

KALYANI INVESTMENT

1/3

KICL: SEC:

May 26, 2012

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Scrip Symbol: KICL

Dear Sir,

Sub. : Audited Financial Results for the year ended 31st March, 2012

Please find enclosed herewith a copy of the Audited Financial Results for the year ended 31st March, 2012, duly taken on record by the Board of Directors of the Company at their meeting held today.

You are requested to take note of the said results.

Thanking you,

Yours faithfully,


TUSHAR MEHER
COMPANY SECRETARY
E-mail: tusharm@kalyanisteels.com

Encl.: as above



KALYANI
GROUP COMPANY

2/3



KALYANI

Kalyani Investment Company Limited

Registered Office : Mundhwa, PUNE - 411 036.

STATEMENT OF UNAUDITED/AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2012.

(₹ in lacs)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31st March, 2012 (Unaudited)	31st December, 2011 (Unaudited)	31st March, 2011 (Unaudited)	31st March, 2012 (Audited)	31st March, 2011 (Audited)
I.	Income from operations :					
a)	Income from operations	-	15.20	-	3.88	-
b)	Other operating income	-	-	-	-	-
	Total Income from operations (net) :	-	15.20	-	3.88	-
II.	Expenses :					
a)	Changes in inventories of stock in trade	-	-	-	-	-
b)	Employee benefits expense	5.88	5.17	5.49	21.21	20.10
c)	Depreciation and amortisation expense	-	-	-	-	-
d)	Professional Fees	15.05	20.44	4.58	79.92	25.51
e)	Commission to Non-executive Directors	50.00	-	-	50.00	-
f)	Other Expenses	227.75	24.15	26.03	295.73	81.09
	Total expenses :	298.68	49.76	36.10	446.86	126.70
III.	Profit from operations before other income, finance costs and exceptional items (I-II) :	(298.68)	(34.56)	(36.10)	(442.98)	(126.70)
IV.	Other Income :	646.56	-	15.69	2,092.15	763.27
V.	Profit from ordinary activities before finance costs and exceptional items (III + IV) :	347.88	(34.56)	(20.41)	1,649.17	636.57
VI.	Profit from ordinary activities before finance costs and exceptional items (V - VI) :	347.88	(34.56)	(20.41)	1,649.17	636.57
VIII.	Exceptional Items :	-	-	-	-	-
IX.	Profit from ordinary activities before tax (VII + VIII) :	347.88	(34.56)	(20.41)	1,649.17	636.57
X.	Tax expense :	-	-	0.01	1.20	0.01
XI.	Profit from ordinary activities before tax (IX - X) :	347.88	(34.56)	(20.42)	1,647.97	636.56
XII.	Extra ordinary items :	-	-	-	-	-
XIII.	Net Profit for the period (XI + XII) :	347.88	(34.56)	(20.42)	1,647.97	636.56
	Paid - up Equity Share Capital (Face Value: ₹ 10/-) :	436.53	436.53	436.53	436.53	436.53
	Reserve excluding Revaluation Reserves :	-	-	-	28,021.81	27,311.05
	Earnings per share (Not annualised) :					
a)	Basic	(13.50)	(0.79)	(11.24)	16.28	3.81
b)	Diluted	(13.50)	(0.79)	(11.24)	16.28	3.81

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31st March, 2012 (Unaudited)	31st December, 2011 (Unaudited)	31st March, 2011 (Unaudited)	31st March, 2012 (Audited)	31st March, 2011 (Audited)
A.	1. PARTICULARS OF SHAREHOLDING :					
	Public shareholding :					
a)	Number of shares	1,737,061	1,737,061	1,752,674	1,737,061	1,752,674
b)	Percentage of shareholding	39.79%	39.79%	40.15%	39.79%	40.15%
	2. Promoters and Promoter Group Shareholding :					
a)	Pledged / Encumbered :					
i)	Number of shares	-	-	-	-	-
ii)	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	III. Particulars of shares (as a % of the total shareholding of the company) :					
i)	Number of shares	1,737,061	1,737,061	1,752,674	1,737,061	1,752,674

Particulars	Three months ended 31st March, 2012
B. INVESTOR COMPLAINTS :	
Pending at the beginning of the quarter	NIL
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	NIL

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3/3

KALYANI INVESTMENT COMPANY LIMITED**Statement of Assets and Liabilities** as on date 31 (th) (as) of the financial year ended 31st March 2012 in INR

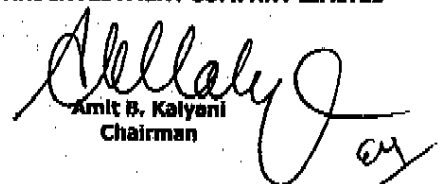
Sr No	Particulars	As At Year Ended	
		31st March, 2012 (Audited)	31st March, 2011 (Audited)
A. EQUITY AND LIABILITIES :			
1. Shareholders' funds			
	a) Share Capital	6,196.53	6,196.53
	b) Reserves and Surplus	28,021.81	27,311.05
	Subtotal :	34,218.34	33,507.58
2. Non-current liabilities			
		0.49	0.22
	Subtotal :	0.49	0.22
3. Current liabilities			
	a) Trade payables	-	0.32
	b) Other current liabilities	185.86	3.39
	c) Short-term provisions	0.63	0.31
	Subtotal :	186.49	4.02
	Total :	34,405.32	33,511.82
B. ASSETS :			
1. Non-current assets			
	a) Fixed assets	-	-
	b) Non-current investments	33,807.37	33,291.17
	c) Long-term loans and advances	0.10	-
	d) Other non-current assets	-	-
	Subtotal :	33,807.47	33,291.17
2. Current assets			
	(a) Current investments	578.87	184.74
	(b) Inventories	-	-
	(c) Trade receivables	-	-
	(d) Cash and cash equivalents	3.21	19.45
	(e) Short-term loans and advances	15.77	16.46
	(f) Other current assets	-	-
	Subtotal :	597.85	220.65
	Total :	34,405.32	33,511.82

Notes :

- (iii) The Company is a core investment company with a systematically important core investment company and all activities of the Company revolve around this business. Hence no separate segment is considered reportable.
- (iv) The above results have been reviewed by the Audit Committee, approved by the Board of Directors of the Company, in their meeting held on 26th May, 2012.

For KALYANI INVESTMENT COMPANY LIMITED

Place : Pune
Date : 26th May, 2012.


Amit B. Kalyani
Chairman