

August 13, 2015

www.khaitan.com

REF:KEH:SEC:022:2015-16

The National Stock Exchange of India Ltd..
Bombay Stock Exchange Ltd.

Dear Sir,

Ref:- Our letter No.KEH:SEC:018:2015-16 Dated. 30.07.2015

In terms of Listing Agreement we are pleased to enclose herewith Copy of Un-audited Financial Results for the First Quarter Ended 30th June, 2015. The Said results were taken on record by the Board of Directors at its meeting held on 13th August, 2015.

The following decisions, inter alia, were also taken by board subject to approval of members in the forthcoming Annual General Meeting:

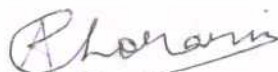
1. The board has proposed to issue Redeemable Preference Shares on preferential allotment basis to Promoter(s) and Promoter Group Companies
2. Taking note of erosion of more than 50% of the net worth of the Company and making reference to Board for Industrial and Financial Reconstruction.

Notice of Annual General Meeting was approved by the Board of Directors a copy of which has been uploaded to the Company's website i.e. www.khaitan.com for your reference.

This is for your information and records.

Thanking You

Yours faithfully
for **KHAITAN ELECTRICALS LIMITED**



Amit Choraria
Company Secretary

Encl: As above

Listing Department
National Stock Exchange of
India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra Kurla Complex
Bandra East
MUMBAI - 400 051

Dept. of Corporate Services
Bombay Stock Exchange Ltd.
Floor 25, P.J.Towers, Dalal St.
MUMBAI - 400 001