KAMDHENU CONCAST LIMITED
Registered Office : L-311, Street No. 7, Mahipalpur Extension,
New Delhi - 110037, Ph. : 011 - 65493417

Date: 08.03.2014

To,	To,
Mr. K. Hari, **(Asst. Vice President** **National Stock Exchange of India Limited** **Exchange Plaza, Bandra Kurla Complex** **Bandra(E),** **Mumbai-400 051**	**Mr.Bhushan Mokashi** **(Deputy General Manager** **Corporate Relationship Department** **Bombay Stock Exchange Limited,** **14th Floor, Rotunda Building,** **B.S. Marg, Fort,** **Mumbai- 400 001**

Dear Sirs,

Sub: **Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

With reference to the captioned subject, please find enclosed disclosure of Acquisition of shareholding by the Acquirer entitling it to hold more than 5% or more of the voting capital of the Kamdhenu Ispat Limited (Target Company) in the prescribed form.

Thanking you.

Yours truly,

For Kamdhenu Concast Limited

Director

C/c to :
Company Secretary
Kamdhenu Ispat Limited
L-311, Street No.7
Mahipalpur Extn, New Delhi – 37

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	KAMDHENU ISPAT LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KAMDHENU CONCAST LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable**	**% w.r.t. total diluted share/voting capital of the TC (*)**
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1125510	4.809	
Total (a+b+c)	1125510	4.809	
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	113000	0.483	
Total (a+b+c)	113000	0.483	

After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1238510	5.292	
Total (a+b+c)	**1238510**	**5.292**	
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	07.03.2014		
8. Equity share capital / total voting capital of the TC before the said acquisition	234000000		
9. Equity share capital/ total voting capital of the TC after the said acquisition	234000000		
10. Total diluted share/voting capital of the TC after the said acquisition	234000000		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Kamdhenu Concast Limited

Director

Place: New Delhi

Date: 08.03.2014