# KALYANI INVESTMENT

KICL: SEC: May 24, 2013

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Symbol: **KICL**

Dear Sir,

Sub. : Unaudited / Audited Financial Results
for the quarter and year ended 31st March, 2013

Please find enclosed herewith a copy of the Unaudited / Audited Financial Results for the quarter and year ended 31st March, 2013, duly taken on record by the Board of Directors of the Company at their meeting held today.

You are requested to take note of the said results.

Thanking you,

Yours faithfully,
For KALYANI INVESTMENT COMPANY LIMITED

TUSHAR MEHER
COMPANY SECRETARY

E-mail: tusharm@kalyanisteels.com

Encl.: as above

## KALYANI INVESTMENT COMPANY LIMITED

**Disclosure of Assets and Libilities as per clause 41 (1) (ea) of the listing agreement for the year ended 31st March, 2013.**

Statement of Assets and Liabilities

(₹ in lacs)

| Sr. No. | Particulars | As at 31st March, 2013 (Audited) | As at 31st March, 2012 (Audited) |
|---|---|---|---|
| **A.** | **EQUITY AND LIABILITIES :** | | |
| 1. | **Shareholders' funds** | | |
| | a) Share Capital | 2,296.53 | 6,196.53 |
| | b) Reserves and Surplus | 27,484.86 | 28,021.81 |
| | **Subtotal :** | 29,781.39 | 34,218.34 |
| 2. | **Non-current liabilities** | | |
| | a) Long-term provisions | - | 0.49 |
| | **Subtotal :** | - | 0.49 |
| 3. | **Current liabilities** | | |
| | a) Other current liabilities | 70.48 | 185.86 |
| | b) Short-term provisions | - | 0.63 |
| | **Subtotal :** | 70.48 | 186.49 |
| | **Total :** | 29,851.87 | 34,405.32 |
| **B.** | **ASSETS :** | | |
| 1. | **Non-current assets** | | |
| | a) Non-current investments | 29,477.36 | 33,807.37 |
| | b) Long-term loans and advances | 0.31 | 0.10 |
| | **Subtotal :** | 29,477.67 | 33,807.47 |
| 2. | **Current assets** | | |
| | a) Current investments | 350.61 | 578.87 |
| | b) Cash and cash equivalents | 1.09 | 3.21 |
| | c) Short-term loans and advances | 22.50 | 15.77 |
| | **Subtotal :** | 374.20 | 597.85 |
| | **Total :** | 29,851.87 | 34,405.32 |

**Notes :**

(i) Figures for the previous period/year have been regrouped/rearranged wherever necessary.

(ii) The figures for the last quarter are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year

(iii) The Company is a Non Deposit taking Core Investment Company, as defined in the Core Investment Companies (Reserve Bank) Directions, 2011 and all activities of the Company revolve around this business. Hence no separate segment is considered reportable.

(iv) The above results have been reviewed by the Audit Committee, approved by the Board of Directors of the Company, in their meeting held on 24th May, 2013.

**For KALYANI INVESTMENT COMPANY LIMITED**

**Amit B. Kalyani**
**Chairman**

**Place : Pune**
**Date : 24th May, 2013.**

PRASHANT V. DEO * M. No. 41609 * CHARTERED ACCOUNTANT

CERTIFIED TRUE COPY
For KALYANI INVESTMENT COMPANY LIMITED

TUSHAR M. MEHER
COMPANY SECRETARY

KALYANI

# Kalyani Investment Company Limited

Registered office : Mundhwa Pune 411036

## STATEMENT OF UNAUDITED/AUDITED FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED 31ST MARCH, 2013.

(₹ in Lacs)

PART I

| Sr. No. | Particulars | Quarter Ended | | | Year Ended | |
|---|---|---|---|---|---|---|
| | | 31st March, 2013 (Unaudited) | 31st December, 2012 (Unaudited) | 31st March, 2012 (Unaudited) | 31st March, 2013 (Audited) | 31st March, 2012 (Audited) |
| I. | **Income from operations :** | | | | | |
| | a) Income from operations | 18.97 | 20.87 | - | 47.12 | 3.88 |
| | b) Other operating income | - | - | - | - | - |
| | **Total income from operations (net) :** | 18.97 | 20.87 | - | 47.12 | 3.88 |
| II. | **Expenses :** | | | | | |
| | a) Changes in inventories of stock in trade | - | - | - | - | - |
| | b) Employee benefits expense | - | - | 5.88 | - | 21.21 |
| | c) Depreciation and amortisation expense | - | - | - | - | - |
| | d) Professional fees | 45.91 | 18.64 | 15.05 | 145.80 | 79.92 |
| | e) Commission to non-executive directors | - | - | 50.00 | - | 50.00 |
| | f) Infrastructure support service | 50.56 | 50.57 | - | 202.25 | - |
| | g) Other expenses | 6.70 | 3.91 | 227.75 | 30.74 | 295.73 |
| | **Total expenses :** | 103.17 | 73.12 | 298.68 | 378.79 | 446.86 |
| III. | **Profit / (Loss) from operations before other income, finance costs and exceptional items (I - II) :** | (84.20) | (52.25) | (298.68) | (331.67) | (442.98) |
| IV. | Other Income : | 353.13 | 2.25 | 646.56 | 1,468.83 | 2,092.15 |
| V. | **Profit /(Loss) from ordinary activities before finance costs and exceptional items (III + IV) :** | 268.93 | (50.00) | 347.88 | 1,137.16 | 1,649.17 |
| VI. | Finance costs : | - | - | - | - | - |
| VII. | **Profit / (Loss) from ordinary activities after finance costs but before exceptional items (V - VI) :** | 268.93 | (50.00) | 347.88 | 1,137.16 | 1,649.17 |
| VIII. | Exceptional items : | | | | | |
| | Loss/Provision for diminution in value of long-term investments | - | (1,663.00) | - | (1,663.00) | - |
| IX. | **Profit / (Loss) from ordinary activities before tax (VII + VIII) :** | 268.93 | (1,713.00) | 347.88 | (525.84) | 1,649.17 |
| X. | Tax expense : | 4.40 | 4.85 | - | 11.10 | 1.20 |
| XI. | **Profit / (Loss) from ordinary activities after tax (IX - X) :** | 264.53 | (1,717.85) | 347.88 | (536.94) | 1,647.97 |
| XII. | Extra ordinary items : | - | - | - | - | - |
| XIII. | **Net Profit / (Loss) for the period (XI + XII) :** | 264.53 | (1,717.85) | 347.88 | (536.94) | 1,647.97 |
| | Paid - up Equity Share Capital (Face Value: ₹ 10/-) : | 436.53 | 436.53 | 436.53 | 436.53 | 436.53 |
| | Reserves excluding Revaluation Reserves : | | | | 27,484.86 | 28,021.81 |
| | Earnings per share (Not annualised) : | | | | | |
| | a) Basic | 6.06 | (39.35) | (13.50) | (12.30) | 16.28 |
| | b) Diluted | 6.06 | (39.35) | (13.50) | (12.30) | 16.28 |

PART II

| Sr. No. | Particulars | Quarter Ended | | | Year Ended | |
|---|---|---|---|---|---|---|
| | | 31st March, 2013 | 31st December, 2012 | 31st March, 2012 | 31st March, 2013 | 31st March, 2012 |
| A. | 1. **PARTICULARS OF SHAREHOLDING :** | | | | | |
| | **Public shareholding :** | | | | | |
| | a) Number of shares | 1,709,149 | 1,737,061 | 1,737,061 | 1,709,149 | 1,737,061 |
| | b) Percentage of shareholding | 39.15% | 39.79% | 39.79% | 39.15% | 39.79% |
| | 2. **Promoters and Promoter Group Shareholding :** | | | | | |
| | a) **Pledged / Encumbered :** | | | | | |
| | i) Number of shares | - | - | - | - | - |
| | ii) Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - |
| | iii) Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - |
| | b) **Non - encumbered :** | | | | | |
| | i) Number of shares | 2,656,157 | 2,628,245 | 2,628,245 | 2,656,157 | 2,628,245 |
| | ii) Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100% | 100% | 100% | 100% | 100% |
| | iii) Percentage of shares (as a % of the total share capital of the company) | 60.85% | 60.21% | 60.21% | 60.85% | 60.21% |

| Particulars | Quarter 31st March, 2013 |
|---|---|
| B. **INVESTOR COMPLAINTS :** | |
| Pending at the beginning of the quarter | - |
| Received during the quarter | 1 |
| Disposed of during the quarter | 1 |
| Remaining unresolved at the end of the quarter | - |

PRASHANT V. DEO * M. No. 41609 * CHARTERED ACCOUNTANT

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