

October 26, 2026

CS&G/STX/DQ2026/07

1) National Stock Exchange of India LimitedExchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Symbol: KFINTECH

2) BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 543720

Sub. : Press Release**Ref. : Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)**

Dear Sir / Madam,

Pursuant to Regulation 30 and other applicable provisions of the LODR Regulations, please find enclosed herewith the Press Release titled “**Strong Performance Driven by Broad-Based Revenue Growth and Margin Expansion**”.

This is for your information and records.

Thanking you,

Yours faithfully,

For KFin Technologies LimitedALPANA
UTTAM
KUNDU
Digitally signed by
ALPANA UTTAM
KUNDU
Date: 2026.10.26
20:04:38 +05'30'**Alpana Kundu****Company Secretary and Compliance Officer**

ICSI Membership No.: F10191

Encl.: a/a

STRONG PERFORMANCE DRIVEN BY BROAD-BASED REVENUE GROWTH AND MARGIN EXPANSION

Mumbai, October 26, 2026: KFin Technologies Limited announced its financial results for the quarter and half year ended 30th September 2026 today.

Financial Highlights – Q2FY27

- Revenue from operations stood at ₹ 4018.0 million, up 29.9% y-o-y;
- International and other investor solutions revenue up by 157.9% y-o-y; (20.9% y-o-y excl. Ascent); Ascent Fund Services revenue up by 31.3% y-o-y
- EBITDA stood at ₹ 1,610.3 million, up 18.7% y-o-y, EBITDA margin excl. Ascent at 45.8% and incl. Ascent at 40.1%
- PAT at ₹ 1003.4 million, grew by 7.5% y-o-y, PAT margin excl. Ascent at 30.5% and incl. Ascent at 25.0%
- Diluted EPS stood at ₹ 5.78, grew by 7.5% y-o-y
- Non-domestic mutual fund revenue share in overall revenue improved to 42.1% y-o-y

Financial Highlights – H1FY27

- Revenue from operations stood at ₹ 7,583.3 million, up 30.0% y-o-y;
- International and other investor solutions revenue up by 168.8% y-o-y; (24.3% y-o-y excl. Ascent);
- EBITDA stood at ₹ 2,830.1 million, up 13.4% y-o-y, EBITDA margin excl. Ascent at 42.8% and incl. Ascent at 37.3%
- PAT at ₹ 1,755.6 million, grew by 2.9% y-o-y, PAT margin excl. Ascent at 28.7% and incl. Ascent at 23.2%
- Diluted EPS stood at ₹ 10.12, grew by 3.0% y-o-y
- Non-domestic mutual fund revenue share in overall revenue improved to 41.0% y-o-y
- Cash and Cash equivalents stood at ₹ 5,508.6 as on September 30, 2026

Business Highlights – Q2FY27

- Overall AAUM¹ continues to grow faster than the industry; KFinTech's AAUM growth at 15.1% y-o-y vs. 13.1% for the industry; Overall AAUM market share at 33.1%; Equity AAUM¹ growth at 14.3% y-o-y vs. 15.0% for the industry; Equity AAUM market share at 32.8%; Won a new RTA deal from Ashika Group;
- Number of international clients increased to 515 (Ascent: 394 and KFinTech SEA: 121); AAUM increased y-o-y to US\$51.9 billion (₹4,943 billion) from US\$10.6 billion (₹934 billion); Won four new mandates for fund administration in GIFT city; Singapore, the USA, and the Middle East remain Ascent's fastest-growing markets, with 24 new funds added in SG, 10 in the US, and 7 in the ME
- Added 437 new corporate clients under issuer solutions; Market share² in NSE500 companies at 50.2%; New IPO mandates won during the quarter includes Abakus Asset Manager, Mahanadi Coalfields, JSW One platform, Goldi Solar, Muthoot FinCorp etc
- No of alternate funds at 785; Market share at 37.2%; AUM grew 12.9% y-o-y to ₹ 20.3 trillion; Won 25 new AIF funds including from JM Financial Asset Management, 360 One WAM, Godrej Asset Management, Onterra Capital Advisor; Won a new mandate from a pension fund for end-to-end mPower platform solution
- NPS subscriber base grew to 2.5 mm by 41.2% Y-o-Y vs 14.1% Y-o-Y growth for the industry; Market share in overall subscribers' base at 12.8% as on September 30, 2026, up from 10.3% as on June 30, 2025

Commenting on the company's performance, Sreekanth Nadella, Managing Director and CEO, KFin Technologies Limited said, "Our financial results for the second quarter reflect KFinTech's resilience, product innovation capabilities and AI driven execution excellence across the operating business lines. Revenues grew 30% y-o-y, led by strong deal wins across segments and the growing scale of our international business albeit shallow momentum in the domestic public markets. EBITDA has expanded sequentially, driven by scale benefits in non-mutual fund operating lines, deployment of AI and RPA driven productivity levers and disciplined cost management. We have also augmented the sales pipeline substantively which will augur well for the coming quarters. Furthering with our vision to create a global fund administrator from India, we deployed several industry first solutions - same-day SIP unitization, deployment of several impactful mutual fund modules via Finex, Klarity - identity authentically platform, an enterprise-grade agentic AI solution to eliminate signature fraud in the BFSI sector, introduced ARYA.AI - first of its kind conversational intelligence and investor servicing platform, Niti - DPDP platforms amongst others. As we move into the second half of fiscal 2027, we remain focused on disciplined execution, scaling our international business, and investing in AI-led platforms to drive sustained, long-term value for our shareholders."

KEY FIGURES	₹ million				
	Q2FY27	Q1FY27	Q2FY26	H1FY27	H1FY26
Revenue	4,018.0	3,565.4	3092.3	7,583.3	5,832.9
EBITDA	1,610.3	1,219.8	1,357.1	2,830.1	2,495.7
EBITDA margin %	40.1%	34.2%	43.9%	37.3%	42.8%
Profit After Tax (PAT)	1003.4	752.1	933.1	1,755.6	1,705.7
PAT margin %	25.0%	21.1%	30.2%	23.2%	29.2%
Diluted EPS (₹) ³	5.78	4.34	5.38	10.12	9.83

(1) Last quarter average; (2) As on Sept 30, 2026, based on market capitalization; (3) Not annualized

About KFin Technologies Limited (www.kfintech.com/; BSE: 543720; NSE: KFINTECH):

KFin Technologies Limited ("KFinTech") is a leading technology driven financial services platform providing comprehensive services and solutions to the capital markets ecosystem including asset managers and corporate issuers across asset classes in India and provide comprehensive investor solutions including transfer agency, fund administration, fund accounting, data analytics, digital onboarding, transaction origination and processing for alternate investments, mutual funds, private market funds, digital assets, unit trusts, insurance investments, and private retirement schemes to global asset managers across 18 jurisdictions. In India, KFinTech is the largest investor solutions provider to Indian mutual funds, based on number of AMCs serviced as on September 30, 2026, and the largest issuer solutions provider based on number of clients serviced as on September 30, 2026. KFinTech is the only investor and issuer solutions provider in India that offers services to asset managers such as mutual funds, alternative investment funds, wealth managers and pension as well as corporate issuers and is one of the three operating central record keeping agencies for the National Pension System in India. KFinTech is listed on the National Stock Exchange of India Limited and BSE Limited. General Atlantic Singapore Fund Pte Ltd ("GASF"), a leading global private equity investor, is the promoter of the company.

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Disclaimer:

Certain statements that may be made or discussed in this release may be forward-looking statements and/or based on management's current expectations and beliefs concerning future developments and their potential effects upon KFin Technologies Limited. The forward-looking statements are not a guarantee of future performance and involve risks and uncertainties and there are important factors that could cause actual results to differ, possibly materially, from expectations reflected in such forward-looking statements. KFin Technologies Limited does not intend, and is under no obligation, to update any forward-looking statement made in this release.