



**khaitan** (India) Limited

CIN No. L10000WB1936PLC008775

Phone : (033) 4050 5000

Fax : (033) 2288 3961

Ref: KIL: SEC: 10:2024-25

Date: 19-04-2024

To  
The Manager  
Listing Department,  
National Stock Exchange of India Limited  
5<sup>th</sup> Floor, C/1, G Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400051, Maharashtra India  
NSE Symbol: KHAITANLTD

To  
The Secretary,  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001  
Maharashtra India  
BSE Symbol: 590068

**Sub: Submission of disclosure required under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for Regulation 10 of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.**

Dear Sir,

Please find enclosed herewith disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 in respect to acquisition of equity shares of the Company by way of inter-se-transfer between the promoter group.

Kindly acknowledge the receipt.

Yours faithfully

For Khaitan (India) Limited  
For KHAITAN (INDIA) LIMITED

Company Secretary

Ankit Sugandh

Company Secretary and Compliance Officer

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	KHAITAN (INDIA) LTD	
2.	Name of the acquirer(s)	(i) Khaitan Hotels Pvt. Ltd. (ii) Sunay Krishna Khaitan (iii) Ishani Khaitan (iv) Vageesha Khaitan (v) Vidita Khaitan	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited, BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter Se transfer from one promoter to other promoters	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, disclosure of proposed acquisition was required to be made under regulation 10 (5)  - Yes, disclosure was made within timeline  - Date of filing with NSE & BSE Limited is 3 <sup>rd</sup> April 2024	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	The Oriental Mercantile Company Limited	Yes
	b. Date of acquisition	18 <sup>th</sup> April 2024	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	4,00,198	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	8.43 %	Yes
	e. Price at which shares are proposed to be acquired / actually acquired	Rs. 82 Per Share	Yes
8.	Shareholding details	Pre-Transaction	Post-Transaction

		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC
a	Each Acquirer / Transferee (*)				
	(i) Khaitan Hotels Pvt. Ltd.	5,55,745	11.70	7,70,943	16.23
	(ii) Sunay Krishna Khaitan	2,92,079	6.15	3,37,079	7.10
	(iii) Ishani Khaitan	1,26,197	2.66	1,70,197	3.58
	(iv) Vageesha Khaitan	1,13,000	2.38	1,57,000	3.31
	(v) Vidita Khaitan	62,100	1.31	1,14,100	2.40
	Sub Total	11,49,121	24.20	15,49,319	32.62
	Other Promoters & PAC	13,12,311	27.63	13,12,311	27.62
	Total	24,61,432	51.82	28,61,630	60.24
b	Each Seller / Transferor				
	The Oriental Mercantile Company Limited	4,00,198	8.43	0	0

**KHAITAN HOTELS PVT. LTD.**

For Khaitan Hotels Pvt. Ltd.

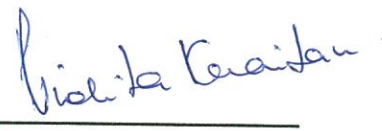
  
Director

Director - Jitendra Jain.

  
Sunay Krishna Khaitan

  
Ishani Khaitan

  
Vageesha Khaitan

  
Vidita Khaitan

# Sunay Krishna Khaitan

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7, Biplabi Ambika Chakraborty Sarani  
Kolkata - 700029, West Bengal  
Mobile-9830088011

Date: 19-04-2023

To,  
The Company Secretary  
Khaitan (India) Limited  
46C, J. L. Nehru Road  
Kolkata-700071

**Sub: Intimation in respect to Acquisition of Equity Shares of the Company by the Promoter Group**

Dear Sir,

I, Sunay Krishna Khaitan, am making this submission on behalf of myself and Vidita Khaitan, Vageesha Khaitan, Ishani Khaitan and Khaitan Hotels Pvt. Ltd, (Acquirer) and The Oriental Mercantile Co. Ltd. (Seller) all member of the promoter group and are (persons acting in concert).

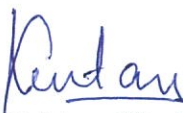
Please refer our letter dated 03<sup>rd</sup> April, 2024 with respect to Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for intimating you about the proposed inter-se-transfer between the promoter group. In the said letter the proposed date of acquisition was mentioned as 16<sup>th</sup> April, 2024. We tried to execute the transaction on the said date but due to technical reasons beyond our control the acquisition got executed on the 18<sup>th</sup> April, 2024.

This is for your information and necessary action.

Thanking you

**Yours faithfully**

For and on behalf of **Promoter and Member of the Promoter Group of Khaitan (India) Limited**

  
Sunay Krishna Khaitan  
Promoter



