



KAMDHENU ISPAT LIMITED

Corporate Office : 2nd Floor, Tower A, Building No. 9, DLF Cyber City, Phase III
Gurgaon - 122002 (Haryana) Phone : 0124 - 4604500 (30 Lines) Fax : 0124 - 4218524
E-mail : kamdhenu@kamdhenuispat.com, Website : www.kamdhenuispat.com

Date: 11.08.2012

To,
Mr. K. Hari,
(Asst. Vice President)
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra(E),
Mumbai-400 051

To,
Mr. Bhushan Mokashi
(Deputy General Manager)
Corporate Relationship Department,
Bombay Stock Exchange Limited,
14TH Floor, Rotunda Building,
B.S. Marg, Fort,
Mumbai- 400 001

Dear Sir,

Subject: Submission of Un-audited Financial Results under clause 41 of the Listing Agreement

With reference to the captioned subject, please find enclosed herewith Un-audited Financial Results for quarter ended 30.06.2012.

Please take the same on record.

Thanking you,

Yours truly,

For Kamdhenu Ispat Limited

Satish Kumar Agarwal
Chairman & Managing Director

KAMDHENU ISPAT LIMITED

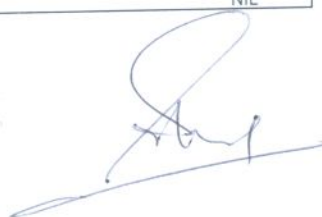
Regd. Office: L-311, Street No.7, Mahipalpur Extension, New Delhi-110 037
Corporate Office: 2nd Floor, Tower-A, Building No.9, DLF Cyber City Phase-3, Gurgaon-122 002

Statement of Un-audited Financial Results for the Quarter ended 30th June,2012

		(Rs. in Lacs)		
		Quarter ended		Year ended
Part-I		30.06.2012	31.03.2012	31.03.2012
S.No.	Particulars	Unaudited	Unaudited	Unaudited
1	Income from Operations			
	a) Net Sales/ Income from operations (Net of Excise Duty)	12,243.15	13,461.65	11,298.04
	b) Other Operating Income	-	-	-
	Total Income from Operations (net) [1(a) + 1(b)]	12,243.15	13,461.65	11,298.04
2	Expenses			
	a) Cost of Material consumed	6,469.54	6,819.68	6,177.52
	b) Purchases of Stock in trade	3,727.66	3,923.87	2,891.47
	c) Changes in inventories of finished goods, work-in-progress and stock in trade	(575.09)	(42.27)	(259.75)
	d) Employee benefits expense	517.37	508.80	402.32
	e) Depreciation and amortisation expense	108.73	112.20	98.18
	f) Other Expense	1,645.48	1,697.81	1,673.59
	Total Expenses [2(a) to 2(f)]	11,893.68	13,020.08	10,983.33
3	Profit from Operations before other income, finance costs and Exceptional Items (1-2)	349.47	441.57	314.71
4	Other Income	23.68	22.94	30.82
5	Profit from ordinary activities before finance costs and exceptional items [3+4]	373.15	464.51	345.53
6	Finance costs	242.23	291.64	227.14
7	Profit from Ordinary Activities after finance costs but before exceptional items(5-6)	130.92	172.87	118.39
8	Exceptional Items	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	130.92	172.87	118.39
10	Tax Expense	35.68	37.98	33.70
11	Net Profit from ordinary Activities after Tax (9-10)	95.24	134.90	84.69
12	Prior Period Items	-	6.63	-
13	Net Profit after tax for the Period (11-12)	95.24	128.27	84.69
14	Paid-up Equity Share Capital (Face Value `10/- each)	2,340.00	2,060.00	1,901.11
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-
16	Earning per Share in Rupees(Not annualized)			
	-Basic	0.42	0.62	0.45
	-Diluted	0.42	0.62	0.45

Part-II SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE 2012		Quarter ended			Year ended
S.No.	Particulars	30.06.2012	31.03.2012	30.06.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Audited
1	A. Particular of Share holdings				
	Public Shareholding:				
	-Number of Shares	8,558,307	8,558,307	8,558,307	8,558,307
	-Percentage of shareholding	36.57%	41.55%	45.02%	41.55%
2	Promoters & promoter group shareholding				
	a) Pledged/Encumbered				
	- Number of shares				
	- Percentage of shares(as a % of the total shareholding of promoters & promoter group)				
	- Percentage of shares(as a % of the total share capital of Company)				
	b) Non-encumbered				
	- Number of shares	14,841,693	12,041,693	10,452,759	12,041,693
	- Percentage of shares(as a % of the total shareholding of promoters & promoter group)	100%	100%	100%	100%
	- Percentage of shares(as a % of the total share capital of Company)	63.43%	58.45%	54.98%	58.45%

		Quarter ended 30.06.2012	
Particulars			
B. Investor Complaints			
Pending at the beginning of the quarter			NIL
Received during the quarter			NIL
Disposed off during the quarter			NIL
Remaining unresolved at the end of the quarter			NIL



Segmentwise Revenue,Results & Capital Employed under clause 41 of Listing Agreement.

	Particulars	Quarter ended			Year ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	(Audited)
A.	Segment Revenue				
	- Steel	9,169.89	9,596.05	8,871.44	35,910.10
	- Power	38.67	28.11	32.81	99.44
	- Paints	4,134.15	4,837.64	3,271.83	15,860.11
	Gross Sales	13,342.71	14,461.80	12,176.08	51,869.65
	Less: Excise Duty	1,099.56	1,000.15	878.04	3,718.85
	Net Sales/Income from operations	12,243.15	13,461.65	11,298.04	48,150.80
B.	Segment Results				
	- Steel	302.53	406.79	481.62	1,661.45
	- Power	10.62	(9.13)	7.85	(13.22)
	- Paints	261.20	296.25	61.94	882.78
	Profit before finance cost,Tax & unallocable items	574.34	693.91	551.41	2,531.00
	Less: Finance cost	242.23	291.64	227.14	1,018.87
	Less: Other Unallocable Expenditure net of Income	201.19	229.40	205.89	956.88
	Total Profit before Tax	130.92	172.87	118.39	555.26
C.	Capital Employed				
	(Segment Assets-Segment Liabilities)				
	- Steel	9,191.75	9,291.72	9,347.79	9,291.72
	- Power	350.38	345.63	547.38	345.63
	- Paints	6,230.06	5,738.45	5,300.18	5,738.45
	- Unallocable	102.45	184.79	186.56	184.79
	Total	15,874.64	15,560.59	15,381.91	15,560.59

Notes:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of directors at their meeting held on 11th August, 2012. The Statutory Auditors have carried out limited review of the quarterly financial results.
- 2 During the quarter ended 30th June 2012, 28,00,000 Equity shares have been issued on 19.04.2012 upon conversion of warrants issued in accordance with SEBI (Issue of Capital and disclosure) Regulation, 2009.
- 3 The entire fund raised through Preferential issue has been utilised towards expansion of business and working capital requirements.
- 4 Tax expenses comprise current tax, deferred tax and earlier year tax.
- 5 The Company operates in three segments Steel, Paints and Power.
- 6 Figures for the previous periods are re-classified/re-grouped wherever necessary, to make them comparable with the figures of the current period.

For and on behalf of the Board of Directors
Kamdhenu Ispat Limited

(Satish Kumar Agarwal)
Chairman & Managing Director

Date: 11th August, 2012
Place: Gurgaon