



Date: 21/10/2026

To,
The Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051

Sub: Intimation regarding Business Update for H1 FY2026-27

Ref: NSE Symbol KHERIAAUTO; ISIN- INE0HOL01013

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the H1 FY27 Business Update of the Company highlighting its operational performance and planned capacity expansion at Sanand-II.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For KHERIA AUTOCOMP LIMITED
Vinay Kheria Digitally signed by Vinay Kheria
Date: 2026.10.21 18:01:07 +05'30'

VINAY KHERIA
MANAGING DIRECTOR
DIN: 00165718

Encl.: As Above

H1 FY27 Business Update

Operating at 98.9% Capacity Utilisation, Kheria Autocomp Plans 44% Capacity Expansion at Sanand-II

New facility to add 2,400 MTPA, taking total installed capacity to 7,800 MTPA.

Ahmedabad, October 21, 2026 – Kheria Autocomp Limited, a manufacturer of plastic injection-moulded automotive components and sub-assemblies, is focused on strengthening its manufacturing capabilities, expanding production capacity and pursuing new business opportunities across the automotive component supply chain.

The Company operates as a Tier-II supplier to Tier-I vendors (customers) serving automotive original equipment manufacturers (OEMs), with its products catering to passenger-vehicle applications across internal combustion engine (ICE) and electric vehicle (EV) platforms. Its manufacturing facility is located at Tata Vendor Park, Sanand, Gujarat, providing proximity to OEMs, Tier-I suppliers and established automotive component manufacturers.

During H1 FY27, the Company's key priorities include advancing its planned manufacturing expansion at Sanand-II, strengthening its existing customer relationships and preparing its manufacturing platform to support future production requirements.

H1 FY27 Financial Performance

Revenue from Operations: ₹72.27 crore

Year-on-Year Growth: 31.38%

Key Operating Metrics

Metric	Details
Existing manufacturing facility	Tata Vendor Park, Sanand, Gujarat
Installed manufacturing capacity	5,400 MTPA
H1 FY27 production volume	2,673 MT
H1 FY27 capacity utilisation	98.9%
Planned capacity addition at Sanand-II	2,400 MTPA
Planned post-expansion capacity	7,800 MTPA
Planned commercial production at Sanand-II	January 2027

Key Highlights

1. **Manufacturing Expansion:** New Sanand-II facility to add ~2,400 MTPA, increasing total capacity from 5,400 MTPA to 7,800 MTPA (+44%).
2. **Project Investment:** Investment of over ₹65 crore, funded through IPO proceeds of ₹39.96 crore and promoter infusion of ₹25.04 crore.
3. **Diversified Product Portfolio:** Five product categories spanning interior, exterior, under-the-hood, HVAC and lighting components for ICE and EV platforms.
4. **Automation-Led Manufacturing:** 30 injection-moulding machines, 20+ industrial robots and integrated automated manufacturing and quality inspection capabilities.
5. **Quality Standards:** IATF 16949, ISO 14001:2015 and ISO 45001:2018 certifications; quality-related costs below 1% of revenue during FY24–FY26.

Management Commentary

Commenting on the Company's business outlook, **Mr. Vinay Kheria, Managing Director of Kheria Autocomp Limited, said:**

"Our focus remains on strengthening our manufacturing capabilities and building a strong foundation for sustainable growth. Our established presence within the Sanand automotive ecosystem and our diversified portfolio of injection-moulded components position us to serve evolving requirements across the passenger-vehicle industry.

*The planned Sanand-II facility represents an important step in our capacity expansion strategy. With an envisaged **additional capacity of approximately 2,400 MTPA**, the facility is expected to enhance our ability to accommodate higher production volumes and support future customer programmes.*

As we progress towards the planned commissioning timeline, our priorities remain operational efficiency, consistent product quality, disciplined capital deployment and deeper customer engagement. We remain committed to strengthening our manufacturing base and evaluating opportunities to expand our product portfolio and participation across the automotive component supply chain."

About Kheria Autocomp Limited

Kheria Autocomp Limited specialises in the manufacturing of plastic injection-moulded automotive components and sub-assemblies. Incorporated in 2009, it operates as a Tier-II supplier to Tier-I vendors serving automotive OEMs, catering to passenger-vehicle applications across ICE and EV platforms.

Its diversified product portfolio spans five core categories: interior, exterior, under-the-hood, HVAC and ventilation, and lighting components, supported by integrated injection moulding and assembly capabilities.

The existing manufacturing facility is located at Tata Vendor Park, Sanand, Gujarat, with infrastructure comprising 30 injection-moulding machines ranging from 120T to 1,700T and over 20 industrial robots.

In FY26, the business recorded revenue from operations of ₹120.01 crore, an EBITDA margin of 19.1% and a PAT margin of 9.5%. Its growth strategy focuses on expanding manufacturing capacity through the proposed Sanand-II facility, deepening customer relationships and capitalising on opportunities across its core product categories.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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