



Date: 30/10/2026

To,
The Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051

Dear Sir/Madam,

Sub: Intimation of Investor Presentation

Ref: NSE Symbol KHERIAAUTO; ISIN- INE0HOL01013

This has reference to Regulation 30(6) read with Para-A of Part-A of Schedule-III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations). In accordance with the Listing Regulations, enclose a copy of investor presentation for H1 and FY 2026-27 of the Company.

Kindly take note of the same in your records.

Thanking you,

Yours faithfully,

For KHERIA AUTOCOMP LIMITED
Vinay Kheria Digitally signed by Vinay Kheria
Date: 2026.10.30 14:42:13
+05'30'
VINAY KHERIA
MANAGING DIRECTOR
DIN: 00165718

Encl.: As Above



KHERIA AUTOCOMP LIMITED

INVESTOR PRESENTATION



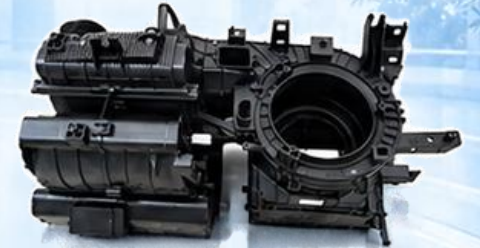
Fan Blower



Radiator Fan



Spoiler



HVAC Housing Assembly



Front Bumper



Exterior
Trim Component



P Tank Lower



Reflector Honda

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Company Overview



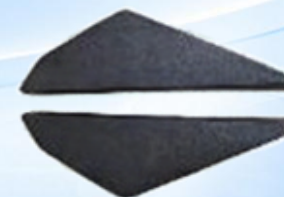
**Exterior
Trim Component**



Spoiler



Magazine Pocket



I/P Panel



15+ Years

Automotive plastic injection-moulding experience

FY26

₹120.01 Cr

Revenue from operations

19.1%

EBITDA margin

9.5%

PAT margin

Specialize in plastic injection-moulded automotive components and sub-assemblies.

Operates as a Tier-II supplier to Tier-I vendors serving automotive OEMs.

Caters to passenger-vehicle applications across internal combustion engine (ICE) and electric vehicle (EV) platforms.



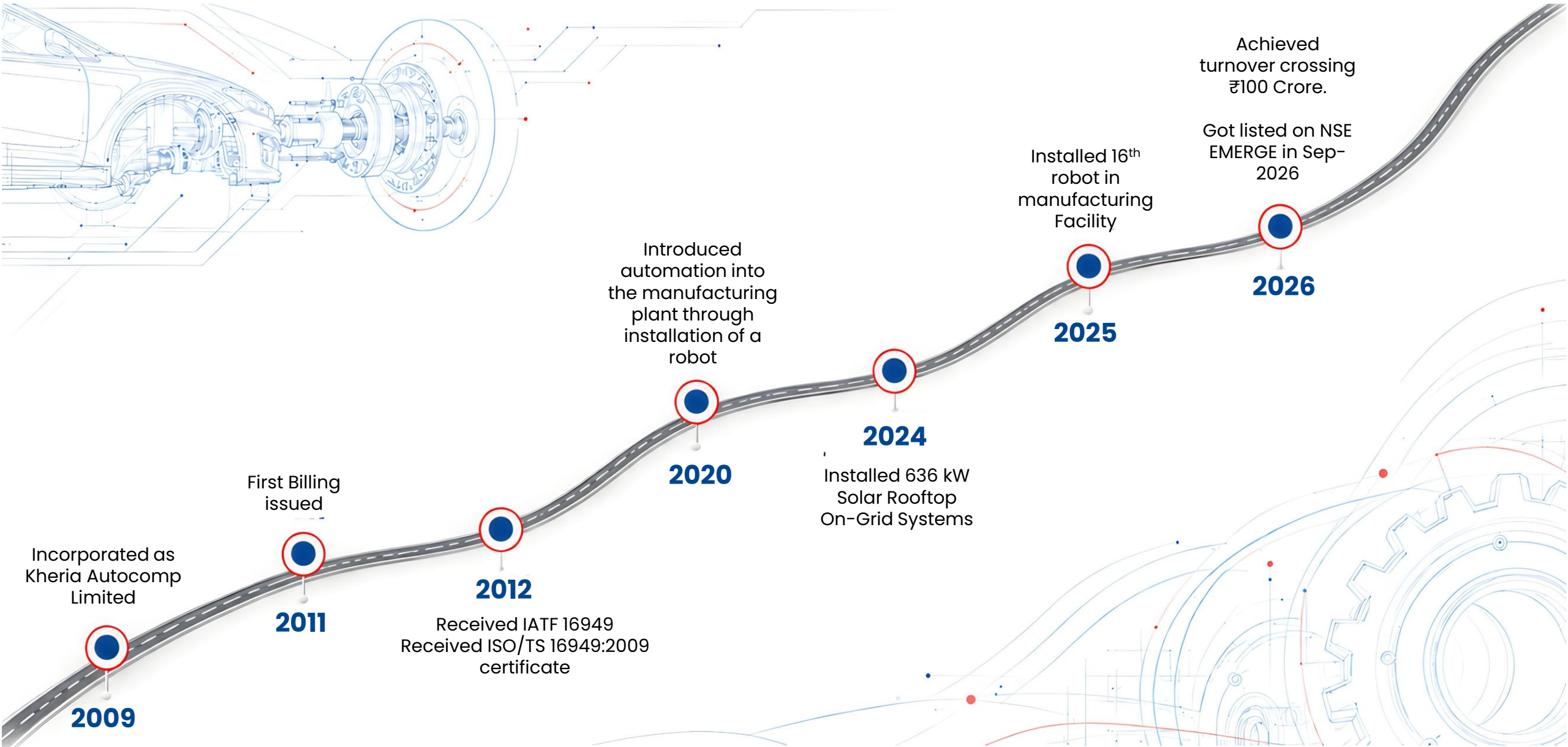
Manufacturing facility located at Tata Vendor Park, Sanand, Gujarat.

Benefits from proximity to OEMs, Tier-I suppliers and component manufacturers within an established automotive hub.

Strategic location supports efficient logistics, shorter transportation distances and reduced delivery lead times.

Manufacturing capabilities support repeat orders and customer-specific automotive programmes.

MAJOR MILESTONE



Mr. Vinay Kheria

Managing Director



Vinay Kheria has been associated with the Company since its incorporation in 2009 and currently serves as its Managing Director. He has over 32 years of experience in injection moulding and precision manufacturing and more than 15 years of experience in the automotive components industry. He holds a Bachelor of Commerce from the University of Calcutta and is responsible for the Company's overall strategic direction and operations.

Mr. Tara Chand Kheria

Chairman and Director



Mr. T.C. Kheria brings decades of experience in the plastics and auto ancillary industry and has played a pivotal role in establishing and shaping Kheria Autocomp Limited. His extensive industry knowledge, strategic vision and commitment to quality and integrity continue to guide the Company's growth, operational excellence and long-term sustainability.

Mrs. Sushma Kheria

Director



Associated with the Company since its incorporation in 2009, Sushma Kheria has more than 14 years of experience in corporate governance. She holds a Diploma in Sustainable Business from Alison, and contributes to the Company's governance and strategic oversight.

Mr. Manoj Singh

Chief Operating Officer



Mr. Manoj Singh has been associated with Kheria Autocomp Limited, bringing over 15 years of experience in the plastics industry, with expertise in operations and process management. He holds an MBA and a Post Graduate Diploma in Plastic Processing and Testing, combining technical expertise with managerial capabilities to enhance operational efficiency and manufacturing excellence.

Mr. Manish Dalvadi

Chief Financial Officer



Associated with the Company since March 2013, he has progressed from Assistant Accountant to Chief Financial Officer, reflecting over a decade of experience within the organisation. He currently leads the Accounts & Finance function, overseeing financial operations, financial planning and monitoring, statutory compliance, and adherence to applicable regulatory requirements.



Dedicated quality
assurance and
testing facility.



01

Dimensional
inspection and batch
validation.



02

Robotic handling to improve
consistency and reduce
manual intervention.



03

Customer-specific
automation systems.



04

Business Overview



Front Bumper



P Tank Lower



Housing YRC



Outer GB

PRODUCT PORTFOLIO & APPLICATION DIVERSITY



Interior Components

Cabin trims and interior plastic parts



Exterior Components

Exterior plastic parts



Under-the-Hood Parts

Automotive component applications



HVAC & Ventilation

Airflow and ventilation components



Lighting Components

Plastic components for lighting applications



Manufactures components for both ICE and EV passenger-vehicle platforms.

Supports customer-specific dimensions, functional specifications and production requirements.



Manufacturing processes include injection moulding, de-gating, de-flashing, assembly, inspection and final dispatch.



PRODUCT PORTFOLIO – INTERIOR COMPONENT



A Pillar



C Pillar



Middle Insert Rear



Middle Insert Front



Trim Comp



Tail Gate



I/P Panel



Outer GB



I/P Centre Panel



Magazine Pocket



Upper Support



Map Pocket



Bracket Reinfo AT



A-Pillar



**Defroster Grill
Panel**



Bracket Reinfo MT



B-Pillar



Map Pocket

PRODUCT PORTFOLIO – HVAC Components



Rotary Door



Air Duct



Aspirator Hose



**Door Sub
Assembly**



Holder Filter



Shaft



Air Intake



Cover Heater



Blower Case



Fan Blower



Fad



Cam



Heater Case



Lever Foot



Rotary Door Sub



Lever YSD



**Clamp Upper &
Lower**



**Housing Heater
(Hvac)**

PRODUCT PORTFOLIO – Lighting Components



Housing Upper



Housing Lower



Housing Nexon



Housing Sierra



Reflector Honda



Pes Ring



Bearing Shell



Bracket



Aiming Frame



Tubus



Lens Bar Carrier



Housing YRC



YXA Reflector



Light Bar Carrier



Reverse Bar Carrier



H L Housing



HB3 Pes Frame



Lower Housing HV

PRODUCT PORTFOLIO – EXTERIOR & UNDER HOOD COMPONENTS



Front Fender YTB



Rear Door YTB



Front Bumper



Spoiler



Rub Rail Cladding



Hood Trim



Rub Rail Front



Planum



Roof Seal Comp



Rear Fender YY8



Front Fender YY8



Roof Base Comp



Radiator Fan

UNDER
HOOD



P Tank Upper

UNDER
HOOD



Shroud

UNDER
HOOD



Adapter

UNDER
HOOD



Nano Fan

UNDER
HOOD



P Tank Lower

UNDER
HOOD

MANUFACTURING INFRASTRUCTURE & CAPACITY



5,400 MTPA

Existing installed capacity in FY26



93.73%

FY26 capacity utilisation



30 Machines

Injection-moulding machines



20+ Robots

Industrial automation systems



120T–1,700T

Injection-Moulding Machine Range



3,215 MT → 5,061 MT

Actual Production | FY24–FY26



Automated part handling and assembly to support production consistency.



Vision Measuring Machines support dimensional inspection and quality control.



Operations follow standardised procedures and lean manufacturing practices.



PLANT II – STRATEGIC CAPACITY EXPANSION



GIDC Sanand-II, Gujarat

New Manufacturing Facility



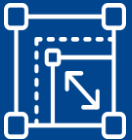
2,400 MTPA

New capacity addition



~44%

Planned Capacity Addition



~13,580 sq. m.

Proposed Built-up Area



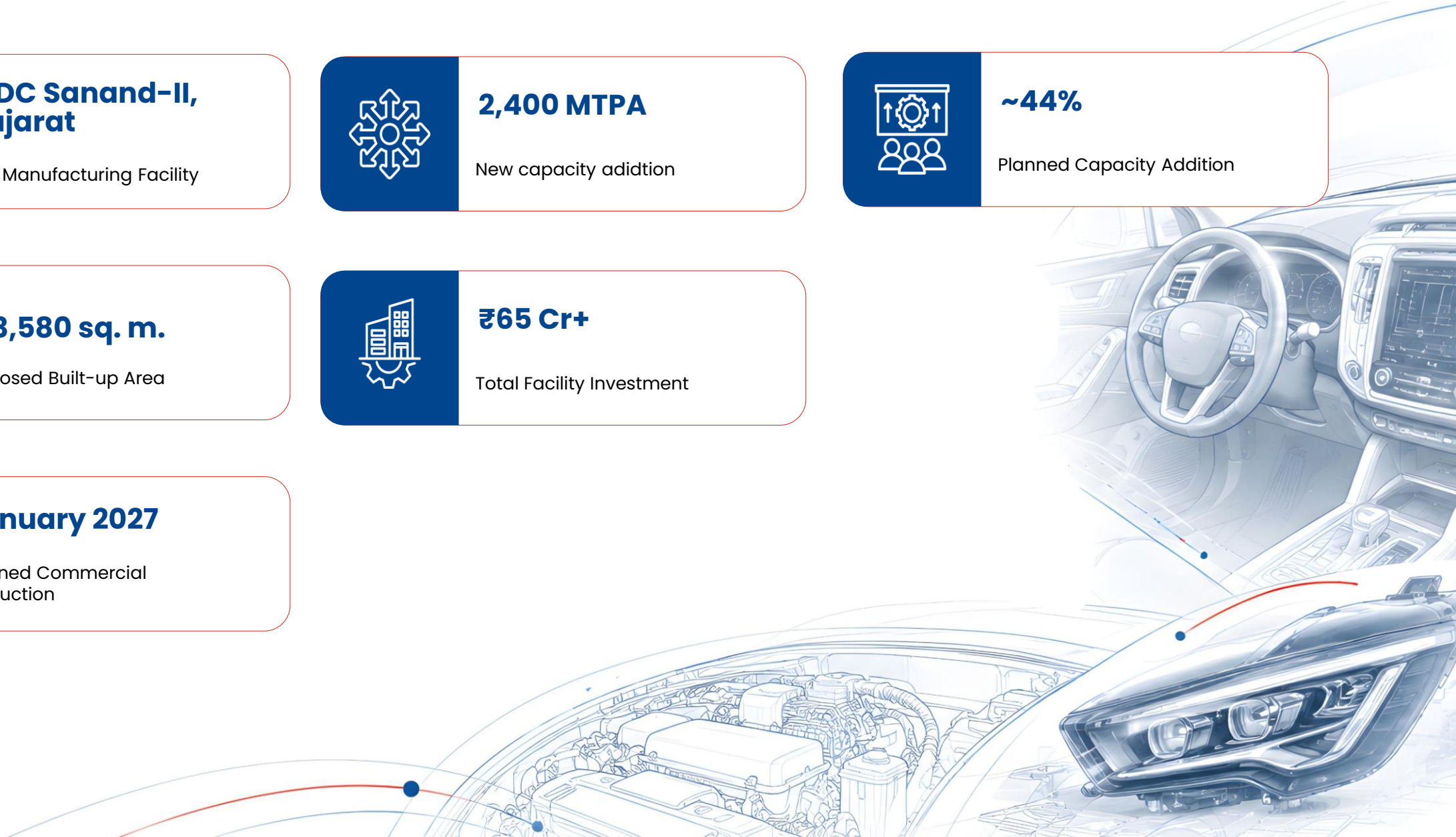
₹65 Cr+

Total Facility Investment

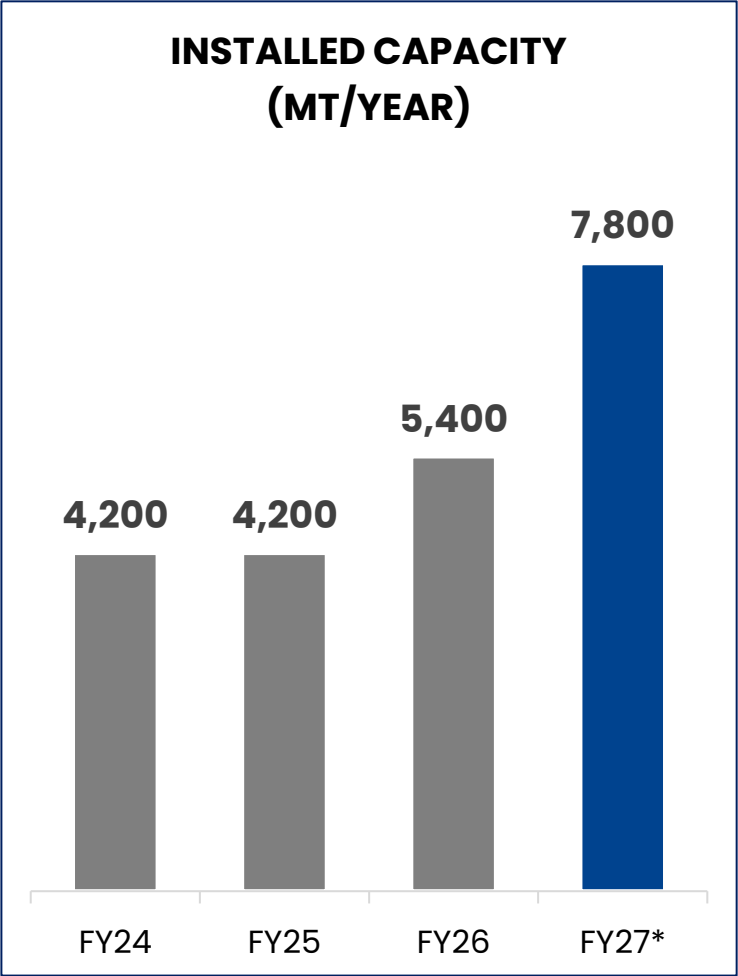
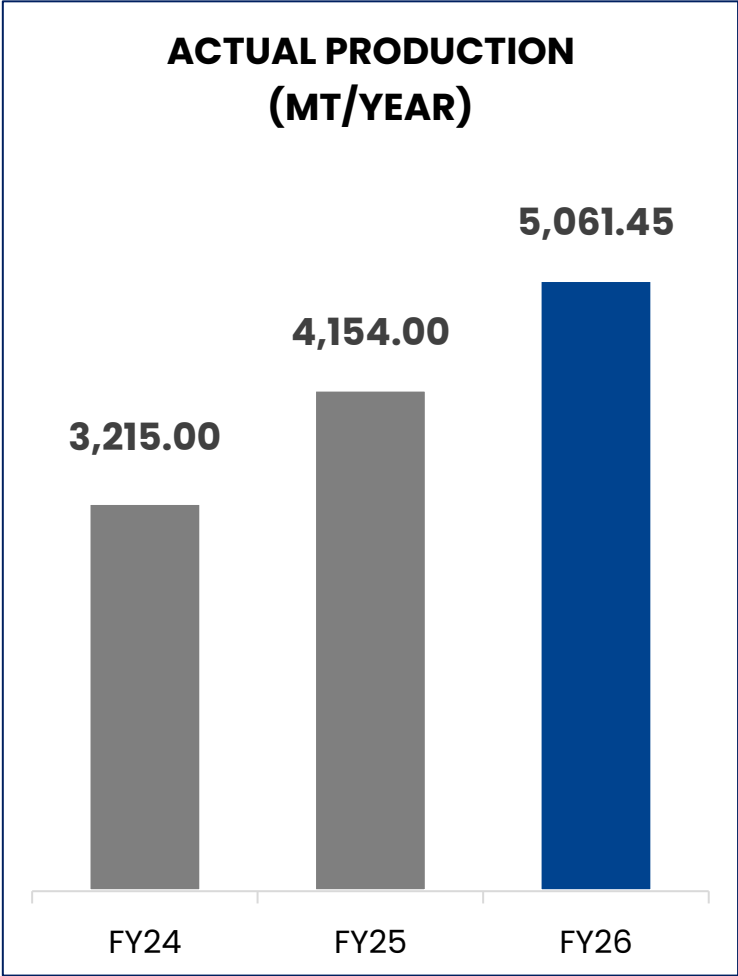
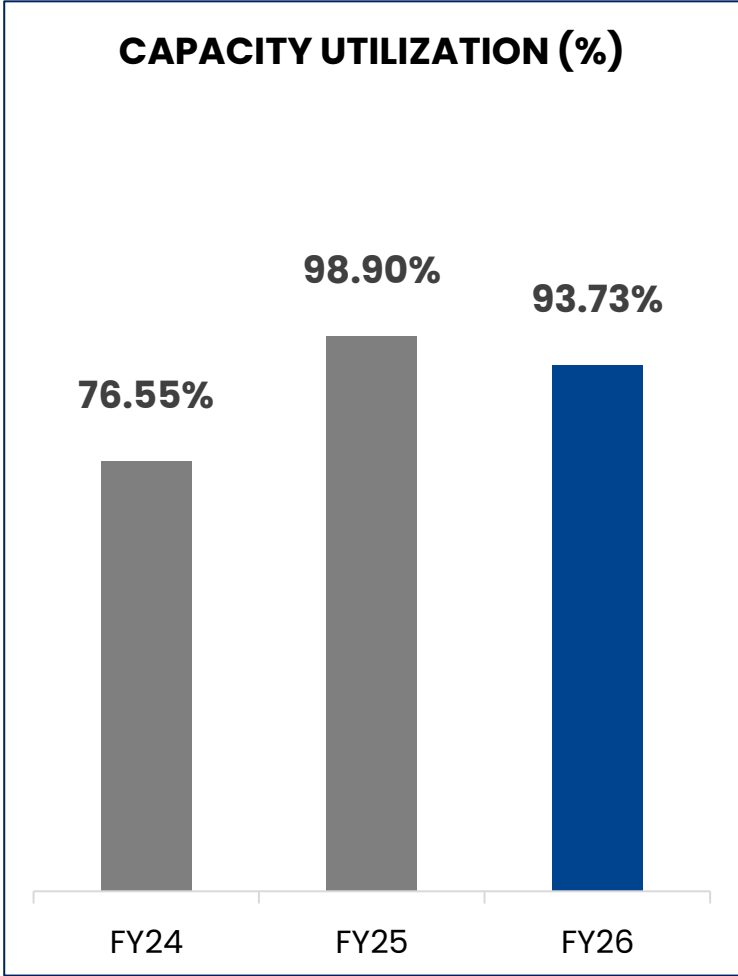


January 2027

Planned Commercial
Production

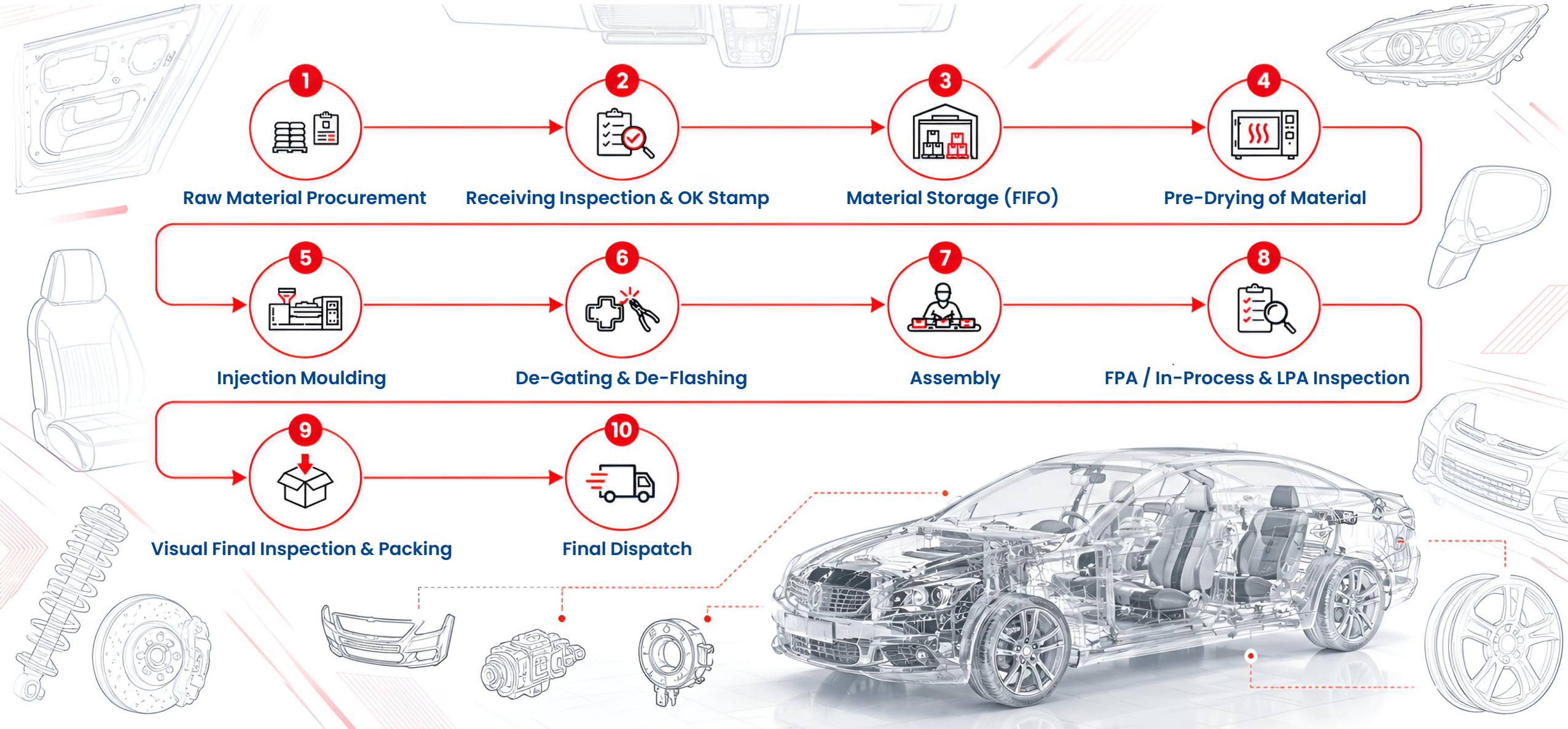


MANUFACTURING CAPACITY & UTILIZATION



Note: *FY27 capacity projections are based on Unit II, which is scheduled to commence operations in January 2027.

END-TO-END MANUFACTURING PROCESS



Industry Overview



Radiator Fan



Reflector Honda



Reflector Honda



Rotary Door



Structural Under-Penetration of Passenger Vehicles

Low vehicle penetration, rising disposable incomes, urbanisation and a young population support long-term domestic demand.



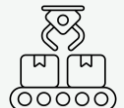
OEM Capacity Expansion & Localisation

Government incentives and increasing domestic sourcing are driving automotive manufacturing expansion and reducing import dependence.



Significant Headroom for Passenger Vehicle Growth

Passenger vehicle penetration stands at approximately 3.5% nationally versus 6.0% in Gujarat, supporting further motorisation. Domestic passenger vehicle demand is projected to grow at approximately 4.5% CAGR.



Gujarat: A Key Automotive Manufacturing Hub

Established supplier networks, industrial infrastructure and proximity to OEM facilities strengthen Gujarat's position as a major auto-component manufacturing destination.

Gujarat: A Strategic Automotive Manufacturing & Investment Hub

Manufacturing share

6%

India's auto & auto-component output

Export Share

10.3%

India's auto & auto-component exports, FY26

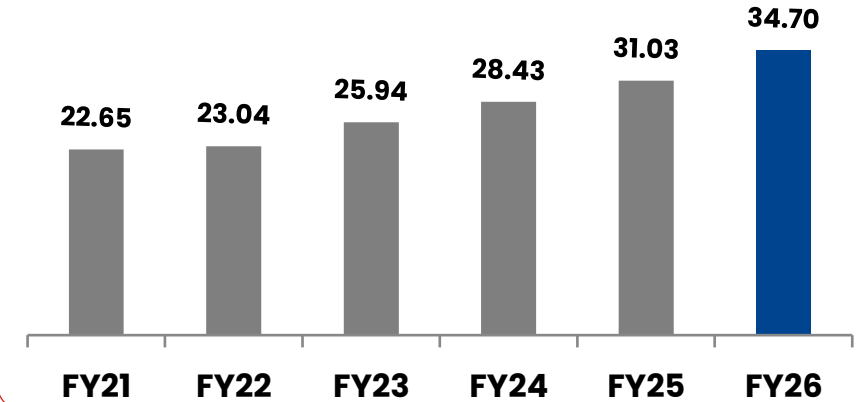
Investment target

₹10 L Cr

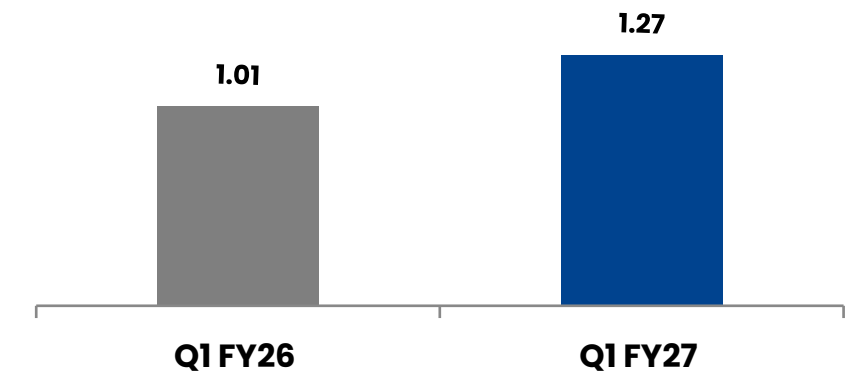
Statewide investment target over five years under 2026 policy

Source: [Vibrant Gujarat](#), [Viksit Gujarat Industrial Policy 2026](#)

Vehicle Production In India



Passenger Vehicle Sales



Source: [Ministry of Heavy Industries](#), [ACMA](#), [SIAM](#)

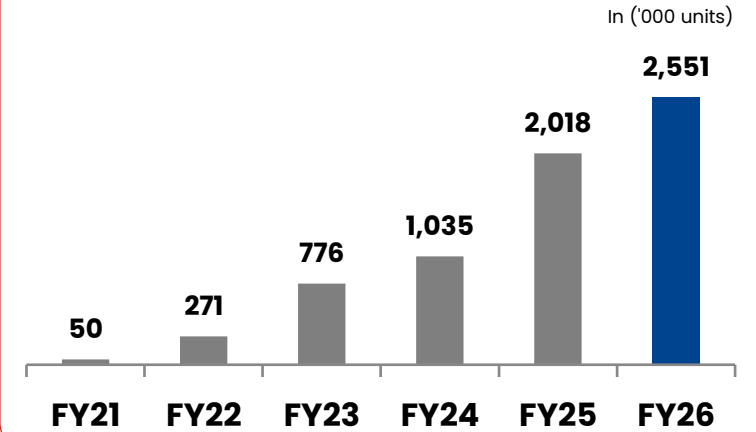
EV-Specific Component Architecture

-  **Energy Storage Systems** — traction battery packs, modules and associated battery structures
-  **Electric Drive Systems** — traction motors and integrated e-drive components.
-  **Power Electronics** — inverters, DC/DC converters and onboard charging systems
-  **Thermal Management** — cooling systems for batteries, motors and power electronics
-  **High-Voltage Electrical Architecture** — HV cables, connectors and distribution systems

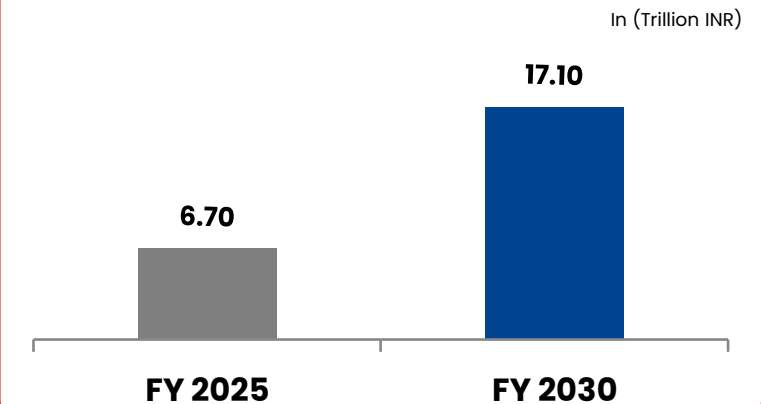
Plastic-Moulded Content in Ev's

-  **Battery Enclosures & Covers** — lightweight housings, covers and cell-support structures
-  **Power Electronics Housings** — protective casings for inverters, converters and control electronics.
-  **Thermal-Management Components** — moulded ducts, channels, covers and fluid-management parts
-  **Interior & Exterior Trim** — lightweight, design-intensive trim components
-  **Aerodynamic & Underbody Components** — lightweight moulded structures supporting drag reduction and vehicle efficiency

EV sales in India



Indian Auto Component Industry



Source: Ministry of Heavy Industries , SMEV , ACMA

1		PLI Scheme – Automobiles & Auto Components	₹25,938 crore outlay to promote advanced automotive manufacturing and domestic production.
2		PM E-DRIVE Scheme	₹10,900 crore outlay to accelerate EV adoption and charging infrastructure.
3		Make in India / Atmanirbhar Bharat	Promotes domestic manufacturing, import substitution and stronger supply chains.
4		100% FDI under Automatic Route	Permits 100% foreign investment under the automatic route in the automobile sector, subject to applicable rules.
5		Vehicle Scrappage Policy	Encourages the replacement of older vehicles that fail prescribed fitness requirements.

Financials **Overview**



Fan Blower



**Interior
Trim Component**



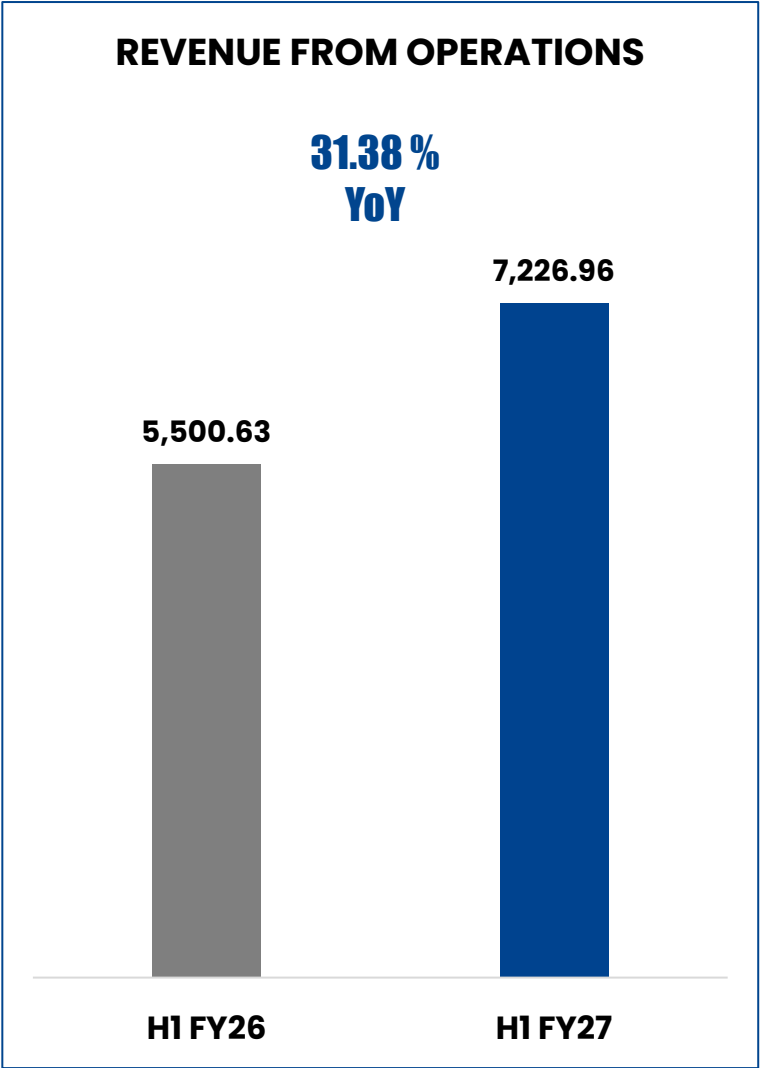
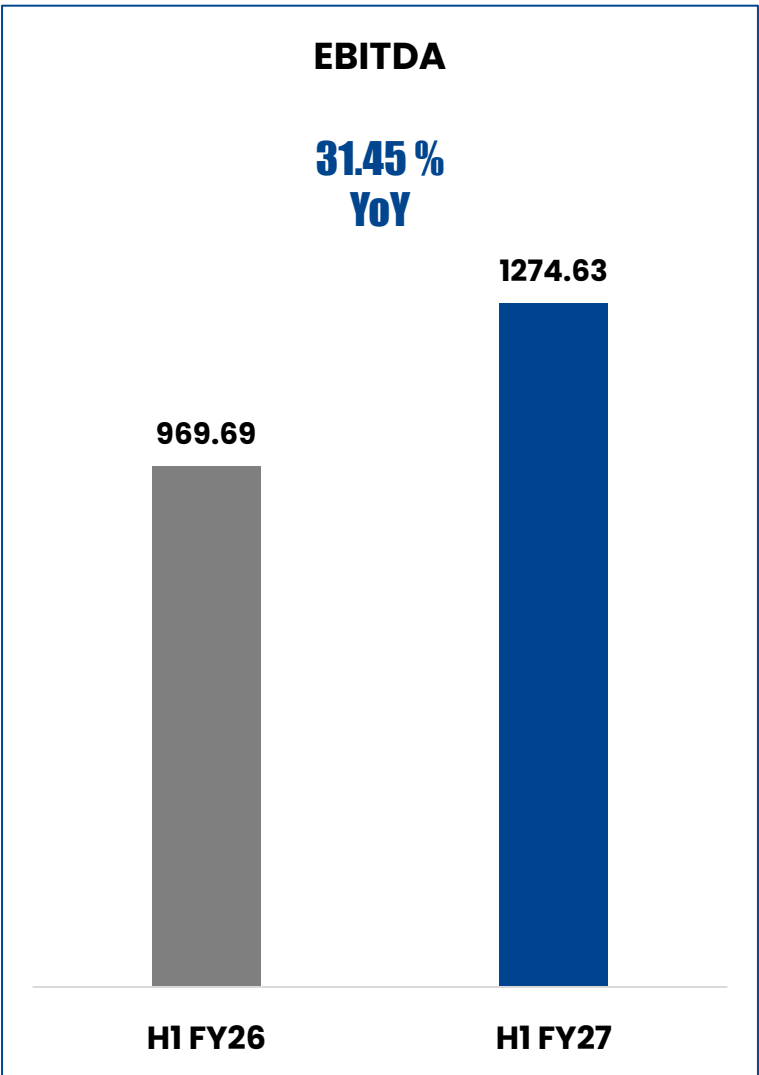
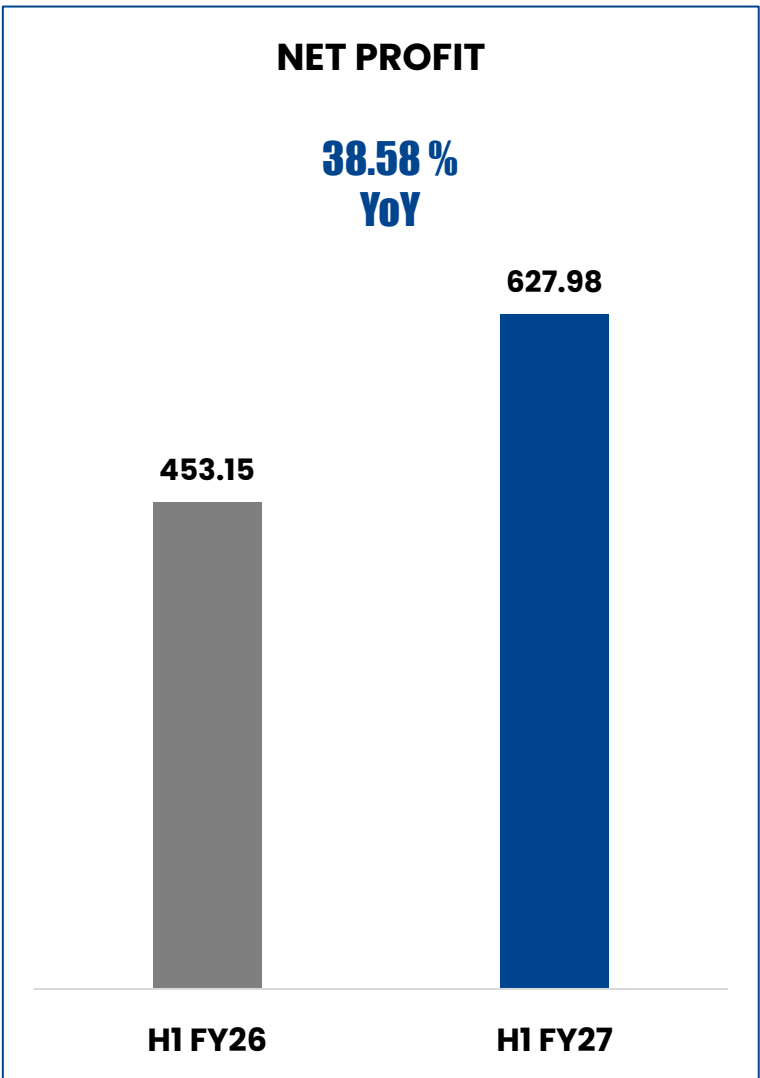
Cover Heater



Reflector Honda

HALF YEARLY KEY FINANCIAL INDICATORS

(All Figures In ₹ Lakhs)



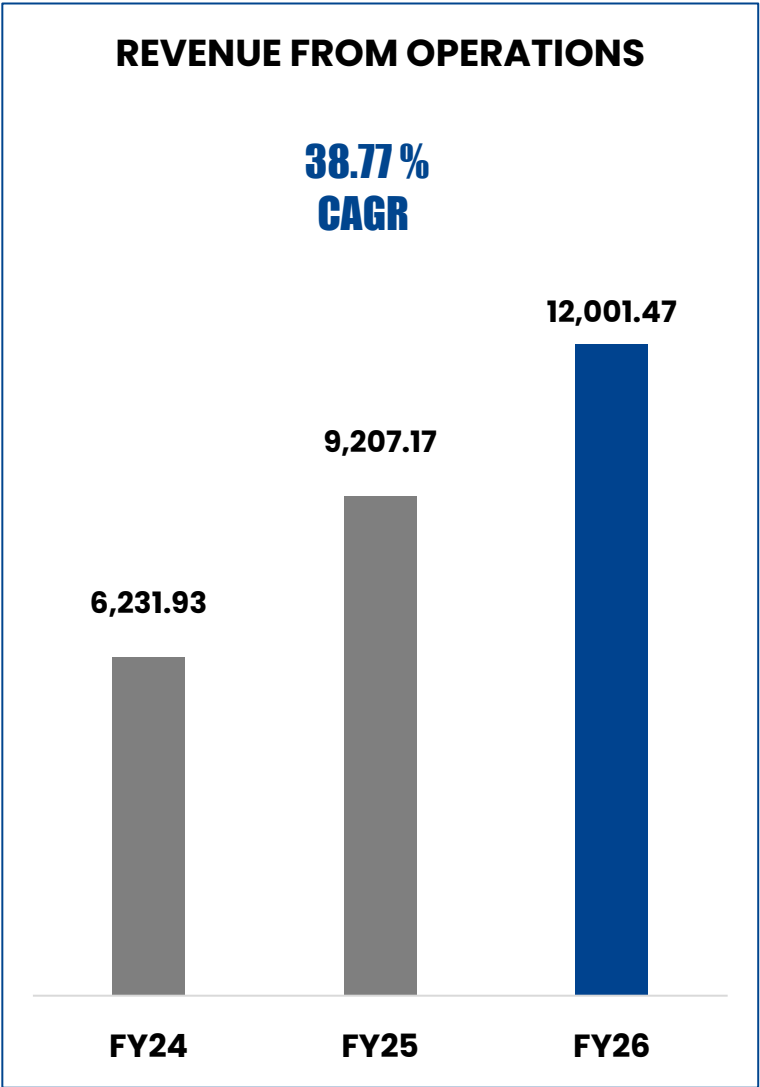
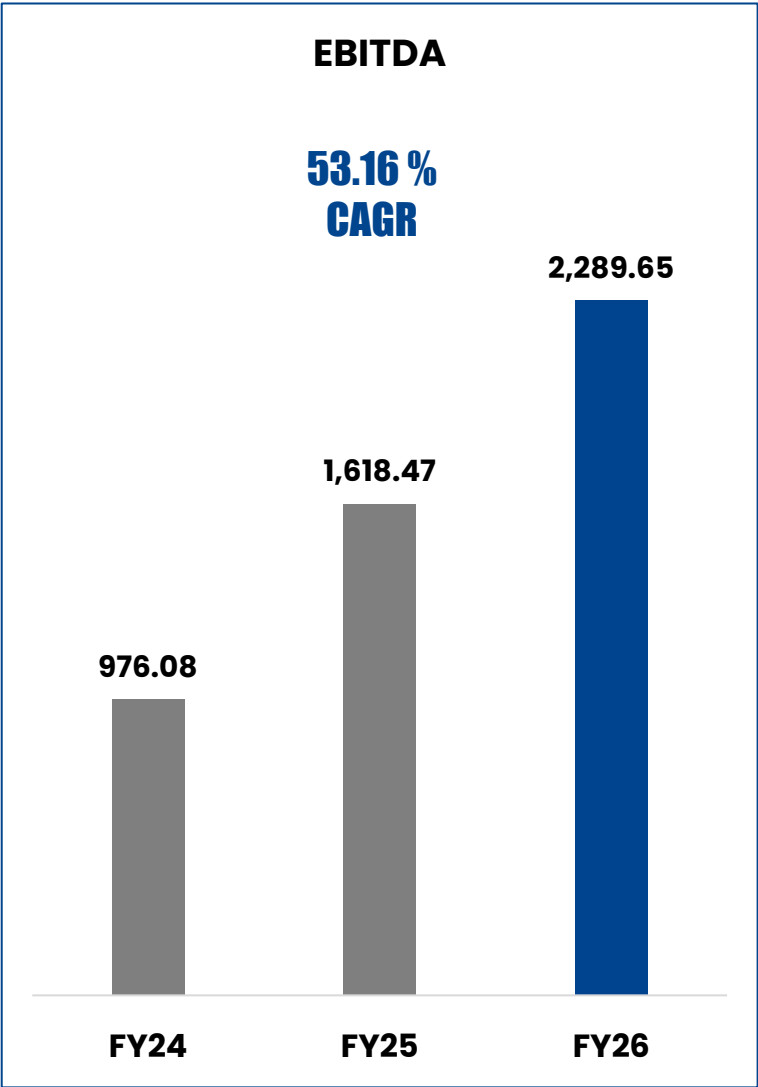
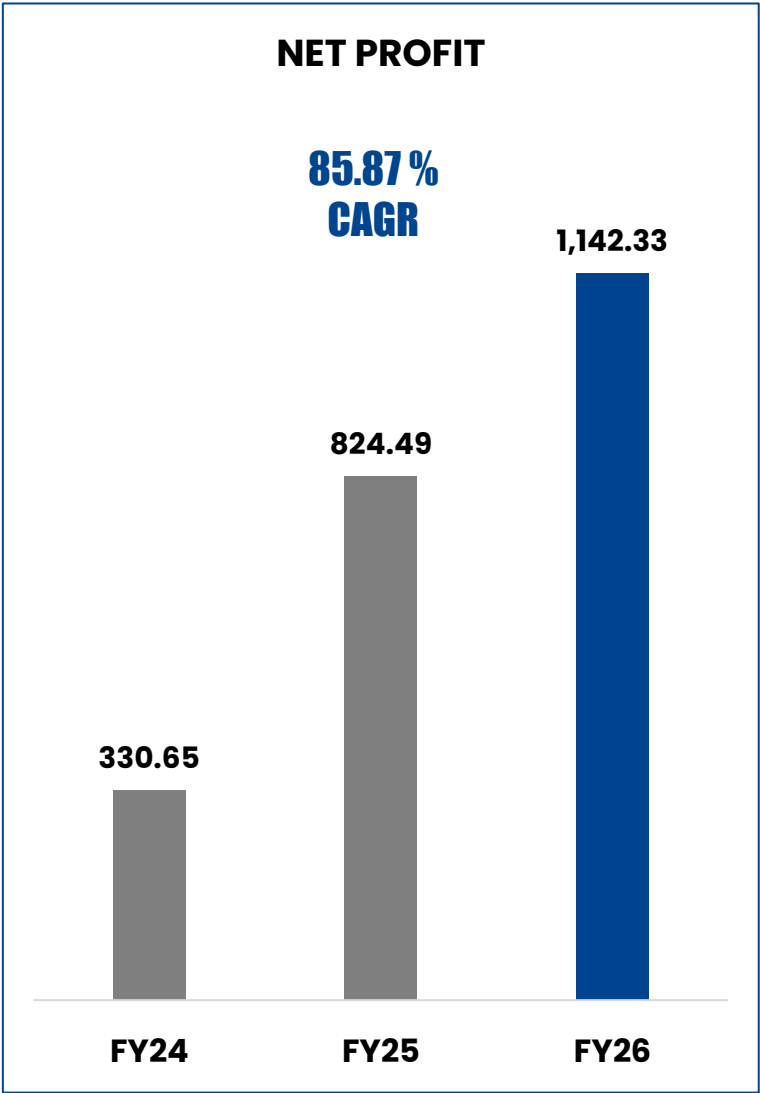
INCOME STATEMENT

(All Figures In ₹ Lakhs)

INCOME STATEMENT	H1 FY27	H1 FY26	YOY
Revenue from Operations	7,226.96	5,500.63	31.38%
Other Income	13.24	11.48	
Total Income	7,240.20	5,512.11	31.35%
Cost of materials consumed	4,845.24	3,701.05	
Changes in inventories of finished goods & stock in process	20.40	-60	
Employee benefits expense	460.41	485.44	
Other Expenses	639.52	415.93	
Total Expenses	5,965.57	4,542.42	
EBITDA	1,274.63	969.69	31.45%
EBITDA Margin (%)	17.60%	17.59%	1 BPS
Depreciation and Amortisation Expenses	210.49	194.81	
EBIT	1,064.14	774.88	
Finance Cost	210.93	168.65	
Profit Before Tax	853.22	606.23	
Tax Expense			
Current Tax	214.60	131.16	
Deferred Tax	10.65	21.92	
PAT	627.98	453.15	38.58%
PAT Margin	8.67%	8.22%	45 BPS
EPS (Diluted)	5.47	5.61	-2.50%

KEY FINANCIAL INDICATORS

(All Figures In ₹ Lakhs)



HISTORIC INCOME STATEMENT

(All Figures In ₹ Lakhs)

PARTICULARS	FY26	FY25	FY24
Revenue from Operations	12,001.47	9,207.17	6,231.93
Other Income	28.13	23.77	7.99
Total Revenue	12,029.60	9,230.93	6,239.93
Cost of Materials Consumed	8,124.79	6,178.37	3,972.27
Changes in Inventories of Finished Goods & WIP	(359.00)	(102.65)	(0.40)
Employee Benefit Expense	1,041.54	762.27	631.54
Other Expenses	904.49	750.71	652.44
Total Expenses	9,711.82	7,588.70	5,255.85
EBITDA	2,289.65	1,618.47	976.08
EBITDA Margin (%)	19.1%	17.6%	15.7%
Depreciation & Amortisation	438.79	351.84	289.29
EBIT	1,850.86	1,266.63	686.79
Finance Costs	316.34	246.54	182.22
Profit Before Tax	1,562.64	1,043.85	512.56
Tax Expense			
Current Tax	390.05	84.15	
Deferred Tax	30.26	135.20	181.91
Total Tax Expense	420.31	219.35	181.91
Net Profit / PAT	1,142.33	824.49	330.65
Net Profit Margin (%)	9.5%	9.0%	5.3%
EPS (Diluted)	10.15	7.33	2.94

HISTORIC BALANCE SHEET

(All Figures In ₹ Lakhs)

EQUITY & LIABILITIES	FY26	FY25	FY24
Share Capital	1,125.00	450.00	450.00
Reserves & Surplus	2,827.48	2,373.63	1,550.22
Total Shareholders' Equity	3,952.48	2,823.63	2,000.22
Long-term Borrowings	2,665.50	2,507.76	1,595.27
Provisions	22.47	16.59	11.35
Deferred Tax Liabilities	317.86	287.60	152.40
Total Non-Current Liabilities	3,005.83	2,811.95	1,759.02
Trade Payables	2,363.42	1,669.93	1,096.55
Borrowings	837.09	582.48	287.35
Other Current Liabilities	140.21	218.24	170.73
Provisions / Current Tax Liabilities	324.14	72.32	
Total Current Liabilities	3,664.87	2,542.98	1,554.63
TOTAL LIABILITIES	10,623.17	8,178.55	5,313.87

ASSETS	FY26	FY25	FY24
Property, Plant & Equipment	5,551.96	5,275.34	3,952.54
Intangible Assets	2.20	1.96	2.01
Capital Work-in-Progress	1,841.15	-	-
Investments	0.10	-	-
Other Non-Current Assets	230.79	387.91	244.19
Total Non-current Assets	7,626.19	5,665.21	4,198.74
Inventories	793.55	427.91	209.59
Trade Receivables	1,720.32	1,708.19	804.11
Cash & Bank Balance	273.13	32.76	21.62
Loans / Advances	187.64	338.55	75.19
Other Current Assets	22.35	5.94	4.62
Total Current Assets	2,996.99	2,513.35	1,115.13
TOTAL ASSETS	10,623.19	8,178.56	5,313.87

HISTORIC CASH FLOW STATEMENT

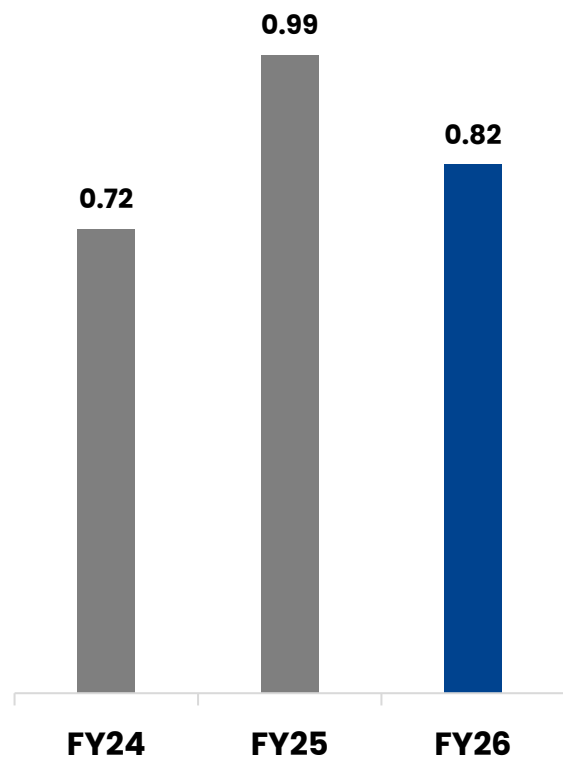
(All Figures In ₹ Lakhs)

Particulars	FY26	FY25	FY24
Net Cash Flow from Operating Activities	2,602.88	839.94	982.22
Net Cash Flow from Investing Activities	(2,664.40)	(1,797.72)	(1,533.29)
Net Cash Flow from Financing Activities	85.59	968.93	539.17
Net increase /(decrease) in Cash and cash equivalents (A+B+C)	24.07	11.14	(11.89)
Opening Cash & Cash Equivalents	32.76	21.62	33.51
Closing Cash & Cash Equivalents	56.83	32.76	21.62

KEY FINANCIAL RATIO'S

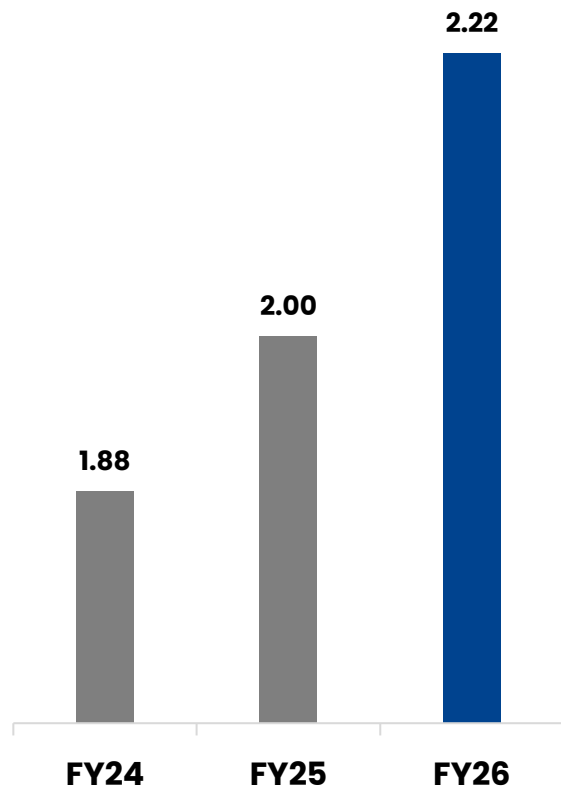
CURRENT RATIO

(In Times)



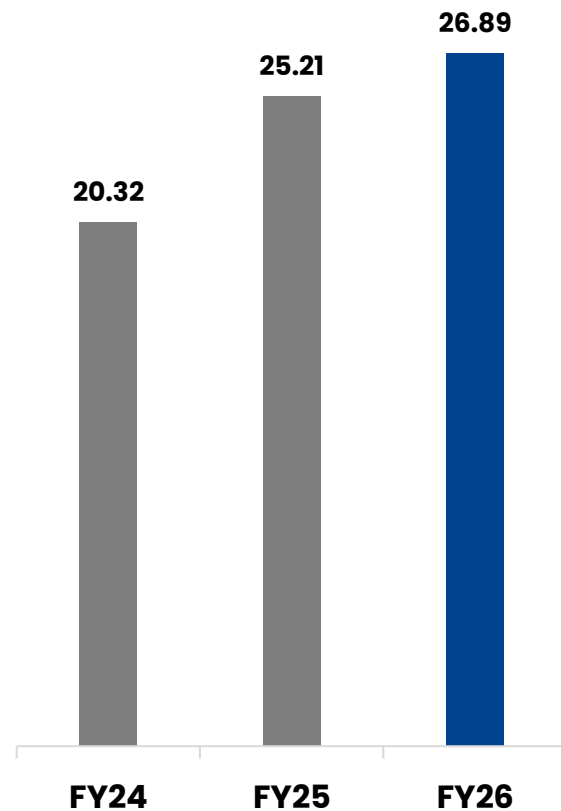
ASSET TURNOVER

(In Times)



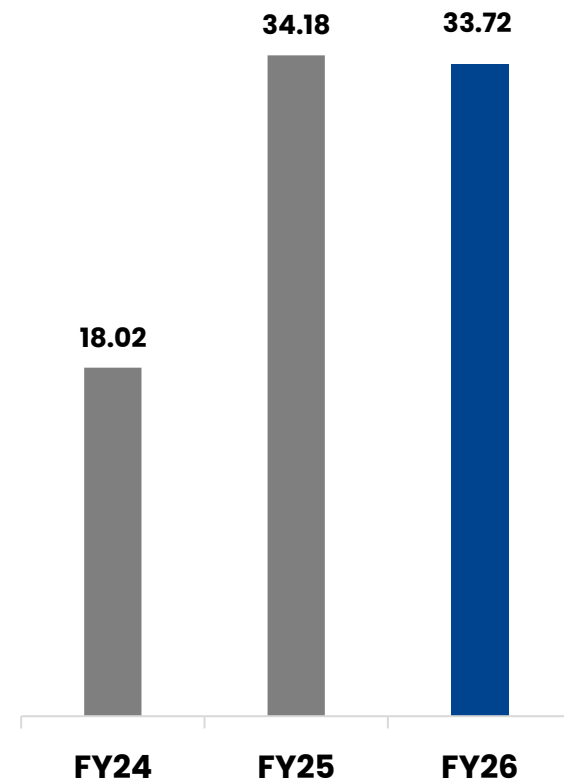
ROCE

(In Times)



RETURN ON EQUITY

(In %)



ANNEXURE



Interior Trim Component



Rear Door YTB



Map Pocket



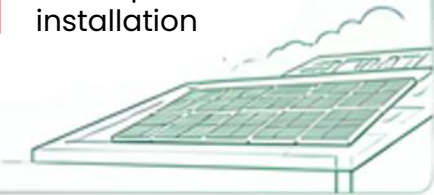
Adapter

SUSTAINABILITY & ESG INITIATIVES



636 kW

Rooftop solar
installation



4

Groundwater
recharge wells



ISO 14001

Environmental
management
certification



₹12.82 Lakh

CSR amount
spent/provided in
FY26



- ▶ Rooftop solar supports partial electricity requirements and reduces dependence on grid power.



- ▶ Groundwater recharge infrastructure supports water conservation.



- ▶ Energy-efficiency initiatives include cycle-time optimisation and equipment upgrades.



- ▶ Health and safety practices include risk assessments and safe operating procedures.



- ▶ A dedicated CSR Committee was constituted in July 2025.





Capacity Expansion

93.73% FY26 capacity utilisation; Plant II is planned to increase installed capacity by ~44% to 7,800 MTPA.



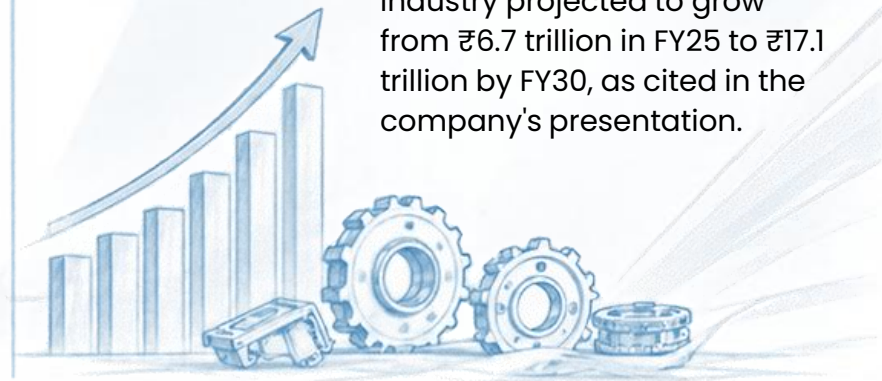
Established Automotive Supply-Chain Position

Tier-II supplier located at Tata Vendor Park, Sanand, serving the passenger-vehicle component ecosystem.



Structural Industry Growth

Indian auto-component industry projected to grow from ₹6.7 trillion in FY25 to ₹17.1 trillion by FY30, as cited in the company's presentation.



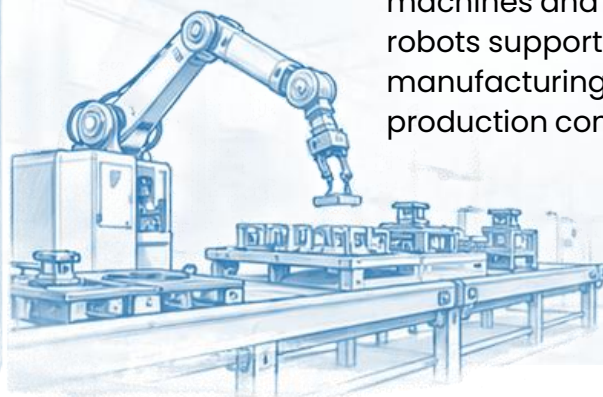
Strong Financial Growth

Revenue grew from ₹62.32 Cr in FY24 to ₹120.01 Cr in FY26, with EBITDA margin improving to 19.1%.



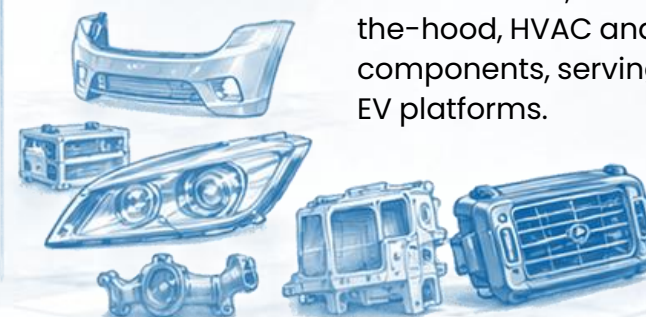
Automation-Led Manufacturing

30 injection-moulding machines and 20+ industrial robots support precision manufacturing and production consistency.

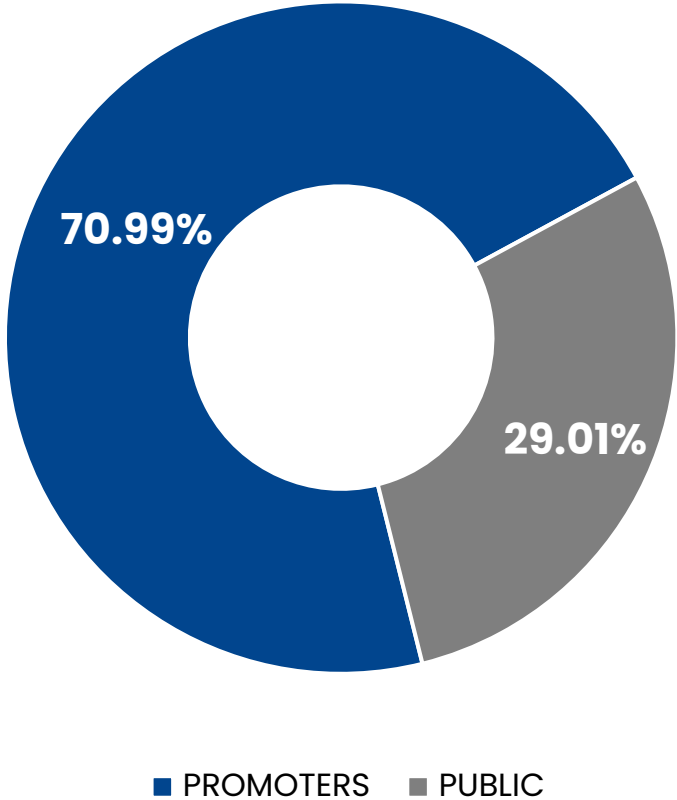


Diversified Component Applications

Diversed product categories across interior, exterior, under-the-hood, HVAC and lighting components, serving ICE and EV platforms.



SHAREHOLDING PATTERN



Shareholding data as of 30- Sept 2026

CURRENT MARKET PRICE

₹101.75

52 WEEK HIGH/LOW

₹106 /84

MARKET CAPITALIZATION

₹ 160.07 Cr

FACE VALUE

₹10

NSE SCRIp CODE

NSE – SME:
KHERIAAUTO

Market price data as of 28-October 2026

THANK YOU



KHERIA AUTOCOMP LIMITED

Address: Plot No. B6, B7 & B8, Tata Vendor Park ,
Northkot Pura, Sanand382170, Gujarat, India
Phone: +91 98310 32670
Email: cs@kheria.com
Website: <https://www.kheria.com/>



ORIM CONNECT (Investor Relations Partner)

Address: 220, Corporate Avenue, Goregaon, Mumbai,
Maharashtra 400063
Phone: +91 99879 15398
Email: letsconnect@orim.in
Website: www.orim.in/orim-connect/



Reverse Bar Carrier



HB3 Pes Frame



Light Bar Carrier



H L Housing