

03rd August 2026

The General Manager,
Department of Corporate Services
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 543308
ISIN: INE967H01025

The Manager,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra - Kurla Complex,
Mumbai - 400 051.
Symbol - KIMS
ISIN: INE967H01025

Dear Sir,

Sub: Press Release on the unaudited (Standalone & Consolidated) financial results of the Company for the 01st quarter ended 30th June 2026.

With reference to the above-stated subject, please find enclosed herewith the Press Release on the unaudited (Standalone & Consolidated) financial results of the Company for the 01st quarter ended 30th June 2026.

The same will also be available on the website of the Company at <https://www.kimshospitals.com/investors/Disclosures> under Regulation 46 of SEBI (LODR) Regulations, 2015/Financial Information/Press Release.

We request you to take this on record.

Thanking you,

Yours truly,

For Krishna Institute of Medical Sciences Limited

Nagajayanthi J.R
Company Secretary & Compliance Officer
Enclosed: As above

Krishna Institute of Medical Sciences Limited

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CIN: L55101TG1973PLC040558

Press Release
3rd Aug 2026, Hyderabad, India

The Board of Directors of Krishna Institute of Medical Sciences Limited (KIMS Hospitals) today approved the financial results for the period ending 30th June 2026.

A Snapshot of Consolidated Financial and Operational Highlights are as Follows:

Q1 FY27 Updates:

- Total Revenue of INR 1,196 Cr, a growth of 36.1% on YoY and 10.3% on QoQ basis.
- EBITDA of INR 240 Cr, a growth of 20.1 % on YoY and 10.9 % on QoQ basis.
- EBITDA margin stood at 20.1% vs. 22.7% in Q1 FY26 and 19.9 % in Q4 FY26.
- PAT at INR 37 Cr in Q1 FY27 against INR 85 Cr and INR 33 Cr in Q1 FY26 and Q4 FY26 respectively.
- Consolidated EPS for period ended 30th June 2026 of INR 1.04, a degrowth of 47.2% on YoY basis.
- Cash and Cash Equivalents (*includes Cash, Bank balance, Deposits with maturity less than 12 months and Investment in Mutual funds*) of INR 505 Cr as on 30th June 2026.

Q1 FY27 Financial Highlights - Consolidated:

- Consolidated Revenue from Operations of INR 1,180 Cr, a growth of 35.3% on YoY and 9.8 % on QoQ basis.
- Consolidated EBITDA (Pre-INDAS) of INR 222 Cr, there is a growth of 14.6% on YoY and 12.9 % on QoQ basis.
- Consolidated EBITDA (Pre-INDAS and excluding Other Income) of INR 206 Cr, a growth of 10.2 % on YoY and a growth of 10% on QoQ basis.

Details on the table below:

Amt in Crs

Particulars	Consolidated - Quarterly Results					Consolidated - yearly Results		
	Q1 FY27	Q4 FY26	Q1 FY26	QoQ	YoY	FY 26	FY 25	YoY
Total Income	1,195.9	1,084.3	878.7	10.3%	36.1%	3,930.8	3,067.0	
Less : Other Income	16.4	9.7	7.1			26.2	31.9	
Revenue from Operations	1,179.5	1,074.6	871.6	9.8%	35.3%	3,904.6	3,035.1	28.6%
PBT*	56.6	54.8	113.7	3.3%	-50.2%	333.9	558.1	-40.2%
Add : Interest	83.4	68.1	32.6			202.5	90.3	
Add : Depreciation	100.8	85.0	53.4			283.2	177.2	
Less : Exceptional items	-	-10.9	-			-11.2	10.8	
Less : Share of profit from associate, net of tax	1.0	2.6	-			2.6	-	
Reported EBITDA (Incl. other income) as	239.8	216.2	199.7	10.9%	20.1%	828.2	814.8	1.6%
Less : Other Income	16.4	9.7	7.1			26.2	3.2	
Less : INDAS	17.7	19.5	5.9			43.6	23.9	
EBITDA Pre INDAS & Excl.Other Income	205.7	187.0	186.7	10.0%	10.2%	758.4	759.0	-0.1%
EBITDA % to Revenue from Operations	17.4%	17.4%	21.4%			19.4%	25.0%	

* PBT inclusive of gain on fair valuation of call option, Statutory impact of new Labor Codes and Share of profit from associate.

Operational Highlights Consolidated:

Q1 FY27 Updates:

- ARPOB grew by 9.7% and 0.1% on YoY and QoQ basis respectively.
- ARPP grew by 6.8% on YoY and degrow by 3.8% on QoQ basis.

Details on the table below:

Particulars	Consolidated - Quarterly Results					Consolidated - yearly Results		
	Q1 FY27	Q4 FY26	Q1 FY26	QoQ	YoY	FY 26	FY 25	YoY
IP Volume	72,493	63,595	57,275	14.0%	26.6%	2,46,297	2,13,346	15.4%
OP Volume	6,58,617	6,09,724	5,12,399	8.0%	28.5%	23,00,360	18,34,312	25.4%
ARPOB (Rs)	47,200	47,132	43,011	0.1%	9.7%	44,644	39,158	14.0%
ARPP (Rs)	1,63,573	1,69,983	1,53,094	-3.8%	6.8%	1,59,575	1,43,293	11.4%

Glimpses of Clinical achievements during the Q1 – 2027

KIMS Secunderabad

- KIMS Secunderabad achieved a rare milestone of completing 10,000 brain tumour surgeries successfully: A rare case of Weber- Christian Disease patient saved without Liver transplant. Weber- Christian disease is a rare autoimmune disorder characterised by inflammation of fatty tissues beneath the skin. A 26-year-old woman suffering from an extremely rare and life-threatening complication caused by Weber-Christian disease was treated and saved without performing a liver transplant because of her other complications. Severe liver involvement in Weber-Christian Disease is highly fatal and has been documented in only a handful of cases globally. The patient was treated with pulse steroids and advanced immune-modulatory therapy. At a critical stage, doctors administered Anakinra, an IL-1 receptor Antagonist which was specially imported from abroad. This marked the first ever reported use of Anakinra in the world to treat Weber- Christian Disease with fulminant Hepatic failure. Specialists from Rheumatology, Hepatology, Liver transplant intensive care and critical care departments treated her successfully and patient was discharged. She leads a normal life now.
- Needle-based Cryoablation relieves chronic Testicular pain without surgery: A 51-year-old patient was suffering from severe scrotal pain for over 8 months making normal life difficult. Despite consulting various hospitals and undergoing various treatments, he found no relief. The doctors performed the procedure of Cryoablation therapy by which the pain causing nerves are disabled providing immediate pain relief.

KIMS KONDAPUR

- A complex life- saving surgery was performed on a two- month infant diagnosed with a rare congenital heart defect known as ARCAPA (Anomalous Right Coronary Artery from the Pulmonary Artery). It is a rare Congenital heart anomaly, seen in approximately 0.25% of cases. The doctors team successfully performed an open- heart surgery on the infant which was highly challenging due to small size of blood vessels, limited physiological reserves and the complexity of maintaining blood circulation and body temperature during the procedure. The infant has recovered well post the surgery.

KIMS ICON VIZAG

- Pancreatic Abscess treated successfully without surgery: The Pancreas is a highly sensitive organ and complications affecting it can quickly become life- threatening. A 44- year-old patient was suffering from severe abdominal pain for nearly two months. He was initially diagnosed with acute pancreatitis at a local hospital and standard treatment was given. However, his condition worsened over time, leading to formation of a large collection of pus around the pancreas

accompanied by persistent fever, pain, vomiting and difficulty in eating. When he was brought to KIMS ICON, the advanced tests revealed a large pancreatic pseudocyst with infection. The doctors performed a minimally invasive drainage procedure. Following the procedure, the patient showed rapid recovery. The success of this case highlights the effectiveness of EUS-guided minimally invasive techniques in managing complex pancreatic conditions without the need for open surgery.

KIMS KINGSWAY NAGPUR

- KIMS KINGSWAY achieved a remarkable milestone with the successful completion of 100 Kidney transplants strengthening its reputation as a centre of excellence for advanced renal care in Central India.
- In a significant medical breakthrough for central India, KIMS KINGSWAY has successfully performed its first allogeneic bone marrow transplant (BMT) on a young child diagnosed with relapsed myeloid sarcoma, a rare and aggressive form of Cancer originating in the bone marrow. The transplant involved infusing healthy stem cells from a compatible donor to replace the diseased bone marrow.
- First ever robotic Perceval plus valve implantation in Asia Pacific: The first robotic implantation of the new Perceval plus Suture less Aortic Valve in India and the Asia Pacific region was performed at KIMS KINGSWAY hospitals. The procedure was carried out using the advanced Da Vinci Robotic Surgical system, marking a significant breakthrough in the field of minimally invasive Cardiac surgery. The integration of this next generation valve with robotic assisted surgery offers patients benefits of smaller incisions, reduced surgical trauma, shorter hospital stays, faster recovery and enhanced.

KIMS SUNSHINE

- The child regains Smile after Jaw surgery: The doctors performed a rare and complex jaw reconstruction surgery on a 5-year-old boy restoring his ability to open his mouth and significantly improving his quality of life. The child had been suffering from an inability to open his mouth since infancy. By the age of five, he could barely open his mouth enough to insert a finger, severely affecting his ability to eat, speak and sleep. Medical evaluation at KIMS revealed that the child was suffering from Temporomandibular joint (TMJ) Ankylosis- rare condition in which the jaw joint becomes fused, restricting movement and hindering facial development. The Doctors undertook a specialised surgical procedure known as Ankylosis Release with Costochondral Graft Reconstruction. Post surgery the child recovered well and was discharged in stable condition. Now the child is able to eat comfortably, sleep peacefully and smile happily.

KIMS Saveera – Anantapur

- As 65-year-old heart attack patient was successfully treated using intravascular lithotripsy (IVL) technology, a modern coronary intervention technic designed to treat heavily calcified coronary artery blockages. The combination of OCT imaging and IVL technology allow doctors to assess complex blockages more accurately and perform safer and more effective coronary intervention.
- A medical milestone was achieved by performing the region's first Transcatheter Aortic Valve Replacement (TAVR) – a heart valve replacement conducted without any surgical incision. The patient, a 75-year-old suffered from severe aortic valve narrowing and complex calcium deposits. Given his advanced age traditional open-heart surgery posed extreme risks. Hence the doctors opted for the minimally invasive TAVR approach using the advanced Meril Myval system. In this knife-less procedure the new valve was delivered via a catheter through the femoral artery in the leg. The procedure was a success, and the patient was discharged within 72 hours.

KIMS Kurnool

- The doctors saved the life of a critically ill Kidney failure patient using Continuous Renal Replacement Therapy (CRRT), a highly advanced dialysis technique. The case is notable as the patient's blood pressure has dropped to dangerously low levels, making conventional treatment extremely risky. The CRRT is particularly beneficial for ICU patients with septic shocks and kidney failure, where conventional dialysis may pose high risks. Until recently this advanced facility was largely available only in metro cities.
- In a rare and life-saving medical intervention, the doctors successfully performed a complex surgery on a newborn baby on the 7th day after birth. The baby was diagnosed with Hirschsprung's disease, a congenital condition in which nerve cells responsible for bowel movements are absent in a portion of intestine. The doctors adopted an advanced Trans Anal Endorectal Pull Through (TERPT) procedure, which allows surgeons to correct the defect in a single stage without any external incisions.
- The doctors have successfully performed a complex kidney stone removal procedure on a pregnant woman ensuring the safety of both the mother and the foetus. The woman was admitted with severe flank pain and fever. Investigations revealed a 16mm stone in the renal pelvis. The doctors performed Retrograde Intrarenal Surgery (RIRS). The stone was completely fragmented and removed using laser technology. The case highlights the hospital's expertise in handling complex, high-risk urological cases during pregnancy.

KIMS Seethammadhara

- A new lease of life with Bone Graft from Brain-Dead Donor: In a rare medical achievement, the doctors have successfully restored shoulder function in a patient using a bone graft harvested from a brain-dead donor. The patient, a 40-year-old man had been suffering from recurrent shoulder dislocations due to epilepsy, which caused frequent falls. Despite multiple surgeries in the past, the condition persisted. The medical team performed an open rotator cuff repair along with allograft bone grafting. The donor bone was used to reconstruct the damaged portion of the shoulder, thereby restoring both structure and stability. This is the first time such an allograft bone grafting procedure has been successfully performed in the state, marking a significant advancement in orthopaedic care.

Announcing Q4 results, **Dr. B Bhaskara Rao, CMD, KIMS Hospitals**, said:

"Q1 FY 27 started on a robust note. We added a new hospital in Palakkad, Kerala. I am especially pleased with how our new units have been performing on clinical front. Some of them have done advanced procedures including Lung transplants. Our overall footfalls to both OP and IP have shown healthy uptrend which has also translated in a healthy topline and bottom line. We look forward to the rest of FY 27 to fulfil the targets we have set for ourselves."

About KIMS Hospitals:

Founded by Dr. B. Bhaskara Rao and headquartered in Hyderabad, KIMS Hospitals is one of the largest corporate healthcare groups in Telangana and AP, providing multi-disciplinary integrated healthcare services, with a focus on tertiary and quaternary healthcare at affordable cost. The group operates 26 hospitals with over 8,300 beds across Telangana, Andhra Pradesh, Karnataka, Kerala, and Maharashtra, with plans to add more than 1,300 beds through upcoming projects taking the bed capacity to 9600+.

For further details, please contact us at sachin@kimshospitals.com