

April 5, 2023

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code : 533302

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Symbol : KICL

Dear Sirs,

RE : Disclosure under Regulation 31(4) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This has reference to 3,272,851 Equity Shares of Rs.10/- each (representing 74.97%), held by Promoter and Promoter Group, in **Kalyani Investment Company Limited**, as on March 31, 2023.

In terms of Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I being the Promoter of Kalyani Investment Company Limited, declare that none of the aforesaid Equity Shares held by Promoter and Promoter Group are encumbered, directly or indirectly.

Thanking you,

Yours Faithfully,



B.N. KALYANI



C.C. to -

Audit Committee of Directors,
Kalyani Investment Company Limited
Mundhwa, Pune 411036



KALYANI