

Date: 11.08.2011

To,
Mr. K. Hari,
(Asst. Vice President)
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra(E),
Mumbai-400 051

To,
Mr. Bhushan Mokashi
(Deputy General Manager)
Corporate Relationship Department,
Bombay Stock Exchange Limited,
14TH Floor, Rotunda Building,
B.S. Marg, Fort,
Mumbai- 400 001

Dear Sir,

Subject: Submission of Un-audited Financial Results under clause 41 of the Listing Agreement

With reference to the captioned subject, please find enclosed herewith Un-audited Financial Results for quarter ended 30.06.2011.

Please take the same on record.

Thanking you,

Yours truly,

For Kamdhenu Ispat Limited



**(Yogendra Dwivedi)
Company Secretary**

KAMDHENU ISPAT LIMITED

Regd. Office: L-311, Street No.7, Mahipalpur Extension, New Delhi-110 037
Corporate Office: 2nd Floor, Tower-A, Building No.9, DLF Cyber City Phase-3, Gurgaon-122 002

Un-audited Financial Results for the quarter ended 30th June,2011

(Amount in Rupees Lacs)

S.No.	Particulars	Quarter ended		Year ended
		30.06.2011	30.06.2010	31.03.2011
		(Reviewed)		(Audited)
1	Sales/Income from Operations			
	Gross Sales & Operational Income	12,176.08	10,322.55	41,251.96
	Less: Excise Duty	878.04	732.63	2,938.57
	Total Income	11,298.04	9,589.92	38,313.39
2	Total Expenditure			
	(Increase) / Decrease in stocks	(251.12)	(89.80)	(245.43)
	Cost of Materials	9,060.36	7,673.44	29,886.13
	Staff Cost	402.32	370.76	1,429.51
	Depreciation	98.18	83.82	349.09
	Other Expenditure	1,673.59	1,252.26	5,842.03
	Total	10,983.34	9,290.48	37,261.32
3	Profit/(Loss) from Operations before Other Income, Interest & Exceptional Items	314.70	299.44	1,052.06
4	Other Income	30.82	2.14	32.34
5	Profit/(Loss) before Interest & Exceptional Items	345.52	301.58	1,084.40
6	Interest	227.14	152.98	669.72
7	Profit/(Loss) after interest but before Exceptional Items	118.38	148.60	414.68
8	Exceptional Items	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax	118.38	148.60	414.68
10	Tax Expenses	33.70	37.36	118.48
11	Net Profit/(Loss) from ordinary Activities after Tax	84.68	111.24	296.20
12	Prior Period Items	-	-	11.70
13	Net Profit/(Loss) after tax for the period	84.68	111.24	284.50
14	Paid-up Equity Share Capital (Face Value ₹10/- each)	1,901.11	1901.11	1,901.11
15	Reserves excluding Revaluation Reserve	-	-	5,451.88
16	Earning per Share in Rupees(Not annualized) -Basic & Diluted	0.45	0.59	1.50
17	Total Public Shareholding:			
	-Number of Shares	8558307	8591753	8558307
	-Percentage of shares	45.02%	45.19%	45.02%
18	Promoters & promoter group shareholding			
	a) Pledged/Encumbered			
	- Number of shares			
	- Percentage of shares(as a % of the total shareholding of promoters & promoter group)			
	- Percentage of shares(as a % of the total share capital of Company)			
	b) Non-encumbered			
	- Number of shares	10452759	10419313	10452759
	- Percentage of shares(as a % of the total shareholding of promoters & promoter group)	100%	100%	100%
	- Percentage of shares(as a % of the total share capital of Company)	54.98%	54.81%	54.98%

For Kamdhenu Ispat Limited


Chairman & Managing Director

19. Segmentwise Revenue, Results & Capital Employed under clause 41 of Listing Agreement.

	Particulars	Quarter ended		Year ended
		30.06.2011	30.06.2010	31.03.2011
		(Reviewed)		(Audited)
A.	Segment Revenue			
	- Steel	8,871.44	7,718.22	29,277.87
	- Power	32.81	38.02	83.19
	- Paints	3,271.83	2,566.31	11,890.90
	Gross Sales	12,176.08	10,322.55	41,251.96
	Less: Excise Duty	878.04	732.63	2,938.57
	Net Sales	11,298.04	9,589.92	38,313.39
B.	Segment Results			
	- Steel	481.62	453.60	1,759.25
	- Power	7.85	13.06	(16.91)
	- Paints	61.94	40.66	289.28
	Profit/(Loss) before Interest, Tax & unallocable items	551.40	507.32	2,031.62
	Less: Interest	227.14	152.98	669.72
	Less: Other Unallocable Expenditure net of Income	205.89	205.74	947.22
	Total Profit / (Loss) before Tax	118.38	148.60	414.68
C.	Capital Employed			
	(Segment Assets-Segment Liabilities)			
	- Steel	9,347.79	7,764.39	9,311.47
	- Power	547.38	658.33	566.98
	- Paints	5,300.18	4,371.53	5,125.05
	- Unallocable	186.56	237.30	179.57
	Total	15,381.90	13,031.55	15,183.08

Notes:

- 1 The above financial results have been reviewed by the Audit Committee and taken on record by Board of Directors in their meeting held on 11th August, 2011.
- 2 The Limited Review as required under Clause 41 of the Listing Agreement has been carried out by the Statutory Auditors.
- 3 Tax expenses comprises Current tax and deferred tax.
- 4 The Company operates in three segments, Steel, Paints and Power.
- 5 Figures of the previous year / Period have been re-grouped / re-arranged, wherever necessary.
- 6 During the quarter ended 30.06.2011, 2 (Two) Shareholder's complaints were received and resolved. There was no complaint at the beginning and end of the quarter.

For and on behalf of the Board of Directors
Kamdhenu Ispat Limited

(Satish Kumar Agarwal)
Chairman & Managing Director

Date: 11th August, 2011
Place: Gurgaon