



Date: 29/10/2026

To,
The Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051

Dear Sir/Madam,

Sub: Submission of Press Release on H1 FY 2026-27 Financial Performance

Ref: NSE Symbol KHERIAAUTO; ISIN- INE0HOL01013

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the press release issued by the Company regarding its financial performance for the half year ended 30th September, 2026.

Kindly take note of the same in your records.

Thanking you,

Yours faithfully,

For KHERIA AUTOCOMP LIMITED

Vinay Kheria Digitally signed by Vinay Kheria
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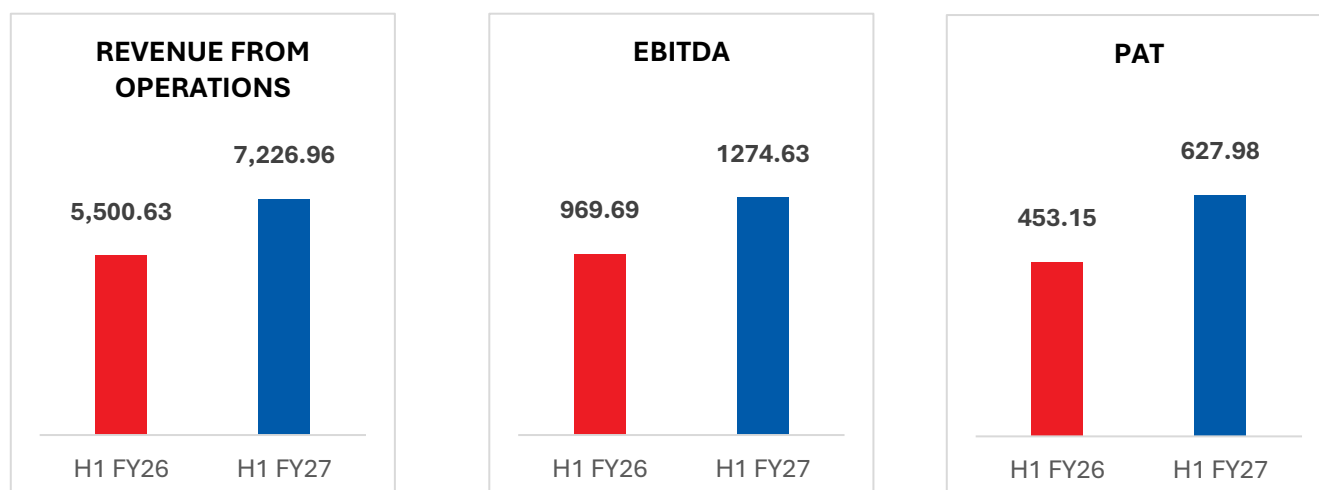
**VINAY KHERIA
MANAGING DIRECTOR
DIN: 00165718**

Encl.: As Above

Kheria Autocomp Ltd Reports 38.58% YoY PAT Growth, 45 bps Expansion in PAT Margin and 31.38% Revenue Growth in H1 FY27

Ahmedabad, October 29, 2026: Kheria Autocomp Ltd ([NSE SME: KHERIAAUTO](#)), a manufacturer of plastic injection-moulded automotive components and sub-assemblies catering to passenger vehicles across ICE and EV platforms, has announced its unaudited financial results for the half year ended September 30, 2026 (H1 FY27).

H1 FY27 KEY FINANCIAL HIGHLIGHTS



Figures In ₹ Lakhs, Margin in %

Financial Highlights	H1 FY27	H1 FY26	YoY Change
Revenue from Operations	7,226.96	5,500.63	▲ 31.38%
EBITDA	1,274.63	969.69	▲ 31.45%
EBITDA Margin (%)	17.60%	17.59%	▲ 1 bps
PAT	627.98	453.15	▲ 38.58%
PAT Margin (%)	8.67%	8.22%	▲ 45 bps

KEY BUSINESS UPDATES

- **Capacity Utilisation:** The Company recorded capacity utilisation of 98.9% during H1 FY27, with production volume of 2,673 MT against an installed manufacturing capacity of 5,400 MTPA.
- **Planned Capacity Expansion:** The Company plans to add 2,400 MTPA of capacity through its upcoming Sanand-II facility, increasing total installed capacity from 5,400 MTPA to 7,800 MTPA, representing an expansion of approximately 44%. Additionally, the Company has already

added two new car models to its manufacturing portfolio. Commercial production is planned for January 2027.

- **Automation-Led Manufacturing:** The existing facility at Tata Vendor Park, Sanand, Gujarat, has 30 injection-moulding machines ranging from 120T to 1,700T, along with over 20 industrial robots and integrated manufacturing and quality inspection capabilities.

MANAGEMENT COMMENTARY

Commenting on the result, Mr. Vinay Kheria, Managing Director, said:

"We are pleased to report strong financial performance during H1 FY27, with revenue growing by 31.38% and profit after tax increasing by 38.58% year-on-year. Our high-capacity utilisation of 98.9% reflects strong utilisation of our existing manufacturing capabilities and reinforces the importance of expanding our production infrastructure.

Our proposed Sanand-II facility, which is expected to increase our installed manufacturing capacity by approximately 44%, represents an important step in our next phase of growth. We remain focused on strengthening our manufacturing capabilities, enhancing automation and maintaining consistent quality standards across our automotive component portfolio.

The successful completion of our IPO and improvement in our financial position provide a foundation for our planned expansion. Going forward, we will continue focusing on operational efficiency, disciplined execution, customer relationships and sustainable long-term growth."

ABOUT KHERIA AUTOCOMP LTD

Kheria Autocomp Limited, incorporated in 2009, specialises in manufacturing plastic injection-moulded automotive components and sub-assemblies. The Company operates as a Tier-II supplier to Tier-I vendors serving automotive Original Equipment Manufacturers (OEMs), catering to passenger-vehicle applications across ICE and EV platforms.

Its diversified product portfolio spans categories: interior, exterior, under-the-hood, HVAC and ventilation, and lighting components, supported by integrated injection-moulding and assembly capabilities.

The Company's existing manufacturing facility is located at Tata Vendor Park, Sanand, Gujarat, and is equipped with 30 injection-moulding machines and over 20 industrial robots. The Company holds IATF 16949, ISO 14001:2015 and ISO 45001:2018 certifications.

In FY26, the Company reported revenue from operations of ₹120.01 crore, an EBITDA margin of 19.1% and a PAT margin of 9.5%. Its growth strategy focuses on expanding manufacturing capacity through the proposed Sanand-II facility, strengthening customer relationships and capitalising on opportunities across its core product categories.

DISCLAIMER

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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