



Date: 29/10/2026

To,
The Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051

Dear Sir/Madam,

Sub: Intimation of Performance Highlight for the Half Year Ended September 2026

Ref: NSE Symbol KHERIAAUTO; ISIN- INE0HOL01013

With reference to the subject matter and pursuant to the Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would submit performance highlight for the half year ended September, 2026.

Kindly take note of the same in your records.

Thanking you,

Yours faithfully,

For KHERIA AUTOCOMP LIMITED

Vinay Kheria
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**VINAY KHERIA
MANAGING DIRECTOR
DIN: 00165718**

Encl.: As Above

KHERIA AUTOCOMP LIMITED

CIN: U35923GJ2009PLC058554

Registered Office: Plot No. B6, B7 & B8, Tata Vendor Park, Revenue Survey No. 1,
Village Northkot Pura, Taluka: Sanad, Dist: Ahmedabad - 382170

PERFORMANCE HIGHLIGHTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Submitted to the Exchange pursuant to Regulation 30/33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

A. FINANCIAL PERFORMANCE HIGHLIGHTS

(Rs. in Lakhs, unless otherwise stated)

Particulars	HY ended 30-Sep-2026 (Current HY) Unaudited	HY ended 30-Sep-2025 (Corresponding HY) Unaudited	YoY Growth (%)	Reason for Variance (YoY)	HY ended 31-Mar-2026 (Preceding HY) Unaudited	HoH Growth (%)	Reason for Variance (HoH)
Revenue from Operations	7,226.96	5,500.63	31.4%	Increase mainly on account of higher sales volumes following capacity expansion and improved order execution during the period.	6,500.84	11.2%	-
Other Income	13.24	11.48	15.4%	-	16.65	(20.4%)	-
Total Income	7,240.20	5,512.11	31.4%	Increase in line with growth in revenue from operations.	6,517.49	11.1%	-
Total Expenses	6,386.98	4,905.88	30.2%	Increase broadly in line with higher volume of operations, including higher cost of materials consumed and other operating costs.	5,561.08	14.9%	-
Profit Before Tax	853.22	606.23	40.7%	Increase mainly due to higher revenue and operating leverage, partly offset by increased depreciation and finance costs consequent to capacity expansion.	956.41	(10.8%)	-
Profit After Tax	627.98	453.15	38.6%	Increase in line with growth in profit before tax.	686.33	(8.5%)	-
Earnings Per Share - Basic (Rs.)	5.47	5.61	(2.5%)	-	6.10	(10.3%)	-

B. BALANCE SHEET HIGHLIGHTS

(Rs. in Lakhs, unless otherwise stated)

Particulars	As at 30-Sep-2026 (Unaudited)	As at 31-Mar-2026 (Audited)	Growth (%)	Reason for Variance
Share Capital	1,584.84	1,125.00	40.9%	Increase on account of fresh allotment of equity shares pursuant to the Initial Public Offer (IPO) during the period.
Reserves and Surplus	7,154.17	2,827.48	153.0%	Increase mainly on account of securities premium received pursuant to the IPO and profit earned during the period.
Net Worth (Share Capital + Reserves)	8,739.01	3,952.48	121.1%	Increase mainly on account of IPO proceeds (share capital and securities premium) and profit earned during the period.
Long Term Borrowings	2,193.32	2,665.50	(17.7%)	-
Short Term Borrowings	862.57	837.09	3.0%	-
Total Borrowings	3,055.89	3,502.59	(12.8%)	-
Inventories	746.90	793.55	(5.9%)	-
Trade Receivables	1,826.43	1,720.31	6.2%	-
Cash and Bank Balances	2,224.20	273.13	714.3%	Increase mainly on account of unutilised IPO proceeds pending deployment towards the objects of the issue.
Total Assets	14,663.09	10,623.17	38.0%	Increase mainly on account of higher cash and bank balances arising from IPO proceeds and capital expenditure incurred during the period.

C. KEY HIGHLIGHTS

- Revenue from operations for the half year ended 30th September, 2026 grew by 31.4% on a year-on-year basis, compared to the corresponding half year ended 30th September, 2025.
- Profit after tax for the half year ended 30th September, 2026 grew by 38.6% on a year-on-year basis, compared to the corresponding half year ended 30th September, 2025.
- Basic earnings per share for the half year ended 30th September, 2026 stood at Rs. 5.47, compared to Rs. 5.61 for the corresponding half year ended 30th September, 2025.
- The Company successfully completed its Initial Public Offering (IPO) of 45,98,400 equity shares of face value of Rs. 10 each, and its equity shares got listed on the NSE Emerge Platform with effect from 24th September, 2026 (Refer Note 4 to the financial results).
- Net worth as at 30th September, 2026 increased by 121.1% over 31st March, 2026, mainly on account of the IPO proceeds and profit earned during the period.
- Cash and bank balances as at 30th September, 2026 stood higher mainly on account of unutilised IPO proceeds pending deployment towards the objects of the issue.

Note: The above highlights are extracted from the Unaudited Standalone Financial Results of the Company for the half year ended 30th September, 2026, which were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 29th October, 2026, and are subject to the Limited Review Report issued thereon. This note is intended to supplement, and should be read along with, the said financial results and should not be construed as a substitute for them.

Place: Ahmedabad

Date: 29/10/2026

For and on behalf of Board of Directors

Kheria Autocomp Limited

CIN: U35923GJ2009PLC058554

Vinay Kheria
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Vinay Kheria
Managing Director

DIN: 00165718