Khaitan CHEMICALS AND FERTILIZERS LIMITED
CIN : L24219MP1982PLC004937
The B Zone, 7th Floor, Pipliya Kumar, Nipania Main Road, Indore - 453771 (M.P.)
Phone : 0731-4753666, E-mail : secretarial@kcfl.in, Website : www.kcfl.co.in

November 13, 2026

The Manager (Listing/Compliance) National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), MUMBAI- 400 001 NSE Symbol **: KHAICHEM**	The Manager (DCS/Compliance) BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI- 400 001 BSE Scrip Code **: 507794**

Sub: Outcome of the Meeting of the Board of Directors held on Friday 13th, November, 2026.

Ref: Regulation 30, 33 & other applicable Regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the SEBI Listing Regulations")

Dear Sir/Ma'am,

This has reference to our letter dated July 09, 2026. The Board of Directors of the Company at its Meeting held on **Friday 13th, November, 2026**, inter-alia, transacted the following businesses:

1. **Financial Results** - The Board has approved the unaudited Financial Results of the Company for the Quarter ended September 30, 2026. Independent Auditors' Report on the unaudited Financial Results of the Company for the Quarter ended September 30, 2026, with unmodified opinion and the declaration in this regard is enclosed.

   The meeting commenced at 11.15 A.M. and concluded 01.00 P.M

This intimation is also being uploaded on the Company's website at http://www.kcfl.co.in

We request you to take the above information on your record.

Yours faithfully,

For Khaitan Chemicals and Fertilizers Limited

Sejal Maheshwari
Digitally signed by Sejal Maheshwari
Date: 2026.11.13 13:03:50 +05'30'

Sejal Maheshwari
Company Secretary and Compliance Officer
Membership No-F13942

NSBP & CO.

CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on the Quarterly and year to date Unaudited Financial Results of Khaitan Chemicals and fertilizers Limited Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to
The Board of Directors
Khaitan Chemicals and fertilizers Limited

1. We have reviewed the accompanying statement of unaudited financial results of Khaitan Chemicals and Fertilizers Limited ('the Company') for the quarter ended September 30, 2026, and year to date period from April 01, 2026, to September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015, as amended thereafter, (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in Accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" (Ind AS 34) as prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India and in Compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of person responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope then an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind-AS) prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For NSBP & Co.
Chartered Accountants
Firm Registration No. 001075N

Ram Niwas Jalan
Partner
Membership Number: 082389
UDIN: 26082389QAAZAF6250

NSBP & CO. NEW DELHI CHARTERED ACCOUNTANTS

Place: New Delhi
Date: November 13, 2026

Statement of Assets & Liabilities as at September 30 ,2026		(Rs. In Lakhs)
Particulars	**As at September 30 , 2026**	**As at March 31, 2026**
ASSETS		
Non-current assets		
Property, plant and equipment	11,534.69	11,495.64
Right of use assets	258.76	323.47
Capital work-in-progress	214.48	287.80
Intangible assets	13.17	17.53
Financial Assets		
i) Investments	704.56	704.56
ii) Other Financial Assets	220.78	387.20
Income tax assets (net)	162.14	276.34
Deferred tax Assets (net)	68.63	397.93
Other non-current assets	71.23	232.30
	13,248.44	**14,122.77**
Current assets		
Inventories	33,226.75	22,343.82
Financial Assets		
i) Trade receivables	8,512.52	6,238.45
ii) Cash and cash equivalents	11.65	5.91
iii) Bank balances other (ii) above	2,111.93	1,371.08
iv) Loans	5.96	5.27
v) Other financial assets	281.88	893.04
Other current assets	24,825.47	22,737.50
	68,976.16	**53,595.07**
Non Current Assets Held for Sale	435.15	435.15
TOTAL ASSETS	**82,659.75**	**68,152.99**
EQUITY & LIABILITIES		
Equity		
Equity share capital	969.89	969.89
Other equity	30,190.81	28,094.99
Total Equity	**31,160.70**	**29,064.88**
Non current liabilities		
Financial liabilities		
i) Borrowings	4,610.70	2,355.07
ii) Lease Liabilties	299.02	373.83
iii) Other financial liabilities	50.47	50.28
Provisions	42.30	38.40
Deferred tax liabilities (net)	-	-
	5,002.49	**2,817.58**
Current liabilities		
Financial liabilities		
i) Borrowings	36,317.12	27,774.98
ii) Lease Liabilties	79.22	78.30
iii) Trade payables		
Dues of micro enterprises and small enterprises	1,085.26	231.25
Dues of creditors other than micro enterprises and small enterprises	5,507.12	5,281.91
iv) Other financial liabilities	2,606.85	1,744.49
Other current liabilities	862.92	1,134.49
Provisions	38.07	25.11
	46,496.56	**36,270.53**
TOTAL EQUITY AND LIABILITIES	**82,659.75**	**68,152.99**

Place: New Delhi
Date: November 13, 2026

NSBP & CO. NEW DELHI CHARTERED ACCOUNTANTS

By order of the Board
for KHAITAN CHEMICALS AND FERTILIZERS LIMITED
For KHAITAN CHEMICALS & FERT. LTD.

(SHAILESH KHAITAN)
CHAIRMAN & MANAGING DIRECTOR
Chairman & Managing Director
DIN : 00041247

KHAITAN CHEMICALS AND FERTILIZERS LIMITED

CIN: L24219MP1982PLC004937

Regd. Office: A.B.Road, Village- Nimrani, Khargone, 451569 (M.P.)

Email: secretarial@kcfl.in; Website: www.kcfl.co.in

Phone: 0731-4753666

Statement of Un - Audited Financial Results for the Quarter and Half Year Ended September 30 , 2026

(Amount Rs. in Lakhs)

S. No	Particulars	Quarter Ended			Half Year Ended		Year ended
		Sept. 30, 2026	June 30, 2026	Sept. 30, 2025	Sept. 30, 2026	Sept. 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	I. Revenue from operations	29,481.62	22,093.77	30,860.40	51,575.39	54,292.18	1,00,162.94
	II. Other income	26.13	68.43	36.41	94.56	54.54	150.13
	Total Income (I +II)	**29,507.75**	**22,162.20**	**30,896.81**	**51,669.95**	**54,346.72**	**1,00,313.07**
2	**Expenses**						
	(a) Cost of raw material consumed	21,128.39	20,129.58	17,103.73	41,257.97	32,143.84	62,565.93
	(b) Purchase of Stock in Trade	9,679.76	-	-	9,679.76	-	504.57
	(c) Changes in inventories of finished goods, work-in-progress and stock- in-	(9,397.75)	(5,085.99)	3,165.05	(14,483.74)	1,539.01	972.43
	(d) Employees benefits expenses	677.94	709.05	781.90	1,386.99	1,453.18	3,011.15
	(e) Finance costs	903.36	820.16	800.41	1,723.52	1,618.91	3,289.55
	(f) Depreciation and amortisation expense	321.78	287.49	193.98	609.27	433.16	987.61
	(g) Other expenses						
	Outward transportation	1,687.94	1,026.99	2,223.60	2,714.93	4,105.98	7,049.59
	Others	3,158.42	2,956.04	4,475.69	6,114.46	8,768.60	14,759.49
	Total expenses	**28,159.84**	**20,843.32**	**28,744.36**	**49,003.16**	**50,062.69**	**93,140.32**
3	**Profit/(loss) before exceptional items and tax (1-2) - Continuing Operation**	**1,347.91**	**1,318.88**	**2,152.45**	**2,666.79**	**4,284.04**	**7,172.75**
4	Exceptional items	-	-	-	-	-	-
5	**Profit/(loss) before tax (3-4) - Continuing Operation**	**1,347.91**	**1,318.88**	**2,152.45**	**2,666.79**	**4,284.04**	**7,172.75**
6	**Tax Expense**						
	1) Current tax	-	-	-	-	-	-
	2) Deferred tax	150.61	227.23	4.28	377.84	(5.55)	291.70
	3) Tax Adjustments for earlier years	-	0.29	-	0.29	-	5.10
	Total tax expenses	**150.61**	**227.52**	**4.28**	**378.13**	**(5.55)**	**296.80**
7	**Profit/(loss) for the period/year after Tax (5-6) - Continuing Operations**	**1,197.30**	**1,091.36**	**2,148.17**	**2,288.66**	**4,289.59**	**6,875.95**
8	**Profit / (loss) Net of Taxes for the period/year - Discontinued Operation**	-	-	-	-	-	**(416.16)**
9	**Other Comprehensive Income (OCI)**						
	Items that will not be reclassified to profit or loss						
	Re-measurements gain/(loss) on defined benefit plans	5.57	5.56	5.80	11.13	11.61	22.26
	Changes in fair value of financial assets	-	-	-	-	-	240.89
	Income Tax on items that will not be reclassified to profit and loss	(1.40)	(1.40)	(1.46)	(2.80)	(2.92)	(40.05)
	Items that will be reclassified to profit or loss						
	Gains & (Losses) in Cash Flow Hedges	125.20	(184.87)	(22.80)	(59.67)	10.45	144.30
	Income Tax Relating to items that will be reclassified to profit and Loss	(31.51)	46.53	5.74	15.02	(2.63)	(36.32)
	Total other comprehensive income, net of tax	**97.86**	**(134.18)**	**(12.72)**	**(36.32)**	**16.51**	**331.08**
10	**Total Comprehensive Income for the period (11+12)**	**1,295.16**	**957.18**	**2,135.45**	**2,252.34**	**4,306.09**	**6,790.86**
11	**Paid-up equity share capital (Face Value Per Share Re. 1/-)**	**969.89**	**969.89**	**969.89**	**969.89**	**969.89**	**969.89**
12	**Other Equity (As per last audited Balance Sheet)**						
13	**Earning Per Share (of Re. 1/- each) (not annualised)**						
	Basic and diluted (Rupees) - Continuing Operations	**1.23**	**1.13**	**2.21**	**2.36**	**4.42**	**7.09**
	Basic and diluted (Rupees) - Dis-continued Operation	-		-	-		**(0.43)**
	Basic and diluted (Rupees)	**1.23**	**1.13**	**2.21**	**2.36**	**4.42**	**6.66**

NSBP & CO. NEW DELHI CHARTERED ACCOUNTANTS

For KHAITAN CHEMICALS & FERT. LTD.

Chairman & Managing Director

Segment Wise Revenues, Results, Assets & Liabilities:

(Amount Rs. in Lakhs)

S. No	Particulars	Quarter ended			Year ended		
		Sept. 30, 2026	June 30 , 2026	Sept. 30, 2025	Sept. 30, 2026	Sept. 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
1	**Segment Revenues [Net sale/income from each segment]**						
	a) Fertilizers	19,747.51	11,095.88	27,138.22	30,843.39	45,780.96	81,803.09
	b) Chemicals & Speciality Chemicals	10,143.41	10,997.90	6,733.27	21,141.31	13,559.68	26,199.50
	c) Unallocated (others)	-	-	-	-	-	-
	d) Other Income	26.13	68.43	36.41	94.56	54.54	150.13
	Total	**29,917.05**	**22,162.20**	**33,907.90**	**52,079.25**	**59,395.18**	**1,08,152.72**
	Less: Inter Segment Revenue	409.30	-	3,011.09	409.30	5,048.45	7,839.65
	Net Sales/ Income from Continuing and Discontinued Operation	**29,507.75**	**22,162.20**	**30,896.81**	**51,669.95**	**54,346.72**	**1,00,313.07**
2	**Segment Results Profit/ (Loss) before tax and interest from each segment**						
	a) Fertilizers	1,874.89	315.21	1,999.90	2,190.10	3,358.79	6,350.63
	b) Chemicals & Speciality Chemicals	376.39	1,823.82	952.96	2,200.21	2,544.16	4,111.67
	c) Unallocated (others)	-	-	-			
	Total	**2,251.27**	**2,139.04**	**2,952.86**	**4,390.31**	**5,902.95**	**10,462.30**
	Less: i) Interest and other financial expenses	903.36	820.16	800.41	1,723.52	1,618.91	3,289.55
	ii) Other unallocated expenditure net off	-	-	-	-	-	-
	iii) Unallocated income	-	-	-	-	-	-
	Profit / (Loss) before tax (Continuing Operation)	**1,347.91**	**1,318.88**	2,152.45	**2,666.79**	**4,284.04**	**7,172.75**
	Profit / (Loss) before tax (Discontinued Operation)	-	-	-	-	-	-
	Profit / (Loss) before tax - Contng. Operation	**1,347.91**	**1,318.88**	**2,152.45**	**2,666.79**	**4,284.04**	**7,172.75**
	Profit / (Loss) before tax - Dis-Contng. Operation	-	-		-		**(416.16)**
3	**Segment Assets**						
	a) Fertilizers	76,546.68	68,342.48	64,361.21	76,546.68	64,361.21	62,125.92
	b) Chemicals & Speciality Chemicals	5,160.95	4,870.64	4,134.55	5,160.95	4,134.55	4,633.52
	c) Unallocated (others)	952.12	1,087.26	1,517.48	952.12	1,517.49	1,393.55
	Total	**82,659.75**	**74,300.38**	**70,013.24**	**82,659.75**	**70,013.24**	**68,152.99**
4	**Segment Liabilities**						
	a) Fertilizers	51,071.00	43,816.67	43,279.30	51,071.00	43,279.30	38,613.42
	b) Chemicals & Speciality Chemicals	411.26	446.93	148.32	411.26	148.32	459.97
	c) Unallocated (others)	16.79	14.71	15.68	16.79	15.68	14.71
	Total	**51,499.05**	**44,278.31**	**43,443.30**	**51,499.05**	**43,443.30**	**39,088.10**
5	**Capital Employed (3-4)**	**31,160.70**	**30,022.07**	**26,569.94**	**31,160.70**	**26,569.94**	**29,064.88**

Notes:

1 The financial results have been reviewed and recommended by the audit committee and approved by the Board of Directors at their respective meeting held on November 13 , 2026. Limited review under regulation 33 of the SEBI (Listing obligations and disclosure requirements) Regulations, 2015 has been carried out by the statutory auditors of the Company. The auditors have expressed an unqualified report on the above results.

2 The financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under section 133 of the Companies Act, 2013 as amended and other recognised accounting practices and policies to the extent possible. The above financials results for the quarter ended September, 2026 have been prepared in accordance with the recognition and measurement principles laid down in IND As-34 "Interim Financial Reporting"

3 Others segment includes Corporate Investments, Income Tax and Deferred Tax.

4 The figures for the corresponding period have been restated / re-grouped wherever necessary to make them comparable.

5 The Company has no subsidiary/associate/joint venture companies as on September 30, 2026

6 The results of the Company are also available on stock exchange websites (www.bseindia.com and www. nseindia.com) and on the Company website at (www.kcfl.co.in).

By order of the Board
for KHAITAN CHEMICALS AND FERTILIZERS LIMITED

For KHAITAN CHEMICALS & FERT. LTD.

(SHAILESH KHAITAN)
CHAIRMAN & MANAGING DIRECTOR
DIN : 00041247

Chairman & Managing Director

Place: New Delhi
Date: November 13 , 2026

NSBP & CO. NEW DELHI CHARTERED ACCOUNTANTS

Khaitan Chemicals and Fertilizers Limited

Cash Flow Statement for the Half year ended September 30, 2026

Particulars	Half Year ended September 30, 2026 (Un-Audited)	Half Year ended September 30, 2025 (Un-Audited)
Cash flow from operating activities		
Profit/loss before tax from		
- Continuing operations	2,666.79	4,284.04
Profit before tax	**2,666.79**	**4,284.04**
Adjustments to reconcile net profit to net cash by operating activities		
Depreciation and amortization expense	609.27	433.16
Provision no longer required written back / Non Cash Expenses	(79.65)	22.07
Net (Profit)/ Loss on sale of property, plant and equipment / Impairment of Fixed Assets	(2.67)	459.11
Provision for Doubtful debt/Subsidy / Advances/Bad debts w/off	-	-
Finance costs	1,466.00	1,618.19
Interest/Rent Income	(69.47)	(47.42)
	4,590.27	**6,769.88**
Adjustments for:		
(Increase)/ decrease in inventories	(10,882.94)	286.85
(Increase)/ decrease in trade receivables	(2,274.07)	(1,757.55)
(Increase)/ decrease in short-term loans / Provisions	12.96	0.75
(Increase)/ decrease in other financial current assets	608.39	(249.20)
(Increase)/ decrease in other current assets	(2,271.64)	(6,714.88)
(Increase)/ decrease in other non-current Financial assets	283.02	(266.97)
(Decrease)/ increase in other non-current assets	-	-
(Decrease)/ increase in other non current financial liabilities	-	-
(Decrease)/increase in trade payable	1,079.22	5,796.25
(Decrease)/ increase in other financial current liabilities	881.16	2,674.52
(Decrease)/ increase in other current liabilities	(102.62)	(1,305.00)
Cash (used in)/ Received from operations	**(8,076.25)**	**5,234.64**
Direct taxes (Paid) / Received [net of refund]	114.20	
Net cash flow (used in)/from operating activities - A	**(7,962.05)**	**5,234.64**
Cash flow from investing activities		
Purchase of Property, plant and equipment, intangible assets including Capital work in progress	(838.60)	(324.10)
Proceeds from sale of Property, plant and equipment	266.31	276.96
Margin Money Deposits	(738.77)	(230.37)
Interest received	69.47	48.77
Net cash flow from/ (used in) investing activities -B	**(1,241.59)**	**(228.74)**
Cash flow from financing activities		
Availment (Repayments) of non-current borrowings (Net)	2,255.63	(443.97)
Availment (Repayments) of current borrowing (Net)	8,542.14	(2,913.86)
Dividend Paid	(48.49)	-
Interest paid	(1,443.09)	(1,589.77)
Lease liabilities interest paid	(22.92)	(29.15)
Repayment of Lease Liabilities	(73.89)	(31.81)
Net cash Flow from/ (used in) financing activities - C	**9,209.38**	**(5,008.55)**
Net increase /(decrease) in cash and cash equivalent (A+B+C)	5.74	(2.65)
Cash and cash equivalent at the beginning of the year	5.91	7.97
Cash and cash equivalent as at Sept . 30 , 2026	**11.65**	**5.32**
Components of cash and cash equivalent		
Cash on hand	10.89	4.46
With Bank - on current account	0.76	0.86
Total cash and cash equivalent as at Sept. 30 , 2026	**11.65**	**5.32**

Note:

1. The above cash flow statement has been prepared under the indirect method as setout in Ind -AS 7 specified under section 133 of the Companies Act,2013.
2. Figures in brackets denote cash outflow.
3. For the pupose of the statement of cash flows cash and cash equivalent comprise the following :

Particulars	Period ended Sept. 30, 2026	Period ended Sept. 30, 2025
Balances with Banks		
- On current account	0.76	0.86
- On deposit account		
- Cash in hand	10.89	4.46
Cash & cash equivalents	**11.65**	**5.32**

4. Changes in liabilities arising from financing activities (Half Year ended 30.09.2026)

Particulars	As at April 01, 2026	Cash flows	As at Sept. 30 , 2026
Non -Curent Borrowings	2,355.77	2,254.93	4,610.70
Curent Borowings	27,774.98	8,542.14	36,317.12

Changes in liabilities arising from financing activities (Half year ended 30.09.2025)

Particulars	As at April 01, 2025	Cash flows	As at Sept . 30 , 2025
Non -Curent Borrowings	3,109.06	(443.97)	2,665.09
Curent Borowings	28,171.07	(2,913.86)	25,257.21

By order of the Board
for KHAITAN CHEMICALS AND FERTILIZERS LIMITED

For KHAITAN CHEMICALS & FERT. LTD.

(SHAILESH KHAITAN)
CHAIRMAN & MANAGING DIRECTOR
DIN : 00041247

Chairman & Managing Director

Place: New Delhi
Date: November 13, 2026

NSBP & CO. NEW DELHI CHARTERED ACCOUNTANTS