KALYANI INVESTMENT

KICL:SEC: May 29, 2014

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai – 400 001
Attn. : Mr.S. Subramanian, DCS – CRD
Scrip Code : 533302

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Symbol : KICL

Pune Stock Exchange Ltd.
Shivleela Chambers,
752, Sadashiv Peth,
R.B. Kumthekar Marg,
Pune – 411 030

Dear Sir,

Sub. : Unaudited / Audited Financial Results
for the quarter and year ended 31st March, 2014

Please find enclosed herewith a copy of the Statement of Unaudited / Audited Financial Results for the quarter and year ended 31st March, 2014, duly taken on record by the Board of Directors of the Company at their meeting held today.

You are requested to take note of the said results.

Thanking you,

Yours faithfully,
For KALYANI INVESTMENT COMPANY LIMITED

Rahul Agarwal.

RAHUL AGARWAL
COMPANY SECRETARY
E-mail : rahul.agarwal@kalyanisteels.com

Encl.: As Stated Above

Kalyani Investment Company Limited

Registered Office : Mundhwa, PUNE - 411 036.
CIN: U65993PN2009PLC134196, Website: kalyani-investment.com, Tel :91 20 66215000, Fax: 91 20 26821124

STATEMENT OF UNAUDITED/AUDITED FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED 31ST MARCH, 2014.

PART I (₹ in Lacs)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31st March, 2014 (Unaudited)	31st December, 2013 (Unaudited)	31st March, 2013 (Unaudited)	31st March, 2014 (Audited)	31st March, 2013 (Audited)
I.	**Income from operations :**					
	a) Income from operations	**11.49**	1.12	18.97	**20.15**	47.12
	b) Other operating income	**-**	-	-	**-**	-
	Total income from operations (net) :	**11.49**	1.12	18.97	**20.15**	47.12
II.	**Expenses :**					
	a) Changes in inventories of stock in trade	**-**	-	-	**-**	-
	b) Employee benefits expense	**-**	-	-	**-**	-
	c) Depreciation and amortisation expense	**-**	-	-	**-**	-
	d) Professional fees	**18.17**	18.23	45.91	**73.09**	145.80
	e) Infrastructure support service	**50.56**	50.57	50.56	**202.25**	202.25
	f) Other expenses	**4.22**	15.16	6.70	**32.19**	30.74
	Total expenses :	**72.95**	83.96	103.17	**307.53**	378.79
III.	**Profit / (Loss) from operations before other income, finance costs and exceptional items (I - II) :**	**(61.46)**	(82.84)	(84.20)	**(287.38)**	(331.67)
IV.	Other Income :	**738.81**	8.22	353.13	**1,642.26**	1,468.83
V.	**Profit /(Loss) from ordinary activities before finance costs and exceptional items (III + IV) :**	**677.35**	(74.62)	268.93	**1,354.88**	1,137.16
VI.	Finance costs :	**5.70**	-	-	**5.70**	-
VII.	**Profit / (Loss) from ordinary activities after finance costs but before exceptional items (V - VI) :**	**671.65**	(74.62)	268.93	**1,349.18**	1,137.16
VIII.	Exceptional items :					
	Loss/Provision for diminution in value of long-term investments	**-**	-	-	**-**	(1,663.00)
	Profit on sale of long term investments (Net)	**556.54**	-	-	**556.54**	-
	Determined diminution in value of investment written off	**(0.49)**	-	-	**(0.49)**	-
IX.	**Profit / (Loss) from ordinary activities before tax (VII + VIII) :**	**1,227.70**	(74.62)	268.93	**1,905.23**	(525.84)
X.	Tax expense :	**112.61**	0.04	4.40	**114.60**	11.10
XI.	**Profit / (Loss) from ordinary activities after tax (IX - X) :**	**1,115.09**	(74.66)	264.53	**1,790.63**	(536.94)
XII.	Extra ordinary items :	**-**	-	-	**-**	-
XIII.	**Net Profit / (Loss) for the period (XI + XII) :**	**1,115.09**	(74.66)	264.53	**1,790.63**	(536.94)
	Paid - up Equity Share Capital (Face Value: ₹ 10/-) :	**436.53**	436.53	436.53	**436.53**	436.53
	Reserves excluding Revaluation Reserves :				**29,151.12**	27,484.86
	Earnings per share (Not annualised) :					
	a) Basic	**22.69**	(1.71)	6.06	**38.17**	(12.30)
	b) Diluted	**22.69**	(1.71)	6.06	**38.17**	(12.30)

PART II

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31st March, 2014	31st December, 2013	31st March, 2013	31st March, 2014	31st March, 2013
A.	1. **PARTICULARS OF SHAREHOLDING :**					
	Public shareholding :					
	a) Number of shares	**16,25,191**	16,44,991	17,09,149	**16,25,191**	17,09,149
	b) Percentage of shareholding	**37.23%**	37.68%	39.15%	**37.23%**	39.15%
	2. **Promoters and Promoter Group Shareholding :**					
	a) **Pledged / Encumbered :**					
	i) Number of shares	-	-	-	-	-
	ii) Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	iii) Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) **Non - encumbered :**					
	i) Number of shares	**27,40,115**	27,20,315	26,56,157	**27,40,115**	26,56,157
	ii) Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	**100%**	100%	100%	**100%**	100%
	iii) Percentage of shares (as a % of the total share capital of the company)	**62.77%**	62.32%	60.85%	**62.77%**	60.85%

	Particulars	Quarter Ended 31st March, 2014
B.	**INVESTOR COMPLAINTS :**	
	Pending at the beginning of the quarter	-
	Received during the quarter	-
	Disposed of during the quarter	-
	Remaining unresolved at the end of the quarter	-

KALYANI INVESTMENT COMPANY LIMITED

Disclosure of Assets and Libilities as per clause 41 (1) (ea) of the listing agreement for the year ended 31st March, 2014.

Statement of Assets and Liabilities **(₹ in lacs)**

Sr. No.	Particulars	As at 31st March, 2014 (Audited)	As at 31st March, 2013 (Audited)
A.	**EQUITY AND LIABILITIES :**		
1.	**Shareholders' funds**		
	a) Share Capital	**436.53**	2,296.53
	b) Reserves and Surplus	**29,151.12**	27,484.86
	Subtotal :	**29,587.65**	29,781.39
2.	**Non-Current liabilities**	-	-
3.	**Current liabilities**		
	a) Other current liabilities	**4.08**	70.48
	b) Short term provisions	**1.58**	-
	Subtotal :	**5.66**	70.48
	Total :	**29,593.31**	29,851.87
B.	**ASSETS :**		
1.	**Non-current assets**		
	a) Non-current investments	**28,974.90**	29,477.36
	b) Long-term loans and advances	**5.00**	0.31
	Subtotal :	**28,979.90**	29,477.67
2.	**Current assets**		
	a) Current investments	**575.52**	350.61
	b) Cash and cash equivalents	**11.34**	1.09
	c) Short-term loans and advances	**26.55**	22.50
	Subtotal :	**613.41**	374.20
	Total :	**29,593.31**	29,851.87

Notes :

(i) Figures for the previous period/year have been regrouped/rearranged wherever necessary.

(ii) The figures for the last quarter are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year

(iii) The Company is a Non Deposit taking Core Investment Company, as defined in the Core Investment Companies (Reserve Bank) Directions, 2011 and all activities of the Company revolve around this business. Hence no separate segment is considered reportable.

(iv) The above results have been reviewed by the Audit Committee, approved by the Board of Directors of the of the Company, in their meeting held on 29th May, 2014.

For KALYANI INVESTMENT COMPANY LIMITED

R. K. Goyal
Director

Place : Pune
Date : 29th May, 2014