



khaitan (India) Limited

CIN No. L10000WB1936PLC008775

Phone : (033) 4050 5000

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Ref: KIL: SEC: 69:2023-24

Date: 26-03-2024

To
The Manager
Listing Department,
National Stock Exchange of India Limited
5th Floor, C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra India
NSE Symbol: KHAITANLTD

To
The Secretary,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Maharashtra India
BSE Symbol: 590068

Sub: Submission of disclosure required under Regulation 10(5) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 for proposed acquisition of shares by way of inter-se-transfer.

Dear Sir,

Please find enclosed herewith disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 ("SAST Regulation") in respect of proposed acquisition of equity shares of the Company by way of inter-se-transfer between the promoters group made under Regulation 10(1)(a) of SAST Regulation.

Kindly acknowledge the receipt.

Yours faithfully

For Khaitan (India) Limited

Ankit Sugandh

Company Secretary and Compliance Officer



Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	KHAITAN (INDIA) LTD
2.	Name of the acquirer(s)	(i) Khaitan Hotels Pvt. Ltd. (ii) Sunay Krishna Khaitan (iii) Ishani Khaitan (iv) Vageesha Khaitan (v) Vidita Khaitan
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, acquirers are promoters of the TC prior to the transaction
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	The Oriental Mercantile Company Limited
	b. Proposed date of acquisition	3 rd April 2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	4,00,198
	d. Total shares to be acquired as % of share capital of TC	8.43 %
	e. Price at which shares are proposed to be acquired	Rs. 82 Per Share
	f. Rationale, if any, for the proposed transfer	Inter-se-transfer between promoters group
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	sub-clause (ii) of regulation 10(1)(a)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 80.66
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We declare that the acquisition price would not be higher by more than 25% of the price computed in point 6.

9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We declare that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We declaration that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)				
	Acquirers:				
	(i) Khaitan Hotels Pvt. Ltd.	5,55,745	11.70	7,70,943	16.23
	(ii) Sunay Krishna Khaitan	2,92,079	6.15	3,37,079	7.10
	(iii) Ishani Khaitan	1,26,197	2.66	1,70,197	3.58
	(iv) Vageesha Khaitan	1,13,000	2.38	1,57,000	3.31
	(v) Vidita Khaitan	62,100	1.31	1,14,100	2.40
	Sub Total	11,49,121	24.19	15,49,319	32.62
	Other Promoters & PAC	13,12,311	27.63	13,12,311	27.63
	Total	24,61,432	51.82	28,61,630	60.24
b	Seller (s)	4,00,198	8.43	0	0

For Khaitan Hotels Pvt. Ltd.
KHAITAN HOTELS PVT. LTD.

Director

Director - Jitendra Jain

Pentam

Sunay Krishna Khaitan

Ishan Khaitan

Ishani Khaitan

Vageesha Khaitan

Vageesha Khaitan

Vidita Khaitan

Vidita Khaitan