



Hospitality & Facility Management Services

ISO 9001 : 2008  
ISO 14001 : 2004  
OHSAS 18001 : 2007

CIN : L74930MH2006PLC159290

## OUR SERVICES :

- ✚ Housekeeping Mgmt.
- ✚ Guest House Mgmt.
- ✚ Property Mgmt.
- ✚ Pest Control Mgmt.
- ✚ Front Office Mgmt.
- ✚ Gardening Mgmt.
- ✚ Building Maintenance Mgmt.
- ✚ Catering / Pantry Mgmt.

**“YOUR IMAGE IS OUR BUSINESS”**

Date: January 20, 2026

To,  
**The Listing Compliance Department**  
**National Stock Exchange of India Limited**  
 Exchange Plaza, Bandra Kurla Complex,  
 Bandra (E), Mumbai - 400051, Maharashtra, India.

Company Trading Symbol: **KHFM**  
 ISIN: **INE00UG01014**

**Subject: Intimation regarding Listing and Trading Approval for 14,39,399 Equity Shares pursuant to Preferential Warrant Conversion**

Dear Sir/Madam,

This is to inform you that the Company has received listing and trading approval from the National Stock Exchange of India Limited (“NSE”) vide its letter dated January 20, 2026, for 14,39,399 equity shares of face value ₹10/- each, allotted pursuant to the conversion of warrants issued on a preferential basis.

In this regard, it is further clarified that the Company initially issued 22,32,000 convertible warrants on a preferential basis. Of these, 7,92,601 warrants were converted into equity shares earlier, and pursuant to the present conversion of 14,39,399 warrants, the entire balance of 22,32,000 warrants issued by the Company stands fully converted into equity shares as on date.

A copy of the approval letter received from NSE is enclosed herewith for your information and records. Thanking You.

**For KHFM Hospitality & Facility Management Services Limited**

**Ravindra Hegde**  
**Managing Director**  
 DIN: 01821002

Place: Mumbai  
 Encl: NSE Approval Copy

**KHFM Hospitality & Facility Management Services Ltd.**

REGD. OFFICE : 01, “NIRMA PLAZA, MAKHWANA ROAD, MAROL NAKA, ANDHERI (E), MUMBAI - 400 059.

MOBILE : +91 9987870000, +91 9987574333 HELLO : +91 -22-28511234, +91-22-28514141

Tele Fax : +91-22-2859 1483 Email : sales@khfm.in Website : [www.khfm.in](http://www.khfm.in)

## National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 52917

January 20, 2026

The Company Secretary  
Khfm Hospitality And Facility Management Services Limited

Dear Sir/Madam,

### **Sub: Listing of further issue on Preferential basis**

This is with reference to the application for the listing of further issue of 1439399 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants allotted on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from January 21, 2026 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants allotted on preferential basis	KHFM	SM	1439399	21671101 to 23110499

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
For National Stock Exchange of India Limited

Srishti Soni  
Manager

CC: National Securities Depository Limited  
4th Floor, Trade world,  
Kamala Mills Compound,  
Senapati Bapat Marg.,  
Lower Parel, Mumbai - 400 013

Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th floor,  
N M Joshi Marg, Lower Parel,  
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:  
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

**Annexure I**  
**Khfm Hospitality And Facility Management Services Limited**

<b>No. of Shares</b>	<b>Distinctive Numbers Range</b>		<b>Date upto which lock-in</b>
	<b>From</b>	<b>To</b>	
64102	21671101	21735202	30-Jul-2027
148800	21735203	21884002	30-Jul-2026
46500	21884003	21930502	29-Jul-2026
148800	21930503	22079302	30-Jul-2026
300700	22079303	22380002	30-Jul-2026
271540	22380003	22651542	30-Jul-2027
458957	22651543	23110499	30-Jul-2027
<b>1439399</b>	<b>Total</b>		