

May 28, 2025

The Manager
The Department of Corporate Services
BSE Limited
P. J. Towers
Dalal Street, Mumbai - 400 001
Scrip Code - 540775

The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Symbol – KHADIM

Dear Sir / Madam,

Re: Update on Scheme of Arrangement for transfer of Distribution Business of Khadim India Limited to KSR Footwear Limited

Sub: Disclosure under Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Further to our letter dated March 28, 2025 wherein the Company has intimated the stock exchange regarding the approval of the Scheme of Arrangement for transfer of Distribution business of Khadim India Limited ("Company"/"Demerged Company" or "KIL") to KSR Footwear Limited ("Resulting Company" or "KFL") by the Hon'ble National Company Law Tribunal, Kolkata Bench ("Hon'ble NCLT") vide its Order dated March 27, 2025.

In connection to the above, we would like to inform you that both KIL and KFL have mutually agreed to fix **June 07, 2025 as the Record Date** for the following purpose:

"To determine the eligibility of the members of the Demerged Company to whom New Equity Shares will be allotted by the Resulting Company as per Clause 11 of the Scheme of Arrangement sanctioned by the Hon'ble NCLT."

You are requested to take the above on records in compliance with the provisions of Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For Khadim India Limited

Group Company Secretary & Head – Legal
ICSI Membership No. – A21358