



Kridhan Petrochemicals Pvt. Ltd.

Date: 11.12.2025

To

The General Manager Corporate Relationship Department BSE Limited BSE Scrip Code: Equity – 533482 Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai 400 001	The Manager Listing Department National Stock Exchange of India Limited NSE Scrip Code: Equity – KRIDHANINF Exchange Plaza, C/1, Block G Bandra - Kurla Complex, Bandra (East) Mumbai 400 051	Company Secretary and Compliance Officer. Kridhan Infra Limited. 203, Joshi Chambers, Ahmedabad Street, Carnac Bunder, Masjid (East), Mumbai 400009, India
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Dear Sir,

Subject: Disclosure under Regulations 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the acquisition of shares.

This is to inform that we have received allotment of 5,75,00,000 warrants from M/s Kridhan Infra Limited on 09th December 2025, the aggregate allotment has exceeded 2% .

1. Acquisition of 5,75,00,000 warrants (4.06%) issued and allotted (% on diluted capital) by M/s Kridhan Infra Limited on 09th December 2025.

We enclose herewith relevant information in compliance with the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011.

Please find the above in order and acknowledge the receipt hereof.

For Kridhan Petrochemicals Private Limited

Anil Dhanpat Agrawal
Director
DIN: 00360114

Encl : Disclosures under Regulation 29(2)



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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of Target Company (TC)	Kridhan Infra Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anil Dhanpat Agrawal, Krishnadevi Agrawal, Kridhan Infrastructure Private Limited and Kridhan Petrochemicals Private Limited (Acquirer).		
Whether the acquirer belongs to Promoter / Promoter group	Yes, (Acquirer belongs to Promoter / Promoter group)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. and NSE Ltd.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:	4,46,91,160	47.15	22.63
a) Shares carrying voting rights	0	0	0
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-



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e) Total (a+b+c+d)	4,46,91,160	47.15	22.63
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	5,75,00,000 (warrants)	NA	29.12
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	5,75,00,000	NA	29.12
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	4,46,91,160	47.15	22.63
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	5,75,00,000	NA	29.12
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	10,21,91,160	47.75	51.75
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Acquisition of 5,75,00,000 warrants (4.06%) issued and allotted by M/s Kridhan Infra Limited on 09 th December 2025		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Warrants convertible into Equity shares of the Target Company – one warrant can be converted into one equity share.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/	09 th December 2025.		



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warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 18,95,58,410/- divided into 9,47,79,205 Equity Shares of Rs. 2/- each
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 18,95,58,410/- divided into 9,47,79,205 Equity Shares of Rs. 2/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 39,49,58,410/- divided into 19,74,79,205 Equity Shares of Rs. 2/- each

Part-B***

Name of the Target Company: Kridhan Infra Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer.	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Anil Dhanpat Agrawal	Yes	
Krishnadevi Agrawal	Yes	
Kridhan Infrastructure Private Limited	Yes	
Kridhan petrochemical Private Limited	Yes	

For Kridhan Petrochemicals Private Limited

Anil Dhanpat
Agrawal

Digitally signed by Anil Dhanpat
Agrawal
Date: 2025.12.12 10:50:27 +05'30'

Anil Dhanpat Agrawal
Director
DIN: 00360114

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.