

KALYANI INVESTMENT

CIN : L65993PN2009PLC134196

KICL:SEC:

May 21, 2015

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001
Attn. : Mr.S. Subramanian, DCS – CRD
Scrip Code : 533302

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Symbol : KICL

Dear Sir,

Sub. : Statement of Unaudited / Audited Financial Results
for the quarter and year ended 31st March, 2015

Please find enclosed herewith a copy of the Statement of Unaudited / Audited Financial Results for the quarter and year ended 31st March, 2015, duly taken on record by the Board of Directors of the Company at their meeting held today.

Thanking you,

Yours faithfully,
For KALYANI INVESTMENT COMPANY LIMITED



R.K.GOYAL
DIRECTOR



Encl.: as above



KALYANI
GROUP COMPANY



Kalyani Investment Company Limited

Registered Office : Mundhwa, PUNE - 411 036.

CIN: U65993PN2009PLC134196, Website: www.kalyani-investment.com, Tel :91 20 66215000, Fax: 91 20 26821124

STATEMENT OF UNAUDITED/AUDITED FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED 31ST MARCH, 2015.

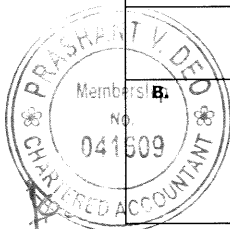
(₹ in Lacs)

PART I

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31 st March, 2015 (Unaudited)	31 st December, 2014 (Unaudited)	31 st March, 2014 (Unaudited)	31 st March, 2015 (Audited)	31 st March, 2014 (Audited)
I.	Income from operations :					
a)	Income from operations	23.73	28.26	11.49	65.75	20.15
b)	Other operating income	-	-	-	-	-
	Total income from operations (net) :	23.73	28.26	11.49	65.75	20.15
II.	Expenses :					
a)	Cost of materials consumed	-	-	-	-	-
b)	Purchases of stock-in-trade	-	-	-	-	-
c)	Changes in inventories of finished goods, work-in-progress and stock in trade	-	-	-	-	-
d)	Employee benefits expense	2.76	1.89	-	8.41	-
e)	Depreciation and amortisation expense	0.96	-	-	0.96	-
f)	Professional fees	2.11	1.61	18.17	7.89	73.09
g)	Infrastructure support service	50.56	50.57	50.56	202.25	202.25
h)	Other expenses	3.42	3.93	4.22	20.38	32.19
	Total expenses :	59.81	58.00	72.95	239.89	307.53
III.	Profit / (Loss) from operations before other income, finance costs and exceptional items (I - II) :	(36.08)	(29.74)	(61.46)	(174.14)	(287.38)
IV.	Other Income :	957.70	0.71	738.81	1,882.46	1,642.26
V.	Profit / (Loss) from ordinary activities before finance costs and exceptional items (III + IV) :	921.62	(29.03)	677.35	1,708.32	1,354.88
VI.	Finance costs :	0.17	-	5.70	0.17	5.70
VII.	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (V - VI) :	921.45	(29.03)	671.65	1,708.15	1,349.18
VIII.	Exceptional items :					
	Profit on sale of long term investments (Net)	-	-	556.54	-	556.54
	Determined diminution in value of investment written off	-	-	(0.49)	-	(0.49)
IX.	Profit / (Loss) from ordinary activities before tax (VII + VIII) :	921.45	(29.03)	1,227.70	1,708.15	1,905.23
X.	Tax expense :	6.20	4.30	112.61	12.80	114.60
XI.	Profit / (Loss) from ordinary activities after tax (IX - X) :	915.25	(33.33)	1,115.09	1,695.35	1,790.63
XII.	Extra ordinary items :	-	-	-	-	-
XIII.	Net Profit / (Loss) for the period (XI + XII) :	915.25	(33.33)	1,115.09	1,695.35	1,790.63
	Paid - up Equity Share Capital (Face Value: ₹ 10/-) :	436.53	436.53	436.53	436.53	436.53
	Reserves excluding Revaluation Reserves :				30,846.47	29,151.12
	Earnings per share (Not annualised) :					
a)	Basic	20.97	(0.76)	22.69	38.84	38.17
b)	Diluted	20.97	(0.76)	22.69	38.84	38.17

PART II

Sr. NO	Particulars	Quarter Ended			Year Ended	
		31 st March, 2015	31 st December, 2014	31 st March, 2014	31 st March, 2015	31 st March, 2014
A. 1.	PARTICULARS OF SHAREHOLDING :					
	Public shareholding :					
a)	Number of shares	1,593,590	1,625,191	1,625,191	1,593,590	1,625,191
b)	Percentage of shareholding	36.51%	37.23%	37.23%	36.51%	37.23%
	2. Promoters and Promoter Group Shareholding :					
a)	Pledged / Encumbered :					
i)	Number of shares	-	-	-	-	-
ii)	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
iii)	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b)	Non - encumbered :					
i)	Number of shares	2,771,716	2,740,115	2,740,115	2,771,716	2,740,115
ii)	Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%
iii)	Percentage of shares (as a % of the total share capital of the company)	63.49%	62.77%	62.77%	63.49%	62.77%
	Particulars	Quarter 31st March, 2015				
	INVESTOR COMPLAINTS :					
	Pending at the beginning of the quarter	-				
	Received during the quarter	-				
	Disposed of during the quarter	-				
	Remaining unresolved at the end of the quarter	-				



(Signature)

KALYANI INVESTMENT COMPANY LIMITEDDisclosure of Assets and Liabilities as per clause 41 (1) (ea) of the listing agreement for the year ended 31st March, 2015.**Statement of Assets and Liabilities**

Statement of Assets and Liabilities		(₹ in lacs)	
Sr. No.	Particulars	As at 31 st March, 2015 (Audited)	As at 31 st March, 2014 (Audited)
A. EQUITY AND LIABILITIES :			
1. Shareholders' funds			
a) Share Capital		436.53	436.53
b) Reserves and Surplus		30,846.47	29,151.12
Subtotal - Shareholders' Funds:		31,283.00	29,587.65
2. Non-Current liabilities			
a) Deferred tax liabilities (Net)		1.10	-
b) Long term provisions		0.60	-
Subtotal - Non-current Liabilities :		1.70	-
3. Current liabilities			
a) Other current liabilities		11.78	4.08
b) Short term provisions		2.63	1.58
Subtotal - Current liabilities :		14.41	5.66
TOTAL - EQUITY AND LIABILITIES :		31,299.11	29,593.31
B. ASSETS :			
1. Non-current assets			
a) Fixed assets		101.42	-
b) Non-current investments		29,121.90	28,974.90
c) Long-term loans and advances		20.77	20.77
Subtotal - Non-current assets :		29,244.09	28,995.67
2. Current assets			
a) Current investments		2,037.99	575.52
b) Cash and cash equivalents		13.33	11.34
c) Short-term loans and advances		3.70	10.78
Subtotal - Current assets :		2,055.02	597.64
TOTAL ASSETS :		31,299.11	29,593.31

Notes :

- Figures for the previous period/year have been regrouped/rearranged wherever necessary.
- The figures for the last quarter are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year
- The Company is a Non Deposit taking Core Investment Company, as defined in the Core Investment Companies (Reserve Bank) Directions, 2011 and all activities of the Company revolve around this business. Hence no separate segment is considered reportable.
- The main source of income of the Company is by way of dividend on investments held by it, which is generally received/accrued in the second quarter of the year.
- The above results have been reviewed by the Audit Committee, approved by the Board of Directors of the Company, in their meeting held on 21st May, 2015.

For KALYANI INVESTMENT COMPANY
LIMITEDAmit B. Kalyani
Chairman