



ISO 9001 : 2008
ISO 14001 : 2004
OHSAS 18001 : 2007

Hospitality & Facility Management Services

CIN : L74930MH2006PLC159290

OUR SERVICES :

- + Housekeeping Mgmt.
- + Guest House Mgmt.
- + Property Mgmt.
- + Pest Control Mgmt.
- + Front Office Mgmt.
- + Gardening Mgmt.
- + Building Maintenance Mgmt.
- + Catering / Pantry Mgmt.

"YOUR IMAGE IS OUR BUSINESS"

Date: June 24, 2026

To,
The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051
Maharashtra, India

Company Trading Symbol: **KHFM**
ISIN: **INE00UG01014**

Subject: Outcome of Board Meeting held on Tuesday, June 09, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., Tuesday, June 09, 2026, has inter alia, considered and approved the Audited Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2026 along with draft Statutory Auditor's Report pursuant to Regulation 33 of the Securities Exchange and Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further, in view of the ensuing Board Meeting, the Trading Window for dealing in shares of the Company was already being closed for all Directors/ KMPs/Designated Employees/ Connected Person of the Company from April 01 2026, till 48 hours after the declaration of Audited Financial Results for the quarter and financial year ended on March 31, 2026 (both days inclusive) in accordance with SEBI (Prohibition of Insider Trading) Regulation, 2015 and the Company's Code of Internal Procedures and Conduct for Regulating, Monitoring and Reporting of Trading by Insiders.

The meeting commenced at 04:20 p.m. and concluded at 04:50 p.m.

You are requested to take the above intimation on records.

Thanking You.

For KHFM Hospitality & Facility Management Services Limited

Ravindra Hegde
Managing Director
DIN: 01821002

Place: Mumbai

Encl: As above

KHFM Hospitality & Facility Management Services Ltd.

REGD. OFFICE : 01, "NIRMA PLAZA, MAKHWANA ROAD, MAROL NAKA, ANDHERI (E), MUMBAI - 400 059.

MOBILE : +91 9987870000, +91 9987574333 HELLO : +91 -22-28511234, +91-22-28514141

Tele Fax : +91-22-2859 1483 Email : sales@khfm.in Website : www.khfm.in



YRKDAJ & ASSOCIATES LLP

Chartered Accountants

- 612, Rajhans Helix 3, Old Shreyas Cinema,
L.B.S. Marg, Ghatkopar (W), Mumbai - 400 086.
- E-mail : cateam@yrkdaj.com
- Website : www.yrkdaj.com

INDEPENDENT AUDITOR'S REPORT

To Board of Directors of **KHFM Hospitality & Facility Management Services Limited**
Report on the audit of the Standalone Annual Financial Results

Opinion

1. We have audited the accompanying Standalone Annual Financial Results of KHFM Hospitality & Facility Management Services Limited ('the Company') for the year ended 31st March, 2026 (standalone annual financial results) attached herewith being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure requirements) Regulation 2015, as amended. ("the Listing Regulations")

In our opinion and to the best of our information and according to the explanations given to us, the standalone annual financial results for the year ended 31st March, 2026:

- i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015, as amended; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the year ended 31st March 2026.

Basis for Opinion

We conducted our audit in accordance with the standards on Auditing (SAs) specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in our *Auditor's Responsibilities for the audit of the Standalone Annual Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the standalone annual financial results for the year ended 31st March, 2026 under the provision of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on standalone annual financial results.

Emphasis of Matters:

We draw attention to –

- a) The Company is exposed to various laws and regulations. Consequently, provisions and contingent liabilities disclosures may arise from direct and indirect tax proceedings, legal proceedings including employment/labour claims and other government regulatory matters. The company assesses the need to make provisions or to disclose a contingent liability on case-to-case basis considering the underlying facts of each litigation. As at 31st March, 2026,



the Company has ascertained contingent liabilities of Rs. 3,009.39 lakhs which includes disputed Service tax, GST, ESIC, Income Tax liabilities and bank guarantees. The eventual outcome of the litigations may remain uncertain and estimation at balance sheet date for ascertained/unascertained liabilities involves extensive judgement of management including input from legal counsel due to complexity of each litigation. But considering the facts of the case, the company and the tax advisors believe that the outcome should be in the favor of the company for its ascertained contingent liabilities.

- b) Balances of certain trade receivables, trade and other payables (including payables to micro, small and medium enterprises, capital creditors), and loans & advances are subject to third party confirmations. The management is confident that this process will not have any material impact on the financial statements.
- c) Contract Assets disclosed in the standalone financial results, where there is an area of enhanced professional judgment relating to the recoverable work in progress (Contract Assets) amounting to Rs. 3906.66 lakhs representing the value of work completed but are pending to be billed on completion of billing milestones as on 31st March 2026. Recognition of unbilled revenue and related contract assets depends on various factors and judgements, contractual commitments, shifts in the scope of work, client-induced delays, negotiation processes, and modifications to the billing cycle period including few of those which are awaiting final confirmations with clients of the company.

The management has represented that these balances are fully recoverable based on the progress of underlying projects. However, requisite provisions have been made against the same.

- d) Impact on Labour law requirements on the financial results, wherein the Company is in the process of collating information and evaluating the impact of applicable labour law provisions on employee benefit obligations as at 31 March 2026. Pending completion of such evaluation and actuarial assessment from an expert, the consequential impact, if any, on employee benefit obligations and related disclosures under Ind AS 19 - Employee Benefits has not been presently determined.

Our Opinion is not modified in respect of aforesaid Matters.

Management's and Board of Director's Responsibilities for the Standalone Annual Financial Results

These standalone annual financial results have been prepared on the basis of the standalone annual financial statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these standalone annual financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and



application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone annual financial results, the Board of Directors is responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so. The Board of directors are also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for Audit of the Standalone Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone annual financial results for the year ended 31st March, 2026 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omission, misrepresentation, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone annual financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of Management and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the



company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone annual financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the standalone annual financial results, including the disclosures, and whether the standalone annual financial results represent the underlying transaction and events in a manner that achieves fair presentation.

We communicate with those charged with governance of the Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

2. Other Matters

- a. The standalone annual financial results include the results for the half year ended 31st March 2026 being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the first half of the current financial year which were subjected to limited review by us.
- b. The figures for the previous periods / year are re-classified / re-arranged / re-grouped by the management of the company to make them comparable with current period.

Our Opinion is not modified in respect of aforesaid Other Matters.

For YRKDAJ and Associates LLP
Chartered Accountants
Firm Registration No.: W100288

Rohit Teli 
Partner
Membership No. 155581
UDIN: 26155581OUYTWO1105
Place: Mumbai
Date: 9th June, 2026



KHFM Hospitality & Facility Management Services Limited
(CIN - L74930MH2006PLC159290)
Statement of Audited Standalone Financial Results for the year ended 31st March, 2026

		6 Months Ended			Year ended	
Sr. No	PARTICULARS	March 31,2026 (Unaudited)	September 30,2025 (Unaudited)	March 31,2025 (Unaudited)	March 31, 2026 (Audited)	March 31, 2025 (Audited)
(I)	Revenue from Operations	4,682.03	5,244.96	4,773.90	9,926.99	9,518.25
(II)	Other Income	16.02	33.22	45.66	49.24	79.47
(III)	Total Revenue (I+II)	4,698.05	5,278.18	4,819.56	9,976.22	9,597.72
(IV)	Expenses					
	Employee Benefit Expense	2,556.45	2,866.65	2,343.69	5,423.10	4,856.93
	Finance Cost	255.95	255.58	269.08	511.53	528.02
	Depreciation and amortisation expense	40.98	33.16	44.44	74.14	85.05
	Other expenses	1,641.41	1,997.73	1,894.70	3,639.14	3,648.53
	TOTAL EXPENSES (IV)	4,494.80	5,153.12	4,551.91	9,647.91	9,118.53
(V)	Profit/ (Loss) before exceptional items and tax(III-IV)	203.25	125.06	267.65	328.31	479.19
(VI)	Exceptional Items					
(VII)	Profit/(Loss) before Tax (V-VI)	203.25	125.06	267.65	328.31	479.19
	Tax Expense					
	Current Tax	96.72	(77.07)	66.19	19.65	116.84
	Deferred Tax	3.30	(8.74)	46.11	(5.44)	37.70
(VIII)	Total Tax Expense	100.02	(85.81)	112.30	14.21	154.54
(IX)	Profit/(Loss) for the period (VII-VIII)	103.23	210.87	155.35	314.10	324.65
(X)	Other Comprehensive Income					
	(1) Items that will not be reclassified subsequently to Statement of Profit & Loss (Gain)/Loss	(18.24)	15.56	0.35	(2.68)	31.41
	(2) Income tax relating to items that will not be reclassified to Statement of Profit & Loss	4.58	(3.91)	(0.08)	0.67	(7.90)
	(3) Items that will be reclassified subsequently to Statement of Profit & Loss					
(XI)	Total Comprehensive Income/(Loss) for the period(IX+X)	116.89	199.22	155.08	316.11	301.14
	Paid-up equity share capital (Face value Rs 10)	2,311.05	2,167.11	2,163.26	2,311.05	2,163.26
	Reserves excluding Revaluation Reserves			-	4,412.82	3,681.67
	Earnings Per Share (in Rs)					
	(a) Basic	0.45	0.97	0.73	1.41	1.54
	(b) Diluted	0.45	0.96	0.71	1.41	1.50

Notes:

(a) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on June 9th, 2026.

(b) Previous period figures have been re-grouped and/ or re-arranged wherever necessary to make their classification comparable with the current period.

(c) In accordance with Ind AS 108 on Operating Segments, the Company has identified its business segment as "Hospitality & Facility Management Services". There are no other primary reportable segments. The major and material activities of the company are restricted to only one geographical segment i.e. India, hence the secondary segment disclosures are also not applicable.

(d) The standalone financial results include the results for the second half of FY 2025-26 being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the first half of the said financial year.

(e) EPS for the respective half year periods are not annualised. Basic earnings per share is computed by dividing profit or loss attributable to equity shareholders of the Company by the weighted average number of equity shares outstanding during the period.

(f) During the year, 14,77,859 fully convertible warrants issued on a preferential basis in the previous year were converted into an equivalent number of equity shares upon receipt of the balance 75% of the consideration amount, subsequent to the initial 25% received at the time of allotment (previous year: conversion of 7,54,141 warrants into equity shares). Accordingly, the said warrants stand converted into fully paid-up equity shares of face value ₹10 each at an issue price of ₹52 per share, including share premium of ₹42 per share. The allotment and conversion of such warrants/equity shares have been carried out in compliance with the applicable provisions of Sections 42 and 62 of the Companies Act, 2013 and the relevant regulatory requirements.

For and on behalf of Board of
KHFM HOSPITALITY & FACILITY MANAGEMENT SERVICES LIMITED

Ravindra Hegde
Managing Director
DIN No. - 01821002

Place: Mumbai
Date: 9th June, 2026



KHFM HOSPITALITY & FACILITY MANAGEMENT SERVICES LIMITED
(CIN - L74930MH2006PLC159290)

AUDITED STANDALONE BALANCE SHEET AS AT 31ST MARCH, 2026

All Amount in INR Lakhs

Particulars	As at 31st March, 2026	As at 31st March, 2025
A ASSETS		
Non-Current Assets		
(a) Property, Plant and Equipment	266.13	253.14
(b) Right-of-Use Assets	-	-
(c) Capital Work in Progress	-	-
(d) Investment properties	48.32	50.79
(e) Goodwill	-	-
(f) Other Intangible Assets	0.28	0.75
(g) Intangible Assets Under Development	-	-
(h) Biological assets other than Bearer plants	-	-
(i) Financial Assets		
(i) Investments	6.59	6.59
(ii) Trade Receivables	-	-
(iii) Other Financial Assets	871.48	969.08
(j) Deferred Tax Assets (Net)	304.64	312.71
(k) Other Non-Current Assets	-	-
SUB-TOTAL	1,497.44	1,593.06
Current Assets		
(a) Inventories	44.34	79.92
(b) Financial Assets		
(i) Investments	-	-
(ii) Trade Receivables	3,523.96	3,080.88
(iii) Cash and Cash Equivalents	14.52	50.50
(iv) Bank Balances other than (iii) above	408.84	996.78
(v) Other Financial Assets	-	-
(c) Current Tax Assets (Net)	848.16	687.24
(d) Other Current Assets	5,108.59	4,567.96
SUB-TOTAL	9,948.41	9,463.28
Non Current Assets Classified as Held for sale		
Total Assets	11,445.85	11,056.34
B EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	2,311.05	2,163.26
(b) Other Equity	4,412.82	3,681.67
	6,723.87	5,844.93
Liabilities		
Non-Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	-	501.77
(ii) Other Financial Liabilities	-	-
(b) Provisions	-	-
(c) Deferred tax Liabilities (Net)	-	-
(d) Other Non-Current Liabilities	68.41	51.00
	68.41	552.77
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	3,485.91	3,407.55
(ii) Trade Payables	219.24	203.62
(iii) Other Financial Liabilities	317.43	540.83
(b) Provisions	218.19	216.55
(c) Other Current Liabilities	412.80	290.09
	4,653.57	4,658.64
Total Equity and Liabilities	11,445.85	11,056.34

For and on behalf of Board of

KHFM HOSPITALITY & FACILITY MANAGEMENT SERVICES LIMITED


Ravindra Hegde
Managing Director

DIN No. - 01821002

Place: Mumbai

Date: 9th June, 2026



KHFM HOSPITALITY & FACILITY MANAGEMENT SERVICES LIMITED
(CIN - L74930MH2006PLC159290)

AUDITED STANDALONE CASH FLOW STATEMENT

All Amount in INR Lakhs

Particulars	As at 31st March 2026	As at 31st March 2025
A CASH FLOW FROM OPERATING ACTIVITIES		
Profit/(Loss) before Tax	328.32	479.19
Adjustment for:		
Depreciation and Amortization Expense	74.15	85.05
Finance cost	511.53	528.02
Allowance for Doubtful Debts	0.14	0.14
Profit on sale of Property, Plant & Equipment	-	(0.63)
Re-measurement (Gain)/Loss on Defined Benefit Plan	2.68	(31.41)
Interest Income on Fixed Deposit and Income Tax Refund	(35.76)	(68.25)
Operating Profit before Working Capital changes	881.06	992.11
Adjustment for:		
(Increase)/decrease in Trade Receivables	(443.21)	(468.07)
(Increase)/decrease in Other Current Financial Assets	-	(0.19)
(Increase)/decrease in Other Non-Current Financial Assets	97.60	89.37
(Increase)/decrease in Other Current Assets	(701.56)	(235.55)
(Increase)/decrease in Inventories	35.58	(61.54)
Increase/(decrease) in Trade-Payable	15.62	(50.78)
Increase/(decrease) in Other Current Financial Liability	(145.04)	(31.35)
Increase/(decrease) in Non Current Liability	17.42	26.19
Increase/(decrease) in Provision	1.64	(196.48)
Increase/(decrease) in Non-Current Liability	(501.79)	(314.99)
Increase/(decrease) in Other Current Liability	122.69	8.41
Cash Generated/Used from Operations	(619.99)	(242.87)
Direct Taxes	(20.33)	(108.93)
Net Cash from Operating Activities (A)	(640.32)	(351.80)
B CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant & Equipment	(84.21)	(73.43)
Sale of Property, Plant & Equipment	-	4.50
Fixed Deposits placed/matured/realised (Net)	587.94	9.81
Interest Received	35.76	68.25
Net Cash used in Investing Activities (B)	539.49	9.13
C CASH FLOW FROM FINANCING ACTIVITIES		
Interest Expenses	(511.53)	(528.02)
Dividend Paid	-	(104.40)
Proceeds from Issue of equity shares/warrants	576.38	1,019.52
Payment For share/warants issue related costs	-	(71.02)
Net Cash from Financing Activities (C)	64.85	316.09
Net Changes in Cash and Cash Equivalents (A+B+C)	(35.98)	(26.58)
Opening Balance of Cash and Cash Equivalents	50.50	77.09
Closing Balance of Cash and Cash Equivalents	14.52	50.50

Notes:-

- The above Standalone Cash Flow Statement has been prepared under the "indirect method" as set out in the Indian Accounting Standard (Ind AS-7) Statement of Cash Flows.
- Cash and Cash Equivalents at the year end comprises

Cash in Hand	33.14	34.12
In Bank Account	(18.62)	16.38
	14.52	50.50

For and on behalf of Board of

KHFM HOSPITALITY & FACILITY MANAGEMENT SERVICES LIMITED

Ravindra Hegde
Managing Director
DIN No. - 01821002



Place: Mumbai

Date: 9th June, 2026



YRKDAJ & ASSOCIATES LLP

Chartered Accountants

- 📍 612, Rajhans Helix 3, Old Shreyas Cinema,
L.B.S. Marg, Ghatkopar (W), Mumbai - 400 086.
- ✉ E-mail : cateam@yrkdaj.com
- 🌐 Website : www.yrkdaj.com

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of **KHFM Hospitality & Facility Management Services Limited**
Report on the audit of the Consolidated Annual Financial Results

Opinion

1. We have audited the accompanying Consolidated Annual Financial Results of KHFM Hospitality & Facility Management Services Limited (hereinafter referred to as the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the year ended 31st March 2026 ("consolidated annual financial results") attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid consolidated annual financial results for the year ended 31st March 2026:

a. include the financial results of the Subsidiary entities mentioned below:

- KHFM Infra Projects Private Limited
- KHFM & DP Jain Company

b. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations, as amended in this regard; and

c. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS"), and other accounting principles generally accepted in India, of the consolidated net profit and consolidated other comprehensive income and other financial information of the Group for the year ended 31st March 2026.

Basis for Opinion:

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results* section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the consolidated annual financial statements under the provisions of the Act, and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and ICAI's Code of Ethics. We believe that the audit evidence obtained by us along-with consideration of audit reports of the subsidiary referred to in "Other Matters" paragraph below, is sufficient and appropriate to provide a basis for our opinion on the consolidated annual financial results.



Emphasis of Matter

We draw attention to –

- a. The Holding company is exposed to various laws and regulations. Consequently, provisions and contingent liabilities disclosures may arise from direct and indirect tax proceedings, legal proceedings including employment/labour claims and other government regulatory matters. The company assesses the need to make provisions or to disclose a contingent liability on case-to-case basis considering the underlying facts of each litigation. As at 31st March, 2026, the company has ascertained contingent liabilities of Rs. 3,009.39 lakhs which includes disputed Service tax, GST, ESIC, Income Tax liabilities and bank guarantees. The eventual outcome of the litigations may remain uncertain and estimation at balance sheet date for ascertained/unascertained liabilities involves extensive judgement of management including input from legal counsel due to complexity of each litigation. But considering the facts of the case, the company and the tax advisors believe that the outcome should be in the favour of the company for its ascertained contingent liabilities.
- b. Balances of certain trade receivables, trade and other payables (including payables to micro, small and medium enterprises, capital creditors), and loans & advances of holding company are subject to third party confirmations. The management is confident that this process will not have any material impact on the financial statements.
- c. Contract Assets disclosed in the consolidated financial results, where there is an area of enhanced professional judgment relating to the recoverable work in progress (Contract Assets) amounting to Rs. 3941.84 lakhs representing the value of work completed but are pending to be billed on completion of billing milestones as on 31st March 2026. Recognition of unbilled revenue and related contract assets depends on various factors and judgements, contractual commitments, shifts in the scope of work, client-induced delays, negotiation processes, and modifications to the billing cycle period including few of those which are awaiting final confirmations with clients of the company.

The management has represented that these balances are fully recoverable based on the progress of underlying projects. However, requisite provisions have been made against the same.
- d. Gratuity provisions in respect of the subsidiary- KHFM Infra Projects Private Limited, where management believes there are no permanent employees and hence there are no prerequisites for actuarial valuation and related provisions. Management considers the impact on the financial statements to be not material.
- e. Impact on Labour law requirements on the financial results, wherein the Group is in the process of collating information and evaluating the impact of applicable labour law provisions on employee benefit obligations as at 31 March 2026. Pending completion of such evaluation and actuarial assessment from an expert, the consequential impact, if any, on employee benefit obligations and related disclosures under Ind AS 19 – Employee Benefits has not been presently determined.

Our opinion is not modified in respect of aforesaid Matters.



Management's and Board of Directors' Responsibilities for the Consolidated Annual Financial Results

These consolidated annual financial results have been prepared on the basis of the consolidated annual financial statements for the year ended 31st March 2026. The Holding Company's Management and the Board of Directors are responsible for the preparation and presentation of these consolidated annual financial results and have approved them for issuance, for the year ended 31st March 2026, that give a true and fair view of the consolidated net profit and consolidated other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in Ind AS prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

The respective Management and Board of Directors of the entities included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and respective entity and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated annual financial results by the Management and the Board of Directors of the Holding Company, as aforesaid.

In preparing the consolidated annual financial results, the respective Management and the Board of Directors of the entities included in the Group are responsible for assessing the ability of each entity to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the respective entity or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the entities included in the Group are responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Result

Our objectives are to obtain reasonable assurance about whether the consolidated annual financial results for the year ended 31st March, 2026 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

– Identify and assess the risks of material misstatement of the consolidated annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.



– Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the Group has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

– Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the consolidated annual financial results made by the Management and Board of Directors.

– Conclude on the appropriateness of the Management and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.

– Evaluate the overall presentation, structure and content of the consolidated annual financial results, including the disclosures, and whether the consolidated annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance of the Holding Company and such other entities included in the consolidated annual financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable

Other Matters

- a. The consolidated annual financial results include the results for the half year ended 31st March 2026 being the balancing figure between the audited figures in respect of the full reporting period and the published unaudited year to date figures up to the first half of the current financial period which were subjected to limited review by us.
- b. We did not audit the financial information of a subsidiary - KHFM Infra Projects Private Limited included in the consolidated annual financial results, whose financial information (before consolidation adjustments) reflects total assets of Rs 312.30 lakhs as at 31st March, 2026, total revenues of Rs 605.41 lakhs and total Net Profit (after tax) of Rs. 22.35 lakhs and net cash outflow of Rs.2.95 Lacs for the year ended on 31st March, 2026, as considered in the consolidated annual financial results. The independent auditor's report on financial information of this entity have been furnished to us and our opinion on the consolidated annual financial results, in so far as it relates to



the amounts and disclosures included in respect of these entities, is based solely on the report of such auditors and the procedures performed by us are as stated above.

- c. Furthermore, the accompanying consolidated annual financial results also includes the unaudited standalone annual financial results, in respect of a subsidiary – M/s. KHFM & DP Jain Company (Partnership Firm), whose unaudited standalone annual financial information (before consolidation adjustments) reflect total assets of Rs. 300.25 lakhs as at 31st March, 2026, total revenue of Rs 175.13 lakhs and total profit after tax of Rs. 12.60 lakhs for the year ended 31st March, 2026 respectively, as considered in the consolidated annual financial results. These unaudited standalone annual financial information of this entity have not been audited and have been prepared, approved and furnished to us by the Management of Holding Company and our opinion on the consolidated annual financial results, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on such unaudited standalone annual financial information and the procedures performed by us. According to the information and explanations given to us by the Management, this unaudited standalone annual financial information are not material to the Group as on 31st March 2026.
- d. The figures for the previous periods / year are re-classified / re-arranged / re-grouped by the management of the company to make them comparable with current period.

Our opinion is not modified in respect of aforesaid Other Matters.

For YRKDAJ and Associates LLP
Chartered Accountants
Firm Registration No.: W100288



Rohit Teli
Partner
Membership No. 155581
UDIN: 26155581WMP5GZ6864
Place: Mumbai
Date: 9th June, 2026

KHFM Hospitality & Facility Management Services Limited (CIN - L74930MH2006PLC159290)						
Statement of Audited Consolidated Financial Results for the year ended 31st March, 2026						
(Figures in INR Lakhs)						
Sr. No	PARTICULARS	6 Months Ended			Year ended	Year ended
		March 31,2026 (Unaudited)	September 30,2025 (Unaudited)	March 31,2025 (Unaudited)	March 31, 2026 (Audited)	March 31, 2025 (Audited)
(I)	Revenue from Operations	4,963.52	5,732.24	5,001.70	10,695.76	10,429.96
(II)	Other Income	22.77	38.20	53.48	60.97	96.34
(III)	Total Revenue (I+II)	4,986.29	5,770.44	5,055.18	10,756.73	10,526.30
(IV)	Expenses					
	Employee Benefit Expense	2,566.41	2,895.62	2,375.64	5,462.03	4,913.59
	Finance Cost	264.91	260.46	288.74	525.37	560.42
	Depreciation and amortisation expense	41.53	33.52	45.04	75.05	85.86
	Other expenses	1,889.56	2,423.96	2,173.78	4,313.52	4,458.83
	TOTAL EXPENSES (IV)	4,762.41	5,613.56	4,883.20	10,375.97	10,018.70
(V)	Profit/(Loss) before exceptional items and tax(III-IV)	223.88	156.88	171.98	380.76	507.60
(VI)	Exceptional Items					
(VII)	Profit/(Loss) before Tax (V-VI)	223.88	156.88	171.98	380.76	507.60
	Tax Expense					
	Current Tax	104.36	(67.12)	39.08	37.24	125.65
	Deferred Tax	3.20	(8.74)	46.11	(5.54)	37.73
(VIII)	Total Tax Expense	107.56	(75.86)	85.19	31.70	163.38
(IX)	Profit/(Loss) for the period (VII-VIII)	116.32	232.74	86.79	349.06	344.22
(X)	Other Comprehensive Income					
	(1) Items that will not be reclassified subsequently to Statement of Profit & Loss (Gain)/Loss	(18.24)	15.56	0.35	(2.68)	31.41
	(2) Income tax relating to items that will not be reclassified to Statement of Profit & Loss	4.58	(3.91)	(0.08)	0.67	(7.90)
	(3) Items that will be reclassified subsequently to Statement of Profit & Loss					
(XI)	Total Comprehensive Income/(Loss) for the period (IX+X)	129.97	221.09	86.52	351.07	320.71
	Net Profit Attributable to:					
a)	Owners of the company	116.19	232.52	87.47	348.71	344.02
b)	Non-Controlling Interest	0.13	0.22	(0.68)	0.35	0.20
		116.32	232.74	86.79	349.06	344.22
	Other Comprehensive Income Attributable to:					
a)	Owners of the company	13.65	(11.64)	(0.25)	2.01	(23.50)
b)	Non-Controlling Interest					
		13.65	(11.64)	(0.26)	2.01	(23.50)
	Total Comprehensive income attributable to					
a)	Owners of the company	129.85	220.87	87.20	350.72	320.51
b)	Non-controlling interests	0.13	0.22	-0.69	0.35	0.20
		129.98	221.09	86.52	351.07	320.71
	Paid-up equity share capital (Face value Rs 10)	2,311.05	2,167.11	2,163.26	2,311.05	2,163.26
	Reserves excluding Revaluation Reserves				4,422.67	3,655.21
	Earnings Per Share (in Rs)					
(a)	Basic	0.51	1.08	0.41	1.57	1.63
(b)	Diluted	0.51	1.06	0.40	1.57	1.59

Notes:

(a) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on June 5th, 2026.

(b) Previous period figures have been re-grouped and/ or re-arranged wherever necessary to make their classification comparable with the current period.

(c) In accordance with Ind AS 108 on Operating Segments, the Group has identified its business segment as "Hospitality & Facility Management Services". There are no other primary reportable segments. The major and material activities of the group are restricted to only one geographical segment i.e. India, hence the secondary segment disclosures are also not applicable.

(d) The consolidated financial results include the results for the second half of FY 2025-26 being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the first half of the said financial year.

(e) EPS for the respective half year periods are not annualised. Basic earnings per share is computed by dividing profit or loss attributable to equity shareholders of the Company by the weighted average number of equity shares outstanding during the period.

(f) During the year, 14,77,859 fully convertible warrants issued on a preferential basis in the previous year by the holding company were converted into an equivalent number of equity shares upon receipt of the balance 75% of the consideration amount, subsequent to the initial 25% received at the time of allotment (previous year: conversion of 7,54,141 warrants into equity shares). Accordingly, the said warrants stand converted into fully paid-up equity shares of face value ₹10 each at an issue price of ₹52 per share, including share premium of ₹42 per share. The allotment and conversion of such warrants/equity shares have been carried out in compliance with the applicable provisions of Sections 42 and 62 of the Companies Act, 2013 and the relevant regulatory requirements.

For and on behalf of Board of
KHFM HOSPITALITY & FACILITY MANAGEMENT SERVICES LIMITED

Ravindra Hegde
Managing Director
DIN No. - 01821002

Place: Mumbai
Date: 9th June, 2026



KHFM HOSPITALITY & FACILITY MANAGEMENT SERVICES LIMITED
(CIN - L74930MH2006PLC159290)

AUDITED CONSOLIDATED BALANCE SHEET AS AT 31ST MARCH, 2026

Particulars	All Amount in INR Lakhs	
	As at 31st March, 2026	As at 31st March, 2025
A ASSETS		
Non-Current Assets		
(a) Property, Plant and Equipment	267.12	254.72
(b) Right-of-Use Assets	-	-
(c) Capital Work in Progress	-	-
(d) Investment properties	48.32	50.79
(e) Goodwill	-	-
(f) Other Intangible Assets	0.28	0.75
(g) Intangible Assets Under Development	-	-
(h) Biological assets other than Bearer plants	-	-
(i) Financial Assets		
(i) Investments	5.50	5.50
(ii) Trade Receivables	-	-
(iii) Other Financial Assets	913.32	1,010.93
(j) Deferred Tax Assets (Net)	304.74	312.67
(k) Other Non-Current Assets	-	-
SUB-TOTAL	1,539.28	1,635.36
Current Assets		
(a) Inventories	44.34	79.92
(b) Financial Assets		
(i) Investments	-	-
(ii) Trade Receivables	3,851.16	3,205.27
(iii) Cash and Cash Equivalents	21.40	58.97
(iv) Bank Balances other than (iii) above	408.84	996.78
(v) Other Financial Assets	-	-
(c) Current Tax Assets (Net)	838.25	682.28
(d) Other Current Assets	5,290.40	4,634.12
SUB-TOTAL	10,454.39	9,657.34
Non Current Assets Classified as Held for sale		
Total Assets	11,993.67	11,292.70
B EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	2,311.05	2,163.26
(b) Other Equity	4,441.67	3,675.91
Total equity attributable to equity holders of the Company	6,752.72	5,839.17
(c) Non-Controlling Interests	(19.00)	(20.70)
	6,733.72	5,818.47
Liabilities		
Non-Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	-	501.78
(ii) Other Financial Liabilities	-	-
(b) Provisions	-	-
(c) Deferred tax Liabilities (Net)	-	-
(d) Other Non-Current Liabilities	68.41	51.00
	68.41	552.78
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	3,503.35	3,446.49
(ii) Trade Payables	262.31	264.39
(iii) Other Financial Liabilities	342.43	565.83
(b) Provisions	652.76	309.15
(c) Other Current Liabilities	430.69	335.59
	5,191.54	4,921.45
Total Equity and Liabilities	11,993.67	11,292.70

For and on behalf of Board of

KHFM HOSPITALITY & FACILITY MANAGEMENT SERVICES LIMITED

Ravindra Hegde

Managing Director

DIN No. - 01821002

Place: Mumbai

Date: 9th June, 2026



KHFM HOSPITALITY & FACILITY MANAGEMENT SERVICES LIMITED
(CIN - L74930MH2006PLC159290)

AUDITED CONSOLIDATED CASH FLOW STATEMENT

All Amount in INR Lakhs

Particulars	As at 31st March 2026	As at 31st March 2025
A CASH FLOW FROM OPERATING ACTIVITIES		
Profit/(Loss) before Tax	380.76	507.60
Adjustment for:		
Depreciation and Amortization Expense	75.06	85.86
Finance cost	525.37	560.42
Allowance for Doubtful Debts	0.14	0.14
Profit on sale of Property, Plant & Equipment	-	(0.63)
Re-measurement (Gain)/Loss on Defined Benefit Plan	2.68	(31.41)
Interest Income on Fixed Deposit and Income Tax Refund	(47.49)	(85.12)
Operating Profit before Working Capital changes	936.52	1,036.85
Adjustment for:		
(Increase)/decrease in Trade Receivables	(646.03)	(552.39)
(Increase)/decrease in Other Current Financial Assets	-	(0.19)
(Increase)/decrease in Other Non-Current Financial Assets	97.60	47.52
(Increase)/decrease in Other Current Assets	(812.26)	(163.88)
(Increase)/decrease in Inventories	35.58	(61.54)
Increase/(decrease) in Trade-Payable	(2.07)	(18.27)
Increase/(decrease) in Other Current Financial Liability	(166.54)	(143.85)
Increase/(decrease) in Non Current Liability	17.42	26.19
Increase/(decrease) in Provision	343.62	(104.48)
Increase/(decrease) in Non-Current Liability	(501.79)	(314.99)
Increase/(decrease) in Other Current Liability	95.10	68.39
Cash Generated/Used from Operations	(602.85)	(180.64)
Direct Taxes	(37.92)	(117.74)
Net Cash from Operating Activities (A)	(640.77)	(298.37)
B CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant & Equipment	(84.58)	(74.87)
Sale of Property, Plant & Equipment	0.06	4.50
Fixed Deposits placed/matured/realised (Net)	587.94	9.81
Interest Received	47.49	85.12
Net Cash used in Investing Activities (B)	550.91	24.56
C CASH FLOW FROM FINANCING ACTIVITIES		
Interest Expenses	(525.37)	(560.42)
Dividend Paid	-	(104.40)
Proceeds from Issue of equity shares/warrants/NCI/Shareholders	577.67	959.13
Payment For share/warrants issue related costs	-	(71.02)
Net Cash from Financing Activities (C)	52.30	223.29
Net Changes in Cash and Cash Equivalents (A+B+C)	(37.56)	(50.52)
Opening Balance of Cash and Cash Equivalents	58.97	109.49
Closing Balance of Cash and Cash Equivalents	21.41	58.97

Notes:-

- The above Consolidated Cash Flow Statement has been prepared under the "indirect method" as set out in the Indian Accounting Standard (Ind AS-7) Statement of Cash Flows.
- Cash and Cash Equivalents at the year end comprises

Cash in Hand	37.86	42.01
In Bank Account	(16.46)	16.96
	21.41	58.97

For and on behalf of Board of

KHFM HOSPITALITY & FACILITY MANAGEMENT SERVICES LIMITED

Ravindra Hegde
Ravindra Hegde
 Managing Director
 DIN No. - 07821002



Place: Mumbai
 Date: 9th June, 2026



ISO 9001 : 2008
ISO 14001 : 2004
OHSAS 18001 : 2007

Hospitality & Facility Management Services

CIN : L74930MH2006PLC159290

OUR SERVICES :

- + Housekeeping Mgmt.
- + Guest House Mgmt.
- + Property Mgmt.
- + Pest Control Mgmt.
- + Front Office Mgmt.
- + Gardening Mgmt.
- + Building Maintenance Mgmt.
- + Catering / Pantry Mgmt.

"YOUR IMAGE IS OUR BUSINESS"

Date: June 24, 2026

To,
The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051
Maharashtra, India.

Company Trading Symbol: **KHFM**
ISIN: **INE00UG01014**

Subject: Declaration Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 in respect of Audit Report with unmodified opinion for the financial year ended on March 31, 2026.

Dear Sir/Madam,

Pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we hereby confirm and declare that the Statutory Auditors of the Company, M/s YRKDAJ AND ASSOCIATES LLP., Chartered Accountants (Firm Registration Number: W100288), have issued the Audit Report with an unmodified opinion on the Annual Audited Financial Results for the year ended March 31, 2026.

We request you to kindly take the above on record.

Thanking You.

For KHFM Hospitality & Facility Management Services Limited

Ravindra Hegde
Managing Director
DIN: 01821002

Place: Mumbai

Encl: As above

KHFM Hospitality & Facility Management Services Ltd.

REGD. OFFICE : 01, "NIRMA PLAZA, MAKHWANA ROAD, MAROL NAKA, ANDHERI (E), MUMBAI - 400 059.

MOBILE : +91 9987870000, +91 9987574333 HELLO : +91 -22-28511234, +91-22-28514141

Tele Fax : +91-22-2859 1483 Email : sales@khfm.in Website : www.khfm.in