvals, permissions, consents and sanctions and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the “Board”, which term shall include any committee thereof which the Board

may have duly constituted or may hereinafter constitute to exercise its powers including the powers conferred by this Resolution), the consent, authority and approval of the Members be and is hereby accorded to raise further capital and to create, offer, issue and allot (including with provisions for reservations on firm and/ or competitive basis, for such part of issue and for such categories of persons as may be permitted by applicable law), such number of fully paid-up equity shares in accordance with the applicable laws, in such manner in consultation with the lead manager / book running lead manager and/or other advisor(s) or otherwise, for an aggregate consideration not exceeding Rs. 1500 crores only (Rupees One Thousand Five Hundred crores only) which may include a discount of up to not more than 5 (five) percent on the floor price calculated as per Regulation 176 of the SEBI ICDR regulations, at such time or times, or an equivalent amount thereof (inclusive of such premium or discount, as the case may be, as may be fixed on such Equity Shares), in one or more tranches, whether Rupee denominated or denominated in one or more foreign currencies, at such price or prices as may be permissible under applicable law by way of a private placement by way of Qualified Institutions Placement (“QIP”) of Equity Shares, in accordance with the SEBI ICDR Regulations and other applicable provisions of laws or through any other permissible mode and/or combination thereof as may be considered appropriate under applicable law, through issue of placement document/ letter of offer / offer document, as applicable, to eligible investors that may be permitted to invest in such issuance of Equity Shares, including eligible Qualified Institutional Buyers (“QIB”) in accordance with the SEBI ICDR Regulations, or otherwise, foreign/ resident investors (whether institutions, incorporated bodies, mutual funds, trusts, individuals or otherwise), venture capital funds (foreign or Indian), alternative investment funds, foreign portfolio investors, qualified foreign investors, Indian and/ or foreign multilateral financial institutions, mutual funds, insurance companies, banks, non-resident Indians, pension funds and/ or any other categories of investors as may be permissible under applicable laws, whether they be holders of the Equity Shares or not (collectively called the “Investors”) to all or any of them, jointly or severally through, as may be decided and permitted under applicable laws and regulations, at such price or prices, at a discount or premium to market price or

prices permitted under applicable laws in such manner and on such terms and conditions including the terms of the issuance, security as may be deemed appropriate including the discretion to determine the categories of Investors to whom the offer, issuance and allotment of such Equity Shares shall be made, with authority to retain oversubscription up to such percentage as may be permitted under applicable regulations, for such objects or such other purpose(s) as may be determined by the Board in such manner and on such terms as may be deemed appropriate by the Board at its absolute discretion at the time of such issue and allotment considering the prevailing market conditions and other relevant factors in consultation with the lead manager/book running lead manager/and or placement agents and/or underwriter(s) and/or other advisor(s).

**RESOLVED FURTHER THAT** in pursuance of the aforesaid resolution, the equity shares of the Company (“Equity Shares”) to be created, offered, issued, and allotted shall be subject to the provisions of the Memorandum of Associations and Articles of Association of the Company and any Equity Shares that may be created, offered, issued and allotted under the Issue shall rank pari-passu in all respects including dividend with the existing Equity Shares.

**RESOLVED FURTHER THAT** in the event the issuance and allotment of Equity Shares is undertaken by way of a QIP, the following provisions of Chapter VI of the SEBI ICDR Regulations shall apply:

- The same shall be undertaken in accordance with the SEBI ICDR Regulations.
- The allotment shall be made only to QIBs as defined under the SEBI ICDR Regulations.
- The Equity Shares shall be allotted within 365 days from the date of this resolution or such other period as prescribed under applicable laws.
- Equity Shares shall be in dematerialised form and fully paid-up only;
- Equity Shares issued under the QIP shall rank pari-passu with existing Equity Shares in all respects, including entitlement to dividend.
- Equity Shares allotted under the QIP shall not be eligible for sale by the allottee for 1 year, except on a recognised stock exchange or as permitted under SEBI ICDR Regulations.

- No single allottee shall be allotted more than 50% of the proposed QIP size and a minimum of 10% of the Securities shall be allotted to mutual funds and if mutual funds do not subscribe to the aforesaid minimum percentage or part thereof, such minimum portion may be allotted to other QIBs, and minimum number of allottees shall comply with SEBI ICDR Regulations; QIBs under the same group/control shall be considered a single allottee.
- A SEBI-registered credit rating agency shall monitor the use of proceeds and submit quarterly reports in the format specified under Schedule XI of SEBI ICDR Regulations until full utilisation.
- No allotment shall be made to any promoter or person related to promoter under SEBI ICDR Regulations.
- The Company shall not undertake any subsequent QIP until the expiry of 2 weeks (or such other period as prescribed) from the date of the prior QIP made pursuant to one or more special resolutions.
- The Eligible Securities to be so created, offered, issued, and allotted, shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.

**RESOLVED FURTHER THAT** any issue of Equity Shares made by way of a QIP in terms of Chapter VI of the SEBI ICDR Regulations shall be at such price which is not less than the price determined in accordance with the pricing formula provided under Chapter VI of the SEBI ICDR Regulations (the “QIP Floor Price”), and the price determined for the QIP shall be subject to appropriate adjustments as per the provisions of the SEBI ICDR Regulations, as may be applicable, with the authority to the Board (or relevant committee thereof) to offer a discount of not more than five percent or such percentage as permitted under applicable law on the QIP Floor Price.

**RESOLVED FURTHER THAT** in accordance with Regulation 171 of the SEBI ICDR Regulations, the ‘Relevant Date’ for determination of the floor price of the Equity Shares to be issued pursuant to QIP shall be the date of meeting in which the Board (or relevant committee thereof) decides to open the QIP.

**RESOLVED FURTHER THAT** the issue and allotment of Equity Shares, if any, made to NRIs, FPIs and/or other eligible foreign investors

pursuant to this resolution shall be subject to the approval of the RBI under the Foreign Exchange Management Act, 1999 including any amendments, statutory modification(s) and/or re-enactment(s) thereof (“FEMA”), the Foreign Exchange Management (Non-debt Instruments) Rules, 2019 and Foreign Exchange Management (Debt Instruments) Regulations, 2019 as may be applicable but within the overall limits as set forth thereunder.

**RESOLVED FURTHER THAT** the Board (or relevant committee thereof) be and is hereby authorised to appoint lead manager, depositories, monitoring agency, registrars, bankers, lawyers, advisors and all such agencies as are or may be required to be appointed for, involved in or concerned with the Issue and to remunerate them by way of commission, brokerage, fees or the like and also to reimburse them out of pocket expenses incurred by them and also to enter into and execute all such arrangements, agreements, memoranda, documents, etc., with such agencies.

**RESOLVED FURTHER THAT** Dr. B. Bhaskara Rao, Managing Director or Company Secretary of the Company be and are hereby severally authorized to further sign, execute, deliver and complete all documentation on behalf of the Company in relation to the aforesaid resolution, in connection with the Issue, to take all actions and do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient for the Issue and to resolve and settle all questions, difficulties or doubts that may arise in regard to such Issue, including the finalization and approval of the draft offer document(s) and final offer document(s), seeking listing of shares and credit thereof, determining the form and manner of the Issue, finalization of the timing of the Issue, identification of the investors to whom the Equity Shares are to be allotted, determining the issue price, face value, execution of various transaction documents, signing of declarations, utilization of the issue proceeds, without being required to seek any further consent or approval of the members or otherwise to the end and intent that the members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** for the purpose of giving effect to the Issue, the Board of Directors either by itself or through a committee of the Board named the Finance & Investment Committee be and are hereby authorised to obtain approvals, statutory, contractual or otherwise, in relation to the Issue and to settle all matters arising out of and incidental thereto, and to execute all deeds, applications, documents and writings that may be required, on behalf of the Company and generally to do all acts, deeds, matters and things that may be necessary, proper, expedient or incidental for the purpose of giving effect to this resolution and accept any alterations or modification(s) as they may deem fit and proper and give such directions as may be necessary to settle any question or difficulty that may arise in regard to issue and allotment of the Equity Shares.

**For Krishna Institute of Medical Sciences Limited**

**Nagajayanthi J.R**  
**Company Secretary & Compliance Officer**

Date: 11th March, 2026

Place: Hyderabad

## NOTES

1. The Explanatory Statement setting out all material facts as required under Section 102 of the Companies Act, 2013 in respect of the resolution contained in the above Notice is appended and forms part of the Notice.
2. The Company has engaged the services of MUFG Intime India Private Limited for providing e- voting facility to the members. In compliance with Regulation 44 of the Listing Regulations and pursuant to the provisions of Sections 108 and 110 of the Act read with the Rules and the MCA Circulars, the Company has extended only the remote e-voting facility to its Members, to enable them to cast their votes electronically instead of submitting the postal ballot form. The instructions for remote e-voting have been appended to this Postal Ballot Notice.
3. Postal Ballot Notice is being sent via email only to the Members of the Company, whose names appear on the Register of Members/ list of Beneficial Owners, as received from National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) on 13th March, 2026, the cut-off date. Any person who is not a Member as of the cut-off date should treat this Postal Ballot Notice for information purposes only. The Postal Ballot Notice is sent electronically to all the shareholders who have registered their email addresses with the Company/Depositories/ Registrar and Share Transfer Agent. The same may also be downloaded from the Company's website [www.kimshospitals.com](http://www.kimshospitals.com) and the website of MUFG Intime India Private Limited and on the websites of the Stock Exchanges i.e. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively. Due to the threat posed by COVID-19 and as permitted vide the MCA Circulars and SEBI Circular Nos. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, and SEBI /HO /CFD /CMD2/ CIR/P/2021/11 dated January 15, 2021, the Company is sending this Postal Ballot Notice in electronic form only. The Company expresses its inability to dispatch a hard copy of this Postal Ballot Notice, Postal Ballot forms, and pre-paid Business Reply Envelope to the Members for this Postal Ballot. Accordingly, the members may note that communication of the assent or dissent of the Members would take place through the remote e-Voting system only.
4. Voting rights shall be reckoned on the paid-up value of shares registered in the name of the member as on the cut-off date i.e. 13th March, 2026. The e-Voting commences on 17th March, 2026 at 9.00 a.m. (IST) and ends on 15th April, 2026 at 05.00 p.m. (IST). You are requested to read carefully the instructions before exercising the vote and complete the e-voting on or before 5.00 p.m. on 15th April, 2026.
5. Members are requested to register their email address, in respect of electronic holdings with their concerned Depository Participants and in respect of physical holdings with the Company's Registrar and Share Transfer Agent ("MUFG Intime India Private Limited").
6. Those Members who have already registered their e-mail addresses are requested to keep their email addresses validated with their Depository Participants/RTA to enable servicing of notices/documents/ Annual Reports and other communications electronically to their email address in the future.
7. The Company will be publishing the notice of Postal ballot, an advertisement in an English newspaper and a Telugu newspaper, each circulating in the district, where the Registered Office of the Company is situated, and also on the Company's website: [www.kimshospitals.com](http://www.kimshospitals.com) and the same will also be available in the websites of Stock Exchanges.
8. The documents referred to in the explanatory statement will be made available for inspection at the Registered Office of the Company on all working days during the business hours of the Company from the date of dispatch of notice up to the last date of e-voting.
9. The last date specified by the Company for e-voting shall be the date on which the resolutions would be deemed to have been passed if approved by the requisite majority.
10. The Company is offering only a Remote E-voting facility to its Members to enable them to cast their votes. A Member has to carefully follow the instructions given for e-voting. Members can use the facility and log in any number of times till they vote on the Resolution or till the end of the voting period, whichever is earlier.

11. Voting through electronic means in compliance with the provisions of Sections 108 and 110 of the Companies Act, 2013, read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014, as amended, and the provisions of Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the members are provided with the facility to cast their votes electronically instead of dispatching the physical Postal Ballot form by post.

12. The instructions for remote e-voting are as under:

**REMOTE EVOTING INSTRUCTIONS:**

In terms of SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants.

*Shareholders are advised to update their mobile number and email Id correctly in their demat accounts to access remote e-Voting facility.*

**Login method for Individual shareholders holding securities in demat mode:**

**Individual Shareholders holding securities in demat mode with NSDL**

**METHOD 1 - NSDL IDeAS facility**

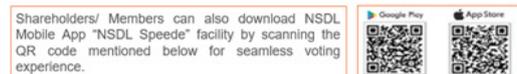
**Shareholders registered for IDeAS facility:**

- a) Visit URL: <https://eservices.nsd.com> and click on “Beneficial Owner” icon under “IDeAS Login Section”.
- b) Click on “Beneficial Owner” icon under “IDeAS Login Section”.
- c) Post successful authentication, you will be able to see e-Voting services under Value added services section. Click on “Access to e-Voting” under e-Voting services.
- d) Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

**Shareholders not registered for IDeAS facility:**

- a) To register, visit URL: <https://eservices.nsd.com> and select “Register Online for IDeAS Portal” or click on <https://eservices.nsd.com/SecureWeb/IdeasDirectReg.jsp>

- b) Enter 8-character DP ID, 8-digit Client ID, Mobile no, Verification code & click on “Submit”.
- c) Enter the last 4 digits of your bank account / generate ‘OTP’
- d) Post successful registration, user will be provided with Login ID and password. Follow steps given above in points (a-d).



**METHOD 2 - NSDL e-voting website**

- a) Visit URL: <https://www.evoting.nsd.com>
- b) Click on the “Login” tab available under ‘Shareholder/Member’ section.
- c) Enter User ID (i.e., your 16-digit demat account no. held with NSDL), Password/OTP and a Verification Code as shown on the screen.
- d) Post successful authentication, you will be re-directed to NSDL depository website wherein you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services.
- e) Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

**METHOD 3 - NSDL OTP based login**

- a) Visit URL: <https://eservices.nsd.com/SecureWeb/evoting/evotinglogin.jsp>
- b) Enter your 8 - character DP ID, 8 - digit Client Id, PAN, Verification code and generate OTP.
- c) Enter the OTP received on your registered email ID/ mobile number and click on login.
- d) Post successful authentication, you will be re-directed to NSDL depository website wherein you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services.
- e) Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

### Individual Shareholders registered with CDSL Easi/ Easiest facility

#### METHOD 1 - CDSL Easi/ Easiest facility:

#### Shareholders registered for Easi/ Easiest facility:

- Visit URL: <https://web.cdslindia.com/myeasitoken/Home/Login> or [www.cdslindia.com](http://www.cdslindia.com) & click on New System Myeasi Tab.
- Enter existing username, Password & click on “Login”.
- Post successful authentication, user will be able to see e-voting option. The evoting option will have links of e-voting service providers i.e., MUFG InTime. Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

#### Shareholders not registered for Easi/ Easiest facility:

- To register, visit URL: <https://web.cdslindia.com/myeasitoken/Home/EasiRegistration> / <https://web.cdslindia.com/myeasitoken/Home/EasiestRegistration>.
- Proceed with updating the required fields for registration.
- Post successful registration, user will be provided username and password. Follow steps given above in points (a-c).

#### METHOD 2 - CDSL e-voting page

- Visit URL: <https://www.cdslindia.com>.
- Go to e-voting tab.
- Enter 16-digit Demat Account Number (BO ID) and PAN No. and click on “Submit”.
- System will authenticate the user by sending OTP on registered Mobile and Email as recorded in Demat Account
- Post successful authentication, user will be able to see e-voting option. The evoting option will have links of e-voting service providers i.e., MUFG InTime. Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

### Individual Shareholders holding securities in demat mode with Depository Participant

Individual shareholders can also login using the login credentials of your demat account through your depository participant registered with NSDL / CDSL for e-voting facility.

- Login to DP website
- After Successful login, user shall navigate through “e-voting” option.
- Click on e-voting option, user will be redirected to NSDL / CDSL Depository website after successful authentication, wherein user can see e-voting feature.
- Post successful authentication, click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

### Login method for shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode.

Shareholders holding shares in physical mode / Non-Individual Shareholders holding securities in demat mode as on the cut-off date for e-voting may register and vote on InstaVote as under:

#### STEP 1: LOGIN / SIGNUP to InstaVote

#### Shareholders registered for INSTAVOTE facility:

- Visit URL: <https://instavote.linkintime.co.in> & click on “Login” under ‘SHARE HOLDER’ tab.
- Enter details as under:
  - User ID: Enter User ID
  - Password: Enter existing Password
  - Enter Image Verification (CAPTCHA) Code
  - Click “Submit”.

(Home page of e-voting will open. Follow the process given under “Steps to cast vote for Resolutions”)

InstaVote USER ID	NSDL	User ID is 8 Character DP ID followed by 8 Digit Client ID (e.g.IN123456) and 8 digit Client ID (eg.12345678).
	CDSL	User ID is 16 Digit Beneficiary ID.
	Shares held in physical form	User ID is Event_No + Folio.no, registered with the Company

**Shareholders not registered for INSTAVOTE facility:**

a) Visit URL: <https://instavote.linkintime.co.in> & click on “Sign Up” under ‘SHARE HOLDER’ tab & register with details as under:

1. User ID: Enter User ID

InstaVote USER ID	NSDL	User ID is 8 Character DP ID followed by 8 Digit Client ID (e.g. IN123456) and 8 digit Client ID (eg. 12345678).
	CDSL	User ID is 16 Digit Beneficiary ID.
	Shares held in physical form	User ID is Event.No.+ Folio.no., registered with the Company

2. PAN: Enter your 10-digit Permanent Account Number (PAN) (Shareholders who have not updated their PAN with the Depository Participant (DP)/ Company shall use the sequence number provided to you, if applicable.

3. DOB/DOI: Enter the Date of Birth (DOB) / Date of Incorporation (DOI) (As recorded with your DP/Company - in DD/MM/YYYY format)

4. Bank Account Number: Enter your Bank Account Number (last four digits), as recorded with your DP/Company.

o Shareholders holding shares in NSDL form, shall provide ‘point 4’ above

o Shareholders holding shares in physical form but have not recorded ‘point 3’ and ‘point 4’, shall provide their Folio number in ‘point 4’ above

5. Set the password of your choice. (The password should contain minimum 8 characters, at least one special Character (!#\$%&\*), at least one numeral, at least one alphabet and at least one capital letter).

6. Enter Image Verification (CAPTCHA) Code.

7. Click “Submit” (You have now registered on InstaVote).

Post successful registration, click on “Login” under ‘SHARE HOLDER’ tab & follow steps given above in points (a-b).

**STEP 2: Steps to cast vote for Resolutions through InstaVote**

A. Post successful authentication and redirection to InstaVote inbox page, you will be able to see the “Notification for e-voting”.

B. Select ‘View’ icon. E-voting page will appear.

C. Refer the Resolution description and cast your vote by selecting your desired option ‘Favour / Against’ (If you wish to view the entire Resolution details, click on the ‘View Resolution’ file link).

D. After selecting the desired option i.e. Favour / Against, click on ‘Submit’.

E. A confirmation box will be displayed. If you wish to confirm your vote, click on ‘Yes’, else to change your vote, click on ‘No’ and accordingly modify your vote.

NOTE: Shareholders may click on “Vote as per Proxy Advisor’s Recommendation” option and view proxy advisor recommendations for each resolution before casting vote. “Vote as per Proxy Advisor’s Recommendation” option provides access to expert insights during the e-Voting process. Shareholders may modify their vote before final submission.

Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently.

**Guidelines for Institutional shareholders (“Custodian / Corporate Body/ Mutual Fund”)**

**STEP 1 – Custodian / Corporate Body/ Mutual Fund Registration**

A. Visit URL: <https://instavote.linkintime.co.in>

B. Click on “Sign Up” under “Custodian / Corporate Body/ Mutual Fund”

C. Fill up your entity details and submit the form.

D. A declaration form and organization ID is generated and sent to the Primary contact person email ID (which is filled at the time of sign up). The said form is to be signed by the Authorised Signatory, Director, Company Secretary of the entity & stamped and sent to [insta.vote@linkintime.co.in](mailto:insta.vote@linkintime.co.in).

E. Thereafter, Login credentials (User ID; Organisation ID; Password) is sent to Primary contact person’s email ID. (You have now registered on InstaVote)

**STEP 2 – Investor Mapping**

A. Visit URL: <https://instavote.linkintime.co.in> and login with InstaVote Login credentials.

B. Click on “Investor Mapping” tab under the Menu Section

C. Map the Investor with the following details:

1) ‘Investor ID’ – Investor ID for NSDL demat account is 8 Character DP ID followed by 8 Digit Client ID i.e., IN00000012345678; Investor ID for CDSL demat account is 16 Digit Beneficiary ID.

2) ‘Investor’s Name - Enter Investor’s Name as updated with DP.

3) ‘Investor PAN’ - Enter your 10-digit PAN.

- 4) ‘Power of Attorney’ - Attach Board resolution or Power of Attorney.

NOTE: File Name for the Board resolution/ Power of Attorney shall be – DP ID and Client ID or 16 Digit Beneficiary ID.

Further, Custodians and Mutual Funds shall also upload specimen signatures.

- D. Click on Submit button. (The investor is now mapped with the Custodian / Corporate Body/ Mutual Fund Entity). The same can be viewed under the “Report Section”.

### STEP 3 – Steps to cast vote for Resolutions through InstaVote

The corporate shareholder can vote by two methods, during the remote e-voting period.

#### METHOD 1 - VOTES ENTRY

- Visit URL: <https://instavote.linkintime.co.in> and login with InstaVote Login credentials.
- Click on “Votes Entry” tab under the Menu section.
- Enter the “Event No.” for which you want to cast vote.

Event No. can be viewed on the home page of InstaVote under “On-going Events”.

- Enter “16-digit Demat Account No.”.
- Refer the Resolution description and cast your vote by selecting your desired option ‘Favour / Against’ (If you wish to view the entire Resolution details, click on the ‘View Resolution’ file link). After selecting the desired option i.e. Favour / Against, click on ‘Submit’.

- A confirmation box will be displayed. If you wish to confirm your vote, click on ‘Yes’, else to change your vote, click on ‘No’ and accordingly modify your vote.

(Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

#### METHOD 2 - VOTES UPLOAD

- Visit URL: <https://instavote.linkintime.co.in> and login with InstaVote Login credentials.
- After successful login, you will see “Notification for e-voting”.

- Select “View” icon for “Company’s Name / Event number”.
- E-voting page will appear.
- Download sample vote file from “Download Sample Vote File” tab.
- Cast your vote by selecting your desired option ‘Favour / Against’ in the sample vote file and upload the same under “Upload Vote File” option.
- Click on ‘Submit’. ‘Data uploaded successfully’ message will be displayed.

(Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

#### Helpdesk:

#### Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode:

Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode facing any technical issue in login may contact INSTAVOTE helpdesk by sending a request at [enotices@in.mpms.mufg.com](mailto:enotices@in.mpms.mufg.com) or contact on: - Tel: 022 – 4918 6000.

#### Individual Shareholders holding securities in demat mode:

Individual Shareholders holding securities in demat mode may contact the respective helpdesk for any technical issues related to login through Depository i.e., NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending request at <a href="mailto:evoting@nsdl.co.in">evoting@nsdl.co.in</a> or call at: 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending request at <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contact at toll free no. 1800 22 55 33

### **Forgot Password:**

Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode:

Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode have forgotten the USER ID [Login ID] or Password or both then the shareholder can use the “Forgot Password” option available on: <https://instavote.linkintime.co.in>

- Click on “**Login**” under ‘SHARE HOLDER’ tab.
- Click “**forgot password?**”
- Enter User ID, select Mode and Enter Image Verification code (CAPTCHA).
- Click on “SUBMIT”.

In case Custodian / Corporate Body/ Mutual Fund has forgotten the USER ID [Login ID] or Password or both then the shareholder can use the “Forgot Password” option available on: <https://instavote.linkintime.co.in>

- Click on ‘**Login**’ under “Custodian / Corporate Body/ Mutual Fund” tab
- Click “**forgot password?**”
- Enter User ID, Organization ID and Enter Image Verification code (CAPTCHA).
- Click on “SUBMIT”.

*In case shareholders have a valid email address, Password will be sent to his / her registered e-mail address. Shareholders can set the password of his/her choice by providing information about the particulars of the Security Question and Answer, PAN, DOB/DOI etc. The password should contain a minimum of 8 characters, at least one special character (!#\$%&\*), at least one numeral, at least one alphabet and at least one capital letter.*

### **Individual Shareholders holding securities in demat mode with NSDL/ CDSL has forgotten the password:**

Individual Shareholders holding securities in demat mode have forgotten the USER ID [Login ID] or Password or both, then the Shareholders are advised to use Forget User ID and Forget Password option available at above mentioned depository/ depository participants website.

### **General Instructions - Shareholders**

- It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- For shareholders/ members holding shares in physical form, the details can be used only for voting on the resolutions contained in this Notice.
- During the voting period, shareholders/ members can login any number of time till they have voted on the resolution(s) for a particular “Event”.

**EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 AND/OR REGULATIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AND OTHER APPLICABLE PROVISIONS (IF ANY) SETTING OUT MATERIAL FACTS RELATING TO THE RELEVANT RESOLUTION OF THIS NOTICE IS ANNEXED HERewith AND THE SAME SHOULD BE TAKEN AS PART OF THIS NOTICE**

As required by Section 102 of the Companies Act, 2013 (the "Act"), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable provisions (if any), the following Explanatory Statement sets out all material facts relating to the business mentioned under Item No. 1 of the accompanying Notice dated 11th March, 2026:

**In respect of Item No. 1**

Pursuant to the relevant sections of the Companies Act, including, without limitation, Section 42 of the Companies Act, any offer or issue of securities in the Company to persons other than members of the Company requires prior approval of the members by way of special resolution.

**Objects of the Issue**

The Company proposes to raise additional capital of up to Rs. 1500 crores only (Rupees One Thousand Five Hundred crores only), in one or more tranches, by way of issuance of Equity Shares, as may be decided by the Board or a duly constituted committee thereof, in accordance with applicable laws and regulatory frameworks. The funds raised through this issuance will be utilized to support a range of objectives, including but not limited to the Company's future growth and expansion. The proceeds may be utilized for augmenting long term cash resources and/or to fund the organic or inorganic growth opportunities, acquisitions, in the area of its operations and adjacencies, and/or for making investments in companies whether a subsidiary or otherwise (either through debt or equity or any convertible securities) and/or in the growth of existing businesses or to enter into new businesses in line with the strategy of the Company and/or repayment/prepayment of indebtedness of the Company or subsidiary, otherwise and/or working capital requirements of the Company or subsidiary or otherwise, and/or for any other general purposes as may be permissible under the applicable law as may be decided by the Board or a duly constituted committee thereof.

- (a) The purpose for which fund is proposed to be raised shall be disclosed under the separate heading "Objects of the Issue and Use of Proceeds".
- (b) Each object of the issue, for which funds are proposed to be raised shall be stated clearly and same shall not be open ended/ vague.
- (c) The amount of funds proposed to be utilised against each of the object shall be stated clearly. In case, it is difficult to quantify the exact amount of fund to be used, a broad range of amount may be provided but the broad range shall be a realistic estimation and range gap shall not exceed +/- 10% of the amount specified for that object of issue size. Further, while giving broad range, the reason for providing the same shall be specified.
- (d) Total amount of issue size allocated for different objects of the issue shall together be used only for the object of the issue as specified in the placement document/ notice to shareholders and same cannot be added to General Corporate Purposes (GCP).
- (e) The tentative timeline for utilisation of issue proceeds for each of the object shall be clearly stated. Till such time the issue proceeds are fully utilised, the issuer shall also disclose the mode in which such funds will be kept.
- (f) The fund to be used for General Corporate Purposes (GCP), if any, shall not exceed 25% of the funds to be raised through the preferential issue or QIP, under the current issue.

To enable the Company to access timely opportunities, the Board proposes to obtain the approval of shareholders by way of a Special Resolution under applicable provisions of the Companies Act, 2013 and rules made thereunder, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), the Foreign Exchange Management Act, 1999 ("FEMA") and other applicable laws, each as amended. The resolution provides an enabling framework to the Board to issue Equity Shares through Qualified Institutions Placement ("QIP") in accordance with Chapter VI of the SEBI ICDR Regulations.

The Board of Directors, at its meeting held on 11th March, 2026 approved the proposal for raising funds by issuing equity shares, for an aggregate consideration not exceeding Rs. 1500 crores. The shareholders' resolution seeks flexibility for the Board (or a duly authorized Committee) to determine

the structure, timing, pricing, terms, and conditions of the issuance in consultation with lead managers, book-running lead managers, placement agents, legal advisors, and other intermediaries as may be deemed appropriate, having regard to market conditions and applicable regulatory requirements at the time of issuance.

Further, for issuance by way of QIP, (a) the allotment of Securities shall be completed within a period of 365 days from passing this resolution or such other time as may be allowed under the SEBI ICDR Regulations from time to time; (b) the pricing of the Securities that may be issued to QIBs shall be determined by the Board subject to such price not being less than the floor price calculated in accordance with Chapter VI of the SEBI ICDR Regulations, provided that the Company may offer a discount of not more than 5% (five per cent) on such floor price or such other discount as may be permitted under the SEBI ICDR Regulations; and (c) the 'Relevant Date' for the purpose of pricing the Securities shall be the date of the meeting in which the Board or a duly constituted committee thereof decides to open the issue in the case of issuance of Equity Shares through the QIP. Additionally, the following provisions of Chapter VI of the SEBI ICDR Regulations shall apply:

- The same shall be undertaken in accordance with the SEBI ICDR Regulations.
- The allotment shall be made only to QIBs as defined under the SEBI ICDR Regulations.
- The Equity Shares shall be allotted within 365 days from the date of this resolution or such other period as prescribed under applicable laws.
- Equity Shares shall be in dematerialised form and fully paid-up only;
- Tenure of convertible or exchangeable Equity Shares, if any, shall not exceed 60 months from the date of allotment.
- Equity Shares issued under the QIP shall rank pari-passu with existing Equity Shares in all respects, including entitlement to dividend.
- Equity Shares allotted under the QIP shall not be eligible for sale by the allottee for 1 year, except on a recognised stock exchange or as permitted under SEBI ICDR Regulations.
- No single allottee shall be allotted more than 50% of the proposed QIP size, and minimum number of allottees shall comply with SEBI ICDR Regulations; QIBs under the same group/control shall be considered a single allottee.

- A SEBI-registered credit rating agency shall monitor the use of proceeds and submit quarterly reports in the format specified under Schedule XI of SEBI ICDR Regulations until full utilisation.
- No allotment shall be made to any promoter or person related to promoter under SEBI ICDR Regulations.
- The Company shall not undertake any subsequent QIP until the expiry of 2 weeks (or such other period as prescribed) from the date of the prior QIP made pursuant to one or more special resolutions.
- A minimum of 10% of the Equity Shares shall be allotted to mutual funds and if mutual funds do not subscribe to the aforesaid minimum percentage or part thereof, such minimum portion may be allotted to other QIBs

The Equity Shares to be offered, issued and allotted shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company and any equity shares that may be issued and allotted pursuant to the Issue shall rank pari passu inter se and with the then existing Equity Shares of the Company, in all respects, including dividend.

The approval of the shareholders is being sought to enable the Board or a duly authorised committee thereof, to decide on the capital raise and issuance of Equity Shares, to the extent and in the manner stated in the special resolution, as set out above in this Notice, without the need for any fresh approval from the shareholders of the Company in this regard.

The resolution proposed is an enabling resolution and the exact form and manner of the Issue, the Equity Shares to be issued, identification of investors, price, quantum and timing of the Issue, in one or more tranches, and the detailed terms and conditions for the Issue will be decided by the Board or its duly constituted committee, in accordance with applicable law, in consultation with book running lead manager(s) and/or other advisor(s) appointed in relation to the Issue, as necessary, taking into consideration market conditions. The proposal, therefore, seeks to confer upon the Board or its duly constituted committee, the absolute discretion and adequate flexibility to determine the terms of the Issue, as detailed above. Further, the Company's management shall have flexibility in utilising surplus amounts, if any, as may be approved by the Board or a duly appointed committee thereof from time to time. In case of variations in the actual utilization of funds earmarked for the purposes set forth above,

increased fund requirements for a particular purpose may be financed by surplus funds, if any, available in respect of the other purposes for which funds are being raised in the Issue, subject to compliance with applicable laws. The Company has made and will continue to make necessary disclosures to the Stock Exchanges, as may be required under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The shareholders are, therefore, requested to accord their approval for the above resolution.

None of the Directors, Key Managerial Personnel or their relatives are in any way financially or otherwise concerned or interested in the resolution set out in this Notice, except to the extent of their shareholding in the Company, if any. The Board recommends the passing of the resolution above as a Special Resolution, in the interest of the Company and its stakeholders.

**For Krishna Institute of Medical Sciences Limited**

**Nagajayanthi J.R**  
**Company Secretary & Compliance Officer**

Date: 11th March, 2026

Place: Hyderabad