



KAMDHENU ISPAT LIMITED

Corporate Office : 2nd Floor, Tower A, Building No. 9, DLF Cyber City, Phase III
Gurgaon - 122002 (Haryana) Phone : 0124 - 4604500 (30 Lines) Fax : 0124 - 4218524
E-mail : kamdhenu@kamdhenuispat.com, Website : www.kamdhenuispat.com

Date: 03.08.2013

To,
Mr. K. Hari,
(Asst. Vice President)
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra(E),
Mumbai-400 051

To,
Mr. Bhushan Mokashi
Corporate Relationship Department
Bombay Stock Exchange Limited,
14th Floor, Rotunda Building,
B.S. Marg, Fort
Mumbai- 400 001

REF: Security Code KIL

Ref: Security Code: 532741

Dear Sir,

Subject: Submission of Un-audited Financial Results under clause 41 of the Listing Agreement .

With reference to the captioned subject, please find enclosed herewith the Un-audited Financial Results of the Company for quarter ended 30.06.2013.

Please take the same on record.

Thanking you,

Yours truly,

For Kamdhenu Ispat Limited,


Satish Kumar Agarwal
Chairman & Managing Director

KAMDHENU ISPAT LIMITED

Regd. Office: L-311, Street No.7, Mahipalpur Extension, New Delhi-110 037
Corporate Office: 2nd Floor, Tower-A, Building No.9, DLF Cyber City Phase-3, Gurgaon-122 002

Statement of Unaudited Financial Results for the Quarter ended 30th June,2013

S.No.	Part-I Particulars	Year ended				(₹ in lacs)	
		30.06.2013	31.03.2013	30.06.2012	31.03.2013	Unaudited	Audited
1	Income from Operations a) Net Sales/ Income from operations (Net of Excise Duty) b) Other Operating Income Total Income from Operations (net) 1(a) + 1(b)]	23,081.30	16,664.74	12,243.15	54,754.66		
2	Expenses a) Cost of Material consumed b) Purchases of Stock in trade c) Changes in inventories of finished goods, work-in-progress and stock in trade d) Employee benefits expense e) Depreciation and amortisation expense f) Other Expense Total Expenses [2(a) to 2(f)]	5,685.84 14,793.66 (58.76) 521.82 116.38 1,545.24 22,604.17	6,012.26 7,309.28 23.09 509.78 90.76 2,235.89 16,181.06	6,469.54 3,727.66 (575.09) 517.37 108.73 1,645.48 11,893.68	25,006.30 18,794.92 (1,017.88) 2,118.61 432.45 7,750.40 53,084.80		
3	Profit from Operations before other income, finance costs and Exceptional Items (1-2)	477.12	483.68	349.47	1,669.86		
4	Other Income	7.69	28.17	23.68	86.74		
5	Profit from ordinary activities before finance costs and exceptional items [3+4]	484.81	511.85	373.15	1,756.60		
6	Finance costs	272.68	286.69	242.23	1,095.06		
7	Profit from Ordinary Activities after finance costs but before exceptional items(5-6)	212.13	225.16	130.92	661.54		
8	Exceptional Items	-	-	-	-		
9	Profit from Ordinary Activities before Tax (7-8)	212.13	225.16	130.92	661.54		
10	Tax Expense	80.08	62.54	35.68	180.70		
11	Net Profit from ordinary Activities after Tax (9-10)	132.05	162.62	95.24	480.84		
12	Extraordinary Items	-	-	-	-		
13	Net Profit after tax for the Period (11-12)	132.05	162.62	95.24	480.84		
14	Paid-up Equity Share Capital (Face Value '10/- each)	2,340.00	2,340.00	2,340.00	2,340.00		
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	6,463.15		
16	Earning per Share in Rupees(Not annualized) -Basic -Diluted	0.56 0.56	0.69 0.69	0.42 0.42	2.07 2.07		

S.No.	Part-II Particulars	Year ended				(₹ in lacs)	
		30.06.2013	31.03.2013	30.06.2012	31.03.2013	Unaudited	Audited
1	A. Particular of Share holdings Public Shareholding: -Number of Shares -Percentage of shareholding	8,558,307	8,558,307	8,558,307	8,558,307		
2	Promoters & promoter group shareholding a) Pledged/Encumbered - Number of shares - Percentage of shares(as a % of the total shareholding of promoters & promoter group) - Percentage of shares(as a % of the total share capital of Company) b) Non-encumbered - Number of shares - Percentage of shares(as a % of the total shareholding of promoters & promoter group) - Percentage of shares(as a % of the total share capital of Company)	36.57% - - - - 14,841,693 100% 63.43%	36.57% - - - - 14,841,693 100% 63.43%	36.57% - - - - 14,841,693 100% 63.43%	36.57% - - - - 14,841,693 100% 63.43%		

Particulars		Quarter ended 30.06.2013	
B. Investor Complaints			
Pending at the beginning of the quarter			NIL
Received during the quarter			9
Disposed off during the quarter			9
Remaining unresolved at the end of the quarter			NIL

Segmentwise Revenue, Results & Capital Employed under clause 41 of Listing Agreement.

Particulars	Quarter ended				(₹ in lacs)	
	30.06.2013	31.03.2013	30.06.2012	Year ended		
	Unaudited	Unaudited	Unaudited	Audited		
A. Segment Revenue						
- Steel	20,942.30	13,221.54	9,169.89	40,897.75		
- Power	37.35	19.73	38.67	108.84		
- Paints	3,093.61	4,488.65	4,134.15	18,177.69		
Gross Sales	24,073.25	17,729.92	13,342.71	59,184.27		
Less: Excise Duty	991.95	1,065.16	1,099.56	4,429.61		
Net Sales/Income from operations	23,081.30	16,664.75	12,243.15	54,754.66		
B. Segment Results						
- Steel	455.96	493.31	302.53	1,538.42		
- Power	6.11	(5.52)	10.62	(1.23)		
- Paints	217.79	340.55	261.20	1,143.86		
Profit/(Loss) before finance cost, Tax & unallocable items	679.86	828.36	574.34	2,681.06		
Less: Finance cost	272.68	286.69	242.23	1,095.06		
Less: Other Unallocable Expenditure net of Income	195.05	316.51	201.19	924.46		
Total Profit before Tax	212.13	225.16	130.92	661.54		
C. Capital Employed						
(Segment Assets-Segment Liabilities)						
- Steel	9,525.08	9,437.25	9,191.75	9,437.25		
- Power	363.87	375.32	350.38	375.32		
- Paints	7,466.83	7,297.97	6,230.06	7,297.97		
- Unallocable	179.09	196.65	102.45	196.65		
Total	17,534.86	17,307.19	15,874.64	17,307.19		

Notes:

- 1 The Unaudited Financial Results and Segment Results were reviewed by the Audit Committee and approved at the meeting of Board of Directors of the Company held on 3rd August, 2013. The Statutory Auditors have carried out limited review of the quarterly financial results.
- 2 Tax expenses comprise current tax, deferred tax and earlier year tax.
- 3 The Company operates in three segments Steel, Paints and Power.
- 4 Figures for the previous periods are re-classified, re-arranged/re-grouped wherever necessary.

Date: 3rd August, 2013
Place: Gurgaon

For and on behalf of the Board of Directors
Kamdhenu Ispat Limited

(Satish Kumar Agarwal)
Chairman & Managing Director