September 25, 2026

The Manager
The Department of Corporate Services
BSE Limited
P. J. Towers
Dalal Street, Mumbai - 400 001
Scrip Code – 540775

The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Symbol – KHADIM

Dear Sir / Madam,

Sub: Allotment of Fully Convertible Equity Share Warrants ("Warrants") - disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

In continuation to our letter dated July 02, 2026 and pursuant to Regulation 30 of the Listing Regulations, we would like to inform you that the members of the Board of Directors of the Company vide the resolution passed through circulation on September 25, 2026 has approved allotment of 10,22,727 Warrants at an offer price of ₹ 110/- each, post receipt of 25% of the total consideration money for the said Warrants from the allottees as mentioned in **Annexure – A.**

Please be informed that the resolution for issue of the said Warrants were approved by the shareholders of the Company vide the Extra-ordinary General Meeting of the Company held on August 01, 2026 and in-principle approval for issue and allotment of such Warrants were granted by the National Stock Exchange of India Limited and BSE Limited vide their letter no. NSE/LIST/56301 dated September 11, 2026 and LOD/PREF/GB/FIP/778/2026-27S dated September 11, 2026 respectively.

The details as required under Regulation 30 of the Listing Regulations read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is also enclosed and marked as **Annexure - B.**

You are requested to take the above information on your record.

Thanking you.

Yours faithfully,

For **Khadim India Limited**
ABHIJIT DAN
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Group Company Secretary & Head – Legal
ICSI Membership No.: A21358

Encl: As above

ANNEXURE – A

List of Allottees

Sl. No.	Name	No. of Warrants Allotted
A.	**Promoter / Promoter Group:**	
1	Mr. Siddhartha Roy Burman	2,27,273
B.	**Non-Promoter / Public - Others**	
2	Ms. Aarya Ketan Kotecha	90,909
3	Mr. Aniket Vijay Latkar	90,909
4	Ms. Ashwini Sunil Chavan	72,727
5	Ms. Cherry A Mehta	90,909
6	Gold Circle Venture Partners LLP	90,909
7	Mr. Krishnam Chirimar	90,909
8	Mr. Lalit Agrawal	90,909
9	Mr. Pratham Prasoon	90,909
10	Siddharth Harshad Parikh (HUF) (Mr. Siddharth Harshad Parikh -Karta)	68,182
11	Ms. Vedika Bharat Shinde	18,182
	GRAND TOTAL(A+B)	**10,22,727**

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ANNEXURE-B

The details relating to issuance of warrants as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular dated January 30, 2026 are as under:

Sl. No.	Particulars	Description
1	**Type of securities issued**	Fully Convertible Equity Share Warrants ("Warrants")
2	**Type of issuance**	Preferential issue of Warrants in accordance with the provisions of the Companies Act, 2013 read with the rules made thereunder and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time ("ICDR Regulations") and other applicable laws.
3	**Total number of Warrants issued and the total amount for which the Warrants have been issued**	10,22,727 (Ten Lakh Twenty Two Thousand Seven Hundred Twenty Seven) Warrants, each convertible into, or exchangeable for, 1 (One) fully paid-up equity share of the Company having face value of ₹ 10/- (Rupees Ten Only) ("resultant Equity Shares") each at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of ₹ 110/- (Rupees One Hundred Ten Only) each payable in cash ("Warrant Issue Price"), aggregating upto ₹ 11,24,99,970/- (Rupees Eleven Crore Twenty Four Lakh Ninety Nine Thousand Nine Hundred Seventy Only) ("Total Issue Size"). The price of the Warrants has been determined in accordance with the ICDR Regulations. An amount equivalent to 25% of the Warrant Issue Price has been received at the time of allotment of Warrants and the balance 75% shall be payable by the Warrant holder(s) on the exercise of conversion of Warrant(s); The price of the Warrants and the number of Equity Shares to be allotted on conversion of Warrants shall be subject to appropriate adjustments as permitted under applicable laws.
Additional information in case of preferential issue:		
4	**Name of the Investors**	As per Annexure A
5	**Post allotment of securities outcome of the subscription, issue price /**	The details of warrants, prior to and after the proposed preferential allotment are as under:

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	allotted price (in case of convertibles), number of investors	

Name of the Allottees	Pre Issue Equity holding		No. of warrants allotted	Post Issue Equity holding after exercise of warrants (assuming full conversion of warrants)	
	No. of Equity Shares	%		No. of Equity Shares	%
Promoter / Promoter Group:					
Mr. Siddhartha Roy Burman	16,33,533	8.89	2,27,273	18,60,806	9.59
Non-Promoter / Public:					
Ms. Aarya Ketan Kotecha	0	0	90,909	90,909	0.47
Mr. Aniket Vijay Latkar	0	0	90,909	90,909	0.47
Ms. Ashwini Sunil Chavan	0	0	72,727	72,727	0.37
Ms. Cherry A Mehta	0	0	90,909	90,909	0.47
Gold Circle Venture Partners LLP	0	0	90,909	90,909	0.47
Mr. Krishnam Chirimar	0	0	90,909	90,909	0.47
Mr. Lalit Agrawal	0	0	90,909	90,909	0.47
Mr. Pratham Prasoon	0	0	90,909	90,909	0.47
Siddharth Harshad Parikh (HUF) (Mr. Siddharth Harshad Parikh -Karta)	0	0	68,182	68,182	0.35
Ms. Vedika Bharat Shinde	0	0	18,182	18,182	0.09

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6	**In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument**	The tenure of the Warrants does not exceed 18 (Eighteen) months from the date of allotment. Each Warrant shall carry a right to subscribe I (One) Equity Share per Warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of Warrants until the expiry of 18 (Eighteen) months from the date of allotment of the Warrants. In the event that, a Warrant holder does not exercise the Warrants within a period of 18 (Eighteen) months from the date of allotment of such Warrants, the unexercised Warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.

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