

KALYANI INVESTMENT

KICL:SEC:

March 23, 2016

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code : 533302

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Symbol : KICL

Dear Sir,

Sub. : Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please be informed that the Company has acquired 2,930,218 Equity Shares of Kalyani Carpenter Special Steels Private Limited (KCSSPL), representing 9.75% of Equity Capital, from Carpenter Technology Mauritius Limited (CTM), wholly owned subsidiary of Carpenter Technology Corporation (CTC), USA.

KCSSPL engaged in manufacture of speciality and alloy steels, having its plants at Pune and Ranjangaon, was a joint venture between Kalyani Group and CTC, in which 74% was held by Kalyani Group and balance 26% by CTC.

Thanking you,

Yours faithfully,
For KALYANI INVESTMENT COMPANY LIMITED


ADWAIT JOSHI
COMPANY SECRETARY



KALYANI
GROUP COMPANY