

Mira Bhavin Mehta

A-1903, Beaumonte Tower A, Plot C56 PT, Kamani Marg, Near Sion Circle, Sion, Mumbai - 400022

13th August, 2024

To,
The Manager - Corporate Compliance National
Stock Exchange of India Ltd
Exchange Plaza, Plot No.C-1,
G Block, BKC, Bandra (E),
Mumbai 400 051

Scrip Code: NSE - KILITCH

**Sub: Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Ref: Kilitch Drugs (India) Limited, ISIN: INE729D01010

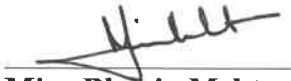
Dear Sir,

I, Mira Bhavin Mehta, being the acquirer, hereby submit to the exchange the disclosure under regulation 10(5) regarding intimation in respect of acquisition under regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations 2011 as amended.

You are requested to kindly take the note of the above intimation.

Thanking You,

Yours Faithfully,



Mira Bhavin Mehta

Encl:-Disclosures under Regulation 10(5)

Declaration - Annexure A

Declaration - Annexure B

Declaration - Annexure C

Mira Bhavin Mehta

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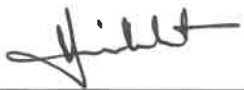
Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	KILITCH DRUGS (INDIA) LIMITED
2.	Name of the acquirer(s)	Mira Bhavin Mehta
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Director of Kilitch Drugs (India) Limited Wife of Mr. Bhavin Mukund Mehta – Promoter Group Daughter-in-law of Mr. Mukund Mehta
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Bhavin Mukund Mehta
	b. Proposed date of acquisition	23 rd August, 2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	8,41,046
	d. Total shares to be acquired as % of share capital of TC	5.23%
	e. Price at which shares are proposed to be acquired	N.A. [Transfer through Gift]
	f. Rationale, if any, for the proposed transfer	Transfer from Husband to Wife out of natural love and affection
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	NSE: Rs. 351.94
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	As per Annexure A
9.	Declaration by the acquirer, that the transferor and	As per Annexure B

Mira Bhavin Mehta

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	transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)				
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	As per Annexure C			
11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	– Acquirer(s) and PACs (other than sellers)(*)				
	i. Mira Bhavin Mehta	0	0	8,41,046	5.23
	ii. Mukund Mehta	1140647	7.09	1140647	7.09
	iii. Bhavin Mukund Mehta	3364184	20.92	2523138	15.69
	iv. Kilitch Company (Pharma) Limited	6629342	41.22	6629342	41.22
	– Seller (s)				
	i. Bhavin Mukund Mehta	3364184	20.92	2523138	15.69



Mira Bhavin Mehta

Place: Mumbai

Date : 13th August, 2024

Mira Bhavin Mehta
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[RE: KILITCH DRUGS (INDIA) LIMITED]

ANNEXURE A

DECLARATION

I, Mira Bhavin Mehta, do and hereby declare that, the acquisition price would not be higher by more than 25% of the price computed as per pricing guidelines prescribed to avail exemption under Regulation 10(1)(a)(i) of SEBI (SAST) Regulations, 2011 as amended.



Mira Bhavin Mehta
Place: Mumbai
Date: 13th August, 2024

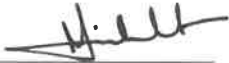
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[RE: KILITCH DRUGS (INDIA) LIMITED]

ANNEXURE B

DECLARATION

I, Mira Bhavin Mehta, do and hereby declare that, the transferor and transferee have complied with and will be compiled from time to time with applicable disclosures requirements in Chapter V of the SEBI (SAST) Regulations, 2011, as amended.



Mira Bhavin Mehta
Place: Mumbai
Date: 13th August, 2024

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[RE: KILITCH DRUGS (INDIA) LIMITED]

ANNEXURE C

DECLARATION

I, Mira Bhavin Mehta, do and hereby declare that, all the conditions specified under regulation 10(1)(a) of the SEBI (SAST) Regulations, 2011 with respect to general exemptions for acquisitions has been duly complied with and will be complied from time to time.



Mira Bhavin Mehta
Place: Mumbai
Date: 13th August, 2024