

KALYANI INVESTMENT

CIN : L65993PN2009PLC134196

KICL:SEC:

February 03, 2015

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001
Attn. : Mr.S. Subramanian, DCS – CRD
Scrip Code : 533302

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Symbol : KICL

Dear Sir,

Sub. : Statement of Unaudited Financial Results
for the quarter and nine months ended 31st December, 2014

Please find enclosed herewith Statement of Unaudited Financial Results for the quarter and nine months ended 31st December, 2014, duly taken on record by the Board of Directors of the Company at their meeting held today.

The "Limited Review Report" issued by Mr.P.V. Deo, Chartered Accountant, Pune, the Statutory Auditor of the Company, in respect of the said Results is also enclosed.

You are requested to take on record the said 'Results' and 'Limited Review Report'.

Thanking you,

Yours faithfully,
For KALYANI INVESTMENT COMPANY LIMITED

Rahul Agarwal.

RAHUL AGARWAL
COMPANY SECRETARY

Encl.: as above



KALYANI
GROUP COMPANY



Kalyani Investment Company Limited

Registered Office : Mundhwa, PUNE - 411 036.

CIN: U65993PN2009PLC134196, Website: www.kalyani-investment.com, Tel : 91 20 66215000, Fax: 91 20 26821124

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER, 2014.

PART I

(₹ in Lacs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31 st December, 2014 (Unaudited)	30 th September, 2014 (Unaudited)	31 st December, 2013 (Unaudited)	31 st December, 2014 (Unaudited)	31 st December, 2013 (Unaudited)	31 st March 2014 (Audited)
I.	Income from Operations :						
a)	Income from Operations	28.26	8.06	1.12	42.02	8.66	20.15
b)	Other Operating Income	-	-	-	-	-	-
	Total Income from Operations (net) :	28.26	8.06	1.12	42.02	8.66	20.15
II.	Expenses :						
a)	Cost of materials consumed	-	-	-	-	-	-
b)	Purchases of stock-in-trade	-	-	-	-	-	-
c)	Changes in inventories of finished goods, work-in-progress and stock in trade	-	-	-	-	-	-
d)	Employee benefits expense	1.89	1.88	-	5.65	-	-
e)	Depreciation and amortisation expense	-	-	-	-	-	-
f)	Professional fees	1.61	2.63	18.23	5.78	54.92	73.09
g)	Infrastructure support service	50.57	50.56	50.57	151.69	151.69	202.25
h)	Other expenses	3.93	9.59	15.16	16.96	27.97	32.19
		58.00	64.66	83.96	180.08	234.58	307.53
III.	Profit / (Loss) from operations before other income, finance costs and exceptional items (I - II) :	(29.74)	(56.60)	(82.84)	(138.06)	(225.92)	(287.38)
IV.	Other Income :	0.71	921.29	8.22	924.76	903.45	1,642.26
V.	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (III + IV) :	(29.03)	864.69	(74.62)	786.70	677.53	1,354.88
VI.	Finance Costs :	-	-	-	-	-	5.70
VII.	Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (V - VI) :	(29.03)	864.69	(74.62)	786.70	677.53	1,349.18
VIII.	Exceptional Items :						
	Profit on Sale of Long Term Investment (Net)	-	-	-	-	-	556.54
	Determined diminution in value of investment written off	-	-	-	-	-	(0.49)
	Total Exceptional Items	-	-	-	-	-	556.05
IX.	Profit / (Loss) from Ordinary Activities Before Tax (VII + VIII) :	(29.03)	864.69	(74.62)	786.70	677.53	1,905.23
X.	Tax Expense :	4.30	2.30	0.04	6.60	1.99	114.60
XI.	Profit / (Loss) from Ordinary Activities After Tax (IX - X) :	(33.33)	862.39	(74.66)	780.10	675.54	1,790.63
XII.	Extra Ordinary Items :	-	-	-	-	-	-
XIII.	Net Profit / (Loss) for the period (XI + XII) :	(33.33)	862.39	(74.66)	780.10	675.54	1,790.63
	Paid - up Equity Share Capital (Face Value: A 10/-) :	436.53	436.53	436.53	436.53	436.53	436.53
	Reserves excluding Revaluation Reserves :						29,151.12
	Earnings per share (Not annualised) :						
a)	Basic	(0.76)	19.75	(1.71)	17.87	15.48	38.17
b)	Diluted	(0.76)	19.75	(1.71)	17.87	15.48	38.17

PART II

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31 st December, 2014	30 th September, 2014	31 st December, 2013	31 st December, 2014	31 st December, 2013	31 st March, 2014
A. 1.	PARTICULARS OF SHAREHOLDING :						
	Public shareholding :						
a)	Number of shares	1,625,191	1,625,191	1,644,991	1,625,191	1,644,991	1,625,191
b)	Percentage of shareholding	37.23%	37.23%	37.68%	37.23%	37.68%	37.23%
2.	Promoters and Promoter Group Shareholding :						
a)	Pledged / Encumbered :						
i)	Number of Shares	-	-	-	-	-	-
ii)	Percentage of Shares (as a % of the Total Shareholding of Promoter and Promoter Group)	-	-	-	-	-	-
iii)	Percentage of Shares (as a % of the Total Share Capital of the Company)	-	-	-	-	-	-
b)	Non - encumbered :						
i)	Number of Shares	2,740,115	2,740,115	2,720,315	2,740,115	2,720,315	2,740,115
ii)	Percentage of shares (as a % of the Total Shareholding of the Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
iii)	Percentage of shares (as a % of the Total Share Capital of the Company)	62.77%	62.77%	62.32%	62.77%	62.32%	62.77%
	Particulars	Quarter Ended 31st December, 2014					
B.	INVESTOR COMPLAINTS :						
	Pending at the beginning of the quarter	-	-	-	-	-	-
	Received during the quarter	-	-	-	-	-	-
	Disposed of during the quarter	-	-	-	-	-	-
	Remaining unresolved at the end of the quarter	-	-	-	-	-	-

Notes :

- Figures for the previous period/year have been regrouped/rearranged wherever necessary.
- The Company is a Core Investment Company and all activities of the Company revolve around this business. Hence no separate segment is considered reportable.
- The main source of income of the Company is by way of dividend on investments held by it, which is generally received/accrued in the second quarter of the year.
- The above results have been reviewed by the Audit Committee, approved by the Board of Directors of the Company, in their meeting held on 3rd February, 2015.

For KALYANI INVESTMENT COMPANY LIMITED

Amit B. Kalyani
Chairman

Place : Pune
Date : 3rd February, 2015



PRASHANT V. DEO
B. Com., F.C.A.
CHARTERED ACCOUNTANT

Flat No. 11, Building No. 8-B, Laxminarayannagar No. 4 Co-op. Housing Society, 11, 12, Erandawana, PUNE – 411 004. ☎ (020) 2546 5542

LIMITED REVIEW REPORT

To
The Board of Directors of
Kalyani Investment Company Ltd.

I have reviewed the accompanying statement of unaudited financial results of **Kalyani Investment Company Ltd**, for the period of nine months ended 31st December, 2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management and have not been audited by me. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. My responsibility is to issue a report on the said Statement based on my review.

I conducted my review in accordance with the Standard on Review Engagement (SRE) 2400, "Engagements to Review Financial Statements" issued by the Institute of Chartered Accountants of India. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data, and thus provides less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.

Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.


P. V. Deo
Chartered Accountant
M.No.041609



Place : Pune.

Date : 3rd February, 2015.