

07th November, 2025

The Secretary,
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 543308
ISIN: INE967H01025

The Secretary,
National Stock Exchange,
Exchange Plaza, 5th Floor Plot
No.C/1, 'G' Block Bandra - Kurla
Complex
Mumbai - 400 051.
Symbol - KIMS
ISIN: INE967H01025

Dear Sir/ Madam

Sub: Intimation of Merger of wholly-owned subsidiaries KIMS Hospitals Private Limited (Transferor Company-1) and Chalasani Hospitals Private Limited (Transferor Company-2) with its Holding Company i.e. Krishna Institute of Medical Sciences Limited (Transferee Company) under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Krishna Institute of Medical Sciences Limited (the Company) at their meeting held today i.e.07th November, 2025, approved the scheme of amalgamation between its wholly-owned subsidiaries i.e KIMS Hospitals Private Limited (Transferor Company-1) and Chalasani Hospitals Private Limited (Transferor Company-2) with its Holding Company i.e. Krishna Institute of Medical Sciences Limited (Transferee Company) in accordance with the provisions of the Companies Act, 2013 and other applicable laws.

The requisite disclosure as per SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure-A** to this letter.

Kindly take the above on your record.

The same is also uploaded on the Company's website at: <https://www.kimshospitals.com/investors/> > **Disclosures under Regulation 62 of the SEBI (LODR) Regulations, 2015 > Intimations filed by the Company > Intimations under Regulation 30.**

Thanking You,
Yours truly
For Krishna Institute of Medical Sciences Limited

Nagajyanthi J.R
Company Secretary and Compliance Officer

ANNEXURE – A

Disclosure of information pursuant to Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

1.	Name of the entity(ies) forming part of the amalgamation/merger, details in brief such as, size, turnover etc.;	<p>KIMS HOSPITALS PRIVATE LIMITED (TRANSFEROR COMPANY 1):- Transferor Company-1 is a wholly-owned subsidiary of Krishna Institute of Medical Sciences Limited. The paid up Capital of the Company is 3,69,94,480 Equity Shares of Rs. 10/- each amounting to Rs. 36,99,44,800/-</p> <p>CHALASANI HOSPITALS PRIVATE LIMITED (TRANSFEROR COMPANY 2):- Transferor Company-2 is a wholly-owned subsidiary of Krishna Institute of Medical Sciences Limited. The paid up Capital consist of Class – A – 49,69,510 Equity Shares of Rs.10/- each and Class – B – 2,64,977 Equity Shares of Rs.10/- with both the classes of equity shares with differential voting rights, the total amounting to Rs. 5,23,44,870/-</p> <p>KRISHNA INSTITUTE OF MEDICAL SCIENCES LIMITED (TRANSFeree COMPANY):- Transferee Company is a holding Company of KIMS Hospitals Private Limited and Chalasani Hospitals Private Limited. The paid up Capital of the Company is 40,01,38,935 Equity Shares of Rs. 2/- each amounting to Rs. 80,02,77,870/-.</p> <p align="right">(Rs. in millions)</p> <table border="1" data-bbox="581 978 1435 1314"> <thead> <tr> <th>Name of Company</th> <th>Turnover as on 31.03.2025</th> <th>PAT as on 31.03.2025</th> </tr> </thead> <tbody> <tr> <td>KIMS Hospitals Private Limited</td> <td align="center">0</td> <td align="center">(5.45)</td> </tr> <tr> <td>Chalasani Hospitals Private Limited</td> <td align="center">744</td> <td align="center">(98)</td> </tr> <tr> <td>Krishna Institute Of Medical Sciences Limited</td> <td align="center">13841</td> <td align="center">3029</td> </tr> </tbody> </table>	Name of Company	Turnover as on 31.03.2025	PAT as on 31.03.2025	KIMS Hospitals Private Limited	0	(5.45)	Chalasani Hospitals Private Limited	744	(98)	Krishna Institute Of Medical Sciences Limited	13841	3029
Name of Company	Turnover as on 31.03.2025	PAT as on 31.03.2025												
KIMS Hospitals Private Limited	0	(5.45)												
Chalasani Hospitals Private Limited	744	(98)												
Krishna Institute Of Medical Sciences Limited	13841	3029												
2.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length	<p>Yes,</p> <p>However, pursuant to Regulation 23(5)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this related party transaction entered into between a holding Company and its wholly-owned subsidiaries are exempted.</p>												
3.	Area of business of the entity(ies);	The Transferor and Transferee Companies are engaged in Healthcare Activities												
4.	Rationale for amalgamation/ merger;	<ul style="list-style-type: none"> • Simplification of the group corporate structure and elimination of multiple legal entities. • Achieving operational and administrative efficiencies by pooling resources and management functions. • Optimizing utilization of assets, reduction in statutory compliances, and cost savings. 												

		<ul style="list-style-type: none"> • Strengthening the consolidated financial position and enhancing shareholder value. • Enabling focused management and unified decision-making.
5.	In case of cash consideration – amount or otherwise share exchange ratio;	The Transferor Companies are wholly owned subsidiaries of Transferee company and hence there will be no cash consideration or issue of new shares involved under the scheme of Amalgamation/merger.
6.	Brief details of change in shareholding pattern (if any) of listed entity.	<p>Not applicable.</p> <p>The shareholding pattern of the Transferee Company remains unchanged.</p>